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10-11-2001

101869299

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

HEET  $\mathbf{Y}$ 

(Designation must be a separate document from Assignment)

B. Trademark Registration No.(s) See Attached Schedule A

Additional name(s) & address(es) attached?

U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

1. Name of conveying party(les): 1	ne Mariey-Wylain Company	2. Name and address of receiving pa	rty(ies):
□ Individual(s)	□ Association	Name: The Chase Manhattan Bar	nk, as Collateral Agent
☐ General Partnership	☐ Limited Partnership	Internal Address:	
□ Corporation-State (DE)		Street Address: P.O. Box 2558	
Other	tached? □ Yes ☒ No	City: <u>Houston</u>	State: <u>TX</u> ZIP: <u>77252</u>
3. Nature of conveyance:		☐ Individual(s) citizenship	
□ Assignment	□ Merger	□ Association	<del>","</del>
ST. Committee American	5 Cl (A)	☐ General Partnership	
Security Agreement	□ Change of Name	☐ Limited Partnership	
□ Other		☐ Corporation-State	V. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2.
		Other New York banking corp	oration
Execution Date: July 10, 2001		If assignee is not domiciled in the United States attached:	s, a domestic representative designation is

<ol> <li>Name and address of party to whom correspondence concerning document should be mailed:</li> </ol>	6. Total number of applications and registrations involved:
Name: Robyn Greenberg, Esq.  Internal Address: Simpson Thacher & Bartlett	7. Total fee (37 CFR 3.41): \$\infty\$ Enclosed  □ Authorized to be charged to deposit account
	8. Deposit account number:
Street Address: 425 Lexington Avenue  City: New York State: New York ZIP:10017	(Attached duplicate copy of this page if paying by deposit account)

Additional numbers attached? 

✓ Yes 

✓ No

DO NOT USE THIS SPACE

<ol><li>Statement and signature</li></ol>	9.	Statement	and	signature
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To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original

document.

Robyn Greenberg, Esq. Name of Person Signing

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

Total number of pages comprising cover sheet:

10/12/2001 GTON11 00000017 1455134

01 FC:481 P2 FC:482

40.00 OP 375.00 DP

Mail documents to be recorded with required cover sheet information to: Commissioner of Patents and Trademarks, Box Assignments Washington, D.C. 20231

**TRADEMARK** 

REEL: 002380 FRAME: 0522

## Schedule A

## **Trademark Registration**

Trademark Number	Trademark
1,455,134	FAHRENHEAT + Des.
1,446,241	FAHRENHEAT
1,292,073	KENSINGTON
1,143,250	ASPIRATOR-ASSIST
797,139	DESIGN
797,025	DESIGN
799,453	DESIGN
1,179,859	QUICK-SET
830,117	RED JACKET
1,155,361	RED JACKET
814,941	SPEE-D-FILLER
1,453,124	Q MARK + Design
1,447,356	Q MARK
1190595	SOLRAY
1,285,936	VHE
0,775,833	W-M + Design

509265-0608-02942-NY03.2098509.4

TRADEMARK

REEL: 002380 FRAME: 0523

## **GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS**

THIS GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Agreement"), dated as of July 10, 2001 is made by THE MARLEY-WYLAIN COMPANY, a Delaware corporation (the "Obligor"), in favor of THE CHASE MANHATTAN BANK, as Collateral Agent (the "Collateral Agent") for the several banks and other financial institutions (the "Lenders"), parties to the Credit Agreement, dated as of October 6, 1998, as amended and restated as of May 24, 2001 (as further amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among SPX Corporation, a Delaware corporation and the parent of the Obligor (the "Parent Borrower"), the Foreign Subsidiary Borrowers party thereto (together with the Parent Borrower, the "Borrowers"), the Lenders, The Chase Manhattan Bank, as Administrative Agent, Bank of America, N.A., Fleet National Bank and The Bank of Nova Scotia, as Documentation Agents, and Bank One, NA, as Syndication Agent. Capitalized terms not defined herein shall have the meanings ascribed to them in the Credit Agreement.

## WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the Parent Borrower, the Obligor and certain other subsidiaries of the Parent Borrower have become parties to the Guarantee and Collateral Agreement, dated as of October 6, 1998 (as amended, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement"), in favor of the Collateral Agent for the benefit of the Secured Parties referred to in the Guarantee and Collateral Agreement (the "Secured Parties");

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Obligor pledged and granted to the Collateral Agent for the benefit of the Secured Parties a continuing security interest in all Intellectual Property, including the Trademarks; and

WHEREAS, the Obligor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Borrowers pursuant to the Credit Agreement, the Obligor agrees, for the benefit of the Collateral Agent and the other Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

TRADEMARK
REEL: 002380 FRAME: 0524

SECTION 2. Grant of Security Interest. The Obligor hereby pledges and grants a continuing security interest in, and a right of setoff against, and effective upon demand made upon the occurrence and during the continuance of an Event of Default assigns, transfers and conveys, the Trademarks (including, without limitation, those items listed on Schedule A hereto), to the Collateral Agent for the benefit of the Collateral Agent and the other Secured Parties to secure payment, performance and observance of the Obligations (as defined in the Guarantee and Collateral Agreement).

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Obligor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Collateral Agent, for the benefit of the Secured Parties, in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. The Guarantee and Collateral Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Obligor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Trademarks granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

TRADEMARK REEL: 002380 FRAME: 0525 IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

Title:

By:

Name:
Title:

THE CHASE MANHATTAN BANK as Collateral Agent

By:
Name:

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

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By:	A STATE OF THE STA
Name:	
Title:	

THE CHASE MANHATTAN BANK as Collateral Agent

Name: Thu

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RECORDED: 10/11/2001

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