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1.	Name of

FORM PTO-1594

1-31-92

# 01-16-2002



U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

	1.	
To the Honorable Commissioner c 101	935975 ned original documents or copy thereof.	
1. Name of conveying party(ies):	2. Name and address of receiving party(ies):	
CHARLES OF THE RITZ GROUP LTD.	Name: WILMINGTON TRUST COMPANY	
□Individual(s) □Association □General Partnership □Limited Partnership  ⊠Corporation-State of Delaware □Other □Additional name(s) of conveying party(ies) attached? □ Yes ☒ No	Street Address: Rodney Square North  1100 N. Market St.  City Wilmington State DE ZIP 19801-1243  □ Individual(s) citizenship	
3. Nature of conveyance:  □Assignment □Merger □Security Agreement □Change of Name  ⊠Other Subsidiary Trademark Security Agreement  Execution Date: November 30, 2001	□ Association □ General Partnership □ Limited Partnership  ⊠ Corporation- State of Delaware □ Other  If assignee is not domiciled in the United States, a domestic representative designation is attached: □ Yes □ No (Designation must be a separate document from Assignment) Additional name(s) & address(es) attached? □ Yes ■ No	
Application number(s) or registration number(s):      A. Trademark Application No.(s) None  Additional num	B. Trademark registration No.(s) <u>See attached sheets</u> bers attached?   ✓ Yes □ No 11/41) ##6	
5. Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved: 28	
PENNIE & EDMONDS LLP 1667 K Street, N.W. Washington, D.C. 20006  Attn.: David C. Lee	7. Total fee (37 CFR 3.41):\$ 715.00  Please charge to the deposit account listed in Section 8, as well as any other fees which may be due.	
File No.: 7206-080-999	8. Deposit account number: 16-1150	
DO NOT USE THIS SPACE		
9. Statement and signature.  To the best of my knowledge and belief, the foregoing informat document.  David C. Lee  Name of Person Signing Reg. No.	ion is true and correct and any attached copy is a true copy of the original  December 7, 2001  Date	
	Total number of pages comprising cover sheet: 15	
	d with required cover sheet information to: ats & Trademarks, Box Assignment	

Washington, D.C. 20231

12/10/2001 GTON11 00000075 161150 71472446

01 FC:481 02 FC:482

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## AKIMBO

Reg. No.: 411,257 Serial No.: 71-472446 Registered: 01/09/1945 Filed: 07/21/1944

Renewed: 01/09/1985 Published: 10/31/1944

## CHARLES OF THE RITZ (Stylized)

Reg. No.: 419,641 Serial No.: 71-485756 Registered: 02/26/1946

Filed: 07/13/1945

Renewed: 02/26/1986 Published: 12/04/1945

## CHARLES OF THE RITZ (Stylized)

Reg. No.: 420,719 Serial No.: 71-485757 Registered: 04/30/1946

Filed: 07/13/1945

Renewed: 04/30/1986 Published: 02/12/1946

CR (Stylized)

Reg. No.: 590,893

Serial No.: 71-652601

Registered: 06/08/1954

Filed: 09/01/1953

Renewed: 06/08/1994

Published: 03/16/1954

#### REVENESCENCE

Reg. No.: 632,844

Serial No.: 71-694475

Registered: 08/14/1956

Filed: 09/12/1955

Renewed: 08/14/1996

Published: 05/29/1956

RITZ (Block Form)

Reg. No.: 634,468

Serial No.: 71-696120

Registered: 09/11/1956

Filed: 10/10/1955

Renewed: 09/11/1996

Published: 06/26/1956

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**MIDNIGHT** 

Reg. No.: 748,177

Serial No.: 72-129374

Registered: 04/16/1963

Filed: 10/06/1961

Renewed: 04/16/1983

Published: 01/29/1963

**VEILESSCENCE** 

Reg. No.: 761,471

Serial No.: 72-141251

Registered: 12/10/1963

Filed: 04/02/1962

Renewed: 12/10/1983

Published: 05/14/1963

**RAFFIA** 

Reg. No.: 757,493

Serial No.: 72-153287

Registered: 09/24/1963

Filed: 09/17/1962

Renewed: 09/24/1983

Published: 07/09/1963

**MIDNIGHT** 

Reg. No.: 813,618

Serial No.: 72-232003

Registered: 08/23/1966

Filed: 11/02/1965

Renewed: 08/23/1986

Published: 06/07/1966

REVENESCENCE

Reg. No.: 1,232,432

Serial No.: 73-282611

01/04/1983

Registered: 03/29/1983

Filed: 10/20/1980

Published:

RITZ AGE ZONE CONTROLLER and DESIGN

Reg. No.: 1,441,696

Registered: 06/09/87

Serial No.: 73-578028

01/16/1986 Filed:

Published: 12/02/86

CHARLES OF THE RITZ

Reg. No.: 1,752,133

Serial No.: 74-229204

Filed: 12/11/1991

Registered: 02/16/1993

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Published:

11/24/1992

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**TRADEMARK** 

REEL: 002397 FRAME: 0462

## TIMELESS DIFFERENCE

Reg. No.: 2003328

Registered: 09/24/1996

Serial No.: 74-327861

Filed: 11/02/1992

Published: 03/23/1993

LINE REFINE

Reg. No.: 1,859,295

Serial No.: 74-439006

10/18/1994

Registered: 10/18/1994

Filed: 09/22/1993

Published:

PERFECT FINISH

Reg. No.: 1,994,391

Serial No.: 74-528488

Registered: 08/20/1996

Filed: 05/23/1994

COMPLETE COVER

Reg. No.: 1,998,617

Registered: 09/03/1996

Serial No.: 74-528496

Filed: 05/23/1994

**FACE FINISHER** 

Reg. No.: 1,986,210

Registered: 07/09/1996

Serial No.: 74-561705

Filed: 08/16/1994

FIRMESSENCE 770

Reg. No.: 1,959,951

Registered: 03/05/96

Serial No.: 74-604270

Filed: 11/7/1994

**BIOCHANGE REPLACEMENT THERAPY** 

Reg. No.: 1,987,688

Registered: 07/16/1996

Serial No. 74-624730

Filed: 01/23/1995

Published: 10/10/1995

(Continued on next page)

### MOISTUREFUL

Reg. No. 2,007,218

Registered: 10/08/1996 Filed:

Serial No. 74-666173

04/24/1995

### **BIOCHANGE CLEANSER**

Reg. No. 2,027,811 Serial No. 74-665614 Registered: 12/31/1996

Filed: 04/12/1995

First Use: 10/23/1995 Published: 04/09/1996

#### MOIST ENVIVRONMENT NIGHT TREATMENT

Reg. No. 2033662

Serial No. 75-034139

Registered: 01/28/1997

Filed: 12/18/95

First Use: 02/1986

Published: 11/05/1996

#### FEATHER TOUCH CLEANSER

Reg. No. 2037036 Serial No. 75-065707 Registered: 02/11/1997

Filed: 02/29/96

First Use: 02/1991

Published: 11/19/1996

#### **ANY AGE**

Reg. No.: 2,056,263

Registered: 04/22/1997

Serial No.: 74-729979

Filed: 09/15/1995

#### MOISTUREFUL LINE DEFYING MAKEUP

Reg. No. 2,092,205 Serial No. 75-082293 Registered: 08/26/1997

Filed: 04/01/1996

First Use: 10/28/1996 Published: 12/17/1996

CHARLES OF THE RITZ ORIGINAL

Reg. No.: 2,135,809 Serial No. 75-246483

Registered: 02/10/1998

First Use: 10/18/1995

Filed: 02/24/1997 Published: 11/18/1997

(Continued on next page)

# Continuation of Question 4.

RITZ CLASSIC

Reg. No.: 2,135,810 Serial No. 75-246484

Registered: 02/10/1998 Filed: 02/24/1997

First Use: 10/17/1995

Published: 11/18/1997

## SUBSIDIARY TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of November 30, 2001, made by the corporation signatory hereto (the "Grantor") in favor of Wilmington Trust Company, as collateral agent (in such capacity and as further defined below, the "Note Collateral Agent") for holders of the Note Obligations (as hereinafter defined).

## WITNESSETH:

WHEREAS, the Grantor has guaranteed (the "<u>Indenture Guarantee</u>") the obligations of Revlon Consumer Products Corporation (the "<u>Company</u>") under the Indenture, dated as of November 26, 2001 among the Company, the guarantors identified on the signature pages thereto and Wilmington Trust Company, as trustee (in such capacity, the "<u>Trustee</u>"), providing for the issuance of 12% Senior Secured Notes Due 2005 of the Company;

WHEREAS, the Grantor is a party to a Subsidiaries Guarantee (the "<u>Bank</u> <u>Guarantee</u>") referred to in the Second Amended and Restated Credit Agreement, entered into by the Company on the date hereof;

WHEREAS, (i) to secure the Pledgor's guarantee of the Bank Obligations (as defined below) pursuant to the Bank Guarantee, the Pledgor has granted to the Administrative Agent (as defined below), for the benefit of the holders of the Bank Obligations, a first priority security interest in the Collateral (as defined below) (the "First Pledge Lien") and (ii) to secure the Pledgor's guarantee of the Note Obligations pursuant to the Indenture Guarantee, the Pledgor now intends hereby to grant to the Note Collateral Agent, for the benefit of the holders of the Note Obligations, a second priority security interest in the Collateral (it being understood that the relative rights and priorities of the grantees in respect of the Collateral are governed by the Collateral Agency Agreement referred to herein); and

WHEREAS, the Grantor has executed and delivered a Security Agreement, dated as of the date hereof, in favor of the Note Collateral Agent, for the benefit of the holders of the Note Obligations (as amended, supplemented or otherwise modified from time to time, the "Subsidiary Security Agreement").

NOW, THEREFORE, the Grantor agrees for the benefit of the holders of the Note Obligations as follows:

1. Defined Terms.

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- (a) <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Subsidiary Security Agreement.
- (b) Other Definitional Provisions. (i) The words "hereof," "herein" and "hereunder" and words of similar import when used in this Agreement shall refer to this Agreement as a whole and not to any particular provision of this Agreement, and section and paragraph references are to this Agreement unless otherwise specified.
- (ii) The meanings given to terms defined herein shall be equally applicable to both the singular and plural forms of such terms.
- 2. <u>Grant of Security Interest</u>. As collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Guarantee Obligations, the Grantor hereby grants to the Note Collateral Agent, for the benefit of the holders of the Note Obligations, a security interest in all of the following property now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "<u>Trademark Collateral</u>"):
  - (a) all trademarks, service marks, trade names, trade dress or other indicia of trade origin, trademark and service mark registrations, and applications for trademark or service mark registrations and any renewals thereof, including, without limitation, each registration and application identified in Schedule 1 attached hereto and made a part hereof, and including without limitation (i) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (ii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past or future infringements thereof), and (iii) all rights corresponding thereto throughout the United States and all other rights of any kind whatsoever of the Grantor accruing thereunder or pertaining thereto, together in each case with the goodwill of the business connected with the use of, and symbolized by, each such trademark, service mark, trade name, trade dress or other indicia of trade origin (the "Trademarks"); provided that, for purposes hereof, the term "Trademarks" shall not include those rights which are not created by, or do not arise or exist under, the laws of the United States or any State or political subdivision thereof;
  - (b) all license agreements with any other Person in connection with any of the Trademarks of the Grantor, or such other Person's trademarks, whether the Grantor is a licensor or licensee under any such license agreement, including, without limitation, the license agreements listed on <u>Schedule 3</u> to the Subsidiary Security Agreement, subject, in each case, to the terms of such license agreements, including, without limitation, terms

DC1 - 308315.5

requiring consent to the grant of a security interest (the "<u>Trademark Licenses</u>"); <u>provided</u> that, for purposes hereof, the term "Trademark Licenses" shall not include those rights which are not created by, or do not arise or exist under, the laws of the United States or any State or political subdivision thereof; and

(c) to the extent not otherwise included, all Proceeds (including, to the extent not otherwise included therein, cash) and products of any and all of the foregoing.

Notwithstanding anything to the contrary contained herein, the Trademark Collateral described herein shall constitute collateral security only for those Guarantee Obligations with respect to which the Proceeds of such Trademark Collateral are applied pursuant to Section 4.2(b) (or, if applicable 4.8) and 4.2(e) of the Collateral Agency Agreement and the Lien and security interest provided hereby shall encumber the Trademark Collateral only to the extent of such Guarantee Obligations.

- 3. Security Agreement. This Agreement has been executed and delivered by the Grantor for the purpose of recording the security interest of the Note Collateral Agent in the Trademark Collateral with the United States Patent and Trademark Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Note Collateral Agent, for the benefit of the holders of the Note Obligations, under the Subsidiary Security Agreement. The Subsidiary Security Agreement (and all rights and remedies of the Note Collateral Agent and the holders of the Note Obligations thereunder) shall remain in full force and effect in accordance with its terms.
- 4. Release of Collateral and Termination. The Note Collateral Agent shall release the Trademark Collateral from the Lien created hereby, and this Agreement and all obligations of the Note Collateral Agent and the Grantor hereunder shall terminate, in accordance with the provisions of Sections 8 and 10.6 of the Collateral Agency Agreement.
- 5. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Note Collateral Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Subsidiary Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.
- 6. <u>Note Obligation Document, etc.</u> This Agreement is a Note Obligation Document executed pursuant to the Indenture and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Indenture.

DC1 - 308315.5

# 7. GOVERNING LAW. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

IN WITNESS WHEREOF, each of the undersigned has caused this Agreement to be duly executed and delivered as of the date first above written.

CHARLES OF THE RITZ GROUP LTD.

Title: Assistant Sec

DC1 - 308315.5

## <u>SCHEDULE I</u>

#### Trademark Registrations Α.

## **AKIMBO**

Reg. No.: 411,257 Serial No.: 71-472446 Registered: 01/09/1945

Filed: 07/21/1944

Renewed: 01/09/1985 Published: 10/31/1944

## CHARLES OF THE RITZ (Stylized)

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## REVENESCENCE

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Registered: 08/14/1956 Serial No.: 71-694475

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# RITZ (Block Form)

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Serial No.: 71-696120

Registered: 09/11/1956

Filed: 10/10/1955

Renewed: 09/11/1996 Published: 06/26/1956

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Serial No.: 72-129374

Filed: 10/06/1961

Renewed: 04/16/1983

Published: 01/29/1963

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Serial No.: 72-141251

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Registered: 12/10/1963

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**RAFFIA** 

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Renewed: 09/24/1983

Published: 07/09/1963

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Reg. No.: 813,618

Registered: 08/23/1966

Renewed: 08/23/1986

Serial No.: 72-232003

Filed: 11/02/1965

Published: 06/07/1966

REVENESCENCE

Reg. No.: 1,232,432

Serial No.: 73-282611

01/04/1983

Registered: 03/29/1983

Filed: 10/20/1980

Published:

RITZ AGE ZONE CONTROLLER and DESIGN

Reg. No.: 1,441,696

Registered: 06/09/87

Serial No.: 73-578028

Filed: 01/16/1986 Published: 12/02/86

CHARLES OF THE RITZ

Reg. No.: 1,752,133

Serial No.: 74-229204 11/24/1992

Registered: 02/16/1993

Filed: 12/11/1991

§8 & 15

Published:

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## TIMELESS DIFFERENCE

Reg. No.: 2003328

Registered: 09/24/1996

Serial No.: 74-327861

Filed: 11/02/1992

Published: 03/23/1993

LINE REFINE

Reg. No.: 1,859,295

Registered: 10/18/1994

Serial No.: 74-439006

Filed: 09/22/1993

Published:

10/18/1994

PERFECT FINISH

Reg. No.: 1,994,391

Registered: 08/20/1996

Serial No.: 74-528488

Filed: 05/23/1994

COMPLETE COVER

Reg. No.: 1,998,617

Registered: 09/03/1996

Serial No.: 74-528496

Filed: 05/23/1994

FACE FINISHER

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Registered: 07/09/1996

Serial No.: 74-561705

Filed: 08/16/1994

FIRMESSENCE 770

Reg. No.: 1,959,951

Registered: 03/05/96

Serial No.: 74-604270

Filed: 11/7/1994

**BIOCHANGE REPLACEMENT THERAPY** 

Reg. No.: 1,987,688

Registered: 07/16/1996

Serial No. 74-624730

Filed: 01/23/1995

Published: 10/10/1995

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#### MOISTUREFUL

Reg. No. 2,007,218 Serial No. 74-666173 Registered: 10/08/1996 Filed: 04/24/1995

#### BIOCHANGE CLEANSER

Reg. No. 2,027,811 Serial No. 74-665614 Registered: 12/31/1996 Filed: 04/12/1995 First Use: 10/23/1995 Published: 04/09/1996

## MOIST ENVIVRONMENT NIGHT TREATMENT

Reg. No. 2033662 Serial No. 75-034139 Registered: 01/28/1997 Filed: 12/18/95

First Use: 02/1986 Published: 11/05/1996

## FEATHER TOUCH CLEANSER

Reg. No. 2037036 Serial No. 75-065707 Registered: 02/11/1997

Filed: 02/29/96

First Use: 02/1991 Published: 11/19/1996

## **ANY AGE**

Reg. No.: 2,056,263

Registered: 04/22/1997

Serial No.: 74-729979 Filed: 09/15/1995

## MOISTUREFUL LINE DEFYING MAKEUP

Reg. No. 2,092,205 Serial No. 75-082293 Registered: 08/26/1997 Filed: 04/01/1996

First Use: 10/28/1996 Published: 12/17/1996

## CHARLES OF THE RITZ ORIGINAL

Reg. No.: 2,135,809 Serial No. 75-246483 Registered: 02/10/1998

Filed: 02/24/1997

First Use: 10/18/1995 Published: 11/18/1997

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## RITZ CLASSIC

Reg. No.: 2,135,810 Serial No. 75-246484 Registered: 02/10/1998

Filed: 02/24/1997

First Use: 10/17/1995 Published: 11/18/1997

B. Trademark Applications

None

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