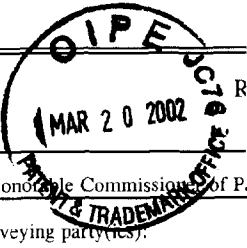


03-26-2002



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nal documents or copy thereof.

To the Honorable Commissioner of P.

1. Name of conveying party(ies):

BANK OF AMERICA, N.A.

3-20-02

- Individual(s)
- General Partnership
- *Corporations
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- * Other Release
- Merger
- Change of Name

Execution Date: February 28, 2002

2. Name and address of receiving party(ies):

Name: GOLDEN TECHNOLOGIES COMPANY, INC.

Internal Address:

Street Address: 4455 Table Mountain Drive

City: Golden State: CO ZIP: 80403

Country:

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- * Corporation
- Other bank, financial institution

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment)

Additional name(s) & Address(es) attached? Yes * No

4. Application number(s) or trademark number(s): See Annex A

75774082

If this document is being filed together with a new application, the execution date of the application is

A. Trademark Application No.(s) See Annex A

B. Trademark No.(s) See Annex A

Additional numbers attached * Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Robert E. Rude II

Internal Address: Mayer, Brown, Rowe & Maw

Street Address: 1909 K Street, NW

City: Washington State: DC ZIP: 20006

6. Total number of applications and trademarks involved: 9

7. Total fee (37 CFR 3.41): \$ 240.00

* Enclosed (Check No. 1523)

Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Robert E. Rude II
Name of Person Signing

RSR II
Signature

March 20, 2002
Date

Total number of pages comprising cover sheet and document attachments: 4

03/25/2002 BTOM11 00000198 75774082

01 FC:481
02 FC:482

40.00 OP
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ANNEX A TO RELEASE OF LIEN*(Golden Technologies Company, Inc.)***A. TRADEMARKS**

	Country	Serial Number	Filing Date	Mark	Reg. Number
1.	Canada	1,024,323	07-30-99	Leaf Design	—
2.	USA	75/774,082	08-12-99	Leaf Design	—
3.	USA	75/743,250	07-06-99	FLORA WAR	—
4.	USA	75/532,120	08-06-98	Nutraflora Fosters Better Health	—
5.	USA	75/531,918	08-06-98	SCFOS	—
6.	USA	75/405,493	12-15-97	GROWS GOOD HEALTH	2,268,425
7.	USA	74/357,212	02-08-93	SUPER P	1,962,616
8.	USA	74/239,676	01-23-92	NUTRAFLORA	1,752,177
9.	USA	73/699,434	12-07-87	BIOSWEET 55	1,543,773
10.	USA	73/594,496	04-21-86	BIO-MAIZE	1,447,817

B. PATENTS

	Patent Country	App. Number	Filing Date	Title	Patent Number
1.	USA	08/095,381	07-21-93	Apparatus for Encapsulating a Photovoltaic Module	5,460,660
2.	USA	07/819,882	01-13-92	Photovoltaic Cell with Thin CS Layer	5,279,678

D-993722.2

	Patent Country	App. Number	Filing Date	Title	Patent Number
3.	Japan	5-512616	?		-
4.	USA	08/274,574	07-12-94	Photovoltaic Cell Having a P-Type Polycrystalline Layer with Large Crystals	5,501,744
5.	India	934/Del/94	?		--
6.	USA	08/572,088	12-14-95	Photovoltaic Cell Manufacturing Process	5,578,502
7.	USA	07/197,761	05-23-88	Joint System	RE33,003
8.	USA	06/671,637	11-15-84	Shaft Alignment System For Pumps	4,719,844
9.	USA	07/367,022	06-16-89	Non-Caustic Oven Cleaner, Method for Making and Method of Use	5,204,016
10.	USA	07/597,577	10-15-90	Plastic Shipping Platform Blank and Shipping Platform	5,090,336
11.	Canada	2052938	10-07-91	Joint System	2,052,938
12.	USA	07/597,577	10-15-90	Plastic Shipping Platform Blank and Shipping Platform	5,090,336

RELEASE OF LIEN

This Release of Lien is effective as of February 28, 2002 ("Effective Date").

WHEREAS, GOLDEN TECHNOLOGIES COMPANY, INC., a Colorado corporation ("Debtor") entered into an Assignment and Security Agreement on February 1, 2000, ("Security Agreement") with BANK OF AMERICA, N.A., a national banking association, as administrative agent for the Lenders ("Administrative Agent"), pursuant to which the Debtor granted a security interest in certain Collateral (as defined in the Security Agreement) including concerning the intellectual property listed in Annex A ("Intellectual Property Collateral") (capitalized terms not otherwise defined herein shall have the meanings set forth in the Security Agreement);

WHEREAS, the Security Agreement was recorded in the U.S. Patent and Trademark Office on February 15, 2000, at Reel 002037, Frame 0133 with respect to the Trademarks;

WHEREAS, the Security Agreement was recorded in the U.S. Patent and Trademark Office on February 15, 2000, at Reel 010609, Frame 0655 with respect to the Patents; and

WHEREAS, Administrative Agent proposes to release its lien on the Intellectual Property Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

As of the Effective Date, Administrative Agent, on behalf of the Lenders, hereby releases any and all security interests the Lenders have in the Collateral, including without limitation, the Intellectual Property Collateral, and the Security Agreement is hereby terminated and rendered null, void and without any further force or effect.

BANK OF AMERICA, N.A.,
as Administrative Agent

By: Daniel M. Killian
Daniel M. Killian
Managing Director