Form **PTO-1594** (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 5/31/2002) 102062738 Tab settings ⇒ ⇒ ⇒ To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. Name of conveying party(ies): 2. Name and address of receiving party(ies) 4-9-02 Name: Foothill Capital Corporation, as Agent Golden West Leasing, LLC Address: Suite 3000 W Individual(s) Association Street Address: 2450 Colorado Avenue General Partnership Limited Partnership City: Santa Monica \_State:\_CA\_Zip: 90404 Corporation-State Other Limited Liability Company (Nevada) Individual(s) citizenship\_\_\_\_  $\subseteq$ Association\_ Additional name(s) of conveying party(ies) attached? Yes No General Partnership\_\_\_\_\_ 3. Nature of conveyance: Limited Partnership Corporation-State\_California Assignment Merger Security Agreement Change of Name Other\_ If assignee is not domiciled in the United States, a domestic Other\_ representative designation is attached: Yes No (Designations must be a separate document from assignment) Execution Date: January 22, 2002 Additional name(s) & address( es) attached? Yes 4. Application number(s) or registration number(s): B. Trademark Registration No.(s) 2,238,500 A. Trademark Application No.(s) 1,877,647, 1,858,616 1,780**,3**00 Additional number(s) attached ✓ Yes No. 5. Name and address of party to whom correspondence 6. Total number of applications and concerning document should be mailed: registrations involved: ..... LaShana C. Jimmar 7. Total fee (37 CFR 3.41).....\$ 790.00 Internal Address: Paul, Hastings, Janofsky & Enclosed Walker LLP Authorized to be charged to deposit account **Suite 2400** 8. Deposit account number: 600 Peachtree Street Street Address: 16-0752 City: Atlanta State: GA Zip:30308 DO NOT USE THIS SPACE 9. Signature. 4/9/2002 LaShana C. Jimmar, Paralegal Name of Person Signing Date

04/19/2002 GTDW11

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Mail ocuments to be recorded with required cover sheet information to:

Commissioner of Patent & Trademarks, Box Assignments

Washington, D.C. 20231

Total number of pages including cover sheet, attachmen

01 FC:481 02 FC:482

40.00 OP 750.00 OP

#### INTELLECTUAL PROPERTY

### Additional U.S. Trademarks Registration Numbers:

Registration Number 1,860,401 0,928,158 1,523,929 2,200,445 1,536,907 75/244,239 1,346,911 0,953,036 1,206,121 0,909,894 1,713,681 75/454,665 75/485,716 75/524,491 75/696,317 75/699,533 75/924,642 2,154,690 76/054,089 2,154,688 1,888,500 2,228,004 1,802,110 1,864,732

> 1,956,803 2,173,293 0,707,438

#### INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement") is entered into as of January 22, 2002, by and among Oakwood Homes Corporation, a North Carolina corporation (the "Parent") and certain of its Subsidiaries (as defined in the Loan Agreement, defined below) signatory hereto (together with the Parent, each a "Pledgor" and collectively, the "Pledgors"), and Foothill Capital Corporation, a California corporation, in its capacity as administrative agent (the "Agent") pursuant to the Loan Agreement (as defined below).

#### WITNESSETH:

WHEREAS, pursuant to that certain Loan and Security Agreement of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement") by and among the Parent and the Subsidiaries signatory thereto (each a "Borrower" and collectively, the "Borrowers"), the Agent, and the Lender Group (as defined therein), the Lender Group has agreed to make Advances (as defined therein), issue Letters of Credit (as defined therein) and make other extensions of credit to the Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, the Lender Group is willing to extend credit to the Borrowers as provided for in the Loan Agreement, but only upon the condition, among others, that each Pledgor shall have executed and delivered this Agreement in order to secure the payment and performance of, among other things, all now existing or hereafter arising Obligations (as defined in the Loan Agreement) of the Borrowers under the Loan Agreement;

NOW, THEREFORE, in consideration of the foregoing premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

#### 1. Defined Terms.

- (a) Capitalized terms used herein shall have the meanings ascribed to such terms in the Loan Agreement to the extent not otherwise defined or limited herein.
- (b) The words "hereof," "herein" and "hereunder" and words of like import when used in this Agreement shall refer to this Agreement as a whole and not to any particular provision of this Agreement, and paragraph references are to this Agreement unless otherwise specified.
- (c) All terms defined in this Agreement in the singular shall have comparable meanings when used in the plural, and vice versa, unless otherwise specified.
- 2. <u>Incorporation of Premises</u>. The premises set forth above are incorporated into this Agreement by this reference thereto and are made a part hereof.

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- 3. <u>Incorporation of the Loan Agreement</u>. The Loan Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto.
- 4. <u>Grant of Security Interest in Trademarks, Patents, Copyrights and Licenses</u>. To secure the complete and timely payment, performance and satisfaction of all of the Obligations, each Pledgor hereby grants to the Agent, a security interest in, as and by way of a first mortgage and security interest having priority over all other security interests, with power of sale to the extent permitted by applicable law, all of each Pledgor's now owned or existing and hereafter acquired or arising domestic:
- (i) trademarks, trade names, registered trademarks, trademark applications. (a) service marks, registered service marks and service mark applications, including, without limitation, the trade names, registered trademarks, trademark applications, registered service marks and service mark applications listed on Schedule 1 attached hereto and made a part hereof. and (A) all renewals thereof, (B) all income, royalties, damages and payments now and hereafter due and/or payable under and with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (C) the right to sue for past, present and future infringements and dilutions thereof, (D) the goodwill of such Pledgor's business symbolized by the foregoing and connected therewith, and (E) all of such Pledgor's rights corresponding thereto throughout the world (all of the foregoing trademarks, trade names, registered trademarks and trademark applications, service marks, registered service marks and service mark applications, together with the items described in clauses (A)-(E) in this Paragraph 4(a)(i), are sometimes hereinafter individually and/or collectively referred to as the "Trademarks"); and (ii) all proceeds of any and all of the foregoing, including, without limitation, license royalties and proceeds of infringement suits.
- (b) (i) patents and patent applications, including, without limitation, the patents and patent applications listed on Schedule 2 attached hereto and made a part hereof, and (A) all renewals thereof, (B) all income, royalties, damages and payments now and hereafter due and/or payable under and with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (C) the right to sue for past, present and future infringements and dilutions thereof, and (D) all of such Pledgor's rights corresponding thereto throughout the world (all of the foregoing patents and patent applications, together with the items described in clauses (A)-(D) in this Paragraph 4(b)(i), are sometimes hereinafter individually and/or collectively referred to as the "Patents"); and (ii) all proceeds of any and all of the foregoing, including, without limitation, license royalties and proceeds of infringement suits.
- (c) (i) copyrights and copyright registrations, including, without limitation, the copyright registrations listed on Schedule 3 attached hereto and made a part hereof, and (A) all renewals thereof, (B) all income, royalties, damages and payments now and hereafter due and/or payable under and with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (C) the right to sue for past, present and future infringements and dilutions thereof, (D) the goodwill of such Pledgor's business symbolized by the foregoing

and connected therewith, and (E) all of such Pledgor's rights corresponding thereto throughout the world (all of the foregoing copyrights and copyright registrations, together with the items described in clauses (A)-(E) in this <u>Paragraph 4(c)(i)</u>, are sometimes hereinafter individually and/or collectively referred to as the "<u>Copyrights</u>"); and (ii) all proceeds of any and all of the foregoing, including, without limitation, licensed royalties and proceeds of infringement suits.

- (d) rights under or interest in any patent, trademark or copyright license agreements with any other party, whether any Pledgor is a licensee or licensor under any such license agreement, including, without limitation, the license agreements listed on Schedule 4 attached hereto and made a part hereof, and the right to use the foregoing in connection with the enforcement of the Agent's rights under the Loan Agreement, including without limitation, the right to prepare for sale and sell any and all Inventory now or hereafter owned by any Pledgor and now or hereafter covered by such licenses (all of the foregoing are hereinafter referred to collectively as the "Licenses"). Notwithstanding the foregoing provisions of this Paragraph 4(d), the Licenses shall not include any license agreement in effect as of the date hereof which by its terms prohibits the grant of the security contemplated by this Agreement; provided, however, that upon the termination of such prohibitions for any reason whatsoever, the provisions of this Paragraph 4 shall be deemed to apply thereto automatically.
- 5. Restrictions on Future Agreements. No Pledgor shall, without the Agent's prior written consent, enter into any agreement, including, without limitation, any license agreement, which is inconsistent with this Agreement, and each Pledgor further agrees that it will not take any action, and will use its best efforts not to permit any action to be taken by others subject to its control, including, without limitation, licensees, or fail to take any action, which would in any material respect adversely affect the validity or enforcement of the rights transferred to the Agent under this Agreement or the rights associated with the Trademarks, Patents, Copyrights or Licenses.
- New Trademarks, Copyrights, Patents and Licenses. Each Pledgor represents and 6. warrants that, from and after the date hereof, (a) the Trademarks listed on Schedule 1 include all of the trade names, registered trademarks, trademark applications, registered service marks and service mark applications now owned or held by any Pledgor, (b) the Patents listed on Schedule 2 include all of the patents and patent applications now owned or held by any Pledgor, (c) the Copyrights listed on Schedule 3 include all of the copyright applications and registrations now owned or held by any Pledgor, (d) the Licenses listed on Schedule 4 include all of the patent, trademark or copyright license agreements under which any Pledgor is the licensee or licensor, and (e) no Liens, claims or security interests in such Trademarks, Patents, Copyrights or Licenses have been granted by any Pledgor to any Person other than the Agent. If, prior to the termination of this Agreement, any Pledgor shall (i) obtain rights to or become entitled to the benefit of any new trademarks, trade names, registered trademarks, trademark applications, service marks, registered service marks or service mark applications, (ii) obtain rights to or become entitled to the benefit of any patent or patent application or any reissue, division, continuation, renewal, extension or continuation-in-part of any Patent or any improvement on any Patent, (iii) obtain rights to or become entitled to the benefit of any new copyrights or copyright registrations, (iv) obtain rights to or become entitled to the benefit of any new trademark, patent or copyright license agreements, whether as licensee or licensor, or license

renewals, or (v) enter into any new license agreement, the provisions of Paragraph 4 above shall automatically apply thereto (to the extent permitted by licensors under agreements in connection with the granting of such licenses). The Pledgors shall give to the Agent prompt written notice of events described in clauses (i), (ii), (iii), (iv) and (v) of the preceding sentence. Each Pledgor hereby authorizes the Agent to modify this Agreement unilaterally (i) by amending Schedule 1 to include any future trademarks, trade names, registered trademarks, trademark applications, service marks, registered service marks and service mark applications that are Trademarks under <u>Paragraph 4</u> above or under this <u>Paragraph 6</u>, (ii) by amending <u>Schedule 2</u> to include any future patents and patent applications, which are Patents under Paragraph 4 above or under this Paragraph 6, (iii) by amending Schedule 3 to include any future copyrights and copyright registrations, which are Copyrights under Paragraph 4 above or under this Paragraph 6, (iv) by amending Schedule 4 to include any future trademark, patent or copyright license agreements that are Licenses under Paragraph 4 above or under this Paragraph 6, and (v) by filing, in addition to and not in substitution for this Agreement, a duplicate original of this Agreement containing on Schedule 1 thereto, as the case may be, such future trademarks, tradenames, registered trademarks, trademark applications, service marks, registered service marks and service mark applications and containing on Schedule 2 thereto, as the case may be, such future patents and patent applications, and containing on Schedule 3, as the case may be, such future copyrights and copyright registrations, and containing on Schedule 4 thereto, as the case may be. such future license agreements.

- 7. <u>Royalties</u>. Each Pledgor hereby agrees that the use by the Agent of the Trademarks, Patents, Copyrights and Licenses as authorized hereunder in connection with the Agent's exercise of its rights and remedies under <u>Paragraph 16</u> or pursuant to any Loan Document shall be coextensive with such Pledgor's rights thereunder and with respect thereto and without any liability for royalties or other related charges from the Agent to such Pledgor.
- 8. <u>Further Assignments and Security Interest</u>. Each Pledgor agrees (a) not to sell or assign any of its interests in, or grant any license under, the Trademarks, Copyrights or Patents without the prior written consent of the Agent and (b) not to sell or assign its respective interests in the Licenses without the prior and express written consent of the Agent.
- 9. <u>Nature and Continuation of the Agent's Security Interest; Termination of the Agent's Security Interest</u>. This Agreement is made for collateral security purposes only. This Agreement shall create a continuing security interest in the Trademarks, Patents, Copyrights and Licenses and shall terminate only when the Obligations have been paid in full in cash and the Loan Agreement has been terminated. When this Agreement has terminated, the Agent shall promptly execute and deliver to the Pledgors, at such Pledgor's expense, all termination statements and other instruments as may be necessary or proper to terminate the Agent's security interest in the Trademarks, Patents, Copyrights and Licenses, subject to any disposition thereof which may have been made by the Agent pursuant to this Agreement.
- 10. <u>Duties of Each Pledgor</u>. Each Pledgor shall have the duty, to the extent desirable in the normal conduct of such Pledgor's business, (a) to prosecute diligently any trademark application or service mark application that is part of the Trademarks pending as of the date hereof or hereafter until the termination of this Agreement, (b) to prosecute diligently any patent

application that is part of the Patents pending as of the date hereof or hereafter until the termination of this Agreement, and (c) to take all reasonable and necessary action to preserve and maintain all of the such Pledgor's rights in the Trademarks, Patents, Copyrights and Licenses. Each Pledgor further agrees (i) not to abandon any Trademark, Patent, Copyright or License that is necessary or economically desirable in the operation of such Pledgor's business without the prior written consent of the Agent, and (ii) to use its commercially reasonable efforts to maintain in full force and effect the Trademarks, Patents, Copyrights and Licenses that are or shall be necessary or economically desirable in the operation of such Pledgor's business. Any expenses incurred in connection with the foregoing shall be borne by the Pledgors. The Agent shall not have any duty with respect to the Trademarks, Patents, Copyrights or Licenses. Without limiting the generality of the foregoing, the Agent shall not be under any obligation to take any steps necessary to preserve rights in the Trademarks, Patents, Copyrights or Licenses against any other parties, but the Agent may do so at its option from and after the occurrence and during the continuance of a Default or an Event of Default, and all expenses incurred in connection therewith shall be for the sole account of the Pledgors and shall be added to the Obligations secured hereby.

- 11. Indemnification by Each Pledgor. Each Pledgor hereby agrees to indemnify and hold harmless the Agent for any and all liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, expenses or disbursements (including, without limitation, reasonable attorneys' fees) of any kind whatsoever which may be imposed on, incurred by or asserted against the Agent in connection with or in any way rising out of any suits, proceedings or other actions, relating to any or all of the Trademarks, Patents, Copyrights or Licenses (including, without limitation, whether brought by any Pledgor, any Borrower, or any other Person, suits, proceedings or other actions in which an allegation of liability, strict or otherwise, is or may be made by any Person who alleges or may allege having suffered damages as a consequence of alleged improper, imprudent, reckless, negligent, willful, faulty, defective or substandard design, testing, specification, manufacturing supervision, manufacturing defect, manufacturing deficiency, publicity or advertisement or improper use, howsoever arising or by whomsoever caused, of any inventions disclosed and claimed in the Patents or any of them); unless with respect to any of the above, the Agent is judicially determined to have acted or failed to act with gross negligence or willful misconduct. The indemnification in this paragraph shall survive the termination of this Agreement.
- 12. The Agent's Right to Sue. From and after the occurrence and during the continuance of an Event of Default, the Agent shall have the right, but shall not be obligated, to bring suit in its own name to enforce the Trademarks, Patents, Copyrights and Licenses and, if the Agent shall commence any such suit, each Pledgor shall, at the request of the Agent, do any and all lawful acts and execute any and all proper documents reasonably required by the Agent in aid of such enforcement. The Pledgors shall, upon demand, promptly reimburse the Agent for all costs and expenses incurred by the Agent in the exercise of its rights under this Paragraph 12 (including, without limitation, reasonable fees and expenses of attorneys and paralegals for the Agent).
- 13. <u>Waivers</u>. The Agent's failure, at any time or times hereafter, to require strict performance by each Pledgor of any provision of this Agreement shall not waive, affect or

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diminish any right of the Agent thereafter to demand strict compliance and performance therewith nor shall any course of dealing between any Pledgor and the Agent have such effect. No single or partial exercise of any right hereunder shall preclude any other or further exercise thereof or the exercise of any other right. None of the undertakings, agreements, warranties, covenants and representations of any Pledgor contained in this Agreement shall be deemed to have been suspended or waived by the Agent unless such suspension or waiver is in writing signed by an officer of the Agent, and directed to such Pledgor and specifying such suspension or waiver.

- 14. Severability. Whenever possible, each provision of this Agreement shall be interpreted in such manner as to be effective and valid under applicable law, but the provisions of this Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part hereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.
- Modification. Neither this Agreement nor any provision hereof may be altered. amended or modified in any way, except as specifically provided in Paragraph 6 hereof or in a written instrument signed by the parties hereto.

#### 16. Power of Attorney; Cumulative Remedies.

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- Each Pledgor hereby irrevocably designates, constitutes and appoints the Agent (and all officers and agents of the Agent designated by the Agent in its sole and absolute discretion) as such Pledgor's true and lawful attorney-in-fact, and authorizes the Agent and any of the Agent's designees, in such Pledgor's or the Agent's name, upon the occurrence and during the continuation of an Event of Default to take any action and execute any instrument necessary or reasonably advisable to accomplish the purposes of this Agreement, including, without limitation, to (i) endorse such Pledgor's name on all applications, documents, papers and instruments necessary or desirable for the Agent in the use of the Trademarks, Patents, Copyrights or Licenses, (ii) assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks, Patents, Copyrights or Licenses to anyone, (iii) grant or issue any exclusive or nonexclusive license under the Trademarks, Patents, Copyrights or Licenses to anyone, and (iv) take any other actions with respect to the Trademarks, the Patents, the Copyrights or the Licenses as the Agent deems in its best interest for the payment of the Obligations. Each Pledgor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney is coupled with an interest and shall be irrevocable until this Agreement is terminated. Each Pledgor acknowledges and agrees that this Agreement is not intended to limit or restrict in any way the rights and remedies of the Agent under the Loan Agreement or any other Loan Document, but rather is intended to facilitate the exercise of such rights and remedies.
- The Agent shall have, in addition to all other rights and remedies given it (b) by the terms of this Agreement, all rights and remedies allowed by law and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in any jurisdiction

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in which the Trademarks, Patents, Copyrights or Licenses may be located or deemed located. Upon the occurrence and continuance of an Event of Default and the election by the Agent to exercise any of its remedies under the Uniform Commercial Code, as in effect in any jurisdiction, with respect to the Trademarks, Patents, Copyrights or Licenses, each Pledgor agrees to assign, convey and otherwise transfer title in and to the Trademarks, Patents, Copyrights and Licenses, to the Agent or any transferee of the Agent and to execute and deliver to the Agent or any such transferee all such agreements, documents and instruments as may be necessary, in the Agent's sole discretion, to effect such assignment, conveyance and transfer. All of the Agent's rights and remedies with respect to the Trademarks, Patents, Copyrights and Licenses, whether established hereby, by the Loan Agreement or by any other agreements or by law, shall be cumulative and may be exercised separately or concurrently. Notwithstanding anything set forth herein to the contrary, it is hereby expressly agreed that upon the occurrence and continuance of an Event of Default, the Agent may exercise any of the rights and remedies provided in this Agreement, the Loan Agreement or any of the other Loan Documents. To the extent permitted by applicable law, each Pledgor agrees that any notification of intended disposition of any of the Trademarks, Patents, Copyrights or Licenses required by law shall be deemed reasonably and properly given if given at least ten (10) days before such disposition; provided, however, that the Agent may give any shorter notice that is commercially reasonable under the circumstances.

- 17. Successors and Assigns. This Agreement shall be binding upon each Pledgor and their successors and assigns, and shall inure to the benefit of the Agent and its nominees, successors and assigns. Each Pledgor's successors and assigns shall include, without limitation, a receiver or a trustee of any Pledgor; provided, however, that no Pledgor shall voluntarily assign or transfer its rights or obligations hereunder without the Agent's prior written consent.
- 18. Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the State of Georgia applicable to agreements made and to be performed in Georgia.
- 19. <u>Notices</u>. All notices or other communications hereunder shall be given in the manner and to the addresses set forth in the Loan Agreement.
- 20. <u>Paragraph Titles</u>. The paragraph titles herein are for convenience of reference only, and shall not affect in any way the interpretation of any of the provisions hereof.
- 21. <u>Execution in Counterparts</u>. This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of a counterpart hereof via facsimile transmission shall be effective as delivery of a manually executed counterpart hereof.
- 22. <u>Agent</u>. The powers conferred on the Agent hereunder are solely to protect its interest in the Trademarks, Patents, Copyrights and Licenses and shall not impose any duty upon the Agent to exercise any such powers. The Agent shall have no duty with respect to the Trademarks, Patents, Copyrights and Licenses or as to the taking of any necessary steps to

preserve rights against prior parties or any other rights pertaining to any of the Trademarks, Patents, Copyrights and Licenses. Each reference herein to any right granted to, benefit conferred upon or power exercisable, exercised, or action taken by the Agent shall be deemed to be a reference to, or be deemed to have been so taken, as the case may be, by Agent in its capacity as Agent pursuant to the Loan Agreement for the benefit of the Lender Group and for the benefit of the Funds Management Bank (as defined in the Loan Agreement) solely to secure Bank Product Obligations (as defined in the Loan Agreement) owed to the Funds Management Bank, all as more fully set forth in the Loan Agreement.

- 23. Merger. This Agreement, together with the other Loan Documents, represents the final agreement of each Pledgor and the Agent with respect to the matters contained herein and may not be contradicted by evidence of prior or contemporaneous agreements, or subsequent oral agreements, between each Pledgor and the Agent.
  - 24. <u>Effectiveness</u>. This Agreement shall become effective on the Closing Date.

[remainder of this page intentionally left blank]

Sworn to and subscribed before me this \_\_\_\_\_ day of \_\_\_\_\_\_, 2002

omnission Expires:

GOLDEN WEST LEASING, LLC, a Nevada limited liability company

By: Title:

NOTARY PUBLIC
My Commission Expires:

nission Expires:

Sworn to and subscribed before me this andday of 2002

**FOOTHILL CAPITAL CORPORATION**, a California corporation

By: Kathy R. Hisko

Title: Senior Vice President

INTELLECTUAL PROPERTY SECURITY AGREEMENT SIGNATURE PAGE

Sworn to and subscribed OAKWOOD HOMES CORPORATION, a North before me this \_\_\_\_\_ day of \_\_\_\_\_, 2002 Carolina corporation Title: Executive Vice President NOTARY PUBLIC My Commission Expires: GOLDEN WEST LEASING, LLC, a Nevada Sworn to and subscribed before me this 22 day limited liability company Title: Monte L. Miller, President B. MILLER NOTARY PUBLIC Nerthany Public - Nevada My Commission Expires: No. 00-64151-1 Ay corf exp. Aug. 3, 2004 FOOTHILL CAPITAL CORPORATION, Sworn to and subscribed before me this \_\_\_\_ day a California corporation of \_\_\_\_\_, 2002 By:\_\_\_\_\_ Title: Senior Vice President NOTARY PUBLIC My Commission Expires:

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of

the day and year first above written.

## **Current Trademarks and Trademark Applications**

PLEDGOR	COUNTRY	MARK	SERIAL NO. OR REGISTRATION NO.	APP/REG DATE

<u>Trade Names</u> (listed according to applicable Pledgor)

<u>Trademarks Not Currently In Use</u> (listed according to applicable Pledgor)

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## OAKWOOD HOMES CORPORATION

#### INTELLECTUAL PROPERTY

# **U.S. Trademarks**:

Registered Owner	Trademark <u>Description</u>	Registration <u>Number</u>	Registration <u>Date</u>
Golden West Leasing, LLC	New Generation	2,238,500	04/13/1999
Golden West Leasing, LLC	Villa West	1,877,647	02/07/1995
Golden West Leasing, LLC	Golden West Homes and Design	1,858,616	10/18/1994
Golden West Leasing, LLC	Golden West Homes	1,780,300	07/06/1993
Golden West Leasing, LLC	Golden Homes	1,860,401	10/25/1994
Golden West Leasing, LLC	Golden West	928,158	02/01/1972
Golden West Leasing, LLC	Freedom Homes	1,523,929	02/07/1989
Golden West Leasing, LLC	Under One Roof	2,200,445	10/27/1998
Golden West Leasing, LLC	Freedom Homes and Design	1,536,907	04/25/1989
Golden West Leasing, LLC	Safe & Sound	75/244,239	02/19/1997
Golden West Leasing, LLC	Acorn Logo	1,346,911	07/02/1985
Golden West Leasing, LLC	Oakwood	953,036	02/13/1973
Golden West Leasing, LLC	Freedom	1,206,121	08/24/1982
Golden West Leasing, LLC	Peachtree Housing and Design	909,894	03/16/1971
Golden West Leasing, LLC	Peach Tree	1,713,681	09/08/1992
Golden West Leasing, LLC	Housemart	75/454,665	03/23/1998
Golden West Leasing, LLC	House Smart	75/485,716	05/15/1998
Golden West Leasing, LLC	Smart Start	75/524,491	07/23/1998
Golden West Leasing, LLC	House Smart and Design	75/696,317	05/03/1999
Golden West Leasing, LLC	Schult and Design	75/699,533	05/07/1999
Golden West Leasing, LLC	Schult	75/924,642	02/22/2000
Golden West Leasing, LLC	Energy Comfort Home	2,154,690	05/05/1998
Golden West Leasing, LLC	House Smart	76/054,089	05/23/2000
Golden West Leasing, LLC	Energy Guard	2,154,688	05/05/1998
Golden West Leasing, LLC	Schult	1,888,500	04/11/1995
Golden West Leasing, LLC	The First Edition	2,228,004	03/02/1999
Golden West Leasing, LLC	Crest Homes	1,802,110	11/02/1993
Golden West Leasing, LLC	Schult and Design	1,864,732	11/29/1994
Golden West Leasing, LLC	Golden Estate	1,956,803	02/13/1996
Golden West Leasing, LLC	Saturn	2,173,293	07/14/1998
Golden West Leasing, LLC	Marlette	707,438	11/22/1980

 $\{00051068 \vee 2\}$ 

## **Patents**

COUNTRY	PATENT NAME	<u>NUMBER</u>	ISSUE DATE
	COUNTRY	COUNTRY PATENT NAME	COUNTRY PATENT NAME NUMBER

<u>Patent Applications</u> (listed according to applicable Pledgor)

ATL/740597.7

Copyrights
(listed according to applicable Pledgor)

ATL/740597.7

<u>Licenses</u> (listed according to applicable Pledgor)

#### California Trademark:

Registration Trademark Registration Description Number Date Registered Owner

Golden West and Wagon Design Oakwood Homes Corporation 44,557 04/03/1995

U.S. Patents Issued:

Issue Date Invention Inventor Patent No.

Floor frame assembly for a HBOS Manufacturing, LP 5,640,814 06/24/1997

manufactured home

Transportable Structure Kit Oakwood Homes Corporation 5,950,373 3/17/1997

U.S. Patents Pending:

Applicant's Date Application Invention Inventor Filed Number Name

None

**U.S. Copyrights:** 

Registration No. Date of Issue Registered Owner Title

None

Pending U.S. Copyright Registrations & Applications:

Date of Application Copyright Claimant Title Reference No.

None

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Licenses Effective

Licensor Licensee Property Licensed Date

Trademarks 12/29/2000 Oakwood Homes Corporation Golden West Leasing, LLC

Patent # 5,950,373 to be completed Oakwood International LP Oakwood Homes Corporation

**TRADEMARK** 

REEL: 002487 FRAME: 0797

Spec Home Inventory - Available for Sale November 30, 2001 Oakwood Homes - Traditional Retail

May   SCR   Lang Serity   1799   Sec   Inventory Data   Count Perial   Count Pe	Wichita KS	Simmons Park   of D3	\$12,592.83	01070017	\$46 060 80	\$0.00	08 080 80	3601000	12/14/99	s	z	197 HOTX11B00738 AB	7	WO
		Simmons Park, Track A, Lot # 28	\$10,867.85	01970010	\$39,887.20	\$0.00	\$39,887.20	2602000	09/16/99	2	z		7	WO
Note   100	Wichita, KS	Simmons Park, Track A, Lot # 16	\$10,884.21	01970012	\$34,742.40	\$0.00	\$34,742.40	1504000	06/09/99	2	z	_	7	8
	Wichita, KS	Tract B, Lot 11, Simmons Park	\$10,884.97	01970011	\$29,924.00	\$0.00	\$29,924.00	2035000	05/17/00	2	z	1	7	8
Note   100	Wichita, KS	Simmons Park, Lot D2	\$12.592.45	01970016	\$35,056.00	\$0 00	\$35,056 00	3715000	11/02/99	2	z		7	Š
	Wichita, KS	Simmons Park, Lot D4	\$12,592.79	01970018	\$34,088.00	\$0.00	\$34,088.00	1767000	09/27/99	2	z	₩.	7	Š
May   SCA   Libra Sarata   Type   Sca		261 Hickory			\$26,888.00	\$0.00	\$26,888.00	8016499	08/05/99	1	c		7	8 O
	Lampasas, TX	1021 CR 426; #9			\$53,784.00	\$0.00	\$53,784.00	2602000	07/17/00	2	z		7	Š
	Nolanville, TX	22 Morningside			\$20,589.00	\$0 00	\$20,589.00	1131000	08/23/00	-	z		7	8 Q
	Killeen TX 76542	3222 Cantabrian			\$50 820 00	\$0.00	\$50 820 00	2000000	04/05/00	2	z		7	Ø V
	Alvarado, TX	8509 Sage Meadows Dr	\$31,136.06	01650001	\$31,065,60	\$0.00	\$31,065,60	3710000	09/03/98	2	z	165 HOTX10A03706 AB	7	8
	San Antonio TY	1331 Umming Bird Court	\$17,665.00		\$200,487.46	\$877.00	\$199,670.46	3410000	80/20/01	3	-	157 HOTYDBBOBOB1 AB	7	
Reg  SCIC    Long Serial Proposition   Data   Data   Color   Regin   Long Serial Proposition   Data   Data   Color	Lebanon, TN 37087	Cedar Grove Rd; Lot 2D			\$17,014.50	\$817.00	\$16,197.50	418000	05/19/99	1	U	5179 HONC03319252	4	N N
Reg   SCH   Long Serial # 17pc   Sec   Invatiocy Date   Dick   Color   Colo	Crossville, TN 38555	2273 Pomona Rd			\$23,410.64	\$0.00	\$23,410.64	3319000	06/25/99	2	ż	382 HOGA19J00264 AB	-	8
Reg   Sick   Long Serial #   Type   Sec   Inventory Data   Didigis   Regal   Application   Applica	Maryville, TN 37801	120 Spring Dale Rd; Lot 20		-	\$19,914.00	\$0.00	\$19,914.00	801000	06/30/00	_	z	326 HOTN12C10221	+-	S S
Reg   SCE   Long Serial #   Type   See   Inventory Data   BOM#   Cost   April   April   April   April   Cost   April   April	East Bernstadt, KY	1121 Dean Hundley Rd			\$37,257.00	\$0.00	\$37,257.00	1767000	03/08/01	2	z			8
Page   SCE    Long Serial #   Typ   Sec   Inventory Date   BOM #   Coat   APP Adds   Coat	Harriman, TN 37746	134 Cove Rd			\$29,531.92	\$0.00	\$29,531.92	553000	10/06/97	2	z		ļ	8
Reg   SCI	White Bluff, TN	Lot 67 Sunset Point	\$17,665.00	02000003	\$25,454.40	\$0.00	\$25,454.40	3501000	10/18/99	2	z		ļ	8 Q
Reg   SCH   Long Serial   Type   Sec   Inventory Date   BOM #   Cost	Greenback TN 37742	2210 Morganton Blvd.			\$32,329.00	\$0.00	\$32,329.00	1767000	10/13/99	2	z	L		8 Q
Reg         SiCer         Long Serial #         Type         Sec         Inventory Data         BOMA (Section)         Coat (Coat)         Address         Coat (Coat)         Land Coat (Coat)         Address         Address <th< td=""><td>Corbin, KY</td><td>197 Palomino Trail, Saddlebrook Est.</td><td></td><td></td><td>\$15,576.00</td><td>\$0.00</td><td>\$15,576.00</td><td>431000</td><td>02/04/99</td><td></td><td>iz.</td><td>ļ</td><td>حد .</td><td>NO.</td></th<>	Corbin, KY	197 Palomino Trail, Saddlebrook Est.			\$15,576.00	\$0.00	\$15,576.00	431000	02/04/99		iz.	ļ	حد .	NO.
Reg   SCE   Long Serial   Type   Sec   Inventory Date   Diday   Original Real   Original Rea			\$45,869.52		\$122,833.08	\$0.00	\$122,833.08						Total	
Reg   Sic#   Long Serial #   Type   Sec   Inventory Data   DAM   Coat   Coat	Myrtle Beacch, SC 2958	4320 Lake Front Blve			\$26,074.40	\$0.00	\$26,074.40	3219000	06/01/99	2	z		-	8
Reg   SC#   Long Serial #   Type   Sec   Inventory Data   BOM#   Cost   Wilson   Refail   Tobs   Refail   To	Lincolnton, NC 28216	Island Creek Subdivision; Lot #47			\$18,689.60	\$0.00	\$18,689.60	660000	12/20/99	2	z		ļ.,	Ş
Red   SiC#   Long Serial #   Type   Sec   Inventory Date   BOM #   Coat   AIP Adds   Sec   Coat   AIP Adds	Harrisburg, NC	Lot 30; College Park Subdivision	\$30,536.45	00450010	\$45,231.00	\$0.00	\$45,231.00	2702000	07/19/00	2	z			WO
No.   Processes   Processes	Wellford, SC	265 South Hills Dr	\$15,333.07	00620001	\$32,838.08	\$0.00	\$32,838.08	3719	09/18/98	2	z		cω	Š
Reg   Sic#   Long Serial # Type   Sec   Inventory Date   BOA#   Coat			\$22,544.00	1	\$218,405.00	\$0.00	\$218,405.00						Total	
Reg   SiC#   Long Serial #   Type   Sec   Inventory Date   Cost   Alp Adds   Cost	Cleveland, NC	889 Barry Oak Lane			\$9,500.00	\$0.00	\$9,500.00	1666666	05/17/01	<b>-</b>	_			8
Reg   SiCH   Long Serial #   Type   Sec   Inventory Date   BOM.#   Cost   Alp Adds   Cost   Cost   Alp Adds   Cost   Cost   Alp Adds   C	Statesville, NC	102 Stump Rd			\$8,375.00	\$0.00	\$8,375.00	9999991	06/29/00	_			2	Š
Reg   SiCB   Long Serial #   Type   Sec   Inventory Date   BOM # Cost   Alip Adds   Cost   Alip Adds   Cost   Cost   Alip Adds   Cost   Cost   Alip Adds   Cost   Cost   Alip Adds   Cost   Alip Adds   Cost   Co	King, NC	129 Creekridge			\$12,360.00	\$0.00	\$12,360.00	9999991	06/25/01	_	-			8
Reg         SCE         Long Serial #         Type         See         Inventory Date         BDM.#         Cost. Cost.         AlP Adds         Cost. Cost. Cost.         OW Land?         Land Cost         Address           1         70         HONCO3523730 AB         N         2         Q3/14/01         1005000         \$3.09.00         \$17.75.00         \$0.00         \$17.775.00         \$0.00         \$17.775.00         \$0.00         \$17.775.00         \$0.00         \$17.775.00         \$0.00         \$17.775.00         \$0.00         \$17.775.00         \$0.00         \$17.775.00         \$0.00         \$17.775.00         \$0.00         \$17.775.00         \$0.00         \$17.775.00         \$0.00         \$17.775.00         \$0.00         \$17.775.00         \$0.00         \$17.775.00         \$0.00         \$17.775.00         \$0.00         \$22.799.00         \$0.00         \$17.775.00         \$0.00         \$2.799.00         \$0.00         \$2.799.00         \$0.00         \$2.799.00         \$0.00         \$2.799.00         \$0.00         \$2.799.00         \$0.00         \$2.799.00         \$0.00         \$2.799.00         \$0.00         \$2.799.00         \$0.00         \$2.799.00         \$0.00         \$2.799.00         \$0.00         \$2.799.00         \$0.00         \$2.799.00         \$0.00         \$2.799.00 <td>Winston Salem, NC</td> <td>2205 Crest Hill Dr</td> <td></td> <td></td> <td>\$22,312.00</td> <td>\$0.00</td> <td>\$22.312.00</td> <td>1033000</td> <td>02/26/01</td> <td>2</td> <td>z :</td> <td></td> <td>_</td> <td>8</td>	Winston Salem, NC	2205 Crest Hill Dr			\$22,312.00	\$0.00	\$22.312.00	1033000	02/26/01	2	z :		_	8
Reg   Sic#   Long Serial ##   Type   Sec   Inventory Date   BOM #   Cost   Alfr Adds   Cost   OW Land?   Land Cost   Ow Land?   Ow	Winston Salem NC	20 Winkfield 8d	£ 1,011.00	0.0000	\$15,000.00	\$0.00	\$15 226 00	1215000	10/10/00	_	z			8
Reg         SC#         Long Serial#         Type         Sec         Inventory Date         BOM#         Cost         Address	Walkertown NC	490 Guthrie Ct	00 PPS CC\$	00660018	\$41,053,000	\$0.00	\$41,053,00	2702000	09/20/00	\ \ \ \ \	z į	_	+	Q :
Reg   SiC#   Long Serial #   Type   Sec   Inventory. Date   BOM #   Cost   AIP Adds   Cost   Cost	King NC	110 Pebblestone Ct			\$50.393.00	\$0.00	\$50.393.00	4138000	03/16/01	<b>.</b>	2 0	<del>-</del>	+	8
Reg         SIC#         Long Serial#         Type         Sec         Inventory Date         BOM#         Original Refail         AIP Adds         Cost         OW Land?         Land Cost         Address           1         32         HONC0332115 AB         N         2         03/14/01         1008000         \$23,959.00         \$0.00         \$23,059.00         Lof 50 Ashwan Dr           1         70         HONC0332115 AB         N         2         12/11/00         1005000         \$30,777.00         \$0.00         \$17,775.00         \$50.00         \$17,775.00         Honco332115 AB         N         2         12/11/00         1005000         \$30,777.00         \$0.00         \$17,775.00         Honco1332115 AB         N         2         12/11/00         1005000         \$32,759.00         \$50.00         \$32,777.00         Honco1332115 AB         N         2         12/11/00         1005000         \$32,801.68         \$0.00         \$22,759.00         \$22,801.68         Honco1332115 AB         N         2         10/15/598         \$61000         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$23,568.00         \$0.015.58.16         \$0.00         \$25,568.00         \$0.015.58.16	Kernersville NC	519 Michael St			\$1 500.00	\$0.00	\$1.500.00	9999991	05/03/01	<u>-</u>	= 0		$\perp$	2
Reg         SiC#         Long Serial #         Type         Sec         Inventory Date         BOM, #         Cost         AlP Adds         Cost         OW Land?         Land Cost         Address           1         32         HONC05533730 AB         N         2         03/14/01         1008000         \$23,069.00         \$0.00         \$23,069.00         Lot 50 Ashlawn Dr           1         70         HONC03322115 AB         N         2         12/11/00         1008000         \$317,775.00         \$0.00         \$17,775.00         Marine Corps Air Station           1         74         HONC03322115 AB         N         2         12/11/00         1035000         \$30,777.00         \$0.00         \$32,777.00         \$0.00         \$32,777.00         \$0.00         \$32,777.00         \$0.00         \$32,777.00         \$0.00         \$32,777.00         \$0.00         \$32,777.00         \$0.00         \$32,777.00         \$0.00         \$32,777.00         \$0.00         \$32,777.00         \$0.00         \$32,777.00         \$0.00         \$32,777.00         \$0.00         \$32,777.00         \$0.00         \$32,801.68         \$0.00         \$32,801.68         \$0.00         \$32,801.68         \$0.00         \$34,817.60         \$0.00         \$0.00         \$0.00         \$0.00	Whittsett NO	1337 Village Rd			\$17,000,00	<b>*</b> 60 00	617,000,00	9999991	05/12/01	<u>.</u>	= 0		+	8
Reg         SIC#         Long/Serial#         Type         Sec         Inventory Date         BOM#         Original Refail         AIP Adds         Cost.         OW Land?         Land Cost         Address           1         32         HONC05533730 AB         N         2         03/14/01         1008000         \$23,069.00         \$0.00         \$23,069.00         Lot 50 Ashlawn Dr           1         70         HONC0332715 AB         N         2         12/11/00         1005000         \$30,777.00         \$0.00         \$17,775.00         Marine Corps Air Station           1         74         HONC03332715 AB         N         2         12/11/00         1035000         \$22,801.68         \$0.00         \$30,777.00         \$0.00         \$22,775.00         Marine Corps Air Station           1         74         HONC01133654 AB         N         2         09/66/00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$23,563.00         Lot 2,534e Pd           1         41         HONC213049 AB <td>Dublin VA</td> <td>Lot 23 Cateway Trainin Ct</td> <td></td> <td></td> <td>\$15,117.00</td> <td>\$0.00</td> <td>\$15,117.00</td> <td>004000</td> <td>11/07/00</td> <td>1-</td> <td></td> <td>_</td> <td>+</td> <td></td>	Dublin VA	Lot 23 Cateway Trainin Ct			\$15,117.00	\$0.00	\$15,117.00	004000	11/07/00	1-		_	+	
Reg         S/C#         Long Serial #         Type         Sec         Inventory Date         BOM #         Cost Cost         All PAdds         Cost Cost         OW Land?         Lend Cost         Address           1         32         HONC05533730 AB         N         2         03/14/01         1008000         \$23,059.00         \$0.00         \$17,775.00         \$0.00         \$17,775.00         Lot 50 Ashlawn Dr           1         70         HONC0332715 AB         N         2         12/11/00         1005000         \$30,777.00         \$0.00         \$17,775.00         Marine Corps Air Station           1         74         HONC0332215 AB         N         2         12/11/00         1005000         \$22,759.00         \$0.00         \$27,799.00         Marine Corps Air Station           1         74         HONC0133854 AB         N         2         09/65/98         561000         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$2,568.00         \$0.02,568.00         \$0.02,568.00         \$0.02,568.00	Albemarle NC 28001	28108 McSwain Rd			\$5,000.00	\$0.00	\$5,000.00	ORFERRE	04/16/01	-	+		) N	5 5
Règ         SiC#         Long Serial#         Type         Sec         Inventory-Date         BOM#         Cost         AlP Adds         Cost         OW Land?         Land Cost         Address           1         32         HONC05533730 AB         N         1         07/07/00         804000         \$17.775.00         \$0.00         \$23,069.00         Cost         OW Land?         Land Cost         Lot 50 Ashlawn Dr           1         74         HONC03321414         N         1         07/07/00         804000         \$17.775.00         \$0.00         \$17.775.00         Marine Corps Air Station           1         74         HONC0332215 AB         N         2         09/06/00         1033000         \$22.759.00         \$30.777.00         Marine Corps Air Station           1         74         HONC0332215 AB         N         2         09/06/00         1033000         \$22.801.88         \$0.00         \$22.801.88         Col 2 Fletcher Subdivision           1         97         HONC01133854 AB         N         2         06/26/98         561000         \$22.801.88         \$0.00         \$22.801.88         \$0.00         \$22.801.88         50.2 State Rd         <	Lexington, NC	Lot # 35   railer Dr			\$15,727.00	\$0.00	\$15,727.00	804000	04/1//00		+	_	2 K	5 5
Reg         S/C#         Long Serial #         Type         Sec         Inventory Date         BOM.#         Cost         A/P Adds         Cost         OW Land?         Lend Cost         Lot 50 Ashlawn Dr           1         32         HONC05533730 AB         N         2         03/14/01         1008000         \$23,059.00         \$523,059.00         \$23,759.00         Lot 50 Ashlawn Dr           1         70         HONC03322115 AB         N         2         12/11/00         1005000         \$30,777.00         \$0.00         \$17,775.00         Marine Corps Air Station           1         74         HONC03322115 AB         N         2         09/06/00         1033000         \$22,759.00         \$30,777.00         Marine Corps Air Station           1         74         HONC01333854 AB         N         2         09/06/00         \$22,801.68         \$0.00         \$22,801.68         S0.00         \$22,801.68         Lot 2 Fletcher Subdivision           1         414         HOSQ51933854 AB         N         2         06/25/98         \$61000         \$22,801.68         \$0.00         \$22,801.68         Cost 15 & 16. Southland           1         414         HOSQ519304 AB         N         2         08/13/99         3519000         \$25,56			\$33,697.20		\$213,744.28	\$0.00	\$213,744.28				-		Total	2
Reg         S/C#         Long Serial #         Type         Sec         Inventory Date         BOM.#         Cost         A/P Adds         Cost         OW Land?         Lend Cost         Lot 50 Ashlawn Dr           1         32         HONC05533730 AB         N         2         03/14/01         1008000         \$23,059.00         \$0.00         \$23,759.00         Uct 50 Ashlawn Dr           1         70         HONC03322114 A         N         1         07/107/00         804000         \$17,775.00         \$0.00         \$17,775.00         Marine Corps Air Station           1         74         HONC03322115 AB         N         2         12/11/00         1005000         \$22,759.00         \$30,777.00         Marine Corps Air Station           1         74         HONC0332215 AB         N         2         09/06/00         1033000         \$22,759.00         \$30,777.00         Marine Corps Air Station           1         74         HONC01333854 AB         N         2         09/06/00         1033000         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$21,817.60         Lot 2 Fletcher Subdivision           1         414         H08264AB         N         2         06/25/98         \$61000         \$21,817.60	Tabor City, NC 28463	1016 Wright Rd			\$29,177.00	\$0.00	\$29,177.00	1767000	05/31/00	2	z	418 HONC07713049 AB	_	8
Reg         S/C#         Long Serial #         Type         Sec         Inventory Date         BOM#         Original Refail Cost         A/P Adds         Cost         OW Land?         Lend Cost         Lot 50 Ashlawn Dr         Address           1         32         HONC05533730 AB         N         2         03/14/01         1008000         \$23,069.00         \$0.00         \$22,069.00         Uct 50 Ashlawn Dr           1         70         HONC03321414         N         1         07/107/00         804000         \$17,775.00         \$0.00         \$17,775.00         Marine Corps Air Station           1         74         HONC0332215 AB         N         2         12/11/00         1005000         \$22,759.00         \$30,777.00         Marine Corps Air Station           1         74         HONC0332215 AB         N         2         12/11/00         1033000         \$22,759.00         \$30,777.00         Marine Corps Air Station           1         74         HONC01333854 AB         N         2         09/06/00         1033000         \$22,801.68         \$0.00         \$22,801.68         Lot 2 Fietcher Subdivision           1         9         HONC01333854 AB         N         2         06/25/98         561000         \$22,801.68 <t< td=""><td>Middleburg, NC</td><td>Cedar Cove Rd; lot 22</td><td>\$12,067.20</td><td>04140011</td><td>\$25,568.00</td><td>\$0.00</td><td>\$25,568.00</td><td>3519000</td><td>08/13/99</td><td>2</td><td>z</td><td><u>.                                    </u></td><td>_</td><td>8 V</td></t<>	Middleburg, NC	Cedar Cove Rd; lot 22	\$12,067.20	04140011	\$25,568.00	\$0.00	\$25,568.00	3519000	08/13/99	2	z	<u>.                                    </u>	_	8 V
Reg         SIC#         Long Serial #         Type         Sec         Inventory Date         BOM#         Cost         AIP Adds         Cost         OW Land?         Land Gost         Lend Gost         Lot 50 Ashlawn Dr           1         32         HONC05533730 AB         N         2         03/14/01         1008000         \$23,069.00         \$20,069.00         \$20,069.00         \$20,069.00         Lot 50 Ashlawn Dr           1         70         HONC03322144         N         1         07/07/00         804000         \$17,775.00         \$10,775.00         Marine Corps Air Station           1         74         HONC03322115 AB         N         2         12/11/00         1005000         \$30,777.00         \$0.00         \$30,777.00         Marine Corps Air Station           1         74         HONC05533222 AB         N         2         12/11/00         1033000         \$22,759.00         \$30,777.00         Marine Corps Air Station           1         74         HONC05533222 AB         N         2         09/06/00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.00         \$22,801.68         \$0.0         \$22,801.68         \$0.0         \$22,801.68         \$0.00         \$22,801.68	Henderson, NC	Lot 15 & 16; Southland	\$21,630.00	04140001	\$41,817 60	\$0.00	\$41,817.60	70404	10/15/99	2	z			8
Reg         SIC#         Long Serial #         Type         Sec         Inventory Date         BOM#         Cost         AIP Adds         Cost         OW Land?         Land Cost         Land Cost         Lot 50 Ashlawn Dr           1         32         HONC05533730 AB         N         2         03/14/01         1008000         \$23,069.00         \$20,069.00         \$20,069.00         Lot 50 Ashlawn Dr           1         70         HONC03321414         N         1         07/07/00         \$04000         \$17,775.00         \$0.00         \$17,775.00         Marine Corps Air Station           1         74         HONC03322115 AB         N         2         12/11/00         1005000         \$30,777.00         \$0.00         \$30,777.00         Marine Corps Air Station           1         74         HONC05533222 AB         N         2         12/11/00         1033000         \$22,759.00         \$22,759.00         Lot 2 Fletcher Subdivision	King George, VA 22485	50 Z State Rd	1		\$22,801.68	\$0.00	\$22,801.68	561000	06/26/98	2	z			WO
Reg         SIC#         Long Serial #         Type         Sec         Inventory Date         BOM#         Cost         AIP Adds         Cost         OW Land?         Land Cost         Land Cost         Address           1         32         HONC05533730 AB         N         2         03/14/01         1008000         \$23.059.00         \$23.069.00         OW Land?         Land Cost         Lot 50 Ashlawn Dr           1         70         HONC03321414         N         1         07/07/00         804000         \$17.775.00         \$0.00         \$17.775.00         Marine Corps Air Station           1         74         HONC03322115 AB         N         2         12/11/00         10055000         \$30.777.00         \$30.777.00         330.777.00         Marine Corps Air Station	Frederica, DE	Lot 2 Fletcher Subdivision			\$22,759.00	\$0.00	\$22,759.00	1033000	09/06/00	2	z		_	8
Reg SIC#         Long Serial #         Type         Sec         Inventory Date         BOM #         Cost         AIP Adds         Cost         OW Land?         Land Cost         Address           1         32         HONC05533730 AB         N         2         03/14/01         1008000         \$23,059.00         \$23,059.00         \$23,059.00         \$23,059.00         Marine Corns Air Station           1         70         HONC033271414         N         1         07/07/00         80,000         \$17,775.00         \$17,775.00         Marine Corns Air Station	Dover, DE 19904	108 Fox Point Dr. Fox Point MHP			\$30,777.00	\$0.00	\$30,777.00	1005000	12/11/00	ν.	z :		-	8
Reg S/C# Long Serial # Type Sec Inventory Date BOM # Cost AIP Adds Cost OW Land? Land Cost Address Address 1 32 HONC05533730 AB N 2 03/14/01 1008000 \$23.069.00 \$23.069.00 Lot 50 Ashlawn Dr	.lacksonville, NC	Marine Corns Air Station			\$17 775 OO	\$0.00	\$17 775 00	804000	07/07/00		z	-	_	8
Reg SiC# Long Serial # Type Sec Inventory Date BOM.# Cost AIP Adds Cost OW Land Cost Address	Gordonsville, VA 22942				\$23,069.00	\$0.00	\$23,069.00		03/14/01	2	z	HONC	_	8
Original Retail	City, State	Address	Land Cost	OW Land?	Cost	A/P Adds	Cost	BOM#	Inventory Date	Sec	े पुर		Reg	Status
					Total Retail		Original Retail			ż				SIC
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\*Does not include improvements charged to the Land improvement account.

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Oakwood Homes - Traditional Retail Spec Home Inventory - Available for Sale November 30, 2001

	Graham, WA 98338	19613 105th Ave Ct. E; Lot 22			\$48,593.60	\$0.00	\$46,593.60	0300	0 121133				
84	Sedrow-Woolley WA 98284	931 Carriage Ct	9		\$24,819.20	\$0.00	\$24.819.20	8114000	01/27/20	2	z		9
-	Nampa ID	3202 Turning Leaf			\$29,776.00	\$0.00	\$29,776.00	2035000	00/22/70	2	z   z		9
	Tieton WA	Lot 7, Homestead		02640001	\$53,487.28	\$0.00	\$53,487.28	338000	02/20/00	ى ر	2		OW 9
	Tieton WA	Lot 13, Homestead	\$45,380.84 L	02640002	\$34,504.80	\$0.00	\$34,504 80	8482000	02/13/98	۰۰ د	 Z 2		9
_	Omak Wa	15 Bentham Rd	\$17,000.00 1	02630034	\$27,236.00	\$0.00	\$27,236.00	4800	02/11/08	3 N	z	_	φ
-	Wenatchee WA	2107 Honeyselt RD			\$29,040.00	\$0.00	\$29,040.00	8004000	10/25/01	) N	z	H1L0004AB	9
	Wenatchee WA	3355 Casandra Dr		02630077	\$26,006.00	\$0.00	\$26,006.00	8000000	10/26/01	2 / 4	2 2	GWOR23N25838	9
	Wenatchee WA	1508 Lower Monitor Rd		02630061	\$29,567.00	\$0.00	\$29,567,00	8001000	05/25/01	م د	z   2	GWOR23N25399	9
_1.	Wenatchee WA	2123 Columbia View Cr	\$52,004.20 2	02630015	\$26,970.00	\$0.00	\$26,970.00	8114000	06/26/04	3 K	- z z	. !	9
	Wenatchee WA	3449 Shelby Ct			\$38,402.76	\$5,286.76	\$33,116.00	8256000	03/03/00	3 1	2 2		9
	Cashmere WA 98815	2151 Hay Canyon Lot #21	!		\$21,022.32	\$0.00	\$21,022.32	0002118	66/60/20	ა - 	z   2		9
	Omak WA	6 Bentham Rd	\$17,000.00 6	02630035	\$30,516.64	\$0.00	\$30,516.64	8117000	03/00/00		2 2	GWOR23N22562	9
	90000		\$25,008.69		\$319,038.54	\$6,001.31	\$313,037.23			3	اء	263 GWOR23N22209 AR	OW 9
!	Pileblo CO 81001	33550 HWY 96 E			\$25,480.00	\$0.00	\$25,480.00	1208000	66/01/71	-		100000000000000000000000000000000000000	8 Tota
	Evans CO	3401 Sagebrush; Lot #113			\$27,878.00	\$0.00	\$27,878.00	2032000	10/10/01	-	= =	5203 HOCO15F04930	œ
	Evans, CO	3401 Sagebrush; Lot #92			\$29,252.00	\$0.00	\$29,252.00	000/4/1	04/30/01	) r	z ;	5113 HOCO15F05574 AB	00
!	Evans CO	3401 Sagebrush; Lot #89			\$29,856.00	\$0.00	\$29,856.00	1767000	07/2//00	2 /	2 2	5113 HOCO15E05534 AB	00
	Evans CO	3401 Sage Brush Lot 1: Cave Creek Community			\$36,057.31	\$6,001.31	\$30,056.00	1767000	0//20/00	, ~	2 2	5113 HOCO15E05470 AB	ω .
<u>:</u>	Mesa A7	320 McKell Rd Lot #67			\$22,091.52	\$0.00	\$22,091.52	452832	11/30/98	2		5113 HOCO15E05448 AB	00 (
	Apariche Junction, AZ	3355 S Cortez:   ot # 67			\$28,704.00	\$0.00	\$28,704.00	18492	86/50/90	2	2	SIOS SBAROASEAR	00 0
!	Marana AZ	3355 S Cortex Lot #80			\$27,341.60	\$0.00	\$27,341 60	49104	06/05/98	2	z	5105 BHO333057XII	00 0
· 	Buckeye, AZ	16860 W.W.F. Commo	\$25,008,69	04910005	\$31,137,95	\$0.00	\$31,137.95	5210000	05/30/01	ယ	z	E10E VIDEO ABC	0 0
	Buckeye, AZ	941 E. Monroe, Lot # 41 Estrella MHP		-	\$17,454.00	\$0.00	\$17.454.00	316000	08/06/99	1	c	486 HOTX09909274	
İ	Phoenix, AAZ 85303	2/20 VV. Coller St. Perwinkle MHP #59		+-	\$13 522 96	\$0.00	\$13,522.96	1122000	08/26/98		z		- -
:		2700 W 0	4101,001.10		\$30 263 20	\$0.00	\$30,263.20	3910000	04/28/99	2	C		+-
!	San Antonio, TX	1402 Hummingbird Ct. Dove Creek	ļ	-	\$1.119.082.57	(\$10.973.53)	\$1,130,056.10						7 Tota
ļ L	San Antonio, TX	1311 Susan Ct. Dove Creek	:	-+	\$42,304.00	\$0.00	\$34 312 00	1082000	02/06/01	2	z	5251 HOTX11B01476 AB	OW 7
	San Antonio, TX	1423 Mourning Dove: Dove Creek MHP		•	\$35,351.00	\$0.00	\$35,351.00	2604000	01/19/01	2 1	- -      -	5251 HOTX11B01353 AB	OW 7
:	San Antonio, TX	1406 Crow Ct; Dove Creek MHP			\$18,317.20	\$0.00	\$18,317.20	0001121	09/05/00	-  -  -  -	z	5251 HOTX09910525 AB	OW 7
	San Antonio TX	1322 Hummingbird, Dove Creek MHP			\$15,676.32	\$0.00	\$15.676.32	417000	76/01/11	•   -	z	5251 HOTX09905154	OW 7
	Austin TY 78774	7601 Daffen LN: Lot #11			\$34,496.00	\$0.00	\$34,496.00	1082000	11/13/00		-   -   z	5251 HOTN12C05189	OW 7
	Austin TX	7601 Daffan Ln #19			\$29,954.00	(\$5,612.00)	\$35,566.00	2035000	09/28/00	) N	z	5250 HOTX11801426 AB	OW 7
	Austin TV	7617 N. View I ane			\$25,163.00	\$0.00	\$25,163.00	1206000	07/14/00	,	. c	5250 HOTY09810543	7 WO
j	Austin, 1X	5712 Alsace Trail			\$29,416.00	\$0.00	\$29,416.00	2035000	07/20/00	2	Z	5250 HOTX09910332 AB	OW 7
:	Austin, IX	1601 E Slavichter I N: #468			\$52,229.00	\$0.00	\$52,229.00	2601000	06/18/01	2	z	5250 HOTX 201514 AB	OW 7
!	Austin, IX	1501 E Clauditer CN, #310			\$35 895 00	(\$323.00)	\$36,218.00	1095000	06/14/01	2	z		2007
!	Austin, TX	1601 E Claughter LN: #349			\$23,619.00	\$0.00	\$23,619.00	1033000	06/14/01	2	z	5220 HOTX08810837 AB	2 V
İ	<u> </u>	25903 Eimfield Dr. Timbercrest Community MHP	+		\$27 354 00	(\$376.00)	\$27,730.00	1094000	06/14/01	2	z	5220 HOTX08810702 AB	OW 7
	Killeen, TX 76542	3400 Sevilla Rd	-1		\$17 672 00	\$0.00	\$17,672,00	801000	08/18/00	-	z	5187 HOTX09910482	OW 7
: (	Austin, TX	1601 E. Slaughter LN: # 348	<u> </u>	-	\$35,026.00	\$0.00	\$25,940.64	3519	06/19/98		z	443 OW64006AB	OW 7
T	Kyle, TX	526 Harvest Moon Parkway			\$38,269.00	\$0.00	\$35,026,00	1039000	04/09/01	+	z	440 HOTX11B01601 AB	OW 7
R/	Del Valle, TX 78617	11212 Country Ridge Cir		<del> </del> -	\$29,739.00	(\$5,612.00)	\$35,351.00	2604000	11/09/01	-	Z ;		OW 7
ΔI	Livingston, TX	Spring Creek	\$0.00	04380001	\$34,320.00	\$0.00	\$34,320.00	3035000	09/13/00	+	z		OW 7
DI	Lorranger, LA 70446	24332 W. Bradley Ct; Lot 22		-	\$30,516,64	\$0.00	\$30,516.64	100000	03/05/01	2	z   2	438 HOTX11B01499 AB	ow 7
Εľ	Lorranger, LA 70446	24306 E. Bradley Ct; Lot 33			\$27,825.00	\$0.00		1/6/000	12/00/08	2 ^	2 2	OW67597AB	OW 7
VI.	Georgetown TX	110 Meadow Crest Dr. Sunnyvale MHP			\$23,327.95	\$139.95	1	1115000	03/24/98	3 _	2 0		7 WO
ΔF	City State	Address	7 Land Cost	OW Land?	Cost	A/P Adds	<b>†****</b>	1	Inventory Date	De Sec	Туре		
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99		Difference										1, 2001	November 30, 2001
	to the Land Improvement as	*Does not include improvements charged to the Land Improvement account.										Spec Home Inventory - Available for Sale	Spec Home I

Oakwood Homes - Traditional Retail Spec Home Inventory - Available for Sale November 30, 2001

FCH - Factory Certified; C - S/Cs Scheduled for Closing; OW - Open Sales Centers

\*Does not include improvements charged to the Land Improvement account.

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		\$677,094.49		\$3,769,938.64	\$11,604.55	\$3,758,334.09					Grand Total
		_		\$575,687.68	\$0.00	\$575,687.68	-				4
Byron, GA	Winchester Estate - 67 Wingate Ct.		02760002	\$44 985 60	\$0.00	\$44 985 60	4138	09/02/98	-  -  -  -	z	14
Byron, GA	Winchester Estate -187 Wetherly LN	\$15,125.00	02760001	\$25,885.20	\$0.00	\$25,885 20	56366	09/29/98	2	z	
Byron, GA	Winchester Estate - 176 Wingate Ct	\$14,829.95	02760004	\$34,427.36	\$0.00	\$34,427.36	70368	11/04/97	2	z	14
Summertown, TN 38483	Water Oak Street; Tract 7			\$23,324.80	\$0.00	\$23,324.80	3901000	09/27/99	N	z	C 14 5176 HONC05531987 AB
Mt. Pleasant, TN	Lot 6 Frank Holt Rd			\$46,842.00	\$0.00	\$46,842.00	5708	03/23/99	2	z	14
Summertown, TN 38483	Water Oak Street, Tract 5			\$18,944.00	\$0.00	\$18,944.00	1	03/23/99	2	z	C 14 5176 1SRP12767ABAL
Jonesboro, GA	696 Tara Rd, Hunters Ridge			\$27,786.00	\$0.00	\$27,786.00	1767000	06/12/00	2	z	C 14 496 HOGAZ0K01605 AB
Wenatchee, WA	3446 Shelby Court			\$42,226.80	\$0.00	\$42,226.80	8121000	12/18/98	2	z	C 14 493 GWOR23N22148 AB
Woodbury, TN 37190	Hickory Ridge Estate; Lot 19	\$18,261.94	04650003	\$25,136.00	\$0.00	\$25,136.00	3901000	12/01/99	2	z	C 14 465 HONC05532471 AB
Woodbury, IN 3/190	Hickory Ridge Estate; Lot 3	\$17,891.39	04650002	\$27,386.40	\$0.00	\$27,386.40	3501000	11/22/99	2	z	C 14 465 HONC05532457 AB
Woodbury, TN 37190	Hickory Ridge Estate; Lot 2	\$17,891.38	04650001	\$25,016.80	\$0.00	\$25,016.80	3901000	11/22/99	2	z	C 14 465 HONC05532227 AB
Casa Grande, AZ	2054 N. Thorton Rd; Sp # 69			\$27,119.84	\$0.00	\$27,119.84	4424512	06/05/98	2	z	C 14 383 SA290200AB
Dandridge, IN	Lot #6 Havenwood Estates			\$32,329.00	\$0.00	\$32,329.00	1767000	12/01/99	2	z	C 14 366 HOTN12C09671 AB
Dandridge, IN	Lot #1 Havenwood Estates			\$22,386.40	\$0.00	\$22,386.40	650000	10/12/99	2	z	C 14 366 HONC05532377 AB
Idaho Falis, IU	lot 5 block 1; Meadow Estates	\$17,824.43	03410004	\$29,752 80	\$0.00	\$29,752.80	8114000	02/24/99	2	z	C 14 341 GWOR23N22475 AB
Athens, AL	address at this time	\$9,620.00	F2850001	\$29,278.48	\$0.00	\$29,278.48	3419	04/13/98	~	z	C 14 285 OW61967AB
	E Bean Rd; 1/16 mile from corner no street										
Macon, GA	Jones Crossing; lot 34	\$10,631.47	02770030	\$33,827.00	\$0.00	\$33,827.00	1005000	11/30/00	2	z	14
San Antonio, TX	1402 Hawk Ct, Dove Creek MHP			\$35,654.00	\$0.00	\$35,654.00	1039000	04/26/01	2	z	C 14 251 HOTX11B01590 AB
White Bluff, TN	Lot 68 Sunset Point	\$17,665.00	02000005	\$23,379.20	\$0.00	\$23,379.20	3919	10/20/99	N	z	C 14 200 OW68658AB
		\$35,697.04		\$365,905.99	\$10,033.01	\$355,872.98					11 Total
Clarksville, TN 37040	510 Tobacco Rd, Lot 8			\$10,000.00	\$0 00	\$10,000.00	9999991	01/17/00		c	FCH 11 5177 HONC57014CK3520405
Clarksville, IN 37040	31 Blue Spruce Rd	:		\$15,464.00	\$0.00	\$15,464.00	804000	05/23/00		z	FCH 11 5177 HONC03321122
Clarksville, TN 37040	82 Lynwood Cir			\$38,238.00	\$0.00	\$38,238.00	4657000	05/17/00	2	z	FCH 11 5177 HOGA20K01486 AB
Clarksville, TN 37040	281 Goolett Dr. Bellglade MHP			\$24,587.00	\$0.00	\$24,587.00	4680000	04/17/00		z	FCH 11 5177 HOGA18105515
Tellico Plains, TN	Scenic View RD; Lot 1 & 2	\$20,867 09	04480001	\$30,373.20	\$0.00	\$30,373.20	3201000	11/30/98	2	z	FCH 11 448 HONC01134650 AB
West Monroe, LA 71294	#403 Candy Cane Ln, Silmon Est.	i		\$22,238.48	\$0.00	\$22,238.48	56330	07/18/97	2	z	FCH 11 379 OW54418A8
Petal, MS 39415	Rifle Ridge Rd MHP, lot 1			\$23,839.20	\$0.00	\$23,839.20	3519	03/11/99	2	z	FCH 11 363 OW68901AB
Petal, MS 39415	Rifle Ridge Rd MHP. lot 52	:		\$23,081.52	\$0.00	\$23,081.52	3919	03/15/99	2	z	FCH 11 363 OW67699AB
Bennettsville, SC 29512	Lot B Dolphin Ln; Tommy Little Subdivision			\$43,794.00	\$6,950.00	\$36,844.00	4763	10/30/97	2	<u> </u>	FCH 11 322 GAFLV75AB67710CD21
Byron, GA	Winchester Estate - 126 Wingate Ct	\$14,829.95	02790004	\$30,348.00	\$0.00	\$30,348.00	4021000	04/29/99	2	z	FCH 11 279 HOGA16G00127 AB
Brewton, AL	141 South Field Estates			\$24,187.68	\$0.00	\$24,187.68	3519	09/10/97	2	z	FCH 11 258 OW58850AB
San Antonio, TX	1306 Hawk Court			\$39,799.91	\$3,083.01	\$36,716.90	3910000	10/13/98	2	<b>c</b>	11 189
San Antonio, TX	Lot 4 Unit #1 Flagstone Ranches		-	\$39,955.00	\$0.00	\$39,955.00	7201000	09/30/99	2		FCH 11 189 GWCA21L26914 AB
		\$0.00		\$5,240.00	\$440.00	\$4.800.00					10 Tota
Marion, OH	6605 Marion Augusia Rd; Lot 44			\$3,440.00	\$440.00	\$3,000.00	9999991	05/04/99	<u>.</u>		10
Batavia, OH	Lot 170 Bay Meadow Dr	-		\$1 800 00	\$0.00	\$1 800 00	9999991	06/18/99	•	=	10 98
		\$240,491.39		\$629,514.04	\$5,286.76	\$624,227.28				1	9 Total
Hermiston, VA 97838	1700 NE 2nd St; Lot 1723			\$33 171 00	\$0.00	\$33,171.00	8256000	02/29/00	2	z	9 5188
	61305 Blakely Rd; Lot #20			\$25,502.40	\$0.00	\$25,502.40	8113000	08/12/99	2	z	OW 9 478 GWOR23N23600 AB
Bend, OR 97701	63700 Marlboro Dr; Lot #19			\$35,789.60	\$0.00	\$35,789.60	8162000	02/19/99	2	z	OW 9 478 GWOR23N22496 AB
5	3948 Witter LN		_	\$28,945.00	\$0.00	\$28,945.00	8240000	11/23/99	2	z	OW 9 451 GWOR23N23910 AB
Mt. Angel, OR 97362	830 N Main			\$16,362.72	\$0,00	\$16,362.72	8484000	09/11/98	_	z	OW 9 451 GWOR23N20335
62	830 N. Main St. Space 5			\$16,362.72	\$0.00	\$16,362.72	8484000	09/11/98	_	z	9 451
	1399 Sacramento Ave; Lot 69			\$34,439.00	\$0.00	\$34,439,00	7900000	10/04/01	2	z	OW 9 348 GWCA21L28825 AB
Yoncalla, OR	Valley View MHP; Space # 16			\$19,000.00	\$0.00	\$19,000.00	9999992	07/19/00	2	c	9 338 GWO
City, State	Address	Land Cost	OW Land?	V. C. PK. S	A/P Adds	Cost	BOM#	Inventory Date	Type Sec	Туре	Status Reg S/C# Long Serial # "
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