

04-26-2002



Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

102068362 TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Bank of America National Trust and Savings Association 4-15-02
Individual(s) [] Association National Banking Association [x]
General Partnership [] Limited Partnership []
Corporation-State []
Other []
Additional name(s) of conveying party(ies) attached? [] Yes [x] No

2. Name and address of receiving party(ies)
Name: Bank of America N.A.
Internal Address:
Street Address: 101 South Tryon Street
City: Charlotte State: NC Zip: 28255
Individual(s) citizenship []
Association National Banking Association [x]
General Partnership []
Limited Partnership []
Corporation-State []
Other []
If assignee is not domiciled in the United States, a domestic representative designation is attached: [] Yes [] No
Additional name(s) & address(es) attached? [] Yes [] No

3. Nature of conveyance:
Assignment [] Merger []
Security Agreement [] Change of Name [x]
Other [x] Security Agreement recorded April 26, 1999 at Reel 1888, Frame 0180.
Execution Date: July 19, 1999

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
B. Trademark Registration No.(s)
See attached Schedule A
Additional number(s) attached [x] Yes [] No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Eric McAlpine
Internal Address: Jenner & Block, LLC
Street Address: One IBM Plaza
City: Chicago State: IL Zip: 60611

6. Total number of applications and registrations involved: 10
7. Total fee (37 CFR 3.41): \$ 265.00
Enclosed []
Authorized to be charged to deposit account [x]
8. Deposit account number: 10-0460
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Eric McAlpine
Name of Person Signing Signature Date 4/5/02

Total number of pages including cover sheet, attachments, and document: 5

04/26/2002 LMJELLER 00000045 100460 75098803
01 FC:481 40.00 CH
02 FC:482 225.00 CH

Documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 002493 FRAME: 0003

SCHEDULE A TO
RECORDATION FORM COVER SHEET

Country List

Friday, March 08, 2002

Country:	Client	Status	Case Number	Application Number	Filing Date	Registration Number	Registration Date	Renewal Date	Attorney
US	United States of America								
	HOLD	Registered	3461510220	75/098803	06-May-1996	2201775	03-Nov-1998	03-Nov-2008	MSW
	HOLD	Registered	3461510025A	74/117557	23-Nov-1990	1666205	26-Nov-1991	26-Nov-2011	MSW
	HOLD	Registered	3461510050B	74/100843	27-Sep-1990	1674579	04-Feb-1992		NAB
	HOLD	Registered	3461510041	73/727478	09-May-1988	1551217	08-Aug-1989	08-Aug-2009	MSW
	HOLD	Registered	3461510041B	74/657554	28-Mar-1995	1996609	27-Aug-1996	27-Aug-2006	MSW
	HOLD	Registered	3461510130	74/301213	03-Aug-1992	1834601	03-May-1994	03-May-2004	MSW
	HOLD	Registered	3461510149A	74/116200	19-Nov-1990	1734724	24-Nov-1992	24-Nov-2002	MSW
	HOLD	Registered	3461510165A1	75/090686	18-Apr-1996	2141416	03-Mar-1998	03-Mar-2008	MSW
	HOLD	Registered	3461510203A	74/288592	23-Jun-1992	1830744	12-Apr-1994	12-Apr-2004	MSW
	HOLD	Registered	3461510181	75/188432	28-Oct-1996	2254007	15-Jun-1999	15-Jun-2009	MSW



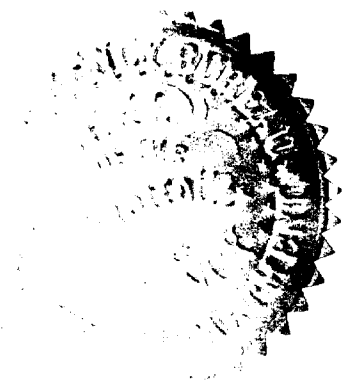
Comptroller of the Currency
Administrator of National Banks

Washington, DC 20219

CERTIFICATE

I, John D. Hawke, Jr., Comptroller of the Currency, do hereby certify that the attached document is a true and complete copy of the official document certifying the merger recorded in this Office, involving Bank of America, National Association, (formerly NationsBank, National Association), Charlotte, North Carolina, Charter No. 14448, into and under the charter of Bank of America, National Trust and Savings Association, San Francisco, California, Charter No. 13044, effective July 23, 1999. The resulting bank has selected Charlotte, North Carolina for its headquarters and adopted the title of "Bank of America, National Association."

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and caused the seal of Office of the Comptroller of The Currency to be affixed to these presents at the Treasury Department, in the City of Washington and District of Columbia, this 26th day of March, 2002.


John D. Hawke, Jr.

Comptroller of the Currency



Comptroller of the Currency
Administrator of National Banks

Bank Organization and Structure, 3-8
250 E Street, S.W.
Washington, DC 20219

July 19, 1999

Mr. Michael W. Briggs
Senior Counsel
Legal Department
Bank of America Corporation
NC1-002-29-01
101 South Tryon Street
Charlotte, North Carolina 28255

Dear Mr. Briggs:

This letter is the official certification of the Office of the Comptroller of the Currency for the merger of Bank of America, National Association (formerly NationsBank, National Association), Charlotte, North Carolina, Charter Nr. 14448, into and under the charter of Bank of America, National Trust and Savings Association, San Francisco, California, Charter Nr. 13044, effective July 23, 1999. The resulting bank has selected Charlotte, North Carolina for its headquarters and adopted the title of Bank of America, National Association.

This letter also serves as the official authorization for the resulting Bank of America, National Association, Charlotte, North Carolina, Charter Nr. 13044, to operate its former San Francisco headquarters as a branch at the following location:

Popular Name : San Francisco Main Banking Center
Certificate Nr. : 114783A
Address : 555 California Street
San Francisco, California

Branch authorizations previously granted to Bank of America, National Association, Charter Nr. 14448, automatically convey to Bank of America, National Association, Charter Nr. 13044, and will not be reissued. Please furnish a copy of this certificate to personnel responsible for branch administration.

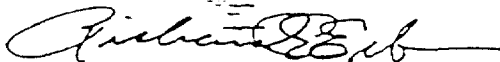
This letter is also the official certification by the Office of the Comptroller of the Currency of the increase in common stock outstanding by Bank of America, National Association, Charter Nr. 13044, from \$599,446,340.00 to \$3,755,891,840.00, effective as of July 23, 1999.

The authority to exercise fiduciary powers previously granted to Bank of America, N.T. & S.A., Charter Nr. 13044, remains unaffected by this merger.

The OCC also authorizes the resulting bank, since the merger will occur between Call Report dates, to recalculate its legal lending limit. The new lending limit should be calculated by using data from the last Call Report of the individual banks filed prior to consummating the merger, as adjusted for the combination. The resulting bank will then file a new Call Report and begin calculating its legal lending limit according to 12 C.F.R. § 32.4(a) at the end of the quarter following consummation of the merger.

In the event of questions, please contact me at (202) 874-5060.

Sincerely,



Richard E. Erb
Licensing Manager

OCC Control Nr. 98-ML-02-045

