

05-13-2002



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COVER SHEET
BY

BOX ASSIGNMENTS, Commissioner of Patents and Trademarks, Washington, D.C. 20231
Please record and index the attached original documents or copy thereof.

<p>1. Name of conveying party(ies): Bank of America, N.A. A National Banking Association</p> <p style="text-align: center; font-size: 2em; font-family: cursive;">52.02</p>	<p>2. Name and address of receiving party(ies): Name: State Industries, Inc. Address: 500 Bypass Road City: Ashland City State: TN Zip: 37015 Type of Company: Corporation Corporation-State: Tennessee</p> <p><small>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</small></p> <p><small>(Designation must be a separate document from Assignment and Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</small></p>
<p>3. Nature of Conveyance: Release of Security Interest Agreement</p> <p>Execution Date: December 28, 2001</p>	

OFFICE OF PUBLIC RECORDS
2002 MAY -2 AM 7:58
FINANCE SECTION

<p>4. A. Trademark Application No.(s)</p>	<p>B. Trademark Registration No.(s) 1,159,861; 1,330,772; 1,388,977; 2,162,522 and 2,171,652</p>
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Additional numbers attached? Yes No

<p>5. Name and address of party to whom correspondence concerning document should be mailed: Patricia A. Motta Michael Best & Friedrich LLP 100 East Wisconsin Avenue Milwaukee, Wisconsin 53202-4108</p>	<p>6. Total number of applications and registrations involved: 5</p> <p>7. Total fee (37 CFR 3.41):.....\$ 140.00 <input checked="" type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Deficiencies in fee charged to deposit account</p> <p>8. Deposit account number: 13-3080</p>
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05/10/2002 DBYRNE 00000215 1159861

01 FC:481 40.00 OP
02 FC:482 100.00 OP

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Patricia A. Motta
Name of Person Signing

Signature

May 2, 2002
Date

Total number of pages including cover sheet, attachments, and document: 3

United States Postal Service Express Mail Mailing Label No. EL889334525US

cc: Docketing

SCHEDULE A

<u>Mark</u>	<u>Reg. No.</u>	<u>Issued</u>	<u>Our Ref. No.</u>
SANDBLASTER	1,159,861	July 7, 1981	10121/4006
STA-KLEEN	1,330,777	April 16, 1985	10121/4050
RELIANCE	1,388,977	April 8, 1986	10121/4052
PREMIER	2,162,522	June 2, 1998	10121/4111
SELECT	2,171,652	July 7, 1998	10121/4112

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (the "Agreement") is made as of the 28th day of December, 2001, between State Industries, Inc., a Tennessee corporation ("State Industries" or "Assignee") and Bank of America, N.A., formerly NationsBank, N.A., as Agent for the benefit of the lenders, a national banking association (the "Assignor" or "Agent").

WHEREAS, State Industries and Assignor entered into a trademark security agreement in connection with certain loan documents recorded with the United States Patent and Trademark Office on or about September 10, 1997 at Reel 1629, Frame 0647, for the purpose of securing certain obligations of State Industries to certain financial institutions;

WHEREAS, pursuant to the trademark agreement, State Industries granted the Agent a continuing security interest in all of its Marks, including without limitation the trademarks identified on Schedule A attached hereto, and pledged and mortgaged (but did not transfer title to) the Marks to the Agent;

NOW, THEREFORE, for valuable consideration and pursuant to the terms and conditions set forth in the trademark agreement:

The Agent hereby terminates and releases its security interest in the Marks, including without limitation, the Marks identified on Schedule A attached hereto, and the Assignor hereby assigns and transfers to State Industries, without any representation, warranty or recourse whatsoever, the Assignor's entire right, title and interest in and to the Marks, including without limitation the Marks listed on Schedule A attached hereto, effective as of the date set forth above.

"ASSIGNOR"

BANK OF AMERICA, N.A.,
in its capacity as Agent for the benefit of the Lenders

By: Perri H. Cole
Name: PERRI H. COLE
Title: ASSISTANT VICE PRESIDENT