Form PTO-1594

U.S. DEPARTMENT OF COMMERCE

| (Rev. 03/01)<br>OMB No. 0651-0027 (exp. 5/31/2002)  | U.S. Patent and Trademark Office  |
|---|---|
| Tab settings ⇔⇔⇔  |   |
| To the Honorable Commissioner of Patents and Trademarks:  | Please record the attached original documents or copy thereof.  |
| 1. Name of conveying party(ies):  UBS AG, Stamford Branch  Individual(s)  General Partnership  Limited Partnership  | 2. Name and address of receiving party(ies)  Name: Marvel Characters, Inc.  Internal  Address: / O Marvel Entertainment Group I  Street Address: 387 Park Avenue South  |
| Corporation-State  Other  Additional name(s) of conveying party(ies) attached?  Yes No  | City: New York State: NY Zip: 10016  Individual(s) citizenship  Association   |
| 3. Nature of conveyance:  | General Partnership   |
| Assignment  | Limited Partnership  Corporation-State  Delaware  Other  If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address( es) attached? Yes No |
| 4. Application number(s) or registration number(s):   |   |
| A. Trademark Application No.(s)   | B. Trademark Registration No.(s)  |
| see attached schedule   | see attached schedule   |
| Additional number(s) att 5. Name and address of party to whom correspondence concerning document should be mailed:  Name:Keith M. Wixson  | 6. Total number of applications and registrations involved:   |
| Internal Address:   | 7. Total fee (37 CFR 3.41)\$\(\begin{align*} 10,165.00 \\ \tilde{\text{L}}\) Enclosed  Authorized to be charged to deposit account  |
| Paul, Hastings, Janofsky & Walker LLP  Street Address: 75 East 55th Street  | 8. Deposit account number:  |
| City: New York State: NY Zip: 10022   | (Attach duplicate copy of this page if paying by deposit account)   |
| 9. Statement and signature. To the best of my knowledge and belief, the foregoing information copy of the original document.  Keith M. Wixson  Name of Person Signing  Total number of pages including co |   |

Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

01 FC:481 02 FC:482

40.00 OP 10125.00 OP

# MARVEL CHARACTERS, INC. PENDING TRADEMARKS

| Trademark             | Ser. No.  | Filing Date        | Assignee of Security Interest |
|-----------------------|-----------|--------------------|-------------------------------|
| A Next                | 75/542829 | August 26, 1998    | January America               |
| Access                | 75/189491 | October 29, 1996   |                               |
| Avengers              | 75/055460 | February 9, 1996   |                               |
| Avengers              | 75/055468 | February 9, 1996   |                               |
| Avengers              | 75/055462 | February 9, 1996   |                               |
| Blackbird Jet         | 75/439580 | February 24, 1998  |                               |
| Captain America Diner | 75/257565 | March 14, 1997     |                               |
| Captain America Diner | 75/257560 | March 14, 1997     |                               |
| Captain America Diner | 75/257567 | March 14, 1997     |                               |
| Chicks In Charge      | 75/402744 | December 9, 1997   |                               |
| Chicks In Charge      | 75/402347 | December 9, 1997   |                               |
| Chicks in Charge      | 75/439581 | February 24, 1998  |                               |
| Chicks In Charge      | 75/402346 | December 9, 1997   |                               |
| Chicks in Charge      | 75/439585 | February 24, 1998  |                               |
| Come Marvel With Us   | 75/239734 | February 7, 1997   |                               |
| Cosmic Power          | 75/408806 | December 19, 1997  |                               |
| Dark Corners          | 75/458231 | March 27, 1998     |                               |
| Doc Samson            | 75/053751 | February 5, 1996   |                               |
| Dr. Doom's Fearful    | 75/167900 | September 18, 1996 |                               |
| Dr. Doom's Fearfall   | 75/257570 | March 14, 1997     |                               |
| Dr. Doom's Fearfall   | 75/257557 | March 14, 1997     |                               |
| Dr. Doom's Fearfall   | 75/257562 | March 14, 1997     |                               |

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<sup>\*</sup>Jointly owned by Marvel Characters, Inc. and DC Comics.

| Facility V                              | 75/208630 | December 2, 1007   |
|---|-----------|--------------------|
| Earth X                                 | 75/398639 | December 2, 1997   |
| Excelsior                               | 74/584250 | October 11, 1994   |
| Fantastic Four                          | 74/580334 | September 30, 1994 |
| Fantastic Four                          | 74/580343 | September 30, 1994 |
| Generation X                            | 74/537470 | June 14, 1994      |
| Generation X                            | 74/542831 | August 26, 1998    |
| Hulk                                    | 75/257555 | March 14, 1997     |
| Incredible Hulk                         | 75/439583 | February 24, 1998  |
| Infinite Horizons                       | 75/408700 | December 19, 1997  |
| Iron Man                                | 74/002039 | November 16, 1989  |
| Iron Man                                | 73/839835 | November 15, 1989  |
| Iron Man                                | 74/002106 | November 16, 1989  |
| Iron Man                                | 74/000250 | November 16, 1989  |
| Iron Man                                | 73/839837 | November 15, 1989  |
| Iron Man                                | 74/002029 | November 16, 1989  |
| J2                                      | 75/545556 | August 31, 1998    |
| Journey Into Mystery                    | 75/439587 | February 24, 1998  |
| Ka-Zar                                  | 75/439590 | February 24, 1998  |
| Kahuna                                  | 75/398641 | December 2, 1997   |
| Kingpin's Arcade                        | 75/171106 | September 18, 1996 |
| Kingpin's Arcade                        | 75/167907 | September 18, 1996 |
| Kingpin's Arcade                        | 75/167903 | September 18, 1996 |
| Kingpin's Arcade                        | 75/171110 | September 18, 1996 |
| Man-Thing                               | 75/398637 | December 2, 1997   |
| Marvel Universe: Island of Super Heroes | 75/257563 | March 14, 1997     |
| Marvel Zone                             | 75/398642 | December 2, 1997   |

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| Marvel                                  | 74/214398  | October 17, 1991  |             |
|---|------------|-------------------|-------------|
| Marvel                                  | 75/278891  | April 22, 1997    |             |
| Marvel Heroes Unmasked                  | 75/472969  | April 23, 1998    |             |
| Marvel Universe: Island of Super Heroes | .75/257558 | March 14, 1997    | <del></del> |
| Marvel Knights                          | 75/472961  | April 23, 1998    |             |
| Marvel Hotshots                         | 74/608686  | December 8, 1994  |             |
| Marvel Adventures                       | 75/439582  | February 24, 1998 |             |
| Marvel Arts                             | 75/239739  | February 7, 1997  |             |
| Marvel Sports                           | 75/239735  | February 7, 1997  | <del></del> |
| Marvel Games                            | 75/239733  | February 7, 1997  |             |
| Marvel Universe: Island of Super Heroes | 75/257568  | March 14, 1997    |             |
| Marvel                                  | 74/695623  | June 28, 1995     |             |
| Marvel Mania                            | 75/050025  | January 29, 1996  |             |
| Marvel Mania                            | 75/050079  | January 29, 1996  |             |
| Marvel Mania                            | 75/050080  | January 29, 1996  |             |
| Marvel Mania                            | 75/050081  | January 29, 1996  |             |
| Marvel Mania                            | 75/050082  | January 29, 1996  |             |
| Marvel Mania                            | 75/050084  | January 29, 1996  |             |
| Marvel Mania                            | 75/278892  | April 22, 1997    |             |
| Marvel Music                            | 75/227758  | January 17, 1997  |             |
| Marvel Music                            | 75/227757  | January 17, 1997  |             |
| Marvel Music                            | 75/227756  | January 17, 1997  |             |
| Marvel Kids                             | 75/227754  | January 17, 1997  |             |
| Marvel Kids                             | 75/227753  | January 17, 1997  |             |
| Marvel Super Hero Island                | 75/286900  | May 5, 1997       |             |
| Marvel Superstars                       | 75/239736  | February 7, 1997  |             |

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| Marvelocity                             | 75/189047 | October 25, 1996  |
|---|-----------|-------------------|
| Marvelocity                             | 75/189049 | October 25, 1996  |
| Marvelocity                             | 75/189050 | October 25, 1996  |
| Maverick                                | 75/227752 | January 17, 1997  |
| Metallic Heroes                         | 75/462212 | April 6, 1998     |
| Metallic Universe                       | 75/545556 | 8/331/98          |
| Mutant X                                | 75/542830 | August 26, 1998   |
| My First Marvel                         | 75/235795 | February 3, 1997  |
| My First Marvel                         | 75/235794 | February 3, 1997  |
| New Mutants                             | 75/398638 | December 2, 1997  |
| Orleans                                 | 75/398640 | December 2, 1997  |
| Pasta Mania                             | 75/050032 | January 29, 1996  |
| Please Judge Our Books By<br>Our Covers | 75/239732 | February 7, 1997  |
| Quicksilver                             | 75/439588 | February 24, 1998 |
| Savage Force                            | 75/494488 | June 1, 1998      |
| Scorpion                                | 75/458232 | March 27, 1998    |
| Seeker 3000                             | 75/473099 | April 23, 1998    |
| Silver Surfer                           | 75/235792 | February 3, 1997  |
| Silver Surfer                           | 75/235791 | February 3, 1997  |
| Silver Surfer                           | 75/235788 | February 3, 1997  |
| Silver Surfer                           | 75/235789 | February 3, 1997  |
| Silver Surfer                           | 75/235796 | February 3, 1997  |
| Silver Surfer                           | 75/235793 | February 3, 1997  |
| Sinister Six Shop                       | 75/279311 | April 22, 1997    |
| Slingers                                | 75/439589 | February 24, 1998 |
| Spider Girl                             | 75/542818 | August 26, 1998   |

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| Spider Striker                                    | 75/462213  | April 6, 1998      |
|---|------------|--------------------|
| Super Hero Island - Center of The Marvel Universe | 75/167902  | September 18, 1996 |
| Super Hero Island - Center of the Marvel Universe | 75/167901  | September 18, 1996 |
| Super Hero Island - Center of the Marvel Universe | 75/171111  | September 18, 1996 |
| Super Hero Island                                 | 75/171108  | September 18, 1996 |
| Super Hero Island - Center of the Marvel Universe | 75/171107  | September 18, 1996 |
| Super Hero Island                                 | 75/167/911 | September 18, 1996 |
| Super Hero Island                                 | 75/167919  | September 18, 1996 |
| Super Hero Island                                 | 75/168705  | September 19, 1996 |
| The Marvel Alterniverse<br>Store                  | 75/167906  | September 18, 1996 |
| The Marvel Alterniverse<br>Store                  | 75/171115  | September 18, 1996 |
| The House of Ideas                                | 75/439579  | February 24, 1998  |
| The Amazing Spider-Man                            | 75/257559  | March 14, 1997     |
| The Champions                                     | 75/072629  | March 14, 1996     |
| The Supernaturals                                 | 75/458232  | March 27, 1998     |
| The Amazing Spider-Man                            | 75/257569  | March 14, 1997     |
| The Marvel Alterniverse<br>Store                  | 75/167904  | September 18, 1996 |
| The Incredible Hulk Coaster                       | 75/525171  | July 24, 1998      |
| The Marvel Alterniverse<br>Store                  | 75/171114  | September 18, 1996 |
| The Amazing Spider-Man                            | 75/257564  | March 14, 1997     |
| Thunderbolts                                      | 75/191081  | November 1, 1996   |
| True Believer                                     | 75/365036  | September 27, 1997 |

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| Union Jack                             | 75/439584  | February 24, 1998  |  |
|--|------------|--------------------|--|
| Your Friendly Neighborhood 5 & Dime    | 75/257561  | March 14, 1997     |  |
| Your Friendly Neighborhood 5 & Dime    | 75/257566  | March 14, 1997     |  |
| Your Friendly Neighborhood<br>5 & Dime | 75/257556  | March 14, 1997     |  |
| Your Friendly Neighborhood<br>Store    | 75/167905  | September 18, 1996 |  |
| Zonecard                               | 75/494,483 | June 1, 1998       |  |

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## MARVEL CHARACTERS, INC. REGISTERED TRADEMARKS

| Trademark                     | Reg. No.  | Reg. Date          | Assignee of Security Interest |
|-------------------------------|-----------|--------------------|-------------------------------|
| 2099 Unlimited                | 1,818,944 | February 1, 1994   |                               |
| Abominations                  | 2093282   | September 2, 1997  |                               |
| Adamantium Rage               | 2,041,045 | February 25, 1997  |                               |
| Alpha Flight                  | 1,301,601 | October 23, 1984   |                               |
| Amalgam*                      | 2,109,645 | October 28, 1997   |                               |
| Annex                         | 1,934,223 | November 7, 1995   |                               |
| Archangel                     | 1,863,710 | November 22, 1994  |                               |
| Battletide                    | 1,806,089 | November 23, 1993  |                               |
| Beast                         | 1,858,599 | October 18, 1994   | ,                             |
| Bishop                        | 1,736,550 | December 1, 1992   |                               |
| Bishop                        | 1,840,640 | June 21, 1994      |                               |
| Black Widow                   | 1,181,246 | December 8, 1981   |                               |
| Black Panther                 | 1,163,660 | August 4, 1981     |                               |
| Blackwulf                     | 1,918,827 | September 12, 1995 |                               |
| Blade                         | 1,949,390 | January 16, 1996   |                               |
| Blaze                         | 1,867,620 | December 13, 1994  |                               |
| Cable                         | 1,736,549 | December 1, 1992   |                               |
| Captain America               | 854,655   | August 13, 1968    |                               |
| Captain America               | 1,708,331 | August 18, 1992    |                               |
| Captain America               | 1,752,691 | February 16, 1993  |                               |
| Captain America               | 1,349,244 | July 16, 1985      |                               |
| Captain America (Design Only) | 879,980   | November 4, 1969   |                               |

<sup>\*</sup>Jointly held by Marvel Characters, Inc. and DC Comics.

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| Captain Marvel          | 976,419   | January 8, 1974    |
|-------------------------|-----------|--------------------|
| Captain Marvel          | 892,487   | June 9, 1970       |
| Carnage                 | 1,888,405 | April 11, 1995     |
| Century                 | 2,071,359 | June 17, 1997      |
| Children of the Voyager | 1,896,932 | May 30, 1995       |
| Cloak and Dagger        | 1,301,603 | October 23, 1984   |
| Code Blue               | 1,918,826 | September 12, 1995 |
| Code of Honor           | 2,130,501 | January 20, 1998   |
| Cosmic Powers           | 1,910,748 | August 8, 1995     |
| Cyberspace 3000         | 1,855,173 | September 20, 1994 |
| Cyclops                 | 1,900,602 | June 20, 1995      |
| Daily Bugle             | 2,091,440 | August 26, 1997    |
| Dances with Demons      | 1,901,211 | June 20, 1995      |
| Daredevil               | 2,074,063 | June 24, 1997      |
| Daredevil               | 891,294   | May 19, 1970       |
| Daredevil (Design Only) | 885,488   | February 3, 1970   |
| Dark Guard              | 1,855,178 | September 20, 1994 |
| Darkhawk                | 1,738,322 | December 8, 1992   |
| Darkhold                | 1,803,727 | November 9, 1993   |
| Daydreamers             | 2,151,484 | April 14, 1998     |
| Dazzler                 | 1,220,804 | December 21, 1982  |
| Deadpool                | 1,828,247 | March 29, 1994     |
| Death-Wreck             | 1,855,179 | September 20, 1994 |
| Death's Head            | 1,836,745 | May 17, 1994       |
| Deathlok                | 1,812,133 | December 21, 1993  |
| Die-Cut                 | 1,974,454 | May 21, 1996       |
| Digitek                 | 1,806,088 | November 23, 1993  |

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| Doctor Strange                                    | 1,099,497 | August 15, 1978    | Chemical Bank |
|---|-----------|--------------------|---------------|
| Doctor Strange Head<br>(Design Only)              | 1,103,861 | October 10, 1978   | •             |
| Dr. Doom  | 1,349,670 | July 16, 1985      |               |
| Dr. Octopus                                       | 1,348,211 | July 9, 1985       |               |
| Dracula   | 1,023,993 | October 28, 1975   |               |
| Druid   | 2,006,988 | October 8, 1996    |               |
| E   | 1,284,249 | July 3, 1984       |               |
| Elektra   | 1,797,765 | October 12, 1993   | ·             |
| Epic  | 1,284,248 | July 3, 1984       |               |
| Epic Comics                                       | 1,284,263 | July 3, 1984       |               |
| Excalibur   | 1,708,156 | August 18, 1992    |               |
| Fantastic Force                                   | 1,906,492 | July 18, 1995      |               |
| Fantastic Four                                    | 893,303   | June 23, 1970      |               |
| Fantastic Four                                    | 2,110,985 | November 4, 1997   |               |
| Fantastic Four                                    | 1,178,554 | November 17, 1981  |               |
| Fantastic Four                                    | 2,142,967 | March 10, 1998     |               |
| Fantastic Four & Invisible<br>Woman (Design Only) | 882,902   | December 23, 1969  |               |
| Fantastic Four & Mr. Fantastic (Design Only)      | 882,901   | December 23, 1969  |               |
| Fantatic Four & Thing (Design Only)               | 885,485   | February 3, 1970   |               |
| Force Works                                       | 1,924,589 | October 3, 1995    |               |
| Gambit  | 1,885,991 | March 28, 1995     |               |
| Gene D.O.G.S.                                     | 1,918,810 | September 12, 1995 |               |
| Generation X                                      | 2,105,616 | October 14, 1997   |               |
| Generation X                                      | 1,896,929 | May 30, 1995       |               |

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| Genetix                 | 2,002,047 | September 24, 1996 |
|-------------------------|-----------|--------------------|
| Ghost Rider             | 2,084,204 | July 29, 1997      |
| Ghost Rider             | 1,044,113 | July 20, 1976      |
| Giant Man               | 2,032,477 | January 21, 1997   |
| Green Goblin            | 2,132,961 | January 27, 1998   |
| Guardians of the Galaxy | 1,739,818 | December 15, 1992  |
| Gunrunner               | 2,012,959 | November 5, 1996   |
| Hawkeye                 | 1,855,764 | September 27, 1994 |
| Hellstorm               | 1,810,034 | December 7, 1993   |
| Hero Caps               | 1,831,312 | April 19, 1994     |
| Hero Caps               | 1,833,933 | May 3, 1994        |
| Heroes For Hire         | 2,120,024 | December 9, 1997   |
| Howard the Duck         | 1,099,500 | August 15, 1978    |
| Hulk**                  | 1,179,542 | November 24, 1981  |
| Hulk                    | 1,198,787 | June 22, 1982      |
| Hulk                    | 1,215,835 | November 9, 1982   |
| Hulk                    | 1,249,928 | August 30, 1983    |
| Hulk                    | 970,791   | October 16, 1973   |
| Hulk                    | 1,231,157 | March 15, 1983     |
| Hulk                    | 1,242,914 | June 21, 1983      |
| Hulk                    | 1,210,317 | September 28, 1982 |
| Hulk                    | 1,252,880 | October 4, 1983    |
| Hulk (Design Only)      | 891,591   | May 26, 1970       |
| Illuminator             | 1,795,871 | September 28, 1993 |
| Immortalis              | 1,896,933 | May 30, 1995       |

<sup>\*\*</sup>Owned by Cadence Industries Corporation a/k/a Marvel Comics Group.

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| Incredible Hulk         | 1,286,338   | July 17, 1984      |
|-------------------------|-------------|--------------------|
| Iron Fist               | 1,082,515   | January 17, 1978   |
| Iron Fist (Design Only) | 1,099,506   | August 15, 1978    |
| Iron Man                | . 1,762,857 | April 6, 1993      |
| Iron Man                | 2,124,587   | December 30, 1997  |
| Iron Man                | 1,355,280   | August 20, 1985    |
| Iron Man                | 893,304     | June 23, 1970      |
| Iron Man (Design Only)  | 893,770     | June 30, 1970      |
| Ironman                 | 1,916,623   | September 5, 1995  |
| Knights of Pendragon    | 1,806,092   | November 23, 1993  |
| Luke Cage               | 1,788,101   | August 17, 1993    |
| Lunatik                 | 2,088,149   | August 12, 1997    |
| M Marvel Comics         | 1,751,227   | February 9, 1993   |
| M Marvel Comics         | 1,751,391   | February 9, 1993   |
| Magneto                 | 1,901,698   | June 27, 1995      |
| Marvel                  | 1,921,761   | September 26, 1995 |
| Marvel                  | 2,070,250   | June 10, 1997      |
| Marvel                  | 1,754,033   | February 23, 1993  |
| Marvel                  | 870,506     | June 3, 1969       |
| Marvel                  | 1,741,813   | December 22, 1992  |
| Marvel Age              | 1,301,604   | October 23, 1984   |
| Marvel Action Hour      | 2,053,118   | April 15, 1997     |
| Marvel Boy              | 913,594     | June 8, 1971       |
| Marvel Chillers         | 2,052,780   | April 15, 1997     |
| Marvel Comics M         | 1,994,783   | August 20, 1996    |
| Marvel Comics M         | 1,832,654   | April 26, 1994     |
| Marvel Comics M         | 1,834,680   | May 3, 1994        |

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| 2,121,022 | December 16, 1997   |
|-----------|---|
| 1,896,934 | May 30, 1995  |
| 2,159,156 | May 19, 1998  |
| 1,893,089 | May 9, 1995   |
| 2,102,274 | September 30, 1997  |
| 1,953,635 | January 30, 1996  |
| 1,748,639 | January 26, 1993  |
| 1,168,988 | September 15, 1981  |
| 1,073,580 | September 20, 1977  |
| 1,106,657 | November 21, 1978   |
| 1,272,677 | April 3, 1984   |
| 2,006,351 | October 8, 1996   |
| 1,027,903 | December 23, 1975   |
| 1,888,469 | April 11, 1995  |
| 2,116,526 | November 25, 1997   |
| 1,921,993 | September 26, 1995  |
| 1,797,823 | October 12, 1993  |
| 1,139,659 | September 16, 1980  |
| 427,866   | February 25, 1947   |
| 1,247,030 | August 2, 1983  |
| 1,762,824 | April 6, 1993   |
| 1,841,810 | June 28, 1994   |
| 1,806,091 | November 23, 1993   |
| 2,055,702 | April 22, 1997  |
| 1,806,093 | November 23, 1993   |
| 1,752,508 | February 16, 1993   |
|           | 1,896,934 2,159,156 1,893,089 2,102,274 1,953,635 1,748,639 1,168,988 1,073,580 1,106,657 1,272,677 2,006,351 1,027,903 1,888,469 2,116,526 1,921,993 1,797,823 1,139,659 427,866 1,247,030 1,762,824 1,841,810 1,806,091 2,055,702 1,806,093 |

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| 1,708,157 | August 18, 1992   |
|-----------|---|
| 1,947,847 | January 16, 1996  |
| 1,181,247 | December 8, 1981  |
| 1,810,719 | December 14, 1993   |
| 1,782,110 | July 13, 1993   |
| 1,903,546 | July 4, 1995  |
| 1,804,389 | November 16, 1993   |
| 1,099,494 | August 15, 1978   |
| 1,099,508 | August 15, 1978   |
| 1,099,498 | August 15, 1978   |
| 1,099,505 | August 15, 1978   |
| 1,064,435 | April 26, 1977  |
| 1,403,958 | August 5, 1986  |
| 1,901,699 | June 27, 1995   |
| 1,983,211 | July 2, 1996  |
| 1,946,293 | January 9, 1996   |
| 1,970,439 | April 23, 1996  |
| 1,902,630 | July 4, 1995  |
| 1,768,069 | April 27, 1993  |
| 1,874,649 | January 17, 1995  |
| 1,911,299 | August 15, 1995   |
| 1,836,773 | May 17, 1994  |
| 2,001,696 | September 17, 1996  |
| 1,896,166 | May 30, 1995  |
| 1,380,412 | January 28, 1986  |
| 2,064,283 | May 27, 1997  |
|           | 1,947,847 1,181,247 1,810,719 1,782,110 1,903,546 1,804,389 1,099,494 1,099,508 1,099,498 1,099,505 1,064,435 1,403,958 1,901,699 1,983,211 1,946,293 1,970,439 1,970,439 1,902,630 1,768,069 1,874,649 1,911,299 1,836,773 2,001,696 1,896,166 1,380,412 |

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|                          | <del>,                                    </del> |                    |
|--------------------------|--|--------------------|
| She-Hulk                 | 1,192,099  | March 16, 1982     |
| Silver Sable             | 1,736,548  | December 1, 1992   |
| Slapstick                | 1,792,181  | September 7, 1993  |
| Sleepwalker              | 1,752,507  | February 16, 1993  |
| Solo                     | 1,922,896  | September 26, 1995 |
| Spider-Man               | 1,256,062  | November 1, 1983   |
| Spider-Man               | i,231,920  | March 22, 1983     |
| Spider-Man               | 1,206,718  | August 31, 1982    |
| Spider-Man               | 1,206,213  | August 24, 1982    |
| Spider-Man               | 1,229,926  | March 8, 1983      |
| Spider-Man               | 1,300,723  | October 16, 1984   |
| Spider-Man               | 1,267,236  | February 14, 1984  |
| Spider-Man               | 959,887  | May 29, 1973       |
| Spider-Man               | 1,163,134  | July 28, 1981      |
| Spider-Man               | 1,339,415  | June 4, 1985       |
| Spider-Man               | 1,251,774  | September 20, 1983 |
| Spider-Man (Design Only) | 882,903  | December 23, 1969  |
| Spider-Man 2099          | 1,770,046  | May 11, 1993       |
| Spider-Woman             | 1,210,324  | September 28, 1982 |
| Spider-Woman             | 1,097,415  | July 25, 1978      |
| Spider-Woman             | 1,162,259  | July 21, 1981      |
| Spidey                   | 1,073,579  | September 20, 1977 |
| Spirits of Vengeance     | 1,772,351  | May 18, 1993       |
| Star-Lord                | 1,139,223  | September 2, 1980  |
| Starblast                | 1,885,990  | March 28, 1995     |
| Starjammers              | 1,998,453  | September 3, 1996  |
| Starmasters              | 1,968,746  | April 16, 1996     |

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| Storm                      | 1,858,598 | October 18, 1994  |  |
|----------------------------|-----------|-------------------|--|
| Strange Tales              | 1,935,588 | November 14, 1995 |  |
| Sub-Mariner                | 891,593   | May 26, 1970      |  |
| Sub-Mariner (Design Only)  | 885,071   | January 27, 1970  |  |
| Super Hero*                | 825,835   | March 14, 1967    |  |
| Super Heroes               | 1,202,558 | July 27, 1982     |  |
| Super Heroes               | 1,179,067 | November 24, 1981 |  |
| Super Heroes               | 1,186,939 | January 19, 1982  |  |
| Super Heroes               | 1,140,452 | October 14, 1980  |  |
| Super Heroes               | 1,248,407 | August 16, 1983   |  |
| Super Soldiers             | 1,806,087 | November 23, 1993 |  |
| Super-Villains®            | 1,324,393 | March 12, 1985    |  |
| Tales to Astonish          | 1,933,228 | November 7, 1995  |  |
| Terror, Inc.               | 1,738,321 | December 8, 1992  |  |
| The Amazing Spider-Man     | 885,910   | February 10, 1970 |  |
| The Avengers               | 885,486   | February 3, 1970  |  |
| The Clandestine            | 1,899,814 | June 13, 1995     |  |
| The Eternals               | 1,098,111 | August 1, 1978    |  |
| The Eternals (Design Only) | 1,099,503 | August 15, 1978   |  |
| The Falcon                 | 1,135,117 | May 13, 1980      |  |
| The Human Torch            | 884,168   | January 13, 1970  |  |
| The Incredible Hulk        | 890,917   | May 12, 1970      |  |
| The Infinity War           | 1,771,422 | May 18, 1993      |  |
| The Inhumans               | 1,082,514 | January 17, 1978  |  |
| The Inhumans (Design Only) | 1,099,504 | August 15, 1978   |  |

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<sup>\*</sup>Jointly held by Marvel Characters, Inc. and DC Comics.

| The Invaders         | 1,082,516 | January 17, 1978   |
|----------------------|-----------|--------------------|
| The Mighty Thor      | 890,918   | May 12, 1970       |
| The Nam              | 1,836,774 | May 17, 1994       |
| The New Mutants      | 1,301,605 | October 23, 1984   |
| The New Warriors     | 1,750,121 | February 2, 1993   |
| The Punisher         | 1,739,938 | December 15, 1992  |
| The Punisher         | 1,767,539 | April 27, 1993     |
| The Punisher         | 1,546,411 | July 4, 1989       |
| The Secret Defenders | 1,794,283 | September 21, 1993 |
| The Shroud           | 1,852,400 | September 6, 1994  |
| The Silver Surfer    | 890,922   | May 12, 1972       |
| The Thing            | 1,280,728 | June 5, 1984       |
| Thor                 | 958,186   | May 1, 1973        |
| Thor (Design Only)   | 885,487   | February 3, 1970   |
| Thunderstrike        | 1,823,719 | February 22, 1994  |
| Tigra                | 1,115,275 | March 20, 1979     |
| Tomb of Dracula      | 959,886   | May 29, 1973       |
| Typhoid              | 2,034,366 | January 28, 1997   |
| Vengeance            | 1,889,265 | April 11, 1995     |
| Venom                | 1,844,354 | July 12, 1994      |
| Venom                | 2,117,538 | December 2, 1997   |
| War Machine          | 1,797,824 | October 12, 1993   |
| Warheads             | 1,806,090 | November 23, 1993  |
| Warlock              | 1,111,736 | January 23, 1979   |
| Weapon X             | 1,917,929 | September 12, 1995 |
| Werewolf by Night    | 2,149,574 | April 7, 1998      |
| What If              | 1,868,234 | December 20, 1994  |

| What The-?!                   | 1,866,960 | December 13, 1994  |
|-------------------------------|-----------|--------------------|
| Wild Thing                    | 1,998,911 | September 10, 1996 |
| Wolverine                     | 1,395,639 | June 3, 1986       |
| Wolverine                     | 1,751,390 | February 9, 1993   |
| World's Greatest Super Heroes | 1,080,655 | December 27, 1977  |
| X-Calibre                     | 1,918,815 | September 12, 1995 |
| X-Factor                      | 1,435,538 | April 7, 1987      |
| X-Force                       | 1,965,178 | April 2, 1996      |
| X-Force                       | 1,685,314 | May 5, 1992        |
| X-Men                         | 2,052,216 | April 15, 1997     |
| X-Men                         | 2,047,364 | March 25, 1997     |
| X-Men                         | 1,770,191 | May 11, 1993       |
| X-Men                         | 1,723,928 | October 13, 1992   |
| X-Men                         | 2,047,363 | March 25, 1997     |
| X-Men                         | 2,080,843 | July 22, 1997      |
| X-Men                         | 1,323,166 | March 5, 1985      |
| X-Men                         | 1,833,719 | May 3, 1994        |
| X-Men                         | 1,161,898 | July 21, 1981      |
| X-Men Mutant Gear             | 2,093,353 | September 2, 1997  |
| X-Nation                      | 2,062,148 | May 13, 1997       |
| X-Universe                    | 1,980,802 | June 18, 1996      |
| XSE                           | 2,091,441 | August 26, 1997    |

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### RELEASE (Trademarks)

Dated: February 1999

Reference is made to that certain Marvel Characters, Inc. Trademark Security Agreement, dated as of September 28, 1998 (as amended, supplemented or otherwise modified from time to time, the "Agreement", as attached hereto), made by Marvel Characters, Inc. in favor of UBS AG. Stamford Branch, as collateral agent (in such capacity, the "Collateral Agent").

As of the date hereof, we hereby release all security interests, liens, encumbrances, and other liens of any kind (collectively, the "Liens") in or to the intellectual property granted to the Collateral Agent by Marvel Characters, Inc. pursuant to the Agreement, including, without limitation, the Liens (if any) on each of the trademarks listed on the attachment to the Agreement.

Such release is made without representation, warranty or recourse, express or implied.

IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed by its officer thereunto duly authorized as of the date indicated above.

UBS AG, STAMFORD BRANCH, as Collateral Agent

Name:

Title:

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Executive Direct

#### TRADEMARK SECURITY AGREEMENT

#### (Trademarks, Trademark Registrations, Trademark Applications and Trademark Licenses)

WHEREAS, Marvel Characters, Inc., a Delaware corporation (herein referred to as the "Lien Grantor"), owns, or in the case of licenses is a party to, the Trademark Collateral (as defined below);

WHEREAS, pursuant to the terms of the Security Agreement dated as of September 28, 1998 (as such agreement may be amended from time to time, the "Security Agreement") among Toy Biz, Inc. (to be renamed Marvel Enterprises, Inc.), the Subsidiary Guarantors party thereto and UBS AG, Stamford Branch, as Collateral Agent for the Secured Parties referred to therein (in such capacity, together with its successors in such capacity, the "Grantee"), the Lien Grantor has granted to the Grantee for the benefit of such Secured Parties a continuing security interest in or other Lien on substantially all the personal property of the Lien Grantor, including all right, title and interest of Lien Grantor in, to and under the Trademark Collateral (as defined below), whether now owned or existing or hereafter acquired or arising, to secure the Secured Obligations (as defined in the Security Agreement) of the Lien Grantor;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lien Grantor does hereby grant to the Grantee, to secure the Secured Obligations of the Lien Grantor, a continuing security interest in all of the Lien Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter acquired or arising:

- (i) each Trademark (as defined in the Security Agreement) owned by Lien Grantor, including, without limitation, each Trademark registration and application referred to in Schedule 1 hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each Trademark;
- (ii) each Trademark License (as defined in the Security Agreement) to which the Lien Grantor is a party, including, without limitation, each Trademark License identified in Schedule 1 hereto, and all

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of the goodwill of the business connected with the use of, or symbolized by, each Trademark licensed pursuant thereto; and

(iii) all proceeds of and revenues from, and accounts and general intangibles arising out of, the foregoing, including, without limitation, all proceeds of and revenues from any claim by the Lien Grantor against third parties for past, present or future unfair competition with, or violation of intellectual property rights in connection with or injury to, or infringement or dilution of, any Trademark owned by the Lien Grantor, including, without limitation, any Trademark referred to in Schedule 1 hereto, and all rights and benefits of the Lien Grantor under any Trademark License, including, without limitation, any Trademark License identified in Schedule 1 hereto, or for injury to the goodwill associated with any of the foregoing.

The Lien Grantor hereby irrevocably constitutes and appoints the Grantee and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full power and authority in the name of the Lien Grantor or in its name, from time to time, in the Grantee's discretion, so long as any Event of Default shall have occurred and be continuing, to take with respect to the Trademark Collateral any and all appropriate action which the Lien Grantor might take with respect to the Trademark Collateral and to execute any and all documents and instruments which may be necessary or desirable to carry out the terms of this Trademark Security Agreement and to accomplish the purposes hereof.

Except to the extent permitted in the Security Agreement or the Credit Agreements, the Lien Grantor agrees not to sell, license, exchange, assign or otherwise transfer or dispose of, or grant any rights with respect to, or mortgage or otherwise encumber, any of the foregoing Trademark Collateral.

The foregoing security interest is granted in conjunction with the security interests granted by the Lien Grantor to the Grantee pursuant to the Security Agreement. The Lien Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

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IN WITNESS WHEREOF, the Lien Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the <u>3C</u> th day of September, 1998.

MARVEL CHARACTERS, INC.

Ву:\_\_\_

Title:

Vice President and Secretary

Acknowledged:

UBS AG, STAMFORD BRANCH,

as Collateral Agent

By:\_\_\_ Title:

Dy.\_\_\_ Title:

Phyllis J. Karno

Director

Leveraged Finance

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**RECORDED: 05/24/2002**