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OMB No. 0651-0027 (exp. 5/31/2002)

Form PTO-1594

(Rev. 03/01)

06-19-2002



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U.S. DEPARTMENT OF COMMERCE: U.S. Patent and Trademark Office

Tab settings ⇒ ⇒ ⇒ To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. 1. Name of conveying party(ies): 2. Name and address of receiving party(ies) Ormco Corporation Name: Credit Suisse First Boston 6-13-02 Internal Address: Individual(s) Association Street Address: <u>Eleven Madison Avenue</u> General Partnership Limited Partnership City: New York State: NY Zip: 10010 Corporation-State Other Individual(s) citizenship_____ Association___ Additional name(s) of conveying party(ies) attached? \(\sum_{\text{s}}\) Yes \(\sum_{\text{s}}\) No General Partnership_____ 3. Nature of conveyance: Limited Partnership ____ Assignment Assignment Merger Corporation-State____ Security Agreement Change of Name Other Bank - Switzerland If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? No Other.... Execution Date: June 6, 2002 4. Application number(s) or registration number(s): A. Trademark Application No.(s) B. Trademark Registration No.(s) See attached See Attached Additional number(s) attached Yes No 5. Name and address of party to whom correspondence 6. Total number of applications and 50 concerning document should be mailed: registrations involved: Name: Tara O'Hagan 7. Total fee (37 CFR 3.41)......\$1,265.00 Internal Address: 0'Melveny & Myers LLP Enclosed Authorized to be charged to deposit account 8. Deposit account number: Street Address: 153 E. 53rd Street Rm 5249 City: New York State: NY Zip: 10022 (Attach duplicate copy of this page if paying by deposit account) DO NOT USE THIS SPACE 9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. ara O'Hagan Signature

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Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

Сотрапу	Serial No.	Reg. No.	Status	Mark	Filing Date	Reg. Date	GoodsServices	Class	
Ormco Corporation	74/645522	2049675	REGISTERED	ACCENT	3/13/95	411/97	Orthodontic appliances namely, buccal tubes	-	
Ormco Corporation	73/829861	1599464	REGISTERED	AEZ	10/6/89	06/2/90	Orthodontic pilers	5	
Ormoo Corporation	75/085459	2069169	REGISTERED	BIOS	4/9/96	6/10/97	Dental apparatus, namely orthodontic bracket	5	
Ormco Corporation	74/106621	1688358	REGISTERED	BRITE GEAR	10/17/90	5/19/92	For: Extra-Oral Traction Device Used to Reposition Teeth	Ţ	
Ormoo Corporation	74/276580	1747092	REGISTERED	CLINICAL	5/18/92	1/19/93	Magazine published periodically containing information of interest to orthodonists	6.18.44,46,51 and 52	
Ormco Corporation	74/513789	2064318	REGISTERED	COPPER NI-TI	4/18/94	5/27/97	Orthodontic appliances, namely archwire	10	
Ormco Corporation	149206	1100113	REGISTERED	D-RECT	11/18/77	8/22/78	Braided wires for use in orthondontic work	5	
Ormco Corporation	75/393133	2484108	REGISTERED	ENLIGHT	11/20/97	9/4/01	Light cured adhesive product for bonding orthodontic brackets	9	
Ormco Corporation	285600	1208055	REGISTERED	FORCE 9 & Design	11/12/80	9/14/82	Braided orthondontic archwire. Class 10	10	
Ormco Corporation	534567	1392903	REGISTERED	MINI DIAMOND	4/29/85	5/13/86	Orthodontic Brackets	5, 10	
Ormco Corporation	75/085474	2084992	REGISTERED	SERIES	4/8/96	7/29/97	Dental apparatus, namely orthodontic brackets	10	

6/12/02

Class	10	cets 10 (44)	ent for vvity: tools and c,	10	ets. 5	10	10	
GoodsServices	Orthondonic archwire	Class 10: Orthodontic appliances, namely metal brackets	Dental and orthodontic appliances, tools, and equipment for correcting, restoring and treating defects of the oral cavity; tools and equipment to prepare such appliances; and tools and equipment employed in the general dental, orthodontic, pediadontic, an	Orthondontic brackets	(INTL CL. 10): Orthodontic appliances, namely brackets, archwires and buccal tubes	Orthodonitc Brackets	Elastic thread in Class 44 (5)	
Reg. Date	1/21/86	2/20/96	3/8/66	87/81/7	12/21/99	7/16/91	3/26/74	1 1
Filing Date	6/20/85	4/20/95	7/13/64	5/1777	8/22/94	12/12/88	10/16/72	
Mark	IF-IN	OPTIMESH	ORMCO	ORMESH	ORTHOS	PEERLESS	POWER THREAD	
Status	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	
Reg. No.	1379046	1958066	805280	1096605	2302317	1650669	981213	
Serial No.	544004	74/663542	197753	128377	74/564420	73/768,662	438546	
Company	Ormco Corporation	Ormco Corporation	Ormco Corporation	Ormco Corporation	Ormoo Corporation	Ormco Corporation	Ormco Corporation	

3/12/03

Class	10	sckets Class 10 10	es. Class 5. 10	nolybdenum alloy; 10	ids. Class 10 10	ckets 5	01	y brackets, xtraction brackets, ts. buccal tubes. nns. direct bond
GoodsServices	Orthondontic arch wires	Orthodontic appliances, namely plastic brackets Class 10	Adhesive for bonding orthodontic appliances. Class 5.	Orthondontic archwires made of titanuim molybdenum alloy.	Orthodontic appliances, namely molar bands. Class 10	Dental apparatus, namely orthodontic brackets	Orthodontic bands	Orthodontic Equipment - namely, maxillary brackets, mandibular brackets, standard brackets, extraction brackets, anterior brackets, extraction series brackets, buccal tubes, lingual tubes, lingual sheaths, lingual buttons, direct bond
Reg. Date	12/16/80	9/24/96	5/5/81	11/3/81	96/08:7	11/16/99	1/5/82	
Filing Date	8/28/78	2/2/95	8/30/79	10/30/80	2/2/95	3/23/98	10/17/79	
Mark	RESPOND & Design	SPIRIT	SYSTEM 1	TMA	TRIMLINE	TWINLOCK	ULTIMA	
Status	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	
Reg. No.	1143232	2002301	1152879	1176005	1989638	2293586	1184598	
Serial No.	183812	74/628914	229649	73283160	74/628913	75/454788	235600	
Company	Ormco Corporation	Ormoo Corporation	Ormco Corporation	Ormco Corporation	Ormco Corporation	Ormco Corporation	Ornco Corporation	

5/12/03

Company	Serial No.	Reg. No.	Status	Mark	Filing Date	Reg. Date	GoodsServices	Class
Ormco Corporation	568247	1399301	REGISTERED	.aPAK	11/12/85	7/1/86	n and Storing Orthodontic Braces for the	0
Ormco Corporation	566158	1403006	REGISTERED	COMFORT	10/31/85	7/29/86	For: Orthodontic Brackets for use in straightening leeth 10	0
Огтсо Corporation	75/092591	2160843	REGISTERED	DAMON SL	4/22/96	5/26/98	Orthodonlic appliances and apparatus, namely, orthodonlic brackets, archwires, and instruments for bracket operation and archwire placement	0
Ormco Corporation	670632	1476734	REGISTERED	FORCE-A	716/87	2;16/88	For: Dental appliances namely, elastomen'c products for use in orthodontic procedure 5	
Ormco Corporation		1404790	REGISTERED	MEMOFLEX	11/25/85	8/12/86	For: Dental apparatus, namely orthodontic archwires 10	C
Ormco Corporation	73/664733	1473011	REGISTERED	STARFIRE	6/4/87	1/19/88	Orthodontic applicances - namely, brackets for use in straightening teeth	0
Ormco Corporation	73/234196	1273410	REGISTERED	STRAIGHT-WIRE	10/9/79	4/10/84	Orthodontic appliances - namely, brackets, bands, bracketband assemblies, tubes. bond pads, lingual attachments, arch wires, cabinets, orthodontic kits, orthodontic instruments and related items	0
Ormeo Corporation	73/617454	1437696	REGISTERED	TRU-ARCH	8/29/86	4/28/87	Wires for use in orthodontics 40	0
Ormco Corporation	692026	1492105	REGISTERED	FLEXICLEAR	10/26/87	6/14/88	Flexible orthodontic tooth positioning applicances in Class 10 (44)	
Ormco Corporation	75/137750	2143450	REGISTERED	ENDO-BENDER	7/22/96	3/10/98	Dental pliers 10	

6/12/02

Reg. Date GoodsServices Class	2/10/98 Dental instrument, namely a dental endodontic file	For. Cutters, pliers, tweezers, probes, socket-wrench handles, and burr removers in Class 8. For: Force gauges for measuring orthodontic-appliance forces, for measuring compression and tension forces in spring.	For Educational Services, namely, providing training courses and demonstrations in the field of endodonlic techniques, and distributing course materials in connection therewith	Dental materials, namely, gutta percha used in filling a root 10/17/00 canal.	7/20/99 For. Dental Instruments, namely, drills, drill bits, files, reamers 10	Dental instruments, incuding endodontic instruments, files, reamers. handles for dental instruments. and root canal therapy instruments.	Class 5. Injectable gutta percha used for endodontic obturation. Class 10: Endodontic instruments, apparatus, systems and materials, including electrical heaters for softening root canal filling material and foot switches for controlling energization of f
Filing Date Reg.	2/12/96	6/21/66	39/88	6/15/99	3/3/98	8/19/98	10,5/98
Mark	TRITON	ETM	ENDO UNIVERSITY	MICROSEAL	QUANTEC	QUANTEC FLARE SERIES	ANALYTIC
Status	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	APPLICATION
Reg. No.	2136189	840832	2288254	2395341	2262615	2301840	2517879
Serial No.	75/056223	248603	75/443635	75/729217	75/443634	75/539272	75/564,562
Company	Ormco Corporation	Ormco Corporation	Ornco Corporation	Ormco Corporation	Ormco Corporation	Ormco Corporation	Ormco Corporation

6/12/02

Company	Serial No.	Reg. No.	Status	Mark	Filing Date	Reg. Date	GoodsServices	Class	
Ormco Corporation	75/979,355		APPLICATION	ANALYTIC	10/5/98		Root canal apex finding and indicating instruments, root canal vitality testing and indicating instruments, and electrical apex finders, in international Class 10.	1	
Ormco Corporation	75/822.954		APPLICATION	INSPIRE	10/14/99		Orthodontic Brackets	10	
Ornco Corporation	75/931508		APPLICATION	ORTHO SOLO	2/29/00		Adhesive orthodontic bond enhancer	10	
Ormoo Corporation	76/184628		APPLICATION	AOA	12/22/00		Orthodontic Appliances	10	
Ormco Corporation	78/094955		APPLICATION	WASHBON	11/26/01		Orthodontic Appliances, namely molar bands	10	
							77		

6/12/02

GRANT OF TRADEMARK SECURITY INTEREST

WHEREAS, KERR CORPORATION, a Delaware corporation, ORMCO CORPORATION, a Delaware corporation, METREX RESEARCH CORPORATION, a Delaware corporation, and PINNACLE PRODUCTS, INC., a Wisconsin corporation (each individually referred to herein as "Grantor" and collectively as "Grantors"), owns and uses in its business, and will in the future adopt and so use, various intangible assets, including the Trademark Collateral (as defined below);

WHEREAS, Sybron Dental Management, Inc., a Delaware corporation ("Company"), Kerr Corporation, a Delaware corporation ("Kerr"), Ormco Corporation, a Delaware corporation ("Ormco"), and Pinnacle Products, Inc., a Wisconsin corporation ("Pinnacle"; each of Company, Kerr, Ormco and Pinnacle are individually referred to herein as a "Domestic Borrower" and collectively, on a joint and several basis, as the "Domestic Borrowers"), Hawe Neos Holding SA, a corporation organized under the laws of Switzerland ("Offshore Borrower", Offshore Borrower and each of the Domestic Borrowers are each individually referred to herein as a "Borrower" and collectively, as the "Borrowers") and Sybron Dental Specialties, Inc., a Delaware corporation ("Holdings") have entered into a Credit Agreement dated as of June 6, 2002 with the financial institutions that are, from time to time, party thereto as lenders (each individually referred to herein as a "Lender" and collectively as "Lenders"), LaSalle Bank National Association, as syndication agent ("Syndication Agent"), Bank of Tokyo-Mitsubishi, Ltd., Chicago Branch, Fleet National Bank and Credit Lyonnais New York Branch, as co-documentation agents (each a "Co-Documentation Agent" and collectively, the "Co-Documentation Agents"), and Credit Suisse First Boston ("CSFB"), as administrative agent for Lenders (in such capacity, "Administrative Agent"), sole lead arranger and book running manager (in such capacity, "Secured Party") (said Credit Agreement, as it may heretofore have been and as it may hereafter be amended, supplemented, restated or otherwise modified from time to time, being the "Credit Agreement"), pursuant to which Lenders have made certain commitments, subject to the terms and conditions set forth in the Credit Agreement, to extend certain credit facilities to Borrowers:

WHEREAS Company and other Loan Parties may from time to time enter, or may from time to time have entered, into one or more Secured Hedge Agreements (as such term is defined in the Security Agreement) with one or more Hedge Agreement Counterparties (as such term is defined in the Security Agreement), and it is desired that the Hedge Agreement Obligations (as such term is defined in the Security Agreement) of Company and any other Loan Party under the Secured Hedge Agreements, together with all obligations of Company and the other Subsidiaries of Holdings under the Credit Agreement and the other Loan Documents, be guarantied hereunder;

WHEREAS, each Grantor has executed and delivered that certain Subsidiary Guaranty dated as of June 6, 2002 (said Subsidiary Guaranty, as it may hereafter be amended, supplemented or otherwise modified from time to time, being the "Subsidiary Guaranty") or that certain Borrowers' Guaranty dated as of June 6, 2002 (said Borrowers' Guaranty, as it amy be hereafter amended, supplemented or otherwise modified from time to time, being the "Borrowers' Guaranty"), as applicable, in favor of Secured Party for the benefit of Lenders and

1 EXECUTION NY1:862556

any Hedge Agreement Counterparties, pursuant to which such Grantor has guarantied the prompt payment and performance when due of all obligations of Borrowers under the Credit Agreement and the other Loan Documents and all obligations of the Loan Parties under the Secured Hedge Agreements, including without limitation the obligation of Company or any other Loan Party to make payments thereunder in the event of early termination thereof; and

WHEREAS, pursuant to the terms of a Security Agreement dated as of June 6. 2002 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among Grantors, Secured Party and the other grantors named therein, each Grantor has agreed to create in favor of Secured Party a secured and protected interest in, and Secured Party has agreed to become a secured creditor with respect to, the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Security Agreement, each Grantor hereby grants to Secured Party a security interest in all of such Grantor's right, title and interest in and to the following, in each case whether now or hereafter existing or in which such Grantor now has or hereafter acquires an interest and wherever the same may be located (the "Trademark Collateral"):

- all rights, title and interest (including rights acquired pursuant to a license or otherwise) in and to all trademarks, service marks, designs, logos, indicia, tradenames, trade dress, corporate names, company names, business names, fictitious business names, trade styles and/or other source and/or business identifiers and applications pertaining thereto, owned by such Grantor, or hereafter adopted and used, in its business (including, without limitation, the trademarks specifically identified in Schedule A) (collectively, the "Trademarks"), all registrations that have been or may hereafter be issued or applied for thereon in the United States and any state thereof and in foreign countries (including, without limitation, the registrations and applications specifically identified in Schedule A) (the "Trademark Registrations"), all common law and other rights in and to the Trademarks in the United States and any state thereof and in foreign countries (the "Trademark Rights"), and all goodwill of such Grantor's business symbolized by the Trademarks and associated therewith (the "Associated Goodwill"); and
- all proceeds, products, rents and profits of or from any and all of the (ii) foregoing Trademark Collateral and, to the extent not otherwise included, all payments under insurance (whether or not Secured Party is the loss payee thereof), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the foregoing Trademark Collateral. For purposes of this Grant of Trademark Security Interest, the term "proceeds" includes: (i) whatever is acquired upon the sale, lease, license, exchange, or other disposition of Trademark Collateral; (ii) whatever is collected on, or distributed on account of, Trademark Collateral; (iii) rights arising out of Trademark Collateral; (iv) to the extent of the value of the Trademark Collateral, claims arising out of the loss, nonconformity, or interference with the use of, defects or infringement of rights in, or damage to, the Trademark Collateral; (v) to the extent of the value of the Trademark Collateral, insurance payable by reason of the loss or nonconformity of, defects or infringement of rights in, or damage to, the Trademark Collateral (whether or not Secured Party is the loss payee thereof); and (vi) whatever is

EXECUTION NY1:862556

receivable or received when Trademark Collateral or proceeds are sold, exchanged, collected or otherwise disposed of, whether such disposition is voluntary or involuntary.

Each Grantor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

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3 EXECUTION

IN WITNESS WHEREOF, Grantor has caused this Grant of Trademark Security Interest to be duly executed and delivered by its officer or authorized representative thereunto duly authorized as of the ___ day of June, 2002.

KERR CORPORATION ORMCO CORPORATION METREX RESEARCH CORPORATION PINNACLE PRODUCTS, INC.

Ву:_

Name: Stephen J. Tomassi

Title: Authorized Representative

EXECUTION

SCHEDULE A

OT

GRANT OF TRADEMARK SECURITY INTEREST

[See attached.]

EXECUTION

NY1:862556 Grant of Trademark Security Interest

TRADEMARK
RECORDED: 06/13/2002 REEL: 002523 FRAME: 0227