

06-28-2002



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Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Tab settings → → →

RECORDATION FORM COVER SHEET

TRADEMARKS ONLY

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

MGM Television Entertainment Inc.*b-14-02*

- Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State - Delaware
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: **June 11, 2002**

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

See Schedule AAdditional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Amster, Rothstein & Ebenstein**Internal Address: **Anthony F. Lo Cicero, Esq.**Street Address: **90 Park Avenue**City: **New York** State: **NY** Zip: **10016**6. Total number of applications and registrations involved: **2**7. Total fee (37 CFR 3.41).....\$ **65.00** Enclosed Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.***Anthony F. Lo Cicero**

Name of Person Signing

Signature

June 14, 2002

Date

53

Total number of pages including cover sheet, attachments, and document:

06/27/2002 DEBYNE 00000261 75899455

Mail documents to be recorded with required cover sheet information to:
 Commissioner of Patent & Trademarks, Box Assignments
 Washington, D.C. 20231

01 FC:401 40.00 OP
 02 FC:402 25.00 OP
 204251.5

TRADEMARK
REEL: 002533 FRAME: 0878

SCHEDULE A

MGM Television Entertainment Inc.

<u>Trademark</u>	<u>Application No.</u>	<u>Registration No.</u>
THE SEX WARS	75/899,455	2,518,513
SEX WARS and Device 1	76/020,610	

**FIRST SUPPLEMENT TO
AMENDED AND RESTATED
TRADEMARK SECURITY AGREEMENT**

FIRST SUPPLEMENT TO AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT dated as of June 11, 2002 (this "Supplement") made by MGM and UA Services Company, MGM Development Inc., MGM Domestic Television Distribution Inc., MGM Home Entertainment Distribution Corp., MGM Interactive, Inc., MGM International Television Distribution Inc., MGM LAPTV Inc., MGM Networks Inc., MGM Networks U.S. Inc., MGM On Demand Inc., Midnight Blue Productions, Inc., Orion Pictures Library Acquisition Co., Inc., Pathe Films, Inc., PFE Library Acquisition Company, Inc. and United Artists Films Inc. (each, an "**Additional Grantor**" and, collectively, the "**Additional Grantors**") and the Grantors (as defined below), in favor of BANK OF AMERICA, N.A., as Agent.

WITNESSETH:

WHEREAS, Metro-Goldwyn-Mayer Studios Inc., a Delaware corporation (together with its successors, "**MGM Studios**"), Orion Pictures Corporation, a Delaware corporation (together with its successors, "**Orion**"; and Orion together with MGM Studios, the "**Borrowers**"), certain Lenders, certain L/C Issuers and Bank of America, N.A., as agent (the "**Agent**") are parties to a Third Amended and Restated Credit Agreement of even date herewith (as so amended and restated and as the same may be amended and in effect from time to time among said parties and such lenders as may from time to time be parties thereto, the "**Credit Agreement**", and as originally in effect and as amended from time to time prior to the date hereof, the "**Original Credit Agreement**");

WHEREAS, certain Subsidiaries of the Borrowers (each, a "**Guarantor**" and, collectively, the "**Guarantors**", and together with the Borrowers, the "**Grantors**") and the Agent are parties to the Amended and Restated Subsidiary Guaranty Agreement dated as of October 15, 1997 (as may be amended from time to the time, the "**Guaranty**"), pursuant to which the Guarantors guaranteed payment of all amounts payable by each Borrower under the Credit Agreement and the other Loan Documents and all Hedging Obligations;

WHEREAS, the Grantors and the Agent are parties to the Amended and Restated Borrower and Guarantor Security Agreement dated as of October 15, 1997 (as may be amended and in effect from time to time, the "**Security Agreement**");

WHEREAS, pursuant to the Security Agreement, the Grantors have executed the Amended and Restated Trademark Security Agreement (Trademark, Trademark Registrations, Trademark Applications and Trademark Licenses) (the "Trademark Security Agreement") dated as of October 15, 1997, pursuant to which Grantors have granted to the Agent a security interest in all right, title and interest of Grantors in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement), whether now owned or existing or hereafter acquired or arising;

WHEREAS, each of the Additional Grantors was acquired or otherwise became a Material Subsidiary after October 15, 1997;

WHEREAS, Section 5.23(d) of the Original Credit Agreement required each Borrower to cause each of its Material Subsidiaries (other than a Foreign Subsidiary or a Single Purpose Subsidiary) that was acquired or otherwise became a Material Subsidiary after the Effective Date thereunder to become a party to the Guaranty and to become a party to the Security Agreement and grant security interests upon all of its assets to secure its obligations under the Guaranty;

WHEREAS, Section 5.22(d) of the Credit Agreement requires each Borrower to cause each of its Material Subsidiaries (other than a Foreign Subsidiary or a Single Purpose Subsidiary) that is acquired or otherwise becomes a Material Subsidiary after the Effective Date to become a party to the Guaranty and to become a party to the Security Agreement and grant security interests upon all of its assets to secure its obligations under the Guaranty;

WHEREAS, certain of the Additional Grantors are executing, contemporaneously herewith, (i) a Third Supplement to Amended and Restated Subsidiary Guaranty Agreement, (ii) a Third Supplement to Amended and Restated Borrower and Guarantor Security Agreement, (iii) a Third Supplement to Amended and Restated Guarantor Pledge Agreement and (iv) a Third Supplement to Amended and Restated Copyright Security Agreement, each dated as of June 11, 2002 (collectively, with this Supplement, the "Supplements" and, together with the Security Agreement and other Loan Documents supplemented thereby, the "Additional Grantor Agreements");

WHEREAS, certain of the Additional Grantors have previously executed supplements to each of the Additional Grantor Agreements (except for the Trademark Security Agreement for which no supplements thereto have been executed);

WHEREAS, certain of the Grantors, who have previously executed Additional Grantor Agreements (including the Trademark Security Agreement), have acquired Trademark Collateral since October 15, 1997 and such Trademark Collateral is included on supplemental Schedule 1 attached hereto; and

WHEREAS, Section 5.6(C) of the Security Agreement requires each Grantor who acquires Trademark Collateral subsequent to its execution of the Trademark Security Agreement to provide to the Agent on a periodic basis a supplement to the Trademark Security Agreement setting forth on a schedule thereto such Trademark Collateral;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Section 1. *Additional Grantors.* From and after the date hereof, (a) each Additional Grantor (i) shall be a “**Grantor**” party to the Trademark Security Agreement for all purposes thereof and (ii) agrees that it will be bound by the provisions of the Trademark Security Agreement and will perform in accordance with its terms all of the obligations which by the terms of the Trademark Security Agreement are required to be performed by it as a Grantor thereunder and (b) each reference in the Trademark Security Agreement to “**Grantors**” shall include the “**Additional Grantors**” and each Additional Grantor shall be a “**Grantor**”.

Section 2. *The Security Interests.* Subject to the terms and provisions of the Security Agreement, and without limitation of Section 1 hereof, in order to secure the full and punctual payment of the Secured Obligations, each Additional Grantor hereby grants to the Agent for the ratable benefit of the Secured Parties a continuing security interest in and to all of the Trademark Collateral of such Additional Grantor, whether now owned or existing or hereafter acquired or arising and regardless of where located, (but excluding any property or interest or any portion thereof at any date to the extent that (and only for so long as) the granting of a security interest by such Additional Grantor with respect to such property or interest or portion thereof is expressly prohibited by a Contractual Restriction with respect to which necessary consent, waiver or amendment has not theretofore been obtained or agreed).

Section 3. *Supplement To Schedule 1 To The Trademark Security Agreement.* Schedule 1 to the Trademark Security Agreement is hereby supplemented by adding to such schedule the Trademarks (as defined in the Security Agreement) listed on the supplemental Schedule 1 attached hereto.

Section 4. *Continuing Effectiveness Of Trademark Security Agreement.* The Trademark Security Agreement, as supplemented by this Supplement, shall continue to be and shall remain in full force and effect in accordance with its terms.

Section 5. *Additional Grantors Representations And Warranties.* Each Additional Grantor represents and warrants as follows:

(a) Such Additional Grantor is a corporation or limited liability company, as applicable, duly organized, validly existing and in good standing

under the laws of its jurisdiction of organization and has all corporate or limited liability company powers, as applicable, and all material governmental licenses, authorizations, consents and approvals required to carry on its business as now conducted, except to the extent such licenses, authorizations, consents and approvals could not in the aggregate reasonably be expected to have a Material Adverse Effect.

(b) The execution, delivery and performance by such Additional Grantor of the Supplements to which it is a party and its performance of the Additional Grantor Agreements to which is a party are (i) within such Additional Grantor's corporate or limited liability company powers, as applicable, and have been duly authorized by all necessary corporate or limited liability company action, as applicable, (ii) require no action by or in respect of, or filing with, any governmental body, agency or official, other than actions or filings which have been taken or made on or prior to the date hereof or, solely with respect to filings necessary to perfect any security interest created under any of the Collateral Documents, will be made not later than 10 Domestic Business Days after the execution of this Supplement, (iii) do not contravene, or constitute a default under, any provision (v) of applicable law or regulation, (w) of the organization documents or limited liability company agreement of such Additional Grantor, (x) of any agreement or instrument under which Debt has or may be incurred binding upon such Additional Grantor or any of its Subsidiaries, (y) of any other agreement or instrument binding upon such Additional Grantor or any of its Subsidiaries which contravention or default could reasonably be expected to have a Material Adverse Effect or (z) of any judgment, injunction, order or decree binding upon such Additional Grantor or any of its Subsidiaries or result in the creation or imposition of any Lien on any material asset of such Additional Grantor or any of its Subsidiaries.

(c) Each of the Supplements and Additional Grantor Agreements to which such Additional Grantor is a party has been duly executed and delivered by such Additional Grantor and constitutes a valid and binding agreement of such Additional Grantor, enforceable in accordance with its terms except as may be limited by bankruptcy, insolvency or similar laws affecting creditors' rights generally and as may be limited by equitable principles of general applicability.

Section 6. *Governing Law*. THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, EXCEPT AS OTHERWISE REQUIRED BY MANDATORY PROVISIONS OF LAW AND EXCEPT TO THE EXTENT THAT REMEDIES PROVIDED BY THE LAWS OF ANY JURISDICTION OTHER THAN NEW YORK ARE GOVERNED BY THE LAWS OF SUCH JURISDICTION.

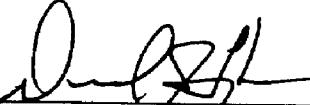
Section 7. *Counterparts*. This Supplement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument.

IN WITNESS WHEREOF, the undersigned have caused this Supplement
to be duly executed and delivered as of this 11th day of June 2002.

MGM AND UA SERVICES COMPANY

By:

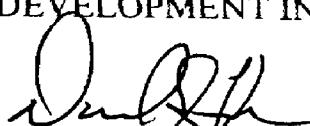
Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer



MGM DEVELOPMENT INC.

By:

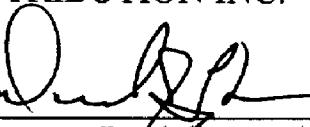
Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer



MGM DOMESTIC TELEVISION
DISTRIBUTION INC.

By:

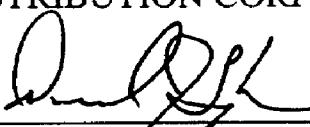
Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer



MGM HOME ENTERTAINMENT
DISTRIBUTION CORP.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer



MGM INTERACTIVE, INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM INTERNATIONAL TELEVISION
DISTRIBUTION INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM LAPTV INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM NETWORKS INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM NETWORKS U.S. INC.

By:

Name: Daniel J. Taylor

Title: Senior Executive Vice
President and Chief
Financial Officer

MGM ON DEMAND INC.

By:

Name: Daniel J. Taylor

Title: Senior Executive Vice
President and Chief
Financial Officer

MIDNIGHT BLUE PRODUCTIONS,
INC.

By:

Name: Daniel J. Taylor

Title: Senior Executive Vice
President and Chief
Financial Officer

ORION PICTURES LIBRARY
ACQUISITION CO., INC.

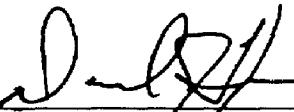
By:

Name: Daniel J. Taylor

Title: Senior Executive Vice
President and Chief
Financial Officer

PATHE FILMS, INC.

By:



Name: Daniel J. Taylor

Title: Senior Executive Vice
President and Chief
Financial Officer

PFE LIBRARY ACQUISITION
COMPANY, INC.

By:


Name: Daniel J. Taylor

Title: Senior Executive Vice
President and Chief
Financial Officer

UNITED ARTISTS FILMS INC.

By:


Name: Daniel J. Taylor

Title: Senior Executive Vice
President and Chief
Financial Officer

The foregoing is hereby accepted and agreed:
BANK OF AMERICA, N.A., as Agent

By: Gina Meador
Name: GINA MEADOR
Title: Vice President

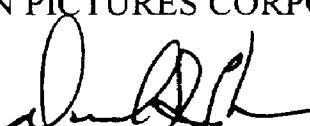
The foregoing is hereby acknowledged, agreed and consented to by each of the undersigned Grantors, each of which acknowledges that the execution and delivery of this Supplement by the Additional Grantors and the Agent shall not exonerate, discharge, impair or otherwise affect its obligations under the Trademark Security Agreement and each Grantor hereby certifies that it is in compliance as of the date hereof with Section 5.6(C) of the Security Agreement:

METRO-GOLDWYN-MAYER STUDIOS
INC.

By: 

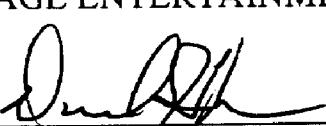
Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief Financial
Officer

ORION PICTURES CORPORATION

By: 

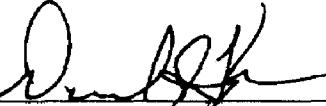
Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief Financial
Officer

HERITAGE ENTERTAINMENT, INC.

By: 

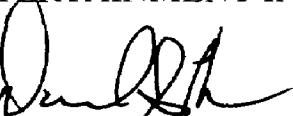
Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief Financial
Officer

METRO-GOLDWYN-MAYER
ANIMATION INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief Financial
Officer

METRO-GOLDWYN-MAYER HOME
ENTERTAINMENT INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

METRO-GOLDWYN-MAYER LION
CORP.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

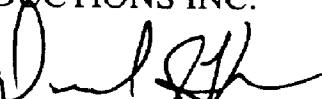
METRO-GOLDWYN-MAYER
PICTURES INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

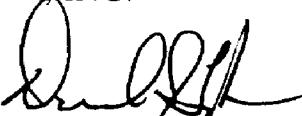
MGM TELEVISION ENTERTAINMENT INC.
formerly MGM WORLDWIDE TELEVISION
PRODUCTIONS INC.

By:


Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM/UA INC.

By:


Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

METRO PICTURES CORPORATION
OF AMERICA
formerly MOTION PICTURES
CORPORATION OF AMERICA

By:

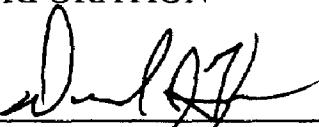

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

ORION FILM CLASSICS COMPANY
formerly GOLDWYN
ENTERTAINMENT COMPANY

By:

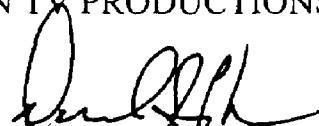

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

ORION PICTURES DISTRIBUTION
CORPORATION

By: 

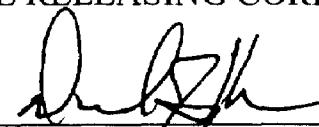
Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

ORION TV PRODUCTIONS, INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

PATHE RELEASING CORP.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

THE WAR AT HOME PRODUCTIONS,
INC.

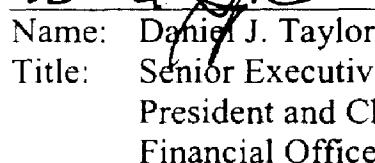
By:



Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

UNITED ARTISTS CORPORATION

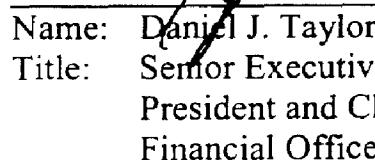
By:



Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

UNITED ARTISTS PICTURES INC.

By:



Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

Supplemental Schedule 1

TRADEMARKS

[see attached]

Country/Address	Mark	Owner	Registration No.	Classification
United States of America	MACHINE HUNTER	Metro-Goldwyn-Mayer Studios Inc.	75262582	2265404
United States of America	STARGATE	Metro-Goldwyn-Mayer Studios Inc.	75296937	2266505
United States of America	STARGATE SG-1	Metro-Goldwyn-Mayer Studios Inc.	75978738	229059
United States of America	STARGATE	Metro-Goldwyn-Mayer Studios Inc.	75386939	2360249
United States of America	MR. HOLLAND'S OPUS	Interscope Communications Inc.	75392387	2534403
United States of America	MR. HOLLAND'S OPUS & Design	Interscope Communications Inc.	75415486	2540762
United States of America	PINK PANTHER Device XVII	United Artists Corporation	75619475	2448643
United States of America	THE MAGNIFICENT SEVEN	MGM Worldwide Television Productions Inc.	75587738	2548708
United States of America	RAT PATROL	Metro-Goldwyn-Mayer Studios Inc.	75981016	2518650
United States of America	THE SEX WARS	MGM Television Entertainment Inc	75899455	2618613
United States of America	PINK PANTHER Device XVI	United Artists Corporation	78036653	2500593
United States of America	Walking Lion Design II	Metro-Goldwyn-Mayer Lion Corp.	76234347	2510431
United States of America	Walking Lion Design II	Metro-Goldwyn-Mayer Lion Corp.	76234348	2510432
United States of America	MGM GRAND and Walking Lion Design II	Metro-Goldwyn-Mayer Lion Corp	76234344	2519820
United States of America	Walking Lion Design II	Metro-Goldwyn-Mayer Lion Corp	76234345	2549821
United States of America	MGM GRAND and Walking Lion Design II	Metro-Goldwyn-Mayer Lion Corp	76236375	2510442
United States of America	MGM GRAND and Walking Lion Design II	Metro-Goldwyn-Mayer Lion Corp	76241986	2516287
United States of America	MGM GRAND	Metro-Goldwyn-Mayer Lion Corp	76276774	2540402
United States of America	MGM	Metro-Goldwyn-Mayer Lion Corp	76278837	2534227

Serial Number	Registration Date	Mark Design	Mark Status
SEA HUNT	75703283	Metro-Goldwyn-Mayer Studios Inc.	Published
United States of America METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	76020610	Metro-Goldwyn-Mayer Lion Corp.	Pending
United States of America SEX WARS and Device I	76059828	MGM Television Entertainment Inc.	Published
United States of America RAT PATROL	76081092	Metro-Goldwyn-Mayer Studios Inc.	Published
United States of America MGM GRAND and Walking Lion Design II	76234343	Metro-Goldwyn-Mayer Lion Corp.	Pending
United States of America MGM GRAND and Walking Lion Design II	76234342	Metro-Goldwyn-Mayer Lion Corp.	Published
United States of America MGM GRAND and Walking Lion Design II	76234346	Metro-Goldwyn-Mayer Studios Inc.	Published
United States of America WARGAMES	78057737	Metro-Goldwyn-Mayer Lion Corp.	Pending
United States of America MGM GRAND and Walking Lion Design II	76255560	Metro-Goldwyn-Mayer Lion Corp.	Pending
United States of America MGM MIRAGE and Lion Head Circle Design	76271416	Metro-Goldwyn-Mayer Lion Corp.	Pending
United States of America MGM GRAND and Walking Lion Design II	76271414	Metro-Goldwyn-Mayer Lion Corp.	Published
United States of America MGM MIRAGE and Lion Head Circle Design	76271417	Metro-Goldwyn-Mayer Lion Corp.	Pending
United States of America Walking Lion Design II	76271415	Metro-Goldwyn-Mayer Lion Corp.	Published
United States of America MGM MIRAGE VACATIONS	76294288	Metro-Goldwyn-Mayer Pictures Inc./Universal City Studios Inc	Pending
United States of America HANNIBAL	78088038	Metro-Goldwyn-Mayer Studios Inc.	Pending
United States of America LEGALLY BLONDE	78099613	Metro-Goldwyn-Mayer Studios Inc.	Published
United States of America MGM MOVIE CHANNEL	78101934	Metro-Goldwyn-Mayer Lion Corp.	Pending
United States of America MGM CHANNEL	78101940	Metro-Goldwyn-Mayer Lion Corp.	Pending
United States of America PLAYMGRAND.COM MGM GRAND	76381950	MGM Grand Hotel, Inc.	Pending
United States of America MGM GRAND LAS VEGAS PLAYERS CLUB and Device	76382318	MGM Grand Hotel, Inc.	Pending
United States of America MGM GRAND DETROIT CASINO PLAYERS CLUB and Device	76382320	MGM Grand Hotel, Inc.	Pending
United States of America MGM MIRAGE PLAYERS CLUB and Lion Head Circle Design	76382321	MGM MIRAGE	Pending
United States of America PLAYMMIRAGE.COM MGM MIRAGE	76388285	MGM MIRAGE	Pending

Country Name	Trademark Name	Registration No.	Registration No.
Chile	METRO GOLDWYN MAYER and Young Lion Logo	379996	549934
Chile	METRO GOLDWYN MAYER	379995	603386
Chile	MGM GOLD	379993	503887
Chile	MGM	379992	503896
Chile	Young Lion Logo	379994	503888
Chile	METRO GOLDWYN MAYER and Young Lion Logo	379997	603387
Chile	METRO GOLDWYN MAYER and Young Lion Logo	299406	637222
Chile	METRO GOLDWYN MAYER and Young Lion Logo	299415	556258
Mexico	METRO GOLDWYN MAYER and Young Lion Logo	299416	555494
Mexico	METRO GOLDWYN MAYER	299407	637223
Mexico	Young Lion Logo	299403	637221
Mexico	Young Lion Logo	299417	556259
Mexico	Young Lion Logo	299408	555488
Mexico	MGM GOLD	299404	555486
Mexico	MGM GOLD	299405	555487
Mexico	MGM	299402	555485
Mexico	MGM	299409	555489
Mexico	MGM	820113700	820113700
Brazil	MGM	820113727	820113727
Brazil	MGM	820113743	820113743
Brazil	MGM	820113719	820113719
Brazil	MGM GOLD	820113761	820113697
Brazil	Young Lion Logo	820113736	820113735
Brazil	METRO GOLDWYN MAYER	9710513	9710513
Brazil	CANNON	9710512	9710512
South Africa	Cannon Logo	9710511	9710511
South Africa	Cannon Logo	9710514	9710514
South Africa	CANNON	27994	23572
Brunel Darussalam	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	Metro-Goldwyn-Mayer Lion Corp.
Brunel Darussalam	MGM GOLD	28032	23448
Brunel Darussalam	METRO GOLDWYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	Metro-Goldwyn-Mayer Lion Corp.
Brunel Darussalam	METRO GOLDWYN MAYER	28031	23447
Brunel Darussalam	MGM	28028	23621
Brunel Darussalam	METRO GOLDWYN MAYER and Young Lion Logo	28024	23622
Brunel Darussalam	Young Lion Logo	28033	23449
Brunel Darussalam	METRO GOLDWYN MAYER	28029	
Brunel Darussalam	METRO GOLDWYN MAYER	28030	23712
Brunel Darussalam	MGM	Metro-Goldwyn-Mayer Lion Corp.	Metro-Goldwyn-Mayer Lion Corp.
Brunel Darussalam	Young Lion Logo	40181997	40181997
Brunel Darussalam	METRO GOLDWYN MAYER and Lion Head Design II	40171997	40171997
Myanmar	METRO GOLDWYN MAYER UNITED ARTISTS and Lion Logo I	364485	Khor2453
Myanmar	METRO GOLDWYN MAYER	THE OUTER LIMITS Stylized	THE OUTL
Thailand			

Country Name	Image Name	Registration No.
Mexico	ORION INTERACTIVE Stylized and Device	283616
Mexico	ORION INTERACTIVE Stylized and Device	283615
Mexico	ORION INTERACTIVE Stylized and Device	283614
Canada	ORION INTERACTIVE	834104
Hong Kong	MGM in Chinese Characters	11441997
Hong Kong	MGM in Chinese Characters	11431997
China	MGM in Chinese Characters	970010565
China	MGM in Chinese Characters	970010566
Singapore	MGM in Chinese Characters	9701334D
Singapore	MGM in Chinese Characters	9701335B
Vacau	MGM in Chinese Characters	001647
Macau	MGM in Chinese Characters	001648
Argentina	MGM GRAND and Lion Head Circle Design	2072039
Argentina	MGM GRAND and Lion Head Circle Design	2072040
Estonia	ORION	9700664
Paraguay	MGM GOLD	27173
Paraguay	MGM	1015297
Peru	METRO GOLDWYN MAYER and Young Lion Logo	221984
Peru	MGM GOLD	1015197
Peru	METRO GOLDWYN MAYER and Young Lion Logo	000770
Peru	METRO GOLDWYN MAYER	39218
Peru	METRO GOLDWYN MAYER	000774
Peru	METRO GOLDWYN MAYER	11703
Peru	METRO GOLDWYN MAYER	000767
Peru	METRO GOLDWYN MAYER	11762
Peru	METRO GOLDWYN MAYER	000768
Peru	METRO GOLDWYN MAYER	11964
Peru	METRO GOLDWYN MAYER	000769
Peru	METRO GOLDWYN MAYER	38858
Peru	Young Lion Logo	000771
Peru	Young Lion Logo	11761
Peru	Young Lion Logo	000772
Peru	Young Lion Logo	11702
Peru	MGM	000773
Peru	MGM GOLD	38925
Peru	MGM	000777
Venezuela	MGM	11706
Venezuela	METRO GOLDWYN MAYER and Young Lion Logo	000775
Venezuela	METRO GOLDWYN MAYER	11704
Venezuela	METRO GOLDWYN MAYER	000776
Venezuela	MGM	11705
Venezuela	MGM	11862
Venezuela	METRO GOLDWYN MAYER	011861
Venezuela	METRO GOLDWYN MAYER	11867
Venezuela	METRO GOLDWYN MAYER	11859
Venezuela	METRO GOLDWYN MAYER	11868
Venezuela	Young Lion Logo	011864
Venezuela	Young Lion Logo	011860
Venezuela	Young Lion Logo	118697
Venezuela	MGM GOLD	11865
Venezuela	MGM	11858
Venezuela	MGM	11869
Venezuela	METRO GOLDWYN MAYER and Young Lion Logo	11863
Venezuela	MGM GOLD	

Country/Name	Trademark Name	Owner	Registration No.	Registration Date
Greece	PINK PANTHER Stylized and Device I	MGM	144888	144888
Yugoslavia	PINK PANTHER Stylized and Device I	MGM	270200	03411
Romania	ROLLERBALL Stylized	MGM	43056	1072036
Canada	THE DREAM	MGM	1072035	1072037
Canada	ROLLERBALL Circle R Design	Metro-Goldwyn-Mayer Studios Inc.	1832336	1832336
Canada	ROLLERBALL Stylized	Metro-Goldwyn-Mayer Studios Inc.	1832336	1022712000
European Community	ROLLERBALL Stylized	Metro-Goldwyn-Mayer Studios Inc.	433549	433549
Japan	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	82773	82774
Thailand	PINK PANTHER Stylized and Device I	United Artists Corporation	147224	147225
Honduras	PINK PANTHER Stylized and Device I	Metro-Goldwyn-Mayer Lion Corp.	4020018414	4020018415
Honduras	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Studios Inc.	1096129	1096129
Israel	STARGATE	MGM Television Entertainment Inc.	2001005079	2001005079
Israel	STARGATE	Metro-Goldwyn-Mayer Lion Corp.	1099644	1099644
Korea, Republic of	LEAP YEARS	Metro-Goldwyn-Mayer Studios Inc.	203529	203529
Korea, Republic of	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	2271522	2271522
Canada	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	01310327	01310327
Turkey	WARGAMES	Metro-Goldwyn-Mayer Lion Corp.	301344052	301344052
Canada	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Studios Inc.	2242469	2242469
European Community	MGM and Young Lion Logo II	MGM Television Entertainment Inc.	1105024	1105024
United Kingdom	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Studios Inc.	1105025	1105025
France	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	2406457	2406457
Germany	STARSGATE ATLANTIS	Metro-Goldwyn-Mayer Lion Corp.	2406458	2406458
Europe Community	JEREMIAH	Metro-Goldwyn-Mayer Lion Corp.	490104	490104
Canada	STARSGATE ATLANTIS	Metro-Goldwyn-Mayer Lion Corp.	490103	490103
Canada	MGM and Young Lion Logo II	United Artists Corporation and Danjieg LLC	2258218	2258218
Spain	MGM and Young Lion Logo II	United Artists Corporation and Danjieg LLC	1106390	1106390
Spain	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	RM2001C03805	RM2001C03805
Mexico	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	200102522	200102522
European Community	AGENT UNDER FIRE	Metro-Goldwyn-Mayer Lion Corp.	2383446	2383446
Canada	AGENT UNDER FIRE	Metro-Goldwyn-Mayer Lion Corp.	2382414	2382414
Italy	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	2382679	2382679
Ireland	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	2382372	2382372
European Community	MGM GRAND and Walking Lion Design II	Metro-Goldwyn-Mayer Pictures Inc./Universal City Studios, Inc.	1118286	1118286
European Community	Lion Head Circle Design II	Metro-Goldwyn-Mayer Pictures Inc./Universal City Studios, Inc.	1118287	1118287
European Community	MGM MIRAGE and Lion Head Circle Design	Metro-Goldwyn-Mayer Pictures Inc./Universal City Studios, Inc.	3002305	3002305
European Community	MGM GRAND	Metro-Goldwyn-Mayer Lion Corp.		
Canada	HANNIBAL	MGM in Chinese Characters		
Canada	HANNIBAL	Metro-Goldwyn-Mayer Lion Corp.		
China	MGM in Chinese Characters			

Country/Office	Detail Name	Owner Name	Registration No.
Taiwan	PINK PANTHER Stylized and Device I	United Artists Corporation	89013342 955108
Taiwan	PINK PANTHER Stylized and Device I	United Artists Corporation	89013343 966078
Germany	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	300232802 30023280
United Kingdom	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2227097 2227097
France	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	003016831 003016831
European Community	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	1675570 1675570
Canada	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	1052479 1052479
Canada	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	1052383 1052383
Argentina	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2276754 1841271
Argentina	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2276755 1841270
Chile	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	481062 582167
Chile	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	481061 579554
Russian Federation	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2000707586
Czech Republic	PINK PANTHER Stylized and Device I	United Artists Corporation	154136
Mexico	METRO GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	420595 661929
Mexico	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	420594
Brazil	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	822628341
Australia	PINK PANTHER Stylized and Device I	United Artists Corporation	822628350
Spain	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	831712 831712
Spain	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2309220 2309220
Japan	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2309221 2309221
Japan	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device I	Metro-Goldwyn-Mayer Lion Corp.	200044357 4492944
Venezuela	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	United Artists Corporation	200044298 4517515
Canada	SEX WARS and Device I	Metro-Goldwyn-Mayer Lion Corp.	747600
Canada	SEX WARS and Device I	Metro-Goldwyn-Mayer Lion Corp.	747700
Hong Kong	MGM MEANS GREAT MOVIES	MGM Television Entertainment Inc.	1061255
European Community	MGM MEANS GREAT MOVIES	MGM Television Entertainment Inc.	1061256
Hong Kong	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2000112279
Hong Kong	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	1685197 1685197
Canada	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	200012280
Australia	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	1061483
United Kingdom	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	837514 837514
New Zealand	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2334624 2234624
Israel	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	616259 616259
South Africa	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	138595 138595
Israel	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2000111602
New Zealand	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2000111601
Singapore	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	138596 138596
Singapore	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	616260 616260
	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	10009807B

Country Name	Trademark Name	Double Line Name	Double Line Name
Australia	PINK PANTHER Stylized and Device	United Artists Corporation	745217 EE971565
Tunisia	PINK PANTHER Stylized and Device	United Artists Corporation	91015 EE971565
Panama	PINK PANTHER Stylized and Device	United Artists Corporation	91017 91017
Panama	PINK PANTHER Stylized and Device	Orion Pictures Corporation	820405361 820405361
Brazil	Robocop Device	Orion Pictures Corporation	820405370 820405370
Brazil	Lion Logo	Metro-Goldwyn-Mayer Corp.	64197 64197
Fiji	PINK PANTHER Stylized and Device	United Artists Corporation	42049 42049
Puerto Rico	PINK PANTHER Stylized and Device	United Artists Corporation	42050 42050
Puerto Rico	PINK PANTHER Stylized and Device	Metro-Goldwyn-Mayer Studios Inc.	776609 776609
European Community	GRIDSHOCK	Metro-Goldwyn-Mayer Studios Inc.	873185 514089
Canada	SEA HUNT	Metro-Goldwyn-Mayer Studios Inc.	2161984 2161984
United Kingdom	GRIDSHOCK	Metro-Goldwyn-Mayer Studios Inc.	873184 873184
Canada	SEA HUNT	Metro-Goldwyn-Mayer Studios Inc.	873215 2166435
Canada	FICK	Metro-Goldwyn-Mayer Studios Inc.	2166435 6454
United Kingdom	UXEDO	Metro-Goldwyn-Mayer Studios Inc.	6488 6488
Laos	UNITED ARTISTS	United Artists Corporation	1060063 1060063
Japan	ORION HOME VIDEO and Stars Design	Orion Pictures Corporation	4368442 4368442
Japan	ORION PICTURES CORPORATION and Constellation Design	Orion Pictures Corporation	1045598 1045598
Hong Kong	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp	1814200 1814200
New Zealand	THE OUTER LIMITS Stylized	Metro-Goldwyn-Mayer Studios Inc.	297305 297305
New Zealand	THE OUTER LIMITS Stylized	Metro-Goldwyn-Mayer Studios Inc.	297306 297306
New Zealand	THE OUTER LIMITS Stylized	Metro-Goldwyn-Mayer Studios Inc.	297307 297307
New Zealand	THE OUTER LIMITS Stylized	Metro-Goldwyn-Mayer Studios Inc.	297308 297308
Dominica	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	1269B 1269B
Argentina	METRO GOLDWYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	21177507 21179295
Argentina	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	21179298 21179298
Argentina	Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	21179297 21179297
Argentina	METRO GOLDWYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	21179294 21179295
Argentina	MGM	Metro-Goldwyn-Mayer Lion Corp.	21179295 D9818332
Argentina	MGM GOLD	United Artists Corporation	21179295 D9818333
Indonesia	PINK PANTHER Stylized and Device	United Artists Corporation	9828090 9828090
Indonesia	PINK PANTHER Stylized and Device	Metro-Goldwyn-Mayer Lion Corp	454737 454737
Korea, Republic of	MGM	Metro-Goldwyn-Mayer Lion Corp	12399 12399
Andorra	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp	12448 12448
Andorra	MGM	United Artists Corporation	12400 12400
Andorra	UNITED ARTISTS and Sunburst Logo	United Artists Corporation	12401 12401
Andorra	PINK PANTHER Stylized and Device	Orion Pictures Corporation	1000130 1000130
Canada	ORION INTERACTIVE Stylized and Device	MGM Worldwide Television Productions Inc.	1757598 1757598
Hong Kong	FLIPPER Stylized and Device	MGM Worldwide Television Productions Inc.	1757698 1757698
Hong Kong	FLIPPER Stylized and Device	MGM Worldwide Television Productions Inc.	85062001 85062001

Condition Name	Country	Owner Name	Applicant No.	Filing Date
METRO GOLDWYN MAYER and Young Lion Logo	Spain	Metric-Goldwyn-Mayer Lion Corp	2209639	2209639
G2 Device	Germany	Metro-Goldwyn-Mayer Lion Corp	395089144	39508914
G2 Device	Argentina	Metro-Goldwyn-Mayer Lion Corp	1788968	1788968
G2 Device	Argentina	Metro-Goldwyn-Mayer Lion Corp	1788787	1788787
G2 Device	Argentina	Metro-Goldwyn-Mayer Lion Corp	17988792	17988792
G2 Device	Switzerland	Metro-Goldwyn-Mayer Lion Corp	464655	464655
G2 Device	France	Metro-Goldwyn-Mayer Lion Corp	99780000	99780000
G2 Device	South Africa	Metro-Goldwyn-Mayer Lion Corp	99780000	99780000
G2 Device	South Africa	Metro-Goldwyn-Mayer Lion Corp	993881	993881
G2 Device	South Africa	Metro-Goldwyn-Mayer Lion Corp	993882	993882
G2 Device	Taiwan	Metro-Goldwyn-Mayer Lion Corp	88010875	901420
G2 Device	Taiwan	Metro-Goldwyn-Mayer Lion Corp	88010876	898902
G2 Device	Mexico	Metro-Goldwyn-Mayer Inc	367513	660108
CYBERTHUG	Taiwan	Metro-Goldwyn-Mayer Lion Corp	88010877	123229
G2 Device	Spain	Metro-Goldwyn-Mayer Lion Corp	2221317	2221317
G2 Device	Mexico	Metro-Goldwyn-Mayer Lion Corp	368261	609645
G2 Device	Mexico	Metro-Goldwyn-Mayer Lion Corp	368262	621725
G2 Device	Tunisia	Metro-Goldwyn-Mayer Lion Corp	EE990398	EE990398
G2 Device	Italy	Metro-Goldwyn-Mayer Lion Corp	RN99C001443	RN99C001443
STARGATE SG-1	Germany	Metro-Goldwyn-Mayer Studios Inc	399186506	39918650
STARGATE SG-1	European Community	Metro-Goldwyn-Mayer Studios Inc	1123504	1123504
G2 Device	China	Metro-Goldwyn-Mayer Lion Corp	9900034349	1419534
FLIPPER & LOPAKA	Australia	Animation Filmmakers Corp /MGM Worldwide Television/Universal	798155	39940907
PINK PANTHER Stylized and Device I	Germany	United Artists Corporation	AM427099	185048
PINK PANTHER Stylized and Device I	Austria	United Artists Corporation	11229	11229
PINK PANTHER Stylized and Device I	Liechtenstein	United Artists Corporation	62421999	467451
PINK PANTHER Stylized and Device I	Switzerland	United Artists Corporation	456002	57058
Pink Panther Device I	Chile	United Artists Corporation	57058	57058
PINK PANTHER Stylized and Device I	Jordan	Metro-Goldwyn-Mayer Studios Inc	1036450	1036450
GETRICH.COM	Canada	United Artists Corporation	469055	570143
PINK PANTHER Stylized and Device I	Chile	United Artists Corporation	469056	469056
PINK PANTHER Stylized and Device I	Chile	MGM Television Entertainment Inc	2221377	2221377
CHAT ROOM ENGLAND	United Kingdom	MGM Television Entertainment Inc	2221375	2221375
CHAT ROOM UK	United Kingdom	MGM Television Entertainment Inc	2221376	2221376
CHAT ROOM UNITED KINGDOM	United Kingdom	MGM Television Entertainment Inc	300083823	300083823
CHAT ROOM GERMANY	Germany	Metro-Goldwyn-Mayer Studios Inc	2000022757	1543877
POLTERGEIST	China	United Artists Corporation	89013341	976608
PINK PANTHER Stylized and Device I	Taiwan	United Artists Corporation	89013345	956442
PINK PANTHER Stylized and Device I	Taiwan	United Artists Corporation	89013344	955679
PINK PANTHER Stylized and Device I	Taiwan	United Artists Corporation		

Country		Registration No.	
Russian Federation	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	10009806D
Singapore	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	069042000 478542
Switzerland	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	430437 664650
	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	430438 662916
Mexico	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	2000084632 454148
	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	2291779
	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	2291780
	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	4520032919 4579
Japan	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	1102800
India	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	1102900
Argentina	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	420005155
Argentina	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	108679 73401
Korea, Republic of	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	108678 22899
Venezuela	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	200012426
Venezuela	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	89036871 150755
Philippines	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	89036370
Peru	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Studios Inc.	1064355
Peru	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	2000049423
Turkey	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	12000049425
Taiwan	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	2000049418 240391
Taiwan	VIDEO SAVANT	Metro-Goldwyn-Mayer Lion Corp	2000049428 239417
Canada	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	M420001009
Colombia	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	34536
Colombia	METRO GOLDYN MAYER and Young Lion Logo	United Artists Corporation	20001288 42496
Colombia	METRO GOLDYN MAYER and Young Lion Logo	United Artists Corporation	20001016
Estonia	PINK PANTHER Stylized and Device I	United Artists Corporation	200017663
Lithuania	PINK PANTHER Stylized and Device I	United Artists Corporation	M47920
Belarus	PINK PANTHER Stylized and Device I	United Artists Corporation	2239236
Russian Federation	PINK PANTHER Stylized and Device I	United Artists Corporation	009487 8020
Latvia	PINK PANTHER Stylized and Device I	United Artists Corporation	157357
United Kingdom	PINK PANTHER Stylized and Device I	United Artists Corporation	200008197 207313
Moldova, Republic of	PINK PANTHER Stylized and Device I	United Artists Corporation	2000073124
Czech Republic	PINK PANTHER Stylized and Device I	United Artists Corporation	T200002446
Norway	PINK PANTHER Stylized and Device I	United Artists Corporation	823002578
Bulgaria	PINK PANTHER Stylized and Device I	United Artists Corporation	20862000
Slovakia	PINK PANTHER Stylized and Device I	United Artists Corporation	2000073124
Ukraine	PINK PANTHER Stylized and Device I	United Artists Corporation	T200002446
Finland	PINK PANTHER Stylized and Device I	United Artists Corporation	221240
Brazil	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	002210 3517
British Virgin Islands	PINK PANTHER Stylized and Device I	United Artists Corporation	2000015135
Turkey	PINK PANTHER Stylized and Device I	United Artists Corporation	2000015135
Brazil	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	823002560

Country	Mark Name	Registration No.	Application No.	Registration Date
Canada	LEGALLY BLONDE	1119239		
China	MGM in Chinese Characters	3002307		
China	MGM in Chinese Characters	3002310		
China	MGM in Chinese Characters	3002308		
China	MGM in Chinese Characters	3002306		
China	MGM in Chinese Characters	3002309		
China	MGM in Chinese Characters	65172		
Jordan	PINK PANTHER Stylized and Device I	65174		
Jordan	PINK PANTHER Stylized and Device I	65173		
Jordan	PINK PANTHER Stylized and Device I	1124174		
Canada	PERSONALIBEES Stylized	1124175		
Canada	TEEN WOLF	2493476		
European Community	PERSONALIBEES Stylized	115002001		
Japan	PERSONALIBEES Stylized			

**THIRD SUPPLEMENT TO
AMENDED AND RESTATED SECURITY AGREEMENT**

THIRD SUPPLEMENT TO AMENDED AND RESTATED SECURITY AGREEMENT dated as of June 11, 2002 (this "Supplement") made by MGM Development Inc., MGM Interactive, Inc., MGM LAPTV Inc., MGM Networks Inc., MGM Networks U.S. Inc., MGM on Demand Inc. and Midnight Blue Productions, Inc. (each, an "**Additional Grantor**" and, collectively, the "**Additional Grantors**"), in favor of Bank of America, N.A., as Agent.

WITNESSETH:

WHEREAS, Metro-Goldwyn-Mayer Studios Inc., a Delaware corporation (together with its successors, "**MGM Studios**"), Orion Pictures Corporation, a Delaware corporation (together with its successors, "**Orion**"; and Orion together with MGM Studios, the "**Borrowers**"), certain Lenders, certain L/C Issuers and Bank of America, N.A., as agent (the "**Agent**") are parties to a Third Amended and Restated Credit Agreement of even date herewith (as so amended and restated and as the same may be amended and in effect from time to time among said parties and such lenders as may from time to time be parties thereto, the "**Credit Agreement**", and as originally in effect and as amended from time to time prior to the date hereof, the "**Original Credit Agreement**");

WHEREAS, certain Subsidiaries of the respective Borrowers (each, a "**Guarantor**" and, collectively, the "**Guarantors**", and together with the Borrowers, the "**Grantors**") have delivered the Amended and Restated Subsidiary Guaranty Agreement dated as of October 15, 1997 (as may be amended from time to the time, the "**Guaranty**"), pursuant to which the Guarantors guaranteed payment of all amounts payable by each Borrower under the Credit Agreement and the other Loan Documents and all Hedging Obligations;

WHEREAS, the Grantors and the Agent are parties to the Amended and Restated Borrower and Guarantor Security Agreement dated as of October 15, 1997 (as may be amended and in effect from time to time, the "**Security Agreement**"; terms defined in the Security Agreement (including by reference to the Credit Agreement) and not otherwise defined herein are used herein with the respective meanings provided for therein);

WHEREAS, a First Supplement to Amended and Restated Security Agreement was executed as of January 15, 1999 and a Second Supplement to Amended and Restated Security Agreement was executed as of July 21, 2000;

WHEREAS, each of the Additional Grantors was acquired or otherwise became a Material Subsidiary after July 21, 2000;

WHEREAS, Section 5.23(d) of the Original Credit Agreement required each Borrower to cause each of its Material Subsidiaries (other than a Foreign Subsidiary or a Single Purpose Subsidiary) that was acquired or otherwise became a Material Subsidiary after the Effective Date thereunder to become a party to the Guaranty and to become a party to the Security Agreement and grant security interests upon all of its assets to secure its obligations under the Guaranty;

WHEREAS, Section 5.22(d) of the Credit Agreement requires each Borrower to cause each of its Material Subsidiaries (other than a Foreign Subsidiary or a Single Purpose Subsidiary) that is acquired or otherwise becomes a Material Subsidiary after the Effective Date to become a party to the Guaranty and to become a party to the Security Agreement and grant security interests upon all of its assets to secure its obligations under the Guaranty;

WHEREAS, the Additional Grantors are executing, contemporaneously herewith, (i) a Third Supplement to Amended and Restated Subsidiary Guaranty Agreement, (ii) a Third Supplement to Amended and Restated Guarantor Pledge Agreement, (iii) a Third Supplement to Amended and Restated Copyright Security Agreement and (iv) a First Supplement to Amended and Restated Trademark Security Agreement, each dated as of June 11, 2002 (collectively with this Supplement, the "**Supplements**" and, together with the Security Agreement and other Loan Documents supplemented thereby, the "**Additional Grantor Agreements**"); and

WHEREAS, the Additional Grantors desire to execute this Supplement to comply with the requirements of Section 5.22(d) of the Credit Agreement and Section 5.23(d) of the Original Credit Agreement;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Section 1. *Additional Grantors.* From and after the date hereof, (a) each Additional Grantor (i) shall be a "**Grantor**" party to the Security Agreement for all purposes thereof and (ii) agrees that it will be bound by the provisions of the Security Agreement and will perform in accordance with its terms all of the obligations which by the terms of the Security Agreement are required to be performed by it as a Grantor thereunder, provided however, in each case, that each such Additional Grantor shall be deemed to have made the representations and warranties of the Grantors contained therein as of the date hereof and (b) each reference in the Security Agreement to "**Grantors**" shall include the Additional Grantors and each Additional Grantor shall be a "**Grantor**".

Section 2. *The Security Interests.* Subject to the terms and provisions of the Security Agreement, and without limitation of Section 1 hereof, in order to secure the full and punctual payment of the Secured Obligations, each Additional Grantor hereby grants to the Agent for the ratable benefit of the Secured Parties a

continuing security interest in and to all of the Collateral of such Grantor, whether now owned or existing or hereafter acquired or arising and regardless of where located (but excluding any property or interest or any portion thereof at any date to the extent that (and only for so long as) the granting of a security interest by such Additional Grantor with respect to such property or interest or portion thereof is expressly prohibited by a Contractual Restriction with respect to which necessary consent, waiver or amendment has not theretofore been obtained or agreed).

Section 3. Supplements to Security Agreement Schedules. Schedules to the Security Agreement shall be supplemented as follows:

(a) Schedule 1 to the Security Agreement, which schedule sets forth the Films to which Copyrights constituting Collateral relate, is hereby supplemented by adding to such schedule the Copyrights listed on the supplemental Schedule 1 attached hereto.

(b) Schedule 2 to the Security Agreement, which schedule sets forth the Trademarks constituting Collateral, is hereby supplemented by adding to such schedule the Trademarks listed on the supplemental Schedule 2 attached hereto.

Section 4. Continuing Effectiveness Of Security Agreement. The Security Agreement, as supplemented by this Supplement, shall continue to be and shall remain in full force and effect in accordance with its terms.

Section 5. Additional Grantors Representations And Warranties. Each Additional Grantor represents and warrants as follows:

(a) Such Additional Grantor is a corporation or limited liability company duly organized, validly existing and in good standing under the laws of its jurisdiction of organization and has all corporate or limited liability company powers, as applicable, and all material governmental licenses, authorizations, consents and approvals required to carry on its business as now conducted, except to the extent such licenses, authorizations, consents and approvals could not in the aggregate reasonably be expected to have a Material Adverse Effect.

(b) The execution, delivery and performance by such Additional Grantor of the Supplements to which it is a party and its performance of the Additional Grantor Agreements to which it is a party are (i) within such Additional Grantor's corporate or limited liability company powers, as applicable, and have been duly authorized by all necessary corporate or limited liability company action, as applicable, (ii) require no action by or in respect of, or filing with, any governmental body, agency or official, other than actions or filings which have been taken or made on or prior to the date hereof or, solely with respect to filings necessary to perfect any security interest created under any of the Collateral Documents, will be made not later than 10 Domestic Business Days after the execution of this Supplement, (iii) do not contravene, or constitute a default

under, any provision (v) of applicable law or regulation, (w) of the organizational documents or limited liability company agreement of such Additional Grantor, (x) of any agreement or instrument under which Debt has or may be incurred binding upon such Additional Grantor or any of its Subsidiaries, (y) of any other agreement or instrument binding upon such Additional Grantor or any of its Subsidiaries which contravention or default could reasonably be expected to have a Material Adverse Effect or (z) of any judgment, injunction, order or decree binding upon such Additional Grantor or any of its Subsidiaries or result in the creation or imposition of any Lien on any material asset of such Additional Grantor or any of its Subsidiaries.

(c) Each of the Supplements and Additional Grantor Agreements to which such Additional Grantor is a party has been duly executed and delivered by such Additional Grantor and constitutes a valid and binding agreement of such Additional Grantor, enforceable in accordance with its terms except as may be limited by bankruptcy, insolvency or similar laws affecting creditors' rights generally and as may be limited by equitable principles of general applicability.

Section 6. *Governing Law*. THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, EXCEPT AS OTHERWISE REQUIRED BY MANDATORY PROVISIONS OF LAW AND EXCEPT TO THE EXTENT THAT REMEDIES PROVIDED BY THE LAWS OF ANY JURISDICTION OTHER THAN NEW YORK ARE GOVERNED BY THE LAWS OF SUCH JURISDICTION.

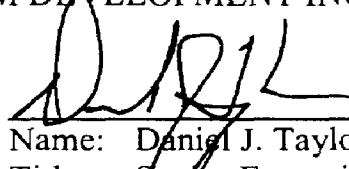
Section 7. *Counterparts*. This Supplement may be signed in any number of counterparts, and each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument.

IN WITNESS WHEREOF, the undersigned have caused this Supplement
to be duly executed and delivered as of this 11th day of June 2002.

MGM DEVELOPMENT INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



MGM INTERACTIVE, INC.

By:

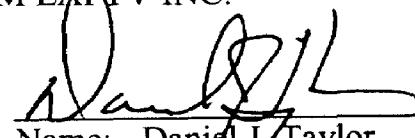
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



MGM LAPTOP INC.

By:

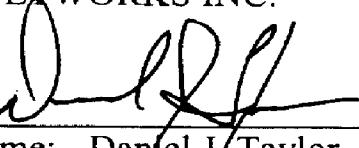
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



MGM NETWORKS INC.

By:

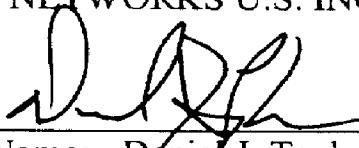
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



MGM NETWORKS U.S. INC.

By:

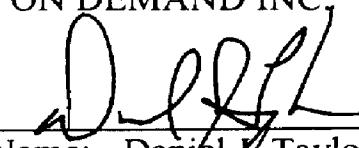
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



MGM ON DEMAND INC.

By:

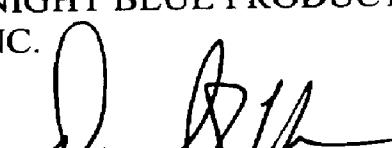
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



MIDNIGHT BLUE PRODUCTIONS,
INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



The foregoing is hereby accepted and agreed:

BANK OF AMERICA, N.A., as Agent

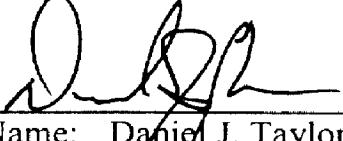
By: _____

Name: GINA MEADOR
Title: Vice President

The foregoing is hereby acknowledged, agreed and consented to by each of the undersigned Grantors, each of which acknowledges that the execution and delivery of this Supplement by the Additional Grantors and the Agent shall not exonerate, discharge, impair or otherwise affect its obligations under the Security Agreement:

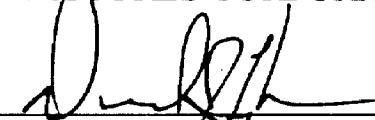
METRO-GOLDWYN-MAYER

STUDIOS INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

ORION PICTURES CORPORATION

By: 

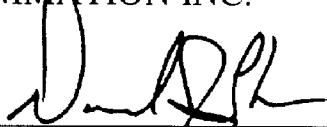
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

HERITAGE ENTERTAINMENT, INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

METRO-GOLDWYN-MAYER
ANIMATION INC.

By: 

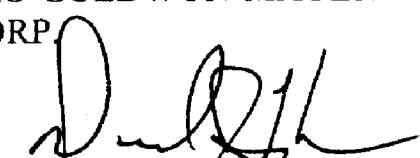
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

METRO-GOLDWYN-MAYER HOME
ENTERTAINMENT INC.

By: 

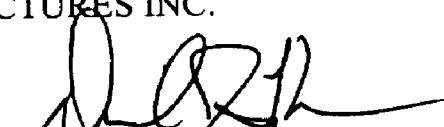
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

METRO-GOLDWYN-MAYER LION
CORP

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

METRO-GOLDWYN-MAYER
PICTURES INC.

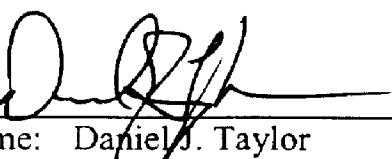
By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

MGM AND UA SERVICES COMPANY

By:

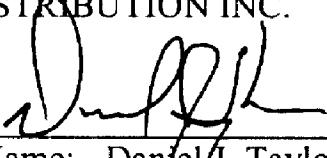
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



MGM DOMESTIC TELEVISION
DISTRIBUTION INC.

By:

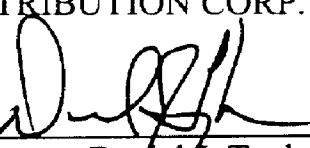
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



MGM HOME ENTERTAINMENT
DISTRIBUTION CORP.

By:

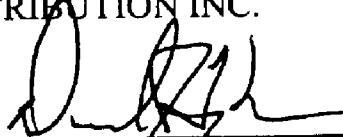
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



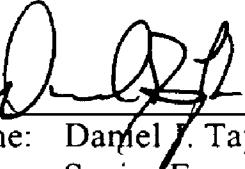
MGM INTERNATIONAL TELEVISION
DISTRIBUTION INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

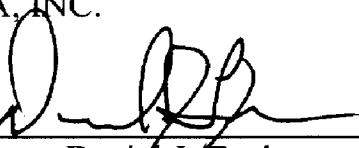


MGM TELEVISION
ENTERTAINMENT INC.

By: 

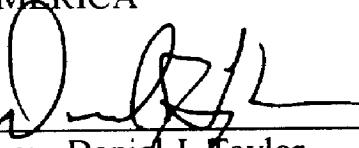
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

MGM/UA, INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

METRO PICTURES CORPORATION
OF AMERICA

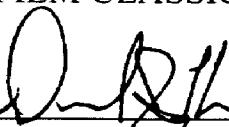
By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

ORION FILM CLASSICS COMPANY

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



ORION PICTURES DISTRIBUTION
CORPORATION

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



ORION PICTURES LIBRARY
ACQUISITION CO., INC.

By:

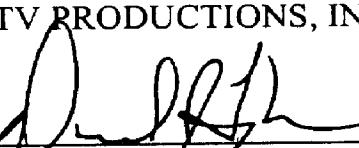
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



ORION TV PRODUCTIONS, INC.

By:

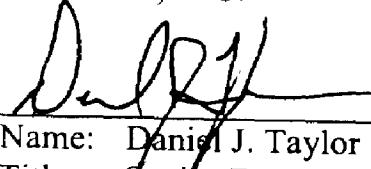
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



PATHE FILMS, INC.

By:

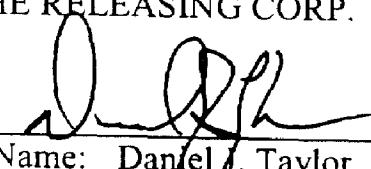
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



PATHE RELEASING CORP.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



PFE LIBRARY ACQUISITION CO.,
INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



THE WAR AT HOME PRODUCTIONS,
INC.

By:

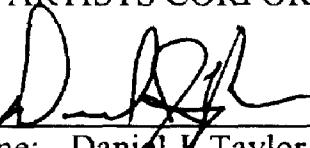
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



UNITED ARTISTS CORPORATION

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



UNITED ARTISTS FILMS INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



UNITED ARTISTS PICTURES INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



SUPPLEMENTAL SCHEDULE 1

COPYRIGHTS

[none]

SUPPLEMENTAL SCHEDULE 1

TRADEMARKS

[see attached]

United States of America	MACHINE HUNTER							
United States of America	STARGATE							
United States of America	STARGATE SG-1							
United States of America	STARGATE							
United States of America	MR. HOLLAND'S OPUS							
United States of America	PINK PANTHER Device XVII							
United States of America	THE MAGNIFICENT SEVEN							
United States of America	RAT PATROL							
United States of America	THE SEX WARS							
United States of America	PINK PANTHER Device XVI							
United States of America	Walking Lion Design II							
United States of America	Walking Lion Design II							
United States of America	MGM GRAND and Walking Lion Design II							
United States of America	Walking Lion Design II							
United States of America	MGM GRAND and Walking Lion Design II							
United States of America	MGM GRAND and Walking Lion Design II							
United States of America	MGM GRAND							
United States of America	MGM							

Applicant	Mark	Serial No.	Status
United States of America	SEA HUNT	75703283	Published
United States of America	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	76020610	Pending
United States of America	SEX WARS and Device I	76059828	Published
United States of America	RAT PATROL	76081092	Published
United States of America	MGM GRAND and Walking Lion Design II	76234343	Pending
United States of America	MGM GRAND and Walking Lion Design II	76234342	Pending
United States of America	MGM GRAND and Walking Lion Design II	76234346	Published
United States of America	WARGAMES	78057737	Pending
United States of America	MGM GRAND and Walking Lion Design II	76255560	Pending
United States of America	MGM MIRAGE and Lion Head Circle Design	76271416	Pending
United States of America	MGM GRAND and Walking Lion Design II	76271414	Published
United States of America	MGM MIRAGE and Lion Head Circle Design	76271417	Pending
United States of America	Walking Lion Design II	76271415	Published
United States of America	MGM MIRAGE	76294288	Pending
United States of America	HANNIBAL	76088038	Pending
United States of America	LEGALLY BLONDE	76089613	Published
United States of America	MGM MOVE CHANNEL	78101934	Pending
United States of America	MGM CHANNEL	78101940	Pending
United States of America	PLAYMGMGRAND.COM MGM GRAND	76381950	Pending
United States of America	MGM GRAND LAS VEGAS PLAYERS CLUB and Device	76382318	Pending
United States of America	MGM GRAND DETROIT CASINO PLAYERS CLUB and Device	76382320	Pending
United States of America	MGM MIRAGE PLAYERS CLUB and Lion Head Circle Design	76382321	Pending
United States of America	PLAYMGMIRAGE.COM MGM MIRAGE	76388285	Pending

Country Name	Trade Mark Name	Registration No.
Chile	METRO GOLDWYN MAYER and Young Lion Logo	379996 49034
Chile	METRO GOLDWYN MAYER	379995 386
Chile	MGM GOLD	379993 303887
Chile	MGM	379992 503886
Chile	Young Lion Logo	379994 503888
Chile	METRO GOLDWYN MAYER and Young Lion Logo	379997 603387
Mexico	METRO GOLDWYN MAYER and Young Lion Logo	298406 637222
Mexico	METRO GOLDWYN MAYER and Young Lion Logo	298415 556258
Mexico	METRO GOLDWYN MAYER and Young Lion Logo	298416 555494
Mexico	METRO GOLDWYN MAYER	298407 637223
Mexico	Young Lion Logo	298403 637221
Mexico	Young Lion Logo	298417 556259
Mexico	Young Lion Logo	298408 555488
Mexico	MGM GOLD	298404 555486
Mexico	MGM GOLD	298405 555487
Mexico	MGM	298402 555486
Mexico	MGM	298409 555489
Mexico	MGM	820113700 820113700
Brazil	MGM	820113727 820113727
Brazil	MGM	820113743 820113743
Brazil	MGM	820113719 820113719
Brazil	MGM GOLD	820113751 820113697
Brazil	Young Lion Logo	820113735 820113735
Brazil	METRO GOLDWYN MAYER	820113735 820113735
South Africa	CANNON	9710513 9710513
South Africa	Cannon Logo	9710512 9710511
South Africa	Cannon Logo	9710511 9710514
South Africa	CANNON	27994 27994
Brunei Darussalam	MGM GOLD	27993 23572
Brunei Darussalam	MGM GOLD	28032 23448
Brunei Darussalam	MGM	28031 23447
Brunei Darussalam	METRO GOLDWYN MAYER and Young Lion Logo	28028 23621
Brunei Darussalam	Young Lion Logo	28024 23622
Brunei Darussalam	METRO GOLDWYN MAYER	28033 23449
Brunei Darussalam	METRO GOLDWYN MAYER	28029 23712
Brunei Darussalam	MGM	28030 23712
Brunei Darussalam	Young Lion Logo	40181997 40181997
Myanmar	METRO GOLDWYN MAYER and Lion Head Design !!	40171997 40171997
Myanmar	METRO-GOLDWYN-MAYER UNITED ARTISTS and Lion Logo !	344485 Khon82453
Thailand	THE OUTER LIMITS Stylized	

Country/Name	Registration Number	Mark Name
Mexico	ORION INTERACTIVE Stylized and Device	Orion Pictures Corporation
Mexico	ORION INTERACTIVE Stylized and Device	Orion Pictures Corporation
Mexico	ORION INTERACTIVE Stylized and Device	Orion Pictures Corporation
Canada	ORION INTERACTIVE	Orion Pictures Corporation
Hong Kong	MGM in Chinese Characters	11441997
Hong Kong	MGM in Chinese Characters	11431997
China	MGM in Chinese Characters	970010565
China	MGM in Chinese Characters	970010566
Singapore	MGM in Chinese Characters	1157976
Singapore	MGM in Chinese Characters	1147898
Vacau	MGM in Chinese Characters	7612001
Macau	MGM in Chinese Characters	19701334D
Argentina	MGM GRAND and Lion Head Circle Design	19701335B
Estonia	ORION	001647
Paraguay	MGM GOLD	001648
Paraguay	METRO GOLDWYN MAYER and Young Lion Logo	001648
Peru	MGM GOLD	001648
Peru	METRO GOLDWYN MAYER and Young Lion Logo	001648
Peru	METRO GOLDWYN MAYER	001648
Peru	METRO GOLDWYN MAYER	001648
Peru	Young Lion Logo	001648
Peru	Young Lion Logo	001648
Peru	Young Lion Logo	001648
Peru	MGM GOLD	001648
Peru	MGM GOLD	001648
Venezuela	MGM	001648
Venezuela	METRO GOLDWYN MAYER and Young Lion Logo	001648
Venezuela	METRO GOLDWYN MAYER	001648
Venezuela	METRO GOLDWYN MAYER	001648
Venezuela	Young Lion Logo	001648
Venezuela	Young Lion Logo	001648
Venezuela	Young Lion Logo	001648
Venezuela	MGM GOLD	001648
Venezuela	MGM	001648
Venezuela	MGM	001648
Venezuela	METRO GOLDWYN MAYER and Young Lion Logo	001648
Venezuela	METRO GOLDWYN MAYER	001648
Venezuela	METRO GOLDWYN MAYER	001648
Venezuela	Young Lion Logo	001648
Venezuela	Young Lion Logo	001648
Venezuela	Young Lion Logo	001648
Venezuela	MGM GOLD	001648

Country/Name	Image Name	Registration Date	Reg. No.
Greece	PINK PANTHER Stylized and Device I	United Artists Corporation	144888
MGM	PINK PANTHER Stylized and Device I	Metro-Goldwyn-Mayer Lion Corp.	144888
Yugoslavia	ROLLERBALL Stylized	United Artists Corporation	7/7/2000
Romania	ROLLERBALL Stylized	Metro-Goldwyn-Mayer Studios Inc.	03411
Canada	THE DREAM	MGM Television Entertainment Inc.	1072036
Canada	ROLLERBALL Circle R Design	Metro-Goldwyn-Mayer Studios Inc.	1072035
Canada	ROLLERBALL Stylized	Metro-Goldwyn-Mayer Studios Inc.	1072037
European Community	ROLLERBALL Stylized	Metro-Goldwyn-Mayer Studios Inc.	1832336
Japan	ROLLERBALL Stylized	Metro-Goldwyn-Mayer Studios Inc.	1832336
Thailand	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	433549
Honduras	PINK PANTHER Stylized and Device I	United Artists Corporation	82773
Honduras	PINK PANTHER Stylized and Device I	Metro-Goldwyn-Mayer Lion Corp.	82774
Israel	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	147224
Israel	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Studios Inc.	147226
Korea, Republic of	STARGATE	Metro-Goldwyn-Mayer Studios Inc.	4020018414
Korea, Republic of	STARGATE	Metro-Goldwyn-Mayer Studios Inc.	4020018415
Canada	LEAP YEARS	MGM Television Entertainment Inc.	1096129
Turkey	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	2001005079
Canada	WARGAMES	Metro-Goldwyn-Mayer Studios Inc.	1099844
European Community	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	2203529
United Kingdom	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	2271522
France	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	013103527
Germany	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	301344052
European Community	STARGATE ATLANTIS	Metro-Goldwyn-Mayer Studios Inc.	2242469
Canada	JEREMIAH	MGM Television Entertainment Inc.	1105024
Canada	STARGATE ATLANTIS	Metro-Goldwyn-Mayer Studios Inc.	1105025
Canada	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	2406457
Spain	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	2406458
Spain	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	490104
Mexico	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	490103
European Community	AGENT UNDER FIRE	United Artists Corporation and Danjaq LLC	2258218
Canada	AGENT UNDER FIRE	United Artists Corporation and Danjaq LLC	1106390
Italy	MGM and Young Lion Logo II	Metro-Goldwyn-Mayer Lion Corp.	RM2001C03805
Ireland	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	200102522
European Community	MGM GRAND and Walking Lion Design II	Metro-Goldwyn-Mayer Lion Corp.	2383446
European Community	Lion Head Circle Design II	Metro-Goldwyn-Mayer Lion Corp.	2382414
European Community	MGM MIRAGE and Lion Head Circle Design	Metro-Goldwyn-Mayer Lion Corp.	2382679
European Community	MGM GRAND	Metro-Goldwyn-Mayer Lion Corp.	2382332
Canada	HANNIBAL	Metro-Goldwyn-Mayer Pictures Inc./Universal City Studios, Inc.	1118286
Canada	HANNIBAL	Metro-Goldwyn-Mayer Pictures Inc./Universal City Studios, Inc.	1118287
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	3002305

Country	Trademark Name	Application No.
Taiwan	PINK PANTHER Stylized and Device I	89013342
Taiwan	PINK PANTHER Stylized and Device I	89013343
Germany	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	30023280
United Kingdom	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	2227097
France	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	003016831
European Community	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	1575570
Canada	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	1052479
Canada	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	1052383
Argentina	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	2276754
Argentina	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	1841271
Chile	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	2276755
Chile	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	1841270
Russian Federation	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	481062
Czech Republic	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	582167
Mexico	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	481061
Mexico	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	579554
Brazil	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	2000707586
Brazil	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	154136
Australia	PINK PANTHER Stylized and Device I	651929
Spain	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	420595
Japan	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	420594
Venezuela	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	822628341
Japan	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	822628350
Brazil	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	831712
Australia	PINK PANTHER Stylized and Device I	2309220
Spain	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	2309221
Japan	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	2000044357
Venezuela	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	2000044298
Canada	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	747600
Canada	SEX WARS and Device I	747700
Hong Kong	MGM MEANS GREAT MOVIES	1061255
European Community	MGM MEANS GREAT MOVIES	1061256
Hong Kong	MGM MEANS GREAT MOVIES	200012279
Canada	MGM MEANS GREAT MOVIES	1685197
Australia	MGM MEANS GREAT MOVIES	200012280
United Kingdom	MGM MEANS GREAT MOVIES	1061483
New Zealand	MGM MEANS GREAT MOVIES	837514
Israel	MGM MEANS GREAT MOVIES	2234624
South Africa	MGM MEANS GREAT MOVIES	616259
South Africa	MGM MEANS GREAT MOVIES	138596
Israel	MGM MEANS GREAT MOVIES	138596
New Zealand	MGM MEANS GREAT MOVIES	616260
Singapore	MGM MEANS GREAT MOVIES	100098078

Country Name	Trademark Name	Registration No.	Registration Date
Australia	PINK PANTHER Stylized and Device	745217	745217
Tunisia	PINK PANTHER Stylized and Device	EE971565	EE971565
Panama	PINK PANTHER Stylized and Device	91015	91015
Panama	PINK PANTHER Stylized and Device	91017	91017
Brazil	Robocop Device	820405361	820405361
Brazil	Robocop Device	820405370	820405370
Fiji	Lion Logo I	64197	
Puerto Rico	PINK PANTHER Stylized and Device I	42049	42049
Puerto Rico	PINK PANTHER Stylized and Device I	42050	42050
European Community	GRIDSHOCK	776609	776609
Canada	SEA HUNT	873185	514089
United Kingdom	GRIDSHOCK	2161984	2161964
Canada	SEA HUNT	873184	
Canada	FLICK	673215	
United Kingdom	UXEDO	2166455	2166455
Laos	UNITED ARTISTS	6488	6454
Japan	ORION HOME VIDEO and Stars Design	106083	4368442
Japan	ORION PICTURES CORPORATION and Constellation Design	106082	4368441
Hong Kong	METRO GOLDWYN MAYER and Young Lion Logo	1045598	18-14-2003
New Zealand	THE OUTER LIMITS Stylized	297305	297305
New Zealand	THE OUTER LIMITS Stylized	297306	297306
Dominica	METRO GOLDWYN MAYER and Young Lion Logo	297307	297307
Argentina	METRO GOLDWYN MAYER	12698	297308
Argentina	MGM GOLD	2177507	1766342
Argentina	Young Lion Logo	2179295	1767916
Argentina	METRO GOLDWYN MAYER	2179298	1767918
Argentina	MGM	2179297	1767917
Argentina	MGM GOLD	2179294	
Argentina	PINK PANTHER Stylized and Device I	2179295	
Indonesia	PINK PANTHER Stylized and Device I	98818332	449215
Indonesia	PINK PANTHER Stylized and Device I	98818333	446935
Korea, Republic of	MGM	9828090	454737
Andorra	METRO GOLDWYN MAYER and Young Lion Logo	123899	12879
Andorra	MGM	12448	12878
Andorra	UNITED ARTISTS and Sunburst Logo	12400	12881
Andorra	PINK PANTHER Stylized and Device I	12401	12880
Canada	ORION INTERACTIVE Stylized and Device	1000130	
Hong Kong	FLIPPER Stylized and Device	1757598	85052001
Hong Kong	FLIPPER Stylized and Device	1757698	85062001

Country	Owner Name	Applicant Name	Registration No.
Spain	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	2209639
Germany	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	390089144
Argentina	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	1788968
Argentina	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	1788787
Argentina	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	1788792
Switzerland	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	464655
France	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	99780000
South Africa	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	9903880
South Africa	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	9903881
South Africa	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	9903882
Taiwan	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	88010875
Taiwan	G2 Device	Metro-Goldwyn-Mayer Inc.	88010876
Mexico	CYBERTHUG	Metro-Goldwyn-Mayer Lion Corp.	88010877
Taiwan	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	2221317
Spain	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	368261
Mexico	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	368262
Mexico	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	EE990398
Tunisia	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	IR99C001443
Italy	G2 Device	Metro-Goldwyn-Mayer Studios Inc.	391186506
Germany	STARGATE SG-1	Metro-Goldwyn-Mayer Studios Inc.	1123504
European Community	STARGATE SG-1	Metro-Goldwyn-Mayer Lion Corp.	9900034349
China	G2 Device	Animation Filmmakers Corp./MGM Worldwide Television Universal	798155
Australia	FLIPPER & LOPAKA	United Artists Corporation	399409076
Germany	PINK PANTHER Stylized and Device I	United Artists Corporation	AM427099
Austria	PINK PANTHER Stylized and Device I	United Artists Corporation	185048
Liechtenstein	PINK PANTHER Stylized and Device I	United Artists Corporation	11229
Switzerland	PINK PANTHER Stylized and Device I	United Artists Corporation	467451
China	Pink Panther Device I	United Artists Corporation	456002
Jordan	PINK PANTHER Stylized and Device I	Metro-Goldwyn-Mayer Studios Inc.	57058
Canada	GETRICH COM	United Artists Corporation	1036450
Chile	PINK PANTHER Stylized and Device I	United Artists Corporation	469056
Chile	PINK PANTHER Stylized and Device I	MGM Television Entertainment Inc.	469056
United Kingdom	CHAT ROOM ENGLAND	MGM Television Entertainment Inc.	2221377
United Kingdom	CHAT ROOM UK	MGM Television Entertainment Inc.	2221375
United Kingdom	CHAT ROOM UNITED KINGDOM	MGM Television Entertainment Inc.	2221376
Germany	CHAT ROOM GERMANY	Metro-Goldwyn-Mayer Studios Inc.	300083623
China	POLTERGEIST	United Artists Corporation	2000022757
Taiwan	PINK PANTHER Stylized and Device I	United Artists Corporation	89013341
Taiwan	PINK PANTHER Stylized and Device I	United Artists Corporation	89013345
Taiwan	PINK PANTHER Stylized and Device I	United Artists Corporation	89013344

Entity Name	TM Name	Owner	Reg. No.
Russian Federation	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	T0038806D
Singapore	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	069042000 478542
Switzerland	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	430437 664650
Mexico	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	430438 662916
Mexico	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2000064632 4541418
Japan	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	
India	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2291779
Argentina	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2291780
Argentina	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	4520002919 4579
Korea, Republic of	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	1102800
Venezuela	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	1102900
Venezuela	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	4200005155
Philippines	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	108679 73401
Peru	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	108678 22899
Peru	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	200012426
Turkey	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	89036371 150755
Taiwan	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	89036370
Taiwan	VIDEO SAVANT	Metro-Goldwyn-Mayer Studios Inc.	1064355
Canada	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2000049423
Colombia	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2000049425
Colombia	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	2000049418
Colombia	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	2000049428
Colombia	PINK PANTHER Stylized and Device I	United Artists Corporation	239417
Estonia	PINK PANTHER Stylized and Device I	United Artists Corporation	M420001009
Lithuania	PINK PANTHER Stylized and Device I	United Artists Corporation	34536
Belarus	PINK PANTHER Stylized and Device I	United Artists Corporation	20001288 42496
Russian Federation	PINK PANTHER Stylized and Device I	United Artists Corporation	2000717663
Latvia	PINK PANTHER Stylized and Device I	United Artists Corporation	M47920
United Kingdom	PINK PANTHER Stylized and Device I	United Artists Corporation	2239236
Moldova, Republic of	PINK PANTHER Stylized and Device I	United Artists Corporation	009487 8020
Czech Republic	PINK PANTHER Stylized and Device I	United Artists Corporation	157357
Norway	PINK PANTHER Stylized and Device I	United Artists Corporation	200008197 207313
Bulgaria	PINK PANTHER Stylized and Device I	United Artists Corporation	823002578
Slovakia	PINK PANTHER Stylized and Device I	United Artists Corporation	2000073124
Ukraine	PINK PANTHER Stylized and Device I	United Artists Corporation	T200002446 221240
Finland	PINK PANTHER Stylized and Device I	United Artists Corporation	50828 40246
Brazil	MGM MEANS GREAT MOVIES	United Artists Corporation	20862000
British Virgin Islands	PINK PANTHER Stylized and Device I	United Artists Corporation	002210 3517
Turkey	PINK PANTHER Stylized and Device I	United Artists Corporation	2000015135 2000015135
Brazil	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	823002560

		Registration No. & Date Filed
Canada	LEGALLY BLONDE	Metro-Goldwyn-Mayer Studios Inc. 1119239
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp. 3002307
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp. 3002310
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp. 3002308
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp. 3002306
Jordan	PINK PANTHER Stylized and Device I	United Artists Corporation 3002309
Jordan	PINK PANTHER Stylized and Device I	United Artists Corporation 65172
Jordan	PINK PANTHER Stylized and Device I	United Artists Corporation 65174
Canada	PERSONALIBEE'S Stylized	United Artists Corporation 65173
Canada	TEEN WOLF	Metro-Goldwyn-Mayer Studios Inc. 1124174
European Community	PERSONALIBEE'S Stylized	Orion Pictures Corporation 1124175
Japan	PERSONALIBEE'S Stylized	Metro-Goldwyn-Mayer Studios Inc. 2493476
		Metro-Goldwyn-Mayer Studios Inc. 115022001