

06-28-2002



10213852
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)

Tab settings → → → ↓

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

MGM Grand Hotel, LLC

6-14-02

- Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other **Limited Liability Corporation - Nevada**

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: **June 11, 2002**

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

See Schedule A

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Amster, Rothstein & Ebenstein**

Internal Address: **Anthony F. Lo Cicero, Esq.**

Street Address: **90 Park Avenue**

City: **New York** State: **NY** Zip: **10016**

6. Total number of applications and registrations involved: **3**

7. Total fee (37 CFR 3.41).....\$ **90.00**

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Anthony F. Lo Cicero

Signature

June 14, 2002

Date

53

Total number of pages including cover sheet, attachments, and document:

40.00
50.00

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments

Washington, D.C. 20231

06/27/2002

01 FC:481
02 FC:482

204251.8

TRADEMARK
REEL: 002534 FRAME: 0373

SCHEDULE A

MGM Grand Hotel, LLC

<u>Trademark</u>	<u>Application No.</u>	<u>Registration No.</u>
PLAYMGMGRAND.COM MGM GRAND	76/381,950	
MG M GRAND LAS VEGAS PLAYERS CLUB and Device	76/382,318	
MG M GRAND DETROIT CASINO PLAYERS CLUB and Device	76/382,320	

**FIRST SUPPLEMENT TO
AMENDED AND RESTATED
TRADEMARK SECURITY AGREEMENT**

**FIRST SUPPLEMENT TO AMENDED AND RESTATED
TRADEMARK SECURITY AGREEMENT** dated as of June 11, 2002 (this
“**Supplement**”) made by MGM and UA Services Company, MGM Development
Inc., MGM Domestic Television Distribution Inc., MGM Home Entertainment
Distribution Corp., MGM Interactive, Inc., MGM International Television
Distribution Inc., MGM LAPTV Inc., MGM Networks Inc., MGM Networks U.S.
Inc., MGM On Demand Inc., Midnight Blue Productions, Inc., Orion Pictures
Library Acquisition Co., Inc., Pathe Films, Inc., PFE Library Acquisition
Company, Inc. and United Artists Films Inc. (each, an “**Additional Grantor**”
and, collectively, the “**Additional Grantors**”) and the Grantors (as defined
below), in favor of BANK OF AMERICA, N.A., as Agent.

WITNESSETH:

WHEREAS, Metro-Goldwyn-Mayer Studios Inc., a Delaware corporation
(together with its successors, “**MGM Studios**”), Orion Pictures Corporation, a
Delaware corporation (together with its successors, “**Orion**”; and Orion together
with MGM Studios, the “**Borrowers**”), certain Lenders, certain L/C Issuers and
Bank of America, N.A., as agent (the “**Agent**”) are parties to a Third Amended
and Restated Credit Agreement of even date herewith (as so amended and restated
and as the same may be amended and in effect from time to time among said
parties and such lenders as may from time to time be parties thereto, the “**Credit
Agreement**”, and as originally in effect and as amended from time to time prior
to the date hereof, the “**Original Credit Agreement**”);

WHEREAS, certain Subsidiaries of the Borrowers (each, a “**Guarantor**”
and, collectively, the “**Guarantors**”, and together with the Borrowers, the
“**Grantors**”) and the Agent are parties to the Amended and Restated Subsidiary
Guaranty Agreement dated as of October 15, 1997 (as may be amended from time
to the time, the “**Guaranty**”), pursuant to which the Guarantors guaranteed
payment of all amounts payable by each Borrower under the Credit Agreement
and the other Loan Documents and all Hedging Obligations;

WHEREAS, the Grantors and the Agent are parties to the Amended and
Restated Borrower and Guarantor Security Agreement dated as of October 15,
1997 (as may be amended and in effect from time to time, the “**Security
Agreement**”);

WHEREAS, pursuant to the Security Agreement, the Grantors have executed the Amended and Restated Trademark Security Agreement (Trademark, Trademark Registrations, Trademark Applications and Trademark Licenses) (the "Trademark Security Agreement") dated as of October 15, 1997, pursuant to which Grantors have granted to the Agent a security interest in all right, title and interest of Grantors in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement), whether now owned or existing or hereafter acquired or arising;

WHEREAS, each of the Additional Grantors was acquired or otherwise became a Material Subsidiary after October 15, 1997;

WHEREAS, Section 5.23(d) of the Original Credit Agreement required each Borrower to cause each of its Material Subsidiaries (other than a Foreign Subsidiary or a Single Purpose Subsidiary) that was acquired or otherwise became a Material Subsidiary after the Effective Date thereunder to become a party to the Guaranty and to become a party to the Security Agreement and grant security interests upon all of its assets to secure its obligations under the Guaranty;

WHEREAS, Section 5.22(d) of the Credit Agreement requires each Borrower to cause each of its Material Subsidiaries (other than a Foreign Subsidiary or a Single Purpose Subsidiary) that is acquired or otherwise becomes a Material Subsidiary after the Effective Date to become a party to the Guaranty and to become a party to the Security Agreement and grant security interests upon all of its assets to secure its obligations under the Guaranty;

WHEREAS, certain of the Additional Grantors are executing, contemporaneously herewith, (i) a Third Supplement to Amended and Restated Subsidiary Guaranty Agreement, (ii) a Third Supplement to Amended and Restated Borrower and Guarantor Security Agreement, (iii) a Third Supplement to Amended and Restated Guarantor Pledge Agreement and (iv) a Third Supplement to Amended and Restated Copyright Security Agreement, each dated as of June 11, 2002 (collectively, with this Supplement, the "Supplements" and, together with the Security Agreement and other Loan Documents supplemented thereby, the "Additional Grantor Agreements");

WHEREAS, certain of the Additional Grantors have previously executed supplements to each of the Additional Grantor Agreements (except for the Trademark Security Agreement for which no supplements thereto have been executed);

WHEREAS, certain of the Grantors, who have previously executed Additional Grantor Agreements (including the Trademark Security Agreement), have acquired Trademark Collateral since October 15, 1997 and such Trademark Collateral is included on supplemental Schedule 1 attached hereto; and

WHEREAS, Section 5.6(C) of the Security Agreement requires each Grantor who acquires Trademark Collateral subsequent to its execution of the Trademark Security Agreement to provide to the Agent on a periodic basis a supplement to the Trademark Security Agreement setting forth on a schedule thereto such Trademark Collateral;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Section 1. *Additional Grantors.* From and after the date hereof, (a) each Additional Grantor (i) shall be a “**Grantor**” party to the Trademark Security Agreement for all purposes thereof and (ii) agrees that it will be bound by the provisions of the Trademark Security Agreement and will perform in accordance with its terms all of the obligations which by the terms of the Trademark Security Agreement are required to be performed by it as a Grantor thereunder and (b) each reference in the Trademark Security Agreement to “**Grantors**” shall include the “**Additional Grantors**” and each Additional Grantor shall be a “**Grantor**”.

Section 2. *The Security Interests.* Subject to the terms and provisions of the Security Agreement, and without limitation of Section 1 hereof, in order to secure the full and punctual payment of the Secured Obligations, each Additional Grantor hereby grants to the Agent for the ratable benefit of the Secured Parties a continuing security interest in and to all of the Trademark Collateral of such Additional Grantor, whether now owned or existing or hereafter acquired or arising and regardless of where located, (but excluding any property or interest or any portion thereof at any date to the extent that (and only for so long as) the granting of a security interest by such Additional Grantor with respect to such property or interest or portion thereof is expressly prohibited by a Contractual Restriction with respect to which necessary consent, waiver or amendment has not theretofore been obtained or agreed).

Section 3. *Supplement To Schedule 1 To The Trademark Security Agreement.* Schedule 1 to the Trademark Security Agreement is hereby supplemented by adding to such schedule the Trademarks (as defined in the Security Agreement) listed on the supplemental Schedule 1 attached hereto.

Section 4. *Continuing Effectiveness Of Trademark Security Agreement.* The Trademark Security Agreement, as supplemented by this Supplement, shall continue to be and shall remain in full force and effect in accordance with its terms.

Section 5. *Additional Grantors Representations And Warranties.* Each Additional Grantor represents and warrants as follows:

(a) Such Additional Grantor is a corporation or limited liability company, as applicable, duly organized, validly existing and in good standing

under the laws of its jurisdiction of organization and has all corporate or limited liability company powers, as applicable, and all material governmental licenses, authorizations, consents and approvals required to carry on its business as now conducted, except to the extent such licenses, authorizations, consents and approvals could not in the aggregate reasonably be expected to have a Material Adverse Effect.

(b) The execution, delivery and performance by such Additional Grantor of the Supplements to which it is a party and its performance of the Additional Grantor Agreements to which is a party are (i) within such Additional Grantor's corporate or limited liability company powers, as applicable, and have been duly authorized by all necessary corporate or limited liability company action, as applicable, (ii) require no action by or in respect of, or filing with, any governmental body, agency or official, other than actions or filings which have been taken or made on or prior to the date hereof or, solely with respect to filings necessary to perfect any security interest created under any of the Collateral Documents, will be made not later than 10 Domestic Business Days after the execution of this Supplement, (iii) do not contravene, or constitute a default under, any provision (v) of applicable law or regulation, (w) of the organization documents or limited liability company agreement of such Additional Grantor, (x) of any agreement or instrument under which Debt has or may be incurred binding upon such Additional Grantor or any of its Subsidiaries, (y) of any other agreement or instrument binding upon such Additional Grantor or any of its Subsidiaries which contravention or default could reasonably be expected to have a Material Adverse Effect or (z) of any judgment, injunction, order or decree binding upon such Additional Grantor or any of its Subsidiaries or result in the creation or imposition of any Lien on any material asset of such Additional Grantor or any of its Subsidiaries.

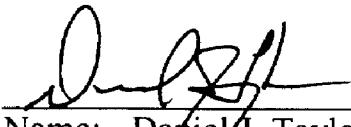
(c) Each of the Supplements and Additional Grantor Agreements to which such Additional Grantor is a party has been duly executed and delivered by such Additional Grantor and constitutes a valid and binding agreement of such Additional Grantor, enforceable in accordance with its terms except as may be limited by bankruptcy, insolvency or similar laws affecting creditors' rights generally and as may be limited by equitable principles of general applicability.

Section 6. *Governing Law*. THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, EXCEPT AS OTHERWISE REQUIRED BY MANDATORY PROVISIONS OF LAW AND EXCEPT TO THE EXTENT THAT REMEDIES PROVIDED BY THE LAWS OF ANY JURISDICTION OTHER THAN NEW YORK ARE GOVERNED BY THE LAWS OF SUCH JURISDICTION.

Section 7. *Counterparts*. This Supplement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument.

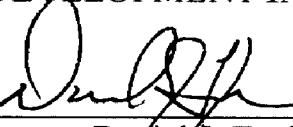
IN WITNESS WHEREOF, the undersigned have caused this Supplement
to be duly executed and delivered as of this 11th day of June 2002.

MGM AND UA SERVICES COMPANY

By: 

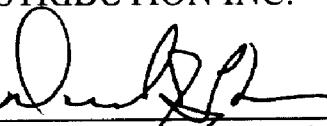
Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM DEVELOPMENT INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM DOMESTIC TELEVISION
DISTRIBUTION INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM HOME ENTERTAINMENT
DISTRIBUTION CORP.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM INTERACTIVE, INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM INTERNATIONAL TELEVISION
DISTRIBUTION INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM LAPTV INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM NETWORKS INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM NETWORKS U.S. INC.

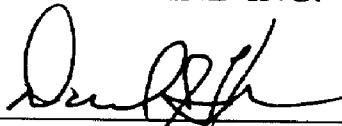
By:



Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM ON DEMAND INC.

By:



Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MIDNIGHT BLUE PRODUCTIONS,
INC.

By:



Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

ORION PICTURES LIBRARY
ACQUISITION CO., INC.

By:



Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

PATHE FILMS, INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

PFE LIBRARY ACQUISITION
COMPANY, INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

UNITED ARTISTS FILMS INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

The foregoing is hereby accepted and agreed:
BANK OF AMERICA, N.A., as Agent

By: Gina Meador
Name: GINA MEADOR
Title: Vice President

The foregoing is hereby acknowledged, agreed and consented to by each of the undersigned Grantors, each of which acknowledges that the execution and delivery of this Supplement by the Additional Grantors and the Agent shall not exonerate, discharge, impair or otherwise affect its obligations under the Trademark Security Agreement and each Grantor hereby certifies that it is in compliance as of the date hereof with Section 5.6(C) of the Security Agreement:

METRO-GOLDWYN-MAYER STUDIOS
INC.

By: 

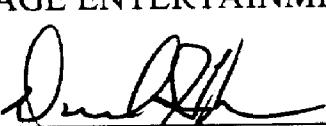
Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief Financial
Officer

ORION PICTURES CORPORATION

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief Financial
Officer

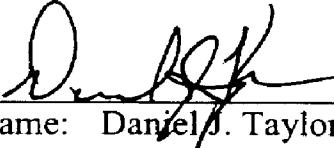
HERITAGE ENTERTAINMENT, INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief Financial
Officer

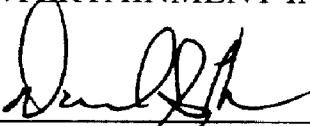
METRO-GOLDWYN-MAYER
ANIMATION INC.

By:


Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief Financial
Officer

METRO-GOLDWYN-MAYER HOME
ENTERTAINMENT INC.

By:


Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

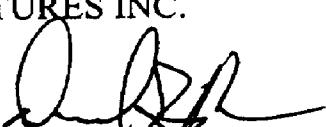
METRO-GOLDWYN-MAYER LION
CORP.

By:

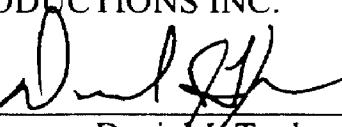

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

METRO-GOLDWYN-MAYER
PICTURES INC.

By:

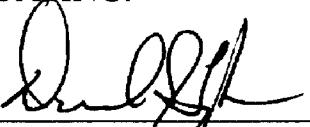

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM TELEVISION ENTERTAINMENT INC.
formerly MGM WORLDWIDE TELEVISION
PRODUCTIONS INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

MGM/UA INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

METRO PICTURES CORPORATION
OF AMERICA
formerly MOTION PICTURES
CORPORATION OF AMERICA

By: 

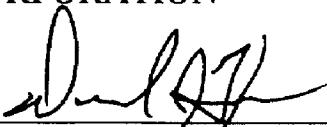
Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

ORION FILM CLASSICS COMPANY
formerly GOLDWYN
ENTERTAINMENT COMPANY

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

ORION PICTURES DISTRIBUTION
CORPORATION

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

ORION TV PRODUCTIONS, INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

PATHE RELEASING CORP.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

THE WAR AT HOME PRODUCTIONS,
INC.

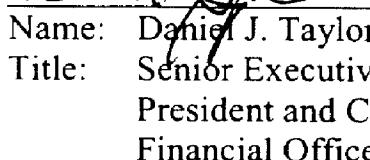
By:



Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

UNITED ARTISTS CORPORATION

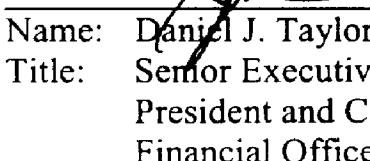
By:



Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

UNITED ARTISTS PICTURES INC.

By:



Name: Daniel J. Taylor
Title: Senior Executive Vice
President and Chief
Financial Officer

Supplemental Schedule 1

TRADEMARKS

[see attached]

Serial Number	Registration Number	Mark	Owner	Address	Class
1	2665404	M	Metro-Goldwyn Mayer Studios Inc.	75262582	2665404
2	2286505	M	Metro-Goldwyn Mayer Studios Inc.	752965937	2286505
3	2297059	M	Metro-Goldwyn Mayer Studios Inc.	75076738	2297059
4	2360249	M	Metro-Goldwyn-Mayer Studios Inc.	75385939	2360249
5	2534403	M	InterScope Communications Inc.	75392387	2534403
6	2540762	M	InterScope Communications Inc.	75415486	2540762
7	2448643	M	United Artists Corporation	76619476	2448643
8	2548708	M	MGM Worldwide Television Productions Inc.	75587738	2548708
9	2518650	M	Metro-Goldwyn-Mayer Studios Inc.	75981016	2518650
10	2618613	M	MGM Television Entertainment Inc	75889456	2618613
11	2560583	M	United Artists Corporation	78036653	2560583
12	2510431	M	Metro-Goldwyn-Mayer Lion Corp.	76234347	2510431
13	2510432	M	Metro-Goldwyn-Mayer Lion Corp.	76234348	2510432
14	2549820	M	Metro-Goldwyn-Mayer Lion Corp	76234344	2549820
15	2549821	M	Metro-Goldwyn-Mayer Lion Corp	76234345	2549821
16	2510442	M	Metro-Goldwyn-Mayer Lion Corp	76236375	2510442
17	25162B7	M	Metro-Goldwyn-Mayer Lion Corp	76241986	25162B7
18	2540402	M	Metro-Goldwyn-Mayer Lion Corp	76276774	2540402
19	2534227	M	Metro-Goldwyn-Mayer Lion Corp	76278837	2534227
20					
21					
22					
23					
24					
25					
26					
27					
28					
29					
30					
31					
32					
33					
34					
35					
36					
37					
38					
39					
40					
41					
42					
43					
44					
45					
46					
47					
48					
49					
50					
51					
52					
53					
54					
55					
56					
57					
58					
59					
60					
61					
62					
63					
64					
65					
66					
67					
68					
69					
70					
71					
72					
73					
74					
75					
76					
77					
78					
79					
80					
81					
82					
83					
84					
85					
86					
87					
88					
89					
90					
91					
92					
93					
94					
95					
96					
97					
98					
99					
100					
101					
102					
103					
104					
105					
106					
107					
108					
109					
110					
111					
112					
113					
114					
115					
116					
117					
118					
119					
120					
121					
122					
123					
124					
125					
126					
127					
128					
129					
130					
131					
132					
133					
134					
135					
136					
137					
138					
139					
140					
141					
142					
143					
144					
145					
146					
147					
148					
149					
150					
151					
152					
153					
154					
155					
156					
157					
158					
159					
160					
161					
162					
163					
164					
165					
166					
167					
168					
169					
170					
171					
172					
173					
174					
175					
176					
177					
178					
179					
180					
181					
182					
183					
184					
185					
186					
187					
188					
189					
190					
191					
192					
193					
194					
195					
196					
197					
198					
199					
200					
201					
202					
203					
204					
205					
206					
207					
208					
209					
210					
211					
212					
213					
214					
215					
216					
217					
218					
219					
220					
221					
222					
223					
224					
225					
226					
227					
228					
229					
230					
231					
232					
233					
234					
235					
236					
237					
238					
239					
240					
241					
242					
243					
244					
245					
246					
247					
248					
249					
250					
251					
252					
253					
254					
255					
256					
257					
258					
259					
260					
261					
262					
263					
264					
265					
266					
267					
268					
269					
270					
271					
272					
273					
274					
275					
276					
277					
278					
279					
280					
281					
282					
283					
284					
285					
286					
287					
288					
289					
290					
291					
292					
293					
294					
295					
296					
297					
298					
299					
300					
301					
302					
303					
304					
305					
306					
307					
308					
309					
310					
311					
312					
313					
314					
315					
316					
317					
318					
319					
320					
321					
322					
323					
324					
325					
326					

Applicant	Mark	Serial No.	Status
United States of America	SEA HUNT	75703283	Published
United States of America	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	76020610	Pending
United States of America	SEX WARS and Device I	76059828	Published
United States of America	RAT PATROL	76081092	Published
United States of America	MGM GRAND and Walking Lion Design II	76234343	Pending
United States of America	MGM GRAND and Walking Lion Design II	76234342	Published
United States of America	MGM GRAND and Walking Lion Design II	76234346	Published
United States of America	WARGAMES	78057737	Pending
United States of America	MGM GRAND and Walking Lion Design II	76255560	Pending
United States of America	MGM MIRAGE and Lion Head Circle Design	76271416	Pending
United States of America	MGM GRAND and Walking Lion Design II	76271414	Published
United States of America	MGM MIRAGE and Lion Head Circle Design	76271417	Pending
United States of America	Walking Lion Design II	76271415	Published
United States of America	MGM MIRAGE VACATIONS	76294288	Pending
United States of America	HANNIBAL	78088038	Pending
United States of America	LEGALLY BLONDE	78089613	Published
United States of America	MGM MOVIE CHANNEL	78101934	Pending
United States of America	MGM CHANNEL	78101940	Pending
United States of America	PLAYMGMGRAND.COM MGM GRAND	76381950	Pending
United States of America	MGM GRAND LAS VEGAS PLAYERS CLUB and Device	76382318	Pending
United States of America	MGM GRAND DETROIT CASINO PLAYERS CLUB and Device	76382320	Pending
United States of America	MGM MIRAGE PLAYERS CLUB and Lion Head Circle Design	76382321	Pending
United States of America	PLAYMGMGRAGE.COM MGM MIRAGE	76388265	Pending

Country Name	Trademark Name	Registration No.	Registration Date
Chile	METRO GOLDWYN MAYER and Young Lion Logo	379996	549934
Chile	METRO GOLDWYN MAYER	379995	603086
Chile	MGM GOLD	379993	603087
Chile	MGM	379992	503086
Chile	Young Lion Logo	319994	503088
Chile	METRO GOLDWYN MAYER and Young Lion Logo	289406	603387
Mexico	METRO GOLDWYN MAYER and Young Lion Logo	289415	556258
Mexico	METRO GOLDWYN MAYER and Young Lion Logo	289416	555494
Mexico	METRO GOLDWYN MAYER	289407	637223
Mexico	Young Lion Logo	299403	637221
Mexico	Young Lion Logo	299417	556259
Mexico	Young Lion Logo	299408	555488
Mexico	MGM GOLD	299404	555486
Mexico	MGM GOLD	299405	555487
Mexico	MGM	299402	555485
Mexico	MGM	299409	555489
Mexico	MGM	820113700	820113700
Brazil	MGM	820113727	820113727
Brazil	MGM	820113743	820113743
Brazil	MGM	820113719	820113719
Brazil	MGM GOLD	820113751	820113697
Brazil	Young Lion Logo	820113735	820113735
Brazil	METRO GOLDWYN MAYER	9710513	9710513
Brazil	CANNON	9710512	9710512
South Africa	Cannon Logo	9710511	9710511
South Africa	Cannon Logo	9710514	9710514
South Africa	CANNON	27994	23572
Brunel Darussalam	MGM GOLD	27993	23448
Brunel Darussalam	MGM GOLD	28032	23447
Brunel Darussalam	METRO GOLDWYN MAYER and Young Lion Logo	28031	23621
Brunel Darussalam	Young Lion Logo	28028	23622
Brunel Darussalam	METRO GOLDWYN MAYER	28024	23449
Brunel Darussalam	METRO GOLDWYN MAYER	28033	28029
Brunel Darussalam	MGM	28030	23712
Brunel Darussalam	Young Lion Logo	40181937	40171997
Brunel Darussalam	METRO GOLDWYN MAYER and Lion Head Design II	40171997	40171997
Myanmar	METRO-GOLDWYN-MAYER/UNITED ARTISTS and Lion Logo I	344485	Khor82453
Myanmar	THE OUTER LIMITS Stylized		
Thailand			

Country Name	Registration Number	Image Name	Registration Number
Mexico	ORION INTERACTIVE Stylized and Device	Orion Pictures Corporation	283616 543073
Mexico	ORION INTERACTIVE Stylized and Device	Orion Pictures Corporation	283615 540765
Mexico	ORION INTERACTIVE Stylized and Device	Orion Pictures Corporation	283614 834104
Canada	ORION INTERACTIVE	Metro-Goldwyn-Mayer Lion Corp.	11441997 7622301
Hong Kong	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	11431997 7612001
Hong Kong	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	970010565 1157976
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	970010566 1147598
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	19701334D
Singapore	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	19701335B
Singapore	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	001647
Vietnam	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	001648
Macau	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	2072039
Argentina	MGM GRAND and Lion Head Circle Design I	Metro-Goldwyn-Mayer Lion Corp.	2072040
Argentina	MGM GRAND and Lion Head Circle Design I	Orion Pictures Corporation	9700654 27173
Estonia	ORION	Metro-Goldwyn-Mayer Lion Corp.	1015297 221984
Paraguay	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	1015197 221983
Peru	METRO GOLDYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	00770 39218
Peru	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	00774 11703
Peru	METRO GOLDYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	00767 11762
Peru	METHO GOLDYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	00768 11964
Peru	METRO GOLDYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	00769 38858
Peru	Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	040771 11761
Peru	Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	040772 11702
Peru	MGM	Metro-Goldwyn-Mayer Lion Corp.	040773 38925
Peru	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	040774 11706
Peru	MGM	Metro-Goldwyn-Mayer Lion Corp.	040775 11704
Peru	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	040776 11705
Venezuela	MGM	Metro-Goldwyn-Mayer Lion Corp.	11862
Venezuela	METRO GOLDYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	011861
Venezuela	METRO GOLDYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	11867
Venezuela	METRO GOLDYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	11859
Venezuela	METRO GOLDYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	11868
Venezuela	Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	011864
Venezuela	Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	011860
Venezuela	Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	1186697
Venezuela	MCM GOLD	Metro-Goldwyn-Mayer Lion Corp.	11865
Venezuela	MGM	Metro-Goldwyn-Mayer Lion Corp.	11858
Venezuela	MGM	Metro-Goldwyn-Mayer Lion Corp.	11859
Venezuela	METRO GOLDYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	11863
Venezuela	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	

Country/Name	Image Name	Registration No.
Beece	PINK PANTHER Stylized and Device I	144888
Yugoslavia	MGM PINK PANTHER Stylized and Device I	144888
Romania	ROLLERBALL Stylized	270200
Canada	THE DREAM	03411
Canada	ROLLERBALL Circle R Design	43056
Canada	MGM MEANS GREAT MOVIES	1072036
European Community	ROLLERBALL Stylized	1072035
Japan	PINK PANTHER Stylized and Device I	1072037
Thailand	ROLLERBALL Stylized	1832336
Honduras	MGM and Young Lion Logo II	1832336
Israel	MGM and Young Lion Logo II	1832336
Israel	STARGATE	1022712000
Korea, Republic of	STARGATE	433549
Korea, Republic of	LEAP YEARS	82773
Canada	MGM and Young Lion Logo II	82774
Turkey	WARGAMES	82774
Canada	MGM and Young Lion Logo II	147224
European Community	MGM and Young Lion Logo II	147225
United Kingdom	MGM and Young Lion Logo II	4020019414
France	MGM and Young Lion Logo II	4020019415
Germany	MGM and Young Lion Logo II	1096129
European Community	STARGATE ATLANTIS	201005079
Canada	JEREMIAH	1098544
Canada	STARGATE ATLANTIS	2242469
Spain	MGM and Young Lion Logo II	2203529
Spain	MGM and Young Lion Logo II	2271522
Mexico	MGM and Young Lion Logo II	013103527
Mexico	MGM and Young Lion Logo II	30134052
European Community	AGENT UNDER FIRE	2258218
Canada	AGENT UNDER FIRE	1105024
Italy	MGM and Young Lion Logo II	1105025
Ireland	METRO GOLDWYN MAYER and Young Lion Logo	2406457
European Community	MGM GRAND and Walking Lion Design II	2406458
European Community	Lion Head Circle Design II	490104
European Community	MGM MIRAGE and Lion Head Circle Design	490103
European Community	MGM GRAND	United Artists Corporation and Danjaq LLC
Canada	HANNIBAL	United Artists Corporation and Danjaq LLC
Canada	HANNIBAL	Metro-Goldwyn-Mayer Lion Corp.
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.
		RN12001C03805
		2010102522
		2383446
		2382414
		2382679
		2382372
		Metro-Goldwyn-Mayer Pictures Inc /Universal City Studios, Inc
		1118286
		Metro-Goldwyn-Mayer Pictures Inc /Universal City Studios, Inc
		1118287
		Metro-Goldwyn-Mayer Lion Corp.
		3002305

Country Name	Trademark Name	Owner Name	Application No.	Registration No.
Taiwan	PINK PANTHER Stylized and Device!	United Artists Corporation	89013342	955108
Taiwan	PINK PANTHER Stylized and Device!	United Artists Corporation	89013343	966078
Germany	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	300232802	30023280
United Kingdom	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2227097	2227097
France	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	003016831	003016831
European Community	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	1675570	1675570
Canada	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	1052479	
Canada	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	1052383	
Argentina	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2276754	1841271
Argentina	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2276755	1841270
Chile	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	481062	582167
Chile	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	481061	579554
Russian Federation	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2000707586	
Czech Republic	PINK PANTHER Stylized and Device!	United 3 Artists Corporation	154136	
Mexico	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	420595	661929
Brazil	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	420594	
Brazil	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	822628341	
Australia	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	822628350	
Spain	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	831712	831712
Spain	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2309220	2309220
Japan	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2309221	2309221
Venezuela	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	200044357	4492944
Canada	SEX WARS and Device!	United Artists Corporation	747600	4517515
Canada	SEX WARS and Device!	Metro-Goldwyn-Mayer Lion Corp.	747700	
Hong Kong	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	1061255	
European Community	MGM MEANS GREAT MOVIES	MGM Television Entertainment Inc.	1061256	
Hong Kong	MGM MEANS GREAT MOVIES	MGM Television Entertainment Inc.	200012279	
Canada	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	1685197	1685197
Australia	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	200012280	
United Kingdom	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	1061483	
New Zealand	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	837514	837514
Israel	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2234624	2234624
South Africa	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	616259	616259
South Africa	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	138595	138595
Israel	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2000111802	
New Zealand	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2000111801	
Singapore	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	138596	138596
Israel	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	616260	616260
New Zealand	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	10009807B	

Priority Name	Trademark Name	Owner	Applicant Name	Registration No.
Australia	PINK PANTHER Stylized and Device I	United Artists Corporation	Metro-Goldwyn-Mayer Studios Inc.	745217
	PINK PANTHER Stylized and Device I	United Artists Corporation	Metro-Goldwyn-Mayer Studios Inc.	EE971565
Tunisia	PINK PANTHER Stylized and Device I	United Artists Corporation	Metro-Goldwyn-Mayer Studios Inc.	91015
Banana	PINK PANTHER Stylized and Device I	United Artists Corporation	Metro-Goldwyn-Mayer Studios Inc.	91017
Banana	PINK PANTHER Stylized and Device I	Orion Pictures Corporation	Metro-Goldwyn-Mayer Studios Inc.	820405361
Banana	Robocop Device	Orion Pictures Corporation	Metro-Goldwyn-Mayer Studios Inc.	820405370
Brazil	Robocop Device	Metro-Goldwyn-Mayer Corp.	Metro-Goldwyn-Mayer Corp.	64197
Brazil	Lion Logo I	United Artists Corporation	United Artists Corporation	42049
Fiji	PINK PANTHER Stylized and Device I	United Artists Corporation	United Artists Corporation	42050
Puerto Rico	PINK PANTHER Stylized and Device I	Metro-Goldwyn-Mayer Studios Inc.	Metro-Goldwyn-Mayer Studios Inc.	776609
Puerto Rico	GRIDSHOCK	Metro-Goldwyn-Mayer Studios Inc.	Metro-Goldwyn-Mayer Studios Inc.	873185
European Community	SEA HUNT	Metro-Goldwyn-Mayer Studios Inc.	Metro-Goldwyn-Mayer Studios Inc.	2161984
Canada	GRIDSHOCK	Metro-Goldwyn-Mayer Studios Inc.	Metro-Goldwyn-Mayer Studios Inc.	873184
United Kingdom	SEA HUNT	Metro-Goldwyn-Mayer Studios Inc.	Metro-Goldwyn-Mayer Studios Inc.	873215
Canada	FICK	Metro-Goldwyn-Mayer Studios Inc.	Metro-Goldwyn-Mayer Studios Inc.	2166455
Canada	TUXEDO	United Artists Corporation	United Artists Corporation	6488
United Kingdom	UNITED ARTISTS	Orion Pictures Corporation	Orion Pictures Corporation	1060063
Laos	ORION HOME VIDEO and Stars Design	Orion Pictures Corporation	Orion Pictures Corporation	4368442
Japan	ORION PICTURES CORPORATION and Constellation Design	Metro-Goldwyn-Mayer Lion Corp.	Metro-Goldwyn-Mayer Lion Corp.	1060062
Japan	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Studios Inc.	Metro-Goldwyn-Mayer Studios Inc.	1045598
Hong Kong	THE OUTER LIMITS Stylized	Metro-Goldwyn-Mayer Studios Inc.	Metro-Goldwyn-Mayer Studios Inc.	297305
New Zealand	THE OUTER LIMITS Stylized	Metro-Goldwyn-Mayer Studios Inc.	Metro-Goldwyn-Mayer Studios Inc.	297306
New Zealand	THE OUTER LIMITS Stylized	Metro-Goldwyn-Mayer Studios Inc.	Metro-Goldwyn-Mayer Studios Inc.	297307
New Zealand	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	Metro-Goldwyn-Mayer Lion Corp.	297308
Dominica	METRO GOLDWYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	Metro-Goldwyn-Mayer Lion Corp.	12698
Argentina	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	Metro-Goldwyn-Mayer Lion Corp.	2177507
Argentina	Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	Metro-Goldwyn-Mayer Lion Corp.	2179298
Argentina	METRO GOLDWYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	Metro-Goldwyn-Mayer Lion Corp.	2179297
Argentina	MGM	Metro-Goldwyn-Mayer Lion Corp.	Metro-Goldwyn-Mayer Lion Corp.	2179294
Argentina	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	Metro-Goldwyn-Mayer Lion Corp.	2179295
Argentina	PINK PANTHER Stylized and Device I	United Artists Corporation	United Artists Corporation	12879
Indonesia	PINK PANTHER Stylized and Device I	United Artists Corporation	United Artists Corporation	12878
Indonesia	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	Metro-Goldwyn-Mayer Lion Corp.	12448
Korea, Republic of	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	Metro-Goldwyn-Mayer Lion Corp.	12400
Andorra	MGM	United Artists Corporation	United Artists Corporation	12881
Andorra	UNITED ARTISTS and Sunburst Logo	United Artists Corporation	United Artists Corporation	12401
Andorra	PINK PANTHER Stylized and Device I	Orion Pictures Corporation	Orion Pictures Corporation	1000130
Andorra	ORION INTERACTIVE Stylized and Device	MGM Worldwide Television Productions Inc.	MGM Worldwide Television Productions Inc.	1157598
Canada	FLIPPER Stylized and Device	MGM Worldwide Television Productions Inc.	MGM Worldwide Television Productions Inc.	85052001
Hong Kong	FLIPPER Stylized and Device	MGM Worldwide Television Productions Inc.	MGM Worldwide Television Productions Inc.	85062001
Hong Kong				

Country Name	Trademark Name	Registration No.
Spain	METRO GOLDWYN MAYER and Young Lion Logo	2209639
Germany	G2 Device	399089144
Argentina	G2 Device	2203256
Argentina	G2 Device	2203257
Argentina	G2 Device	2203258
Switzerland	G2 Device	20301999
France	G2 Device	99780000
South Africa	G2 Device	9903880
South Africa	G2 Device	9903881
South Africa	G2 Device	9903882
Taiwan	G2 Device	88010875
Taiwan	G2 Device	88010876
Mexico	CYBERTHUG	88010877
Taiwan	G2 Device	2221317
Spain	G2 Device	660108
Mexico	G2 Device	367613
Mexico	G2 Device	368261
Tunisia	G2 Device	12329
Italy	G2 Device	609845
Germany	STARGATE SG-1	368262
Europe Community	STARGATE SG-1	621725
China	G2 Device	EE990398
Australia	FLIPPER & LOPAKA	RW99C001443
Germany	PINK PANTHER Stylized and Device I	39940907
Austria	PINK PANTHER Stylized and Device I	AM427099
Liechtenstein	PINK PANTHER Stylized and Device I	185048
Switzerland	PINK PANTHER Stylized and Device I	11229
Chile	Pink Panther Device I	467451
Jordan	PINK PANTHER Stylized and Device I	57058
Canada	GETRICH.COM	1036450
Chile	PINK PANTHER Stylized and Device I	469056
Chile	PINK PANTHER Stylized and Device I	469056
United Kingdom	CHAT ROOM ENGLAND	2221377
United Kingdom	CHAT ROOM UK	2221375
United Kingdom	CHAT ROOM UNITED KINGDOM	2221376
Germany	CHAT ROOM GERMANY	360083823
China	POLTERGEIST	2000022757
Taiwan	PINK PANTHER Stylized and Device I	89013341
Taiwan	PINK PANTHER Stylized and Device I	89013345
Taiwan	PINK PANTHER Stylized and Device I	89013344
		955679

TM REGISTRATION NUMBER		REGISTRATION NUMBER	
Russian Federation	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	10009806D
Singapore	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	069042000
Switzerland	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	430437
Mexico	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	430438
Mexico	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	662916
Japan	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	2000084632
India	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	4541418
Argentina	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	2291779
Korea, Republic of	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	2291780
Venezuela	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	4520002919
Venezuela	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	4579
Philippines	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	1102800
Peru	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	1102900
Peru	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	420005155
Turkey	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	108679
Taiwan	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	108678
Taiwan	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	22899
Canada	VIDEO SAVANT	Metro-Goldwyn-Mayer Studios Inc.	2000049423
Colombia	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	2000049425
Colombia	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp	2000049418
Colombia	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp	2000049428
Colombia	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp	239417
Estonia	PINK PANTHER Stylized and Device I	United Artists Corporation	M200001009
Lithuania	PINK PANTHER Stylized and Device I	United Artists Corporation	200001288
Belarus	PINK PANTHER Stylized and Device I	United Artists Corporation	1064355
Russian Federation	PINK PANTHER Stylized and Device I	United Artists Corporation	2000049423
Latvia	PINK PANTHER Stylized and Device I	United Artists Corporation	34536
United Kingdom	PINK PANTHER Stylized and Device I	United Artists Corporation	200001288
Moldova, Republic of	PINK PANTHER Stylized and Device I	United Artists Corporation	009487
Czech Republic	PINK PANTHER Stylized and Device I	United Artists Corporation	157357
Norway	PINK PANTHER Stylized and Device I	United Artists Corporation	200008197
Bulgaria	PINK PANTHER Stylized and Device I	United Artists Corporation	20862000
Slovakia	PINK PANTHER Stylized and Device I	United Artists Corporation	2000073124
Ukraine	PINK PANTHER Stylized and Device I	United Artists Corporation	T200002446
Finland	PINK PANTHER Stylized and Device I	United Artists Corporation	8239002578
Brazil	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	092210
British Virgin Islands	PINK PANTHER Stylized and Device I	United Artists Corporation	2000015135
Turkey	PINK PANTHER Stylized and Device I	United Artists Corporation	2000015135
Brazil	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	823002560

International Registration No.		Application No.
Canada	LEGALLY BLONDE	Metro-Goldwyn-Mayer Studios Inc. 3002307
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp 3002310
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp 3002308
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp 3002306
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp 3002309
China	MGM in Chinese Characters	United Artists Corporation 65172
China	PINK PANTHER Stylized and Device I	United Artists Corporation 65174
Jordan	PINK PANTHER Stylized and Device I	United Artists Corporation 65173
Jordan	PINK PANTHER Stylized and Device I	United Artists Corporation 1124174
Jordan	PERSONALIBEE'S Stylized	Orian Pictures Corporation 1124175
Canada	TEEN WOLF	Metro-Goldwyn-Mayer Studios Inc 2493476
Canada	PERSONALIBEE'S Stylized	Metro-Goldwyn-Mayer Studios Inc 115002001
European Community	PERSONALIBEE'S Stylized	Metro-Goldwyn-Mayer Studios Inc
Japan	PERSONALIBEE'S Stylized	

**THIRD SUPPLEMENT TO
AMENDED AND RESTATED SECURITY AGREEMENT**

THIRD SUPPLEMENT TO AMENDED AND RESTATED SECURITY AGREEMENT dated as of June 11, 2002 (this "Supplement") made by MGM Development Inc., MGM Interactive, Inc., MGM LAPTV Inc., MGM Networks Inc., MGM Networks U.S. Inc., MGM on Demand Inc. and Midnight Blue Productions, Inc. (each, an "**Additional Grantor**" and, collectively, the "**Additional Grantors**"), in favor of Bank of America, N.A., as Agent.

WITNESSETH:

WHEREAS, Metro-Goldwyn-Mayer Studios Inc., a Delaware corporation (together with its successors, "**MGM Studios**"), Orion Pictures Corporation, a Delaware corporation (together with its successors, "**Orion**"; and Orion together with MGM Studios, the "**Borrowers**"), certain Lenders, certain L/C Issuers and Bank of America, N.A., as agent (the "**Agent**") are parties to a Third Amended and Restated Credit Agreement of even date herewith (as so amended and restated and as the same may be amended and in effect from time to time among said parties and such lenders as may from time to time be parties thereto, the "**Credit Agreement**", and as originally in effect and as amended from time to time prior to the date hereof, the "**Original Credit Agreement**");

WHEREAS, certain Subsidiaries of the respective Borrowers (each, a "**Guarantor**" and, collectively, the "**Guarantors**", and together with the Borrowers, the "**Grantors**") have delivered the Amended and Restated Subsidiary Guaranty Agreement dated as of October 15, 1997 (as may be amended from time to the time, the "**Guaranty**"), pursuant to which the Guarantors guaranteed payment of all amounts payable by each Borrower under the Credit Agreement and the other Loan Documents and all Hedging Obligations;

WHEREAS, the Grantors and the Agent are parties to the Amended and Restated Borrower and Guarantor Security Agreement dated as of October 15, 1997 (as may be amended and in effect from time to time, the "**Security Agreement**"; terms defined in the Security Agreement (including by reference to the Credit Agreement) and not otherwise defined herein are used herein with the respective meanings provided for therein);

WHEREAS, a First Supplement to Amended and Restated Security Agreement was executed as of January 15, 1999 and a Second Supplement to Amended and Restated Security Agreement was executed as of July 21, 2000;

WHEREAS, each of the Additional Grantors was acquired or otherwise became a Material Subsidiary after July 21, 2000;

WHEREAS, Section 5.23(d) of the Original Credit Agreement required each Borrower to cause each of its Material Subsidiaries (other than a Foreign Subsidiary or a Single Purpose Subsidiary) that was acquired or otherwise became a Material Subsidiary after the Effective Date thereunder to become a party to the Guaranty and to become a party to the Security Agreement and grant security interests upon all of its assets to secure its obligations under the Guaranty;

WHEREAS, Section 5.22(d) of the Credit Agreement requires each Borrower to cause each of its Material Subsidiaries (other than a Foreign Subsidiary or a Single Purpose Subsidiary) that is acquired or otherwise becomes a Material Subsidiary after the Effective Date to become a party to the Guaranty and to become a party to the Security Agreement and grant security interests upon all of its assets to secure its obligations under the Guaranty;

WHEREAS, the Additional Grantors are executing, contemporaneously herewith, (i) a Third Supplement to Amended and Restated Subsidiary Guaranty Agreement, (ii) a Third Supplement to Amended and Restated Guarantor Pledge Agreement, (iii) a Third Supplement to Amended and Restated Copyright Security Agreement and (iv) a First Supplement to Amended and Restated Trademark Security Agreement, each dated as of June 11, 2002 (collectively with this Supplement, the "**Supplements**" and, together with the Security Agreement and other Loan Documents supplemented thereby, the "**Additional Grantor Agreements**"); and

WHEREAS, the Additional Grantors desire to execute this Supplement to comply with the requirements of Section 5.22(d) of the Credit Agreement and Section 5.23(d) of the Original Credit Agreement;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Section 1. *Additional Grantors.* From and after the date hereof, (a) each Additional Grantor (i) shall be a "**Grantor**" party to the Security Agreement for all purposes thereof and (ii) agrees that it will be bound by the provisions of the Security Agreement and will perform in accordance with its terms all of the obligations which by the terms of the Security Agreement are required to be performed by it as a Grantor thereunder, provided however, in each case, that each such Additional Grantor shall be deemed to have made the representations and warranties of the Grantors contained therein as of the date hereof and (b) each reference in the Security Agreement to "**Grantors**" shall include the Additional Grantors and each Additional Grantor shall be a "**Grantor**".

Section 2. *The Security Interests.* Subject to the terms and provisions of the Security Agreement, and without limitation of Section 1 hereof, in order to secure the full and punctual payment of the Secured Obligations, each Additional Grantor hereby grants to the Agent for the ratable benefit of the Secured Parties a

continuing security interest in and to all of the Collateral of such Grantor, whether now owned or existing or hereafter acquired or arising and regardless of where located (but excluding any property or interest or any portion thereof at any date to the extent that (and only for so long as) the granting of a security interest by such Additional Grantor with respect to such property or interest or portion thereof is expressly prohibited by a Contractual Restriction with respect to which necessary consent, waiver or amendment has not theretofore been obtained or agreed).

Section 3. *Supplements to Security Agreement Schedules.* Schedules to the Security Agreement shall be supplemented as follows:

(a) Schedule 1 to the Security Agreement, which schedule sets forth the Films to which Copyrights constituting Collateral relate, is hereby supplemented by adding to such schedule the Copyrights listed on the supplemental Schedule 1 attached hereto.

(b) Schedule 2 to the Security Agreement, which schedule sets forth the Trademarks constituting Collateral, is hereby supplemented by adding to such schedule the Trademarks listed on the supplemental Schedule 2 attached hereto.

Section 4. *Continuing Effectiveness Of Security Agreement.* The Security Agreement, as supplemented by this Supplement, shall continue to be and shall remain in full force and effect in accordance with its terms.

Section 5. *Additional Grantors Representations And Warranties.* Each Additional Grantor represents and warrants as follows:

(a) Such Additional Grantor is a corporation or limited liability company duly organized, validly existing and in good standing under the laws of its jurisdiction of organization and has all corporate or limited liability company powers, as applicable, and all material governmental licenses, authorizations, consents and approvals required to carry on its business as now conducted, except to the extent such licenses, authorizations, consents and approvals could not in the aggregate reasonably be expected to have a Material Adverse Effect.

(b) The execution, delivery and performance by such Additional Grantor of the Supplements to which it is a party and its performance of the Additional Grantor Agreements to which it is a party are (i) within such Additional Grantor's corporate or limited liability company powers, as applicable, and have been duly authorized by all necessary corporate or limited liability company action, as applicable, (ii) require no action by or in respect of, or filing with, any governmental body, agency or official, other than actions or filings which have been taken or made on or prior to the date hereof or, solely with respect to filings necessary to perfect any security interest created under any of the Collateral Documents, will be made not later than 10 Domestic Business Days after the execution of this Supplement, (iii) do not contravene, or constitute a default

under, any provision (v) of applicable law or regulation, (w) of the organizational documents or limited liability company agreement of such Additional Grantor, (x) of any agreement or instrument under which Debt has or may be incurred binding upon such Additional Grantor or any of its Subsidiaries, (y) of any other agreement or instrument binding upon such Additional Grantor or any of its Subsidiaries which contravention or default could reasonably be expected to have a Material Adverse Effect or (z) of any judgment, injunction, order or decree binding upon such Additional Grantor or any of its Subsidiaries or result in the creation or imposition of any Lien on any material asset of such Additional Grantor or any of its Subsidiaries.

(c) Each of the Supplements and Additional Grantor Agreements to which such Additional Grantor is a party has been duly executed and delivered by such Additional Grantor and constitutes a valid and binding agreement of such Additional Grantor, enforceable in accordance with its terms except as may be limited by bankruptcy, insolvency or similar laws affecting creditors' rights generally and as may be limited by equitable principles of general applicability.

Section 6. *Governing Law*. THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, EXCEPT AS OTHERWISE REQUIRED BY MANDATORY PROVISIONS OF LAW AND EXCEPT TO THE EXTENT THAT REMEDIES PROVIDED BY THE LAWS OF ANY JURISDICTION OTHER THAN NEW YORK ARE GOVERNED BY THE LAWS OF SUCH JURISDICTION.

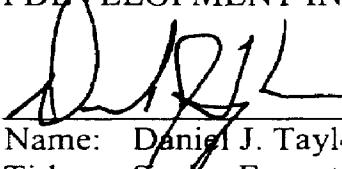
Section 7. *Counterparts*. This Supplement may be signed in any number of counterparts, and each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument.

IN WITNESS WHEREOF, the undersigned have caused this Supplement
to be duly executed and delivered as of this 11th day of June 2002.

MGM DEVELOPMENT INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



MGM INTERACTIVE, INC.

By:

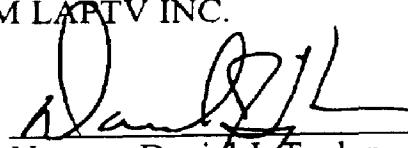
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



MGM LAPTOP TV INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



MGM NETWORKS INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

MGM NETWORKS U.S. INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

MGM ON DEMAND INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

MIDNIGHT BLUE PRODUCTIONS,
INC.

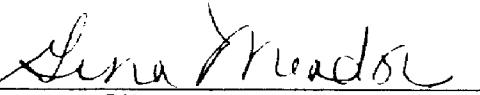
By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

The foregoing is hereby accepted and agreed:

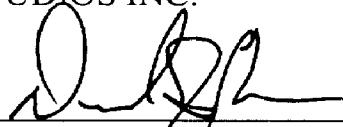
BANK OF AMERICA, N.A., as Agent

By: _____


Name: GINA MEADOR
Title: Vice President

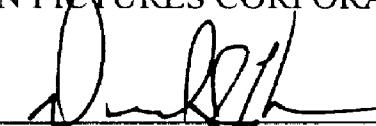
The foregoing is hereby acknowledged, agreed and consented to by each of the undersigned Grantors, each of which acknowledges that the execution and delivery of this Supplement by the Additional Grantors and the Agent shall not exonerate, discharge, impair or otherwise affect its obligations under the Security Agreement:

METRO-GOLDWYN-MAYER
STUDIOS INC.

By: 

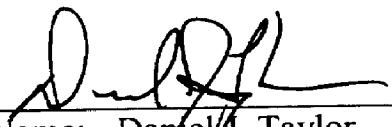
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

ORION PICTURES CORPORATION

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

HERITAGE ENTERTAINMENT, INC.

By: 

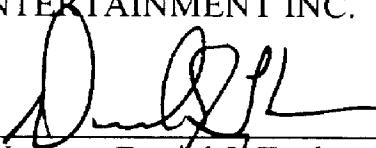
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

METRO-GOLDWYN-MAYER
ANIMATION INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

METRO-GOLDWYN-MAYER HOME
ENTERTAINMENT INC.

By: 

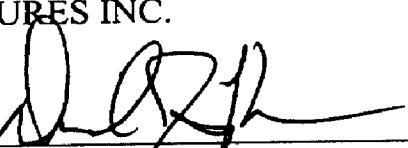
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

METRO-GOLDWYN-MAYER LION
CORP

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

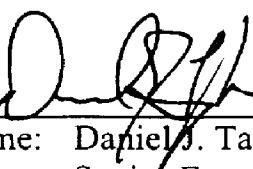
METRO-GOLDWYN-MAYER
PICTURES INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

MGM AND UA SERVICES COMPANY

By:

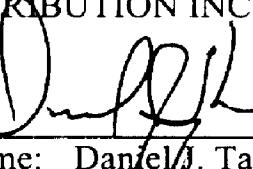


Name: Daniel J. Taylor

Title: Senior Executive Vice
President & Chief Financial
Officer

MGM DOMESTIC TELEVISION
DISTRIBUTION INC.

By:

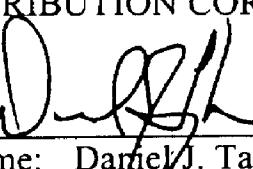


Name: Daniel J. Taylor

Title: Senior Executive Vice
President & Chief Financial
Officer

MGM HOME ENTERTAINMENT
DISTRIBUTION CORP.

By:

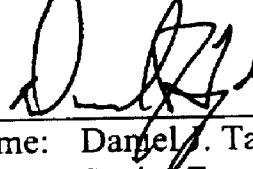


Name: Daniel J. Taylor

Title: Senior Executive Vice
President & Chief Financial
Officer

MGM INTERNATIONAL TELEVISION
DISTRIBUTION INC.

By:



Name: Daniel J. Taylor

Title: Senior Executive Vice
President & Chief Financial
Officer

MGM TELEVISION
ENTERTAINMENT INC.

By: 

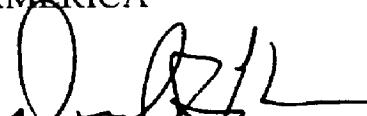
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

MGM/UA, INC.

By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

METRO PICTURES CORPORATION
OF AMERICA

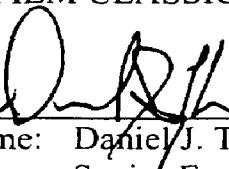
By: 

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

ORION FILM CLASSICS COMPANY

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



ORION PICTURES DISTRIBUTION
CORPORATION

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



ORION PICTURES LIBRARY
ACQUISITION CO., INC.

By:

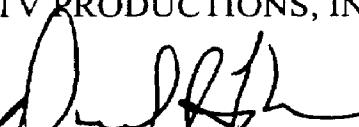
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



ORION TV PRODUCTIONS, INC.

By:

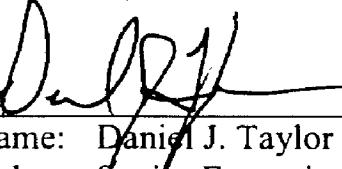
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



PATHE FILMS, INC.

By:

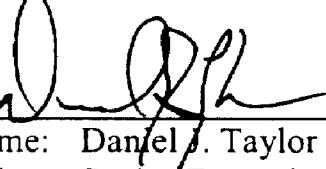
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



PATHE RELEASING CORP.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



PFE LIBRARY ACQUISITION CO.,
INC.

By:

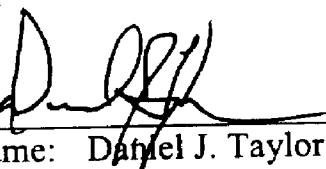
Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



THE WAR AT HOME PRODUCTIONS,
INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer



UNITED ARTISTS CORPORATION

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

UNITED ARTISTS FILMS INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

UNITED ARTISTS PICTURES INC.

By:

Name: Daniel J. Taylor
Title: Senior Executive Vice
President & Chief Financial
Officer

SUPPLEMENTAL SCHEDULE 1

COPYRIGHTS

[none]

SUPPLEMENTAL SCHEDULE 1

TRADEMARKS

[see attached]

Applicant	Filing Date	Reg. No.	Status
United States of America SEA HUNT		75703283	Published
United States of America METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device		76020610	Pending
United States of America SEX WARS and Device I		76058828	Published
United States of America RAT PATROL		76081092	Published
United States of America MGM GRAND and Walking Lion Design II		76234343	Pending
United States of America MGM GRAND and Walking Lion Design II		76234342	Published
United States of America MGM GRAND and Walking Lion Design II		76234346	Published
United States of America MARGAMES		78057737	Pending
United States of America MGM GRAND and Walking Lion Design II		76255560	Pending
United States of America MGM MIRAGE and Lion Head Circle Design		76271416	Pending
United States of America MGM GRAND and Walking Lion Design II		76271414	Published
United States of America MGM MIRAGE and Lion Head Circle Design		76271417	Pending
United States of America Walking Lion Design II		76271415	Published
United States of America MGM MIRAGE VACATIONS		76294288	Pending
United States of America HANNIBAL		78088038	Pending
United States of America LEGALLY BLONDE		78089613	Published
United States of America MGM MOVIE CHANNEL		78101934	Pending
United States of America MGM CHANNEL		78101940	Pending
United States of America PLAYMGMGRAND.COM MGM GRAND		76381950	Pending
United States of America MGM GRAND LAS VEGAS PLAYERS CLUB and Device		76382318	Pending
United States of America MGM GRAND DETROIT CASINO PLAYERS CLUB and Device		76382320	Pending
United States of America MGM MIRAGE PLAYERS CLUB and Lion Head Circle Design		76382321	Pending
United States of America PLAYMMIRAGE.COM MGM MIRAGE		76388285	Pending
United States of America MGM MIRAGE			

Country Name	Trademark Name	Reg. No.	Date
Chile	METRO GOLDWYN MAYER and Young Lion Logo	379996	4/9/34
Chile	METRO GOLDWYN MAYER	379995	3/86
Chile	MGM GOLD	379993	10/3/87
Chile	MGM	379992	5/03/86
Chile	Young Lion Logo	379994	5/03/88
Chile	METRO GOLDWYN MAYER and Young Lion Logo	379997	6/03/87
Chile	METRO GOLDWYN MAYER	289406	6/3/22
Mexico	METRO GOLDWYN MAYER and Young Lion Logo	289415	5/5/28
Mexico	METRO GOLDWYN MAYER and Young Lion Logo	289416	5/5/49
Mexico	METRO GOLDWYN MAYER	289407	6/3/23
Mexico	Young Lion Logo	299403	6/3/22
Mexico	Young Lion Logo	289417	5/5/29
Mexico	Young Lion Logo	299408	5/5/48
Mexico	MGM GOLD	299404	5/5/48
Mexico	MGM GOLD	299405	5/5/48
Mexico	MGM	299402	5/5/48
Mexico	MGM	299409	5/5/48
Mexico	MGM	820113700	8/20/13/20
Brazil	MGM	820113727	8/20/11/3727
Brazil	MGM	820113743	8/20/11/3743
Brazil	MGM	820113719	8/20/11/3719
Brazil	MGM GOLD	820113751	8/20/11/3697
Brazil	Young Lion Logo	820113735	8/20/11/3735
Brazil	METRO GOLDWYN MAYER	9710513	9/7/05/13
South Africa	CANNON	9710512	9/7/05/12
South Africa	Cannon Logo	9710511	9/7/05/11
South Africa	Cannon Logo	9710514	9/7/05/14
South Africa	CANNON	27994	2/35/72
Brunei Darussalam	MGM GOLD	27993	2/34/48
Brunei Darussalam	MGM GOLD	28032	2/34/47
Brunei Darussalam	MGM	28031	2/36/21
Brunei Darussalam	METRO GOLDWYN MAYER and Young Lion Logo	28028	2/36/22
Brunei Darussalam	Young Lion Logo	28024	2/34/49
Brunei Darussalam	METRO GOLDWYN MAYER	28033	2/34/49
Brunei Darussalam	METRO GOLDWYN MAYER	28029	2/37/12
Brunei Darussalam	MGM	28030	2/37/12
Brunei Darussalam	Young Lion Logo	416161997	4/19/997
Brunei Darussalam	METRO GOLDWYN MAYER and Lion Head Design II	40171997	4/017/997
Myanmar	METRO GOLDWYN MAYER/UNITED ARTISTS and Lion Logo I	344485	Khor82453
Myanmar	THE OUTER LIMITS Stylized		
	helland		

Country Name	Registration Number	Application Number	Registration Date
Mexico	ORION INTERACTIVE Stylized and Device	Orian Pictures Corporation	283616 283615 283614
Mexico	ORION INTERACTIVE Stylized and Device	Orian Pictures Corporation	543073 540765
Mexico	ORION INTERACTIVE Stylized and Device	Orian Pictures Corporation	834104
Canada	ORION INTERACTIVE	Metro-Goldwyn-Mayer Lion Corp.	11441997 11431997
Hong Kong	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	11431997
Hong Kong	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	1157976 1147898
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	7612001
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	19701334D
Singapore	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	19701335B
Singapore	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	001647
Macau	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	001648
Macau	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	2072039
Argentina	MGM GRAND and Lion Head Circle Design I	Metro-Goldwyn-Mayer Lion Corp.	2072040
Argentina	MGM GRAND and Lion Head Circle Design I	Metro-Goldwyn-Mayer Lion Corp.	9700654 1015297
Estonia	ORION	Orion Pictures Corporation	27173
Paraguay	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	1015197 1015197
Peru	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	221984 221983
Peru	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	040770 040774
Peru	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	0407787 040778
Peru	METRO GOLDWYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	040768 040769
Peru	METRO GOLDWYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	040771 040771
Peru	Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	11703 11762
Peru	Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	040773 040773
Peru	Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	11964 38958
Peru	MGM	Metro-Goldwyn-Mayer Lion Corp.	040777 040775
Peru	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	11704 11705
Peru	MGM	Metro-Goldwyn-Mayer Lion Corp.	11862 11861
Venezuela	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	11867
Venezuela	METRO GOLDWYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	11859
Venezuela	METRO GOLDWYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	11868
Venezuela	Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	011864
Venezuela	Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	011860
Venezuela	Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	118697
Venezuela	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	11865
Venezuela	MGM	Metro-Goldwyn-Mayer Lion Corp.	11858
Venezuela	MGM	Metro-Goldwyn-Mayer Lion Corp.	11869
Venezuela	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	11863
Venezuela	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	

Country/Name	Registration No.	Application No.	Registration Date
Greece	PINK PANTHER Stylized and Device I	144888	144888
Yugoslavia	MGM PINK PANTHER Stylized and Device I	70200	03411
Romania	ROLLERBALL Stylized	43056	1072036
Canada	THE DREAM		1072035
Canada	ROLLERBALL Circle R Design		1072037
Canada	ROLLERBALL SWIZED		1832336
European Community	ROLLERBALL SWIZED		1022712000
Japan	MGM MEANS GREAT WOMES	433549	433549
Thailand	PINK PANTHER Stylized and Device I	82773	82773
Honduras	PINK PANTHER Stylized and Device I	82774	82774
Honduras	MGM and Young Lion Logo II		147224
Israel	MGM and Young Lion Logo II		147225
Korea, Republic of	STAR GATE		4020019414
Korea, Republic of	STAR GATE		4020018415
Canada	LEAP YEARS		1096129
Turkey	MGM and Young Lion Logo II		2001005079
Canada	WARGAMES		1098644
European Community	MGM and Young Lion Logo II		203529
United Kingdom	MGM and Young Lion Logo II		2271522
France	MGM and Young Lion Logo II		013103527
Germany	MGM and Young Lion Logo II		301344052
European Community	STARGATE ATLANTIS		1105024
Canada	JEREMIAH		1105025
Canada	STARGATE ATLANTIS		2406457
Spain	MGM and Young Lion Logo II		2406458
Spain	MGM and Young Lion Logo II		490104
Mexico	MGM and Young Lion Logo II		490103
European Community	AGENT UNDER FIRE		2258218
Canada	AGENT UNDER FIRE		1106390
Italy	MGM and Young Lion Logo II		RM2001C03805
Ireland	METRO GOLDWYN MAYER and Young Lion Logo		200102522
European Community	MGM GRAND and Walking Lion Design II		2363446
European Community	Lion Head Circle Design II		2362414
European Community	MGM MIRAGE and Lion Head Circle Design		2362679
European Community	MGM GRAND		2362372
Canada	HANNIBAL		1118286
Canada	HANNIBAL		1118287
China	MGM in Chinese Characters		3002305

Country/Name	Registration No.	Owner Name	Registration No.
Taiwan	PINK PANTHER Stylized and Device 1	United Artists Corporation	89013342
Taiwan	PINK PANTHER Stylized and Device 1	United Artists Corporation	89013343
Germany	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	300232802
United Kingdom	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2227097
France	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	003016831
European Community	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	1575570
Canada	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	1052478
Canada	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	1052383
Argentina	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2276754
Argentina	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	1841271
Chile	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2276755
Chile	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	1841270
Russian Federation	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	481062
Czech Republic	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	481061
Mexico	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2000707586
Mexico	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	United Artists Corporation	154136
Brazil	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	420595
Brazil	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	420594
Australia	PINK PANTHER Stylized and Device 1	Metro-Goldwyn-Mayer Lion Corp.	822628341
Spain	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	822628350
Spain	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	831712
Japan	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	United Artists Corporation	2309220
Japan	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2309221
Venezuela	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2492944
Canada	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2000044357
Canada	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	United Artists Corporation	4517515
Hong Kong	METRO-GOLDWYN-MAYER HOME ENTERTAINMENT and Lion Device	Metro-Goldwyn-Mayer Lion Corp.	2000044298
European Community	SEX WARS and Device 1	Metro-Goldwyn-Mayer Lion Corp.	747600
Hong Kong	SEX WARS and Device 1	Metro-Goldwyn-Mayer Lion Corp.	747700
Canada	SEX WARS and Device 1	MGM Television Entertainment Inc.	1061255
Canada	SEX WARS and Device 1	MGM Television Entertainment Inc.	1061256
Hong Kong	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	200012279
Australia	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	1685197
United Kingdom	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	200012280
New Zealand	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	1061483
Israel	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	837514
South Africa	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2234624
South Africa	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	616259
Israel	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	138595
New Zealand	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2000111602
Singapore	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	2000111601
Singapore	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	138596
Israel	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	616260
New Zealand	MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	10009807B

Country/Name	Trademark Name	Owner/Name	Applic. No.	Serial No.
Australia	PINK PANTHER Stylized and Device I	United Artists Corporation	745217	745217
Tunisia	PINK PANTHER Stylized and Device I	United Artists Corporation	EE971565	EE971565
Panama	PINK PANTHER Stylized and Device I	United Artists Corporation	91016	91015
Panama	PINK PANTHER Stylized and Device I	United Artists Corporation	91017	91017
Brazil	Robocop Device	Orion Pictures Corporation	820405361	820405361
Brazil	Robocop Device	Orion Pictures Corporation	820405370	820405370
Fiji	Lion Logo I	Metro-Goldwyn-Mayer Corp.	64197	
Puerto Rico	PINK PANTHER Stylized and Device I	United Artists Corporation	42049	42049
Puerto Rico	PINK PANTHER Stylized and Device I	United Artists Corporation	42050	42050
European Community	GRIDSHOCK	Metro-Goldwyn-Mayer Studios Inc.	776609	776609
Canada	SEA HUNT	Metro-Goldwyn-Mayer Studios Inc.	8713185	514089
United Kingdom	GRIDSHOCK	Metro-Goldwyn-Mayer Studios Inc.	2161984	2161964
Canada	SEA HUNT	Metro-Goldwyn-Mayer Studios Inc.	673184	
Canada	FICK	Metro-Goldwyn-Mayer Studios Inc.	673215	
United Kingdom	TUXEDO	Metro-Goldwyn-Mayer Studios Inc.	2166455	2166455
Laos	UNITED ARTISTS	United Artists Corporation	6488	6454
Japan	ORION HOME VIDEO and Stars Design	Orion Pictures Corporation	1060063	4368442
Japan	ORION PICTURES CORPORATION and Constellation Design	Orion Pictures Corporation	1060062	4368441
Hong Kong	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	1045598	1814200
New Zealand	THE OUTER LIMITS Stylized	Metro-Goldwyn-Mayer Studios Inc.	297305	297305
New Zealand	THE OUTER LIMITS Stylized	Metro-Goldwyn-Mayer Studios Inc.	297306	297306
Dominica	THE OUTER LIMITS Stylized	Metro-Goldwyn-Mayer Studios Inc.	297307	297307
New Zealand	THE OUTER LIMITS Stylized	Metro-Goldwyn-Mayer Studios Inc.	297308	297308
New Zealand	METRO GOLDWYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	12698	
Argentina	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	2177507	1766742
Argentina	Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	2179295	1767816
Argentina	METRO GOLDWYN MAYER	Metro-Goldwyn-Mayer Lion Corp.	2179298	1767918
Argentina	MGM	Metro-Goldwyn-Mayer Lion Corp.	2179297	1767917
Argentina	MGM GOLD	Metro-Goldwyn-Mayer Lion Corp.	2179294	
Argentina	PINK PANTHER Stylized and Device I	United Artists Corporation	2179295	
Indonesia	PINK PANTHER Stylized and Device I	United Artists Corporation	D9818332	449215
Indonesia	PINK PANTHER Stylized and Device I	United Artists Corporation	D9818333	446985
Korea, Republic of	MGM	Metro-Goldwyn-Mayer Lion Corp.	9828090	454757
Andorra	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	12399	12879
Andorra	MGM	Metro-Goldwyn-Mayer Lion Corp.	12448	12878
Andorra	UNITED ARTISTS and Sunburst Logo	United Artists Corporation	12400	12881
Andorra	PINK PANTHER Stylized and Device I	United Artists Corporation	12401	12880
Canada	ORION INTERACTIVE Stylized and Device	Orion Pictures Corporation	1000130	
Hong Kong	FLIPPER Stylized and Device	MGM Worldwide Television Productions Inc.	1757598	8505201
Hong Kong	FLIPPER Stylized and Device	MGM Worldwide Television Productions Inc.	1757698	8506201

Country Name	Trade Name	Owner Name	Applicant No.	Registration No.
Spain	METRO GOLDWYN MAYER and Young Lion Logo	Metro-Goldwyn-Mayer Lion Corp.	2209639	2209639
Germany	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	199089144	399089144
Argentina	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	2203256	1788968
Argentina	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	2203257	1788787
Argentina	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	2203258	1788792
Argentina	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	20301989	464655
Switzerland	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	99780000	99780000
France	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	9938880	9938880
South Africa	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	9938881	9938881
South Africa	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	9903882	9903882
South Africa	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	88010875	907420
Taiwan	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	88010876	899902
Taiwan	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	367513	660108
Nicaragua	CYBERTHUG	Metro-Goldwyn-Mayer Lion Inc.	88010877	123229
Taiwan	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	2221317	2221317
Spain	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	368261	609645
Mexico	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	368262	621725
Mexico	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	EE990398	EE990398
Tunisia	G2 Device	Metro-Goldwyn-Mayer Lion Corp.	RUM99C001443	RUM99C001443
Italy	G2 Device	Metro-Goldwyn-Mayer Studios Inc.	399188506	399188506
Germany	STARGATE SG-1	Metro-Goldwyn-Mayer Studios Inc.	1123504	1123504
European Community	STARGATE SG-1	Metro-Goldwyn-Mayer Lion Corp.	9800034349	1419534
China	G2 Device	Animation Filmmakers Corp./MGM Worldwide Television/Universal	798155	39840907
Australia	FLIPPER & LOPAKA	United Artists Corporation	398409076	39840907
Germany	PINK PANTHER Stylized and Device I	United Artists Corporation	AM427099	185048
Austria	PINK PANTHER Stylized and Device I	United Artists Corporation	62421999	11229
Liechtenstein	PINK PANTHER Stylized and Device I	United Artists Corporation	4560002	467451
Switzerland	PINK PANTHER Stylized and Device I	United Artists Corporation	57058	57058
Chile	Pink Panther Device I	United Artists Corporation	1036450	570143
Jordan	PINK PANTHER Stylized and Device I	Metro-Goldwyn-Mayer Studios Inc.	469055	469055
Canada	GETRICH.COM	United Artists Corporation	469056	469056
Chile	PINK PANTHER Stylized and Device I	United Artists Corporation	2221377	2221377
Chile	PINK PANTHER Stylized and Device I	MGM Television Entertainment Inc.	2221375	2221375
United Kingdom	CHAT ROOM ENGLAND	MGM Television Entertainment Inc.	2221376	2221376
United Kingdom	CHAT ROOM UK	MGM Television Entertainment Inc.	300083823	300083823
United Kingdom	CHAT ROOM UNITED KINGDOM	MGM Television Entertainment Inc.	2000022757	1543877
Germany	CHAT ROOM GERMANY	Metro-Goldwyn-Mayer Studios Inc.	99013341	976608
China	POLTERGEIST	United Artists Corporation	89013345	956442
Taiwan	PINK PANTHER Stylized and Device I	United Artists Corporation	89013344	955679
Taiwan	PINK PANTHER Stylized and Device I	United Artists Corporation		

Country Name	Trademark Name	Registration No.
Russian Federation	MGM MEANS GREAT MOVIES	10009806D
Singapore	MGM MEANS GREAT MOVIES	069042000 478542
Switzerland	NGM MEANS GREAT MOVIES	430437 664650
Mexico	MGM MEANS GREAT MOVIES	430438 662916
Jerxid	MGM MEANS GREAT MOVIES	2000084632 4541418
Japan	MGM MEANS GREAT MOVIES	2291779
India	MGM MEANS GREAT MOVIES	2291780
Argentina	MGM MEANS GREAT MOVIES	4520002919 4579
Argentina	MGM MEANS GREAT MOVIES	1102880
Korea, Republic of	MGM MEANS GREAT MOVIES	1102900
Venezuela	MGM MEANS GREAT MOVIES	4200095155
Venezuela	MGM MEANS GREAT MOVIES	73401
Philippines	MGM MEANS GREAT MOVIES	108679 22899
Peru	MGM MEANS GREAT MOVIES	108678
Peru	MGM MEANS GREAT MOVIES	200012426
Turkey	MGM MEANS GREAT MOVIES	89036371 150755
Taiwan	MGM MEANS GREAT MOVIES	89036370
Taiwan	VIDEO SAVANT	1064355
Canada	MGM MEANS GREAT MOVIES	2000048423
Colombia	MGM MEANS GREAT MOVIES	2000048425
Colombia	METRO GOLDWMY MAYER and Young Lion Logo	2000048418
Colombia	METRO GOLDWMY MAYER and Young Lion Logo	239417
Estonia	PINK PANTHER Stylized and Device I	M200001009
Lithuania	PINK PANTHER Stylized and Device I	34536
Belarus	PINK PANTHER Stylized and Device I	20000711683
Russian Federation	PINK PANTHER Stylized and Device I	M00925
Latvia	PINK PANTHER Stylized and Device I	M47920
United Kingdom	PINK PANTHER Stylized and Device I	2239236
Moldova, Republic of	PINK PANTHER Stylized and Device I	2239236
Czech Republic	PINK PANTHER Stylized and Device I	009487
Norway	PINK PANTHER Stylized and Device I	8020
Bulgaria	PINK PANTHER Stylized and Device I	157357
Slovakia	PINK PANTHER Stylized and Device I	200008197
Ukraine	PINK PANTHER Stylized and Device I	207313
Finland	PINK PANTHER Stylized and Device I	50828
Brazil	MGM MEANS GREAT MOVIES	20862000
British Virgin Islands	PINK PANTHER Stylized and Device I	2000073124
Croatia	PINK PANTHER Stylized and Device I	T200002446
Turkey	PINK PANTHER Stylized and Device I	823002578
Brazil	MGM MEANS GREAT MOVIES	092210 3517
British Virgin Islands	PINK PANTHER Stylized and Device I	2000015135 2000015135
Croatia	PINK PANTHER Stylized and Device I	823002560
MGM MEANS GREAT MOVIES	Metro-Goldwyn-Mayer Lion Corp.	

			Application No.
Canada	LEGALLY BLONDE	Metro-Goldwyn-Mayer Studios Inc.	1119239
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	3002307
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	3002310
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	3002308
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	3002306
China	MGM in Chinese Characters	Metro-Goldwyn-Mayer Lion Corp.	3002309
China	MGM in Chinese Characters	United Artists Corporation	66172
Jordan	PINK PANTHER Stylized and Device I	United Artists Corporation	66174
Jordan	PINK PANTHER Stylized and Device I	United Artists Corporation	66173
Jordan	PINK PANTHER Stylized and Device I	United Artists Corporation	66174
Canada	PERSONALBEE'S Stylized	Metro-Goldwyn-Mayer Studios Inc.	1124174
Canada	TEEN WOLF	Orion Pictures Corporation	1124175
Canada	PERSONALBEE'S Stylized	Metro-Goldwyn-Mayer Studios Inc.	2493476
European Community	PERSONALBEE'S Stylized	Metro-Goldwyn-Mayer Studios Inc.	115002001
Japan	PERSONALBEE'S Stylized	Metro-Goldwyn-Mayer Studios Inc.	