09-24-2002 

102231698 VER SHEET

	RKS ONLY  U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office
OMB No. 0651-0027 (exp. 5/31/2002)	RRS ONL I
Tab settings ⇔⇔ ♥	V V V
	Please record the attached original documents or copy thereof.
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)
A-ABC Appliance, Inc. (Texas); Airtron, Inc. (Ohio)	Name: Bank of America, N.A.
(Onio)	Internal Address:
Individual(s) Association	Street Address: 901 Main Street, 66th Floor
General Partnership Limited Partnership	
Corporation-State	City: Dallas State: Texas Zip: 75202
Other	ndividual(s) citizenship
Additional name(s) of conveying party(les) attached? 🌠 Yes 🖵 No	Association National Banking Association
	General Fathership
3. Nature of conveyance:	Limited Partnership
Assignment	Corporation-State
Security Agreement Change of Name	Other
Other	If assignee is not domiciled in the United States, a domestic representative designation is attached: 📮 Yes 📮 No
Execution Date: June 26, 2002	(Designations must be a separate document from assignment) Additional name(s) & address( es) attached? Yes Mo
4. Application number(s) or registration number(s):	
A. Trademark Application No.(s)	B. Trademark Registration No.(s)
75/857,567	1,579,560
Additional number(s) at	! tached ☑ Yes ☐ No
5. Name and address of party to whom correspondence	6. Total number of applications and
concerning document should be mailed:	registrations involved:
Name: S. Roxanne Edwards	077.00
Internal Address:	7. Total fee (37 CFR 3.41)\$ <u>865.00</u>
	Enclosed
	Authorized to be charged to deposit account
1201 Main Street D.O. Roy 50784	8. Deposit account number:
Street Address: 1201 Main Street, P.O. Box 50784	
	Winstead: 23-2426 T T T T T T T T T T T T T T T T T T T
Dallac Texas - 75250	ORD ORD
City: Dallas State: Texas Zip: 75250	
	THIS SPACE
<ol><li>Statement and signature.</li><li>To the best of my knowledge and belief, the foregoing inform</li></ol>	nation is true and correct and any attached copy is a true
copy of the original document.	CI $I$ .
S. Roxanne Edwards	September 18, 2002  January Date

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patent & Trademarks, Box Assignments

Washington, D.C. 20231

Dallas\_\3672910\1 July 1, 2002 9766-855

# LIST OF TRADEMARKS

Owner of Record	Trademark	Applications or
AADC	A - J D - i - u	Registration No.
A-ABC	A and Design	1,576,826
Airtron	Comfort You Can Count On	2,060,710
Airtron	Airtron	2,020,856
Airtron	Airtron	952,414
Callahan Roach	Portaware	2,106,916
Callahan Roach	Portaware	2,106,915
Commercial Air	Total Site Solutions	75/462,090
Encompass Services	Encompass	76/103,169
Corporation		
Encompass Services	Encompass Services Corporation	76/103,419
Corporation		
Encompass Services	Encompass	76/103,412
Corporation		
Encompass Services	Encompass Logo	76/103,413
Corporation		
Encompass Services	Encompass Electrical Technologies	78/021,081
Corporation		
Encompass Services	Encompass Mechanical Services	78/021,083
Corporation		,
Encompass Services	Encompass Industrial Services	78/021,084
Corporation		,
Encompass Services	Encompass Residential Services	78/021,085
Corporation	2	
Encompass Services	Encompass National Accounts	78/021,086
Corporation		
Encompass Services	Encompass Cleaning Systems	78/021,088
Corporation	Zneempuss creaming systems	10.021,000
Encompass Services	Encompass Network Services	78/021,091
Corporation	Encompass Network Services	, 0, 021,091
Evans Services	Evans Services	75/552,783
GroupMAC	Pathways	75/853,260
GroupMAC	Encompass	75/925,170
GroupMAC	Encompass Facility Services	75/921,824
GroupWAC	Corporation-Design	131321,024
Committee	Encompass Facility Services	75/925,172
GroupMAC		131923,112
	Corporation	2.470.172
GroupMAC	Master PM	2,479,173
GroupMAC	Service 1	75/729,183
Hallmark Air	It All Begins With Good Service	2,039,480
Hallmark Air	Silver Platter	1,934,330
Wayzata, Inc.	Build To Last	78/064,649
Wayzata, Inc.	How Buildings Run	78/064,681
Wayzata, Inc.	Smartbuilding	78/089,513
Wayzata, Inc.	Whatever It Takes	78/062,670
Wayzata, Inc.	All Systems Go	78/064,657

DALLAS\_1\3672905\1 9766-855 09/17/2002

### NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS NOTICE OF SECURITY INTEREST IN TRADEMARKS (this "Agreement") is entered into as of June 26, 2002, among ENCOMPASS SERVICES CORPORATION, a Texas corporation (formerly Group Maintenance America Corp., the "Company"), the Domestic Subidiaries (as defined in that certain Credit Agreement as defined below) of the Company (collectively the "Debtors" and each individually, the "Debtor") and BANK OF AMERICA, N.A., a national banking association, as administrative agent (the "Administrative Agent") for itself and for each lender under the Credit Agreement (the "Secured Parties").

### **RECITALS:**

- A. The Debtors, Administrative Agent and the Secured Parties entered into that certain Credit Agreement, dated as of February 22, 2000 (as has been or may be, amended, modified, supplemented or restated from time to time, the "Credit Agreement"). Capitalized terms used herein and not otherwise defined herein shall have the meanings given to them in the Credit Agreement.
- B. Pursuant to the Credit Agreement, the Debtors and the Administrative Agent have entered into that certain Amended and Restated Secuirty Agreement dated as of June 26, 2002 (as the same has been and may be amended, modified, supplemented or restated from time to time, the "Security Agreement") pursuant to which each Debtor has granted to the Administrative Agent for the benefit of the Administrative Agent and the Secured Parties a lien on and security interest in certain Intellectual Property described therein and including, but not limited to, those described in attached "Schedule A." "Intellectual Property" as used herein, shall mean all Copyrights, Copyright Licenses, Patents, Patent Licenses, Trademarks and Trademark Licenses, as each is defined in the Security Agreement.
- C. It is a condition to the Administrative Agent's and the Secured Parties' obligations under the Credit Agreement that the parties hereto execute this Agreement to memorialize the granting of the security interest in and to the Intellectual Property in a form suitable for recording in the United States Patent and Trademark Office and/or the United States Copyright Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to the terms and conditions of the Security Agreement, the parties hereto agree as follows:

- 1. <u>Grant of Security Interest</u>. To secure all now existing or hereafter arising obligations owing by the Debtors, each Debtor hereby grants to the Administrative Agent a security interest in all of such Debtors' right, title and interest in and to the Intellectual Property, including all rights and interest associated with the foregoing including any licenses, license rights and royalties of all rights to sue or by opposition or cancellation proceedings for past, present and future infringements of such rights; and all proceeds of the foregoing.
- 2. <u>Miscellaneous</u>. This Agreement cannot be altered, amended, modified or supplemented in any way, except by a writing signed by the Debtors and the Administrative

DALLAS\_1\3681599\1 9766-855 07/31/2002

Agent. All grants, covenants and agreements contained in this Agreement shall bind and inure to the benefit of the parties hereto and their respective successors and assigns; provided, however, that no Debtor may delegate or assign any of its duties or obligations under this Agreement without the prior written consent of the Administrative Agent. THE ADMINISTRATIVE AGENT RESERVES THE RIGHT TO ASSIGN ITS RIGHTS AND OBLIGATIONS UNDER THIS AGREEMENT IN WHOLE OR IN PART TO ANY PERSON OR ENTITY.

GOVERNING LAW. THIS AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH THE LAWS OF THE STATE OF TEXAS, WITHOUT REFERENCE TO THE RULES THEREOF RELATING TO CONFLICTS OF LAW. EACH DEBTOR HEREBY IRREVOCABLY SUBMITS ITSELF TO THE JURISDICTION OF THE STATE AND FEDERAL COURTS LOCATED IN TEXAS, AND AGREES AND CONSENTS THAT SERVICE OF PROCESS MAY BE MADE UPON IT IN ANY LEGAL PROCEEDING RELATING TO THIS AGREEMENT OR ANY OTHER RELATIONSHIP BETWEEN THE ADMINISTRATIVE AGENT AND SUCH DEBTOR BY ANY MEANS ALLOWED UNDER STATE OR FEDERAL LAW. ANY LEGAL PROCEEDING ARISING OUT OF OR IN ANY WAY RELATED TO THIS AGREEMENT OR ANY OTHER RELATIONSHIP BETWEEN THE ADMINISTRATIVE AGENT AND ANY DEBTOR SHALL BE BROUGHT AND LITIGATED EXCLUSIVELY IN ANY ONE OF THE STATE OR FEDERAL COURTS LOCATED IN TEXAS, HAVING JURISDICTION UNLESS THE ADMINISTRATIVE AGENT SHALL ELECT OTHERWISE. THE PARTIES HERETO HEREBY WAIVE AND AGREE NOT TO ASSERT, BY WAY OF MOTION, AS A DEFENSE OR OTHERWISE, THAT ANY SUCH PROCEEDING IS BROUGHT IN AN INCONVENIENT FORUM OR THAT THE VENUE THEREOF IS IMPROPER.

(The remainder of this page intentionally left blank)

DALLAS\_1\3681599\1 9766-855 07/31/2002

IN WITNESS WHEREOF, the Debtors and the Administrative Agent have executed this Agreement by their duly authorized officers as of the date first above written.

## **DEBTORS**:

**ENCOMPASS SERVICES** CORPORATION

By:

Name: Darren B. Miller Title: Senior Vice President

ENCOMPASS MANAGEMENT CO.

By:

Name: Gray H. Muzzy

Title: Senior Vice President

**ENCOMPASS ELECTRICAL TECHNOLOGIES - ROCKY** MOUNTAINS, INC.

By:

Name: Daniel W. Kipp

Title: Vice President

### **GUARANTORS:**

A-1 Mechanical of Lansing, Inc.

AA Advance Air, Inc.

AA Jarl, Inc.

A-ABC Appliance, Inc.

A-ABC Services, Inc.

Air Conditioning, Plumbing & Heating Service Co., Inc.

Aircon Energy Incorporated

Air Systems, Inc.

Airtron, Inc.

Airtron of Central Florida, Inc.

American Air Company, Inc.

AMS Arkansas, Inc.

B&R Electrical Services, Inc.

Building One Commercial, Inc.

Building One Service Solutions, Inc.

BUYR, Inc.

Callahan Roach Products & Publications, Inc.

Cardinal Contracting Corporation

Central Carolina Air Conditioning Company

Chapel Electric Co.

Charlie Crawford, Inc.

Colonial Air Conditioning Company

Commercial Air Holding Company

CONCH Republic Corp.

Costner Brothers, Inc.

Delta Innovations, Ltd., a limited liability company, by Roth Companies Incorporated, its sole member

Divco, Inc.

**Dynalink Corporation** 

EET Holdings, Inc.

Electrical Contracting, Inc.

Encompass Capital, Inc., formerly Commercial Air, Power & Cable, Inc., successor by merger to Central Air Conditioning Contractors, Inc.

and Tower Electric Company

Encompass Capital, L.P., by CONCH Republic

Corp., its general partner

Encompass Central Plains, Inc., formerly The Lewis Companies, Inc.

DALLAS 1\3681599\1

9766-855 07/31/2002

- Encompass Constructors, Inc., formerly Atlantic Industrial Constructors, Inc. and successor by merger with Hungerford Mechanical Corporation
- Encompass Design Group, Inc., formerly Engineering Design Group, Inc.
- Encompass Electrical Technologies Central Tennessee, Inc.
- Encompass Electrical Technologies Eastern Tennessee, Inc.
- Encompass Electrical Technologies Florida, LLC, by EET Holdings, Inc., its sole member
- Encompass Electrical Technologies Georgia, Inc.
- Encompass Electrical Technologies, Inc., formerly Continental Electrical Construction Co. and successor by merger with Barr Electric Corp. and Gregory Electric, Inc.
- Encompass Electrical Technologies, Inc., formerly Oil Capital Electric, Inc.
- Encompass Electrical Technologies Midwest, Inc., formerly Town & Country Electric, Inc. successor by merger to SKCE, Inc., SKCE Electric, Inc., Cramar Electric, Inc. and Pro Wire Security Systems, Inc.
- Encompass Electrical Technologies North Carolina, Inc.
- Encompass Electrical Technologies North Florida, Inc.
- Encompass Electrical Technologies of Nevada,
- Encompass Electrical Technologies of New England, Inc.
- Encompass Electrical Technologies of Texas, Inc.
- Encompass Electrical Technologies Projects Group, Inc.
- Encompass Electrical Technologies South Carolina, Inc.
- Encompass Electrical Technologies Southeast, Inc., formerly Regency Electric Company, Inc. and successor by merger with Encompass Electrical Technologies Jacksonville, Inc.
- Encompass Electrical Technologies Western Tennessee, Inc.

DALLAS\_1\3681599\1

9766-855 07/31/2002

Encompass Facility Services, Inc.

Encompass Global Technologies, Inc.

Encompass Ind./Mech. of Texas, Inc.

Encompass Industrial Services Southwest, Inc., formerly Gulf States, Inc.

Encompass Mechanical Services of Elko, Inc., formerly Snyder Mechanical

Encompass Mechanical Services – Rocky Mountains, Inc., formerly Robinson Mechanical Company

Encompass Mechanical Services Southeast, Inc.,

successor by merger to C.R. Hipp
Construction, Inc., Del Air Service Company,
Inc., Sibley Services, Incorporated and Reliable
Mechanical, Inc.

Encompass Power Services, Inc., formerly EDG Power Services, Inc.

Encompass Residential Services of Houston, Inc., formerly Sterling Air Conditioning, Inc.

Encompass Services Holding Corp.

Encompass Services Indiana L.L.C., by Airtron, Inc., Cardinal Contracting Corporation, Paul E. Smith Co., Inc., and Roth Companies Incorporated, its members

ESR PC, L.P., by CONCH Republic Corp., its general partner

EWG Holdings, Inc.

Evans Services, Inc.

FacilityDirect.com, LLC, by Building One Service Solutions, Inc., its sole member

The Farfield Company

Ferguson Electric Corporation

Fred Clark Electrical Contractor, Inc.

Gamewell Mechanical, Inc.

Garfield-Indecon Electrical Services, Inc., successor by merger with Clark Converse Electric Service, Inc.

Gilbert Mechanical Contractors, Inc.

GroupMAC Texas, L.P., by Encompass Services Holding Corp., its general partner

Hallmark Air Conditioning, Inc.

HPS Plumbing Services, Inc.

HVAC Services, Inc.

DALLAS\_1\3681599\1

9766-855 07/31/2002

Interstate Building Services, L.L.C., by Building One Service Solutions, Inc., its sole member

Isla Morada, LLC, by CONCH Republic Corp., its sole member

Ivey Mechanical Services, L.L.C., by Encompass Mechanical Services Southeast, Inc., its sole member

K&N Plumbing, Heating and Air Conditioning, Inc.

Laney's, Inc.

Lexington/Ivey Mechanical Company, L.L.C., by Encompass Mechanical Services Southeast, Inc., its sole member

Linford Service Co.

L.T. Mechanical, Inc.

MacDonald-Miller Co., Inc.

MacDonald-Miller Industries, Inc.

MacDonald-Miller of Oregon, Inc.

MacDonald-Miller Service, Inc.

Masters, Inc.

Mechanical Services of Orlando, Inc.

Merritt Island Air & Heat, Inc.

National Network Services, Inc.

National Network Services Northwest, LLC, by EWG Holdings, Inc., its sole member

Omni Mechanical Company

Omni Mechanical Services, by Omni Mechanical Company, general partner

Pacific Rim Mechanical Contractors, Inc.

Paul E. Smith Co., Inc.

Phoenix Electric Company

Ray's Plumbing Contractors, Inc., formerly Ray and Claude Goodwin, Inc.

Regency Electric Company South Florida Office, Inc.

Riviera Electric of California, Inc.

Romanoff Electric Corp.

Roth Companies Incorporated

Sanders Bros., Inc.

Sequoyah Corporation

S.L. Page Corporation, successor by merger with Hydro Cooling, Inc.

Southeast Mechanical Service, Inc.

DALLAS 1\3681599\1

9766-855 07/31/2002

Stephen C. Pomeroy, Inc.

Sun Plumbing, Inc.

Taylor-Hunt Electric, Inc.

Team Mechanical, Inc.

Tri-City Electrical Contractors, Inc.

Tri-M Corporation, successor by merger with

Costa and Rihl, Inc. and Encompass Plumbing,

Inc.

Tri-State Acquisition Corp.

United Acquisition Corp.

United Service Alliance, Inc.

Van's Comfortemp Air Conditioning, Inc.

Vantage Mechanical Contractors, Inc.

Vermont Mechanical, Inc.

Wade's Heating & Cooling, Inc.

Watson Electrical Construction Co.

Weigold & Sons, Inc.

Willis Refrigeration, Air Conditioning & Heating,

Inc.

Wilson Electric Company, Inc.

Yale Incorporated

By:

Name: Gray H. Muzzy

Title: Vice President

Acting on Behalf of Each of the Above

ADMINISTRATIVE AGENT/SECURED PARTY:

BANK OF AMERICA, N.A., as the Administrative Agent\_

By:

Name: William E. Livingstone, IV

Title: Managing Director

DALLAS\_1\3681599\1

9766-855 07/31/2002

SCHEDULE A

# INTELLECTUAL PROPERTY OF THE BORROWER AND ITS SUBSIDIARIES

Country of None     Country of Registration     Applications or Registration No.     Registration or Filing Date     Expiration Date       None     None				COPYR	IGHTS		
None	Owner of Record	Country of Registration	Copyright	Applications or Registration No.	Registration or Filing Date	Expiration Date	Title
	None						

	COPYRIGHT LICENSES	
Name of Agreement	Copyright	Date of Agreement
None		
	j	

			PATENTS			
Owner of Record After Assignment Agreements are Filed	Country of Origin	Patent Modification	Applications or Registration No.	Registration or Filing Date	Issue Date (if known)	Expiration Date
None						

Nane
------

		IKADEMAKKS	q			
Owner of Record	Country or State of Registration	Trademark	Applications or Registration No.	Filing Date	Expiration Date	Goods
A-ABC	SO	A and Design	1,579,560	02/17/98	04/23/02	Retail sales appliances
A-ABC	SO	A and Design (registration inactive, new filing pending)	1,589,334	86/17/70	06/27/00	HVAC contracting and service
A-ABC	SO	A and Design	1,576,826	02/21/89	04/29/00	Appliance repair service
A-ABC	MA	A and Design	417,40a	08/31/88	08/03/08	Appliance repair service
A-ABC	TX	A Stylized Letters	40,316	06/14/82	06/14/12	Appliance repair service
A-ABC	TX	A Stylized Letters	40,317	06/14/82	06/14/12	Appliance repair service
A-ABC	ОМ	A and Design	S8,413	10/10/84	10/10/04	Retail sales appliances
A-ABC	TX	A and Design	48,942	12/15/88	12/15/08	Appliance repair service
AIRC	8	APH	79,860	08/12/92	02/08/08	Construction and repair
AIRC	НО	Quiggin & Son	2,852	02/08/78	02/08/08	Construction and repair
Airtron	SO	Comfort You Can Count On	2,060,710	12/22/95	08/13/07	HVAC contracting and service
Airtron	Sn	Airtron	2,020,856	12/22/95	03/03/07	HVAC contracting and service
Airtron	SO	Airtron	952,414	02/10/01	04/30/03	HVAC contracting and service
Building One Services	NS	Elite Service Plan	75/857,567	11/24/99	N/A	Inspect, repair, bldg maintenance
Building One Services	SN	Building One Service Design (registration inactive, new filing pending)	75/560,732	86/87/60	N/A	Bldg maintenance and construction
Building One Services	ns	Building One Services Corporation (registration inactive, new filing pending)	75/535,797	08/10/98	N/A	Bldg maintenance and construction
Callahan Roach	Sn	Portaware	2,106,916	09/11/97	01/21/08	Computer programming service
Callahan Roach	SN	Portaware	2,106,915	09/11/60	01/21/08	Computer programming service
Commercial Air	SO	Total Site Solutions	75/462,090	04/03/98	N/A	HVAC programming/install hardware
Costner Brothers	SC	Service You Can TrustFrom People You Know	SM#3	08/08/95	N/A	HVAC sales and service
Costner Brothers	SC	Service Is Our Life	SM#1	98/08/95	N/A	Advertising coupons
Costner Brothers	NC	Service Is Our Life	T-11,614	07/14/95	07/14/05	HVAC sales and service
Costner Brothers	NC	Service You Can TrustFrom People You Know	T-11,613	07/14/95	07/14/05	HVAC sales and service
Consolidated Capital	US	Facilitech Services (registration inactive)	75/492,889	05/29/98	N/A	Building maintenance service
Consolidated Capital	OS	Facilitech Services (registration inactive)	75/492,890	05/29/98	A/Z	Building maintenance service
DIVCO	SE	DIVCO, INC.	973,041	08/30/88	08/30/08	HVAC/mechanical contracting service
Encompass Services Corporation	CIS	Encompass	76/103,169	02/04/00	A/A	HVAC repair and maintenance
Encompass Services Corporation	CS	Encompass Services Corporation & Design	76/103,419	08/04/00	N/A	HVAC repair and maintenance
Encompass Services Corporation	SO	Encompass & Design	76/103,412	08/04/00	N/A	HVAC repair and maintenance
Encompass Services Corporation	SN	Encompass Logo	76/103,413	08/04/00	A/A	HVAC repair and maintenance
Encompass Services Corporation	US	Encompass Electrical Technologies	78/021,081	08/14/00	A/A	HVAC repair and maintenance
Encompass Services Corporation	US	Encompass Mechanical Services	78/021,083	08/14/00	N/A	HVAC repair and maintenance
Encompass Services Corporation	SO	Encompass Industrial Services	78/021,084	08/14/00	A/A	HVAC repair and maintenance
Encompass Services Corporation	US	Encompass Residential Services	78/021,085	08/14/00	N/A	HVAC repair and maintenance
Encompass Services Corporation	NS	Encompass National Accounts	78/021,086	08/14/00	A/N	HVAC repair and maintenance
Encompass Services Corporation	ns	Encompass Cleaning Systems	78/021,088	08/14/00	N/A	HVAC repair and maintenance

		IRADEMARKS	8			
Owner of Record	Country or State of	Trademark	Applications or Registration No.	Filing Date	Expiration Date	Goods
	Kegistration	Engranded Matural Continue	78/021 001	08/14/00	N/A	HVAC renair and maintenance
Encompass Services Corporation	SI	Frank Services	75/552.783	09/14/98	N/A	HVAC contracting and service
Evalls Scrvices	BZ	Home of Snuffy Smith	50,101,383	06/06/92	06/06/12	Plumbing and mechanical contracting and
Encompass Services Indiana, LLC	1					service
Encompass Services Indiana, LLC	<u>Z</u>	Home of Snuffy Smith	50,101,384	76/60/90	06/06/12	Plumbing and mechanical contracting and service
GrounMAC	US	Pathways	75/853,260	66/61/11	N/A	HVAC training
GrannMAC	Si	Valley Wide	Unfiled			HVAC contracting and service
GrounMAC	Si	Encompass	75/925,170	00/80/80	N/A	HVAC repair and maintenance
GrounMAC	Sin	Encompass Facility Services Corporation-Design	75/921,824	05/16/00	N/A	HVAC repair and maintenance
GroundAC	Sn	Encompass Facility Services Corporation	75/925,172	05/08/00	N/A	HVAC repair and maintenance
GraninMAC	SO	E-FACS (registration inactive)	75/925,173	00/08/00	NA	HVAC repair and maintenance
GroupMAC	Sn	Master PM	2,479,173	66/L0/01	Status	HVAC repair and maintenance
C V N	21.1	Service 1	75/729.183	06/12/00	N/A	HVAC contracting and service
GroupMAC	118	Comfort Zone (registration inactive)	1.876.621	02/09/94	04/30/05	Newsletter
GroupMAC	Sn	Indoor Environmental News (registration inactive)	1,866,628	02/01/94	03/06/05	Newsletter
Hallmark Air	SN	It All Begins With Good Service	2,039,480	07/11//95	05/18/95	HVAC installation and repair
Hallmark Air	SN	Silver Platter	1,934,330	06/14/94	02/01/06	ADS installation and repair
Hallmark Air	XT	Hallmark Air Conditioning	36,883	11/30/79	11/30/99	HVAC sales and service
Hallmark Air	XX	Hallmark Air Conditioning & Design	36,881	11/30/79	11/30/99	HVAC sales and service
Smith, Paul E. Co.	Z	Design	50,097,299	04/21/86	04/02/06	Plumbing and mechanical contracting and service
Smith, Paul E. Co.	Z	Design	50,097,312	03/27/86	03/27/06	Plumbing and mechanical contracting and service
Van's Comfortemo	FL	Design of Eskimo	T9000000056	01/11/95	01/11/05	HVAC service and pool heating
Wayzata, Inc.	NS	Build to Last	78/064,649	5/21/01	N/A	HVAC repair and maintenance; Bldg construction, design, & repovation
Wayzata Inc	Sil	How Buildings Run	78/064,681	02/06/02	N/A	Building maintenance service
Wayzata, Inc.	Sn	Smartbuilding	78/089,513	10/22/01	N/A	HVAC repair and maintenance; Bldg construction, design, & renovation
Wayzata, Inc.	ns	Whatever it Takes	78/062,670	10/60/50	N/A	HVAC repair and maintenance; Bldg construction, design, & renovation
Wayzata Inc	SD	All Systems Go	78/064,657	03/06/02	N/A	National service offering
Wiegold	H	The Cool Guys Stylized	T15,839	05/05/92	05/05/02 renewal	HVAC contracting and service
					pending	

# TRADEMARK LICENSES

Various Trademark Licenses exist between certain Debtors and the Company granting Debtors rights to use certain Trademarks of the Company.

Various Trademark Licenses also exist between Debtors granting a Debtor the right to use a certain Trademark of another Debtor.

DALLAS\_1\3681018\2 9766-855 07/31/2002

**TRADEMARK RECORDED: 09/23/2002 REEL: 002587 FRAME: 0207**