

10-21-2002

REGISTRATION FORM COVER SHEET

Docket No.:



TRADEMARKS ONLY

56819.00005

Tab setting

To the Honorable 102255776

Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Banc of America Strategic Solutions, Inc. (successor in interest to Greyrock Capital Group)

10-15

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional names(s) of conveying party(ies) Yes No

2. Name and address of receiving party(ies):

Name: Genal Strap, Inc. d/b/a Vogue Strap

Internal Address: _____

Street Address: 31-00 47th Avenue

City: Long Island City State: NY ZIP: 11101

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State New York
- Other

If assignee is not domiciled in the United States, a domestic designation is Yes N
(Designations must be a separate document from Additional name(s) & address(es) Yes N

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: September 30, 2002

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

Annexed
hereto as
Exhibit A

B. Trademark Registration No.(s)

Annexed
hereto as
Exhibit A

Additional numbers

Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Karl M. Zielaznicki

Internal Address: _____

Jenkins & Gilchrist Parker Chapin LLP

The Chrysler Building

Street Address: 405 Lexington Avenue

City: New York State: NY ZIP: 10174

6. Total number of applications and registrations involved:.....

20

7. Total fee (37 CFR 3.41):.....\$ \$515.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

500-672

OFFICE OF PUBLIC RECORDS
2002 OCT 15 AM 11:53
FINANCE SECTION

DO NOT USE THIS SPACE

10/18/2002 LMUELLER 00000054 2474500

01 FC:0521 40.00 OP
02 FC:0522 475.00 OP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Karl M. Zielaznicki

Name of Person Signing

Signature

October 10, 2002

Date

Total number of pages including cover sheet, attachments, and

5

Exhibit A

I. US Trademark Registrations:

<u>Mark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>
ROBOWRAP	2,474,500	7/31/01
ROBOBAND	2,462,720	6/19/01
KREISLER	2,380,875	8/29/00
FLEX-ON	2,332,179	3/21/00
SPORT WRAP	2,300,890	12/14/99
PRO-STRAP	2,341,792	4/11/00
K (image)	1,877,551	2/7/95
KREISLER	1,771,348	5/18/93
SWITCHASTRAP	1,395,617	6/3/86
TROOPER	1,353,962	8/13/95
SPORTSTRAP	1,344,294	6/25/85
RIP-OFFS BY REGAL	1,267,094	2/14/84
FLEX-ON BY KREISLER	1,275,068	4/24/84
MARAUDER	1,072,630	9/6/77
TAPER-FLEX	1,072,629	9/6/77
FASHIONFLEX	1,072,628	9/6/77
REGAL	834,324	8/29/67
DURA FLEX (stylized)	797,785	10/19/65
KREISLER (stylized)	750,165	5/28/63

II. US Trademark Applications:

<u>Mark</u>	<u>Appln No.</u>	<u>Filing Date</u>	<u>Status</u>
SPLURGE!	78/001,990	3/31/00	Pending

CONFIRMATORY TRADEMARK ASSIGNMENT

This **CONFIRMATORY TRADEMARK ASSIGNMENT** is made this 30th day of September, 2002 by Banc of America Strategic Solutions, Inc. (successor in interest to Greyrock Capital Group) (the "Seller Party") and Genal Strap, Inc. d/b/a Vogue Strap, a New York corporation ("Buyer").

WHEREAS, Seller Party previously conveyed unto Buyer, pursuant to Section 9-610 of the Uniform Commercial Code, a Secured Party Sale Agreement dated February 1, 2002 (the "Sale Agreement") between Seller Party, Buyer and Regal Industries, Inc., a Pennsylvania corporation (formerly known as RII Acquisition Corp.) (the "Company") and related Bill of Sale, all right, title and interest of Secured Party in and to certain assets acquired through foreclosure from the Company as set forth on Schedule 2.1 of the Sale Agreement including, without limitation, the trademark registrations and trademark applications set forth on Schedule A hereto (hereinafter, the "Trademark Properties").

WHEREAS, the parties wish to confirm and record this assignment in the records of the United States Patent and Trademark Office.

NOW THEREFORE, for good and valuable consideration, the past receipt and sufficiency of which is hereby acknowledged, the Secured Party does hereby confirm, sell, assign, transfer and convey to the Buyer, and its successors and assigns, all of Secured Party's right, title and interest in and to all of the Trademark Properties, together with the goodwill associated with the Trademark Properties.

Capitalized term used herein and not defined shall have the meanings assigned thereto in the Sale Agreement.

IN WITNESS WHEREOF, the Secured Party has caused this Confirmatory Assignment to be executed and delivered as of this 30th day of September, 2002.

BANC OF AMERICA STRATEGIC SOLUTIONS, INC.

By: Lisa Marshall

Name: LISA MARSHALL

Title: Senior Vice Pres.

Schedule A

I. US Trademark Registrations:

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SPLURGE!	78/001,990	3/31/00	Pending

III. Foreign Registrations:

<u>Mark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Country</u>
KREISLER	B 162,079	N/A	Australia
KREISLER	6,038	N/A	Bermuda
KREISLER	007,124 UCA	N/A	Canada
KREISLER	B808,455	N/A	United Kingdom
KREISLER	562 of 1961 UCA	N/A	Hong Kong
KREISLER	M/B 33,931	N/A	Malaysia
KREISLER	66,684	N/A	New Zealand
KREISLER	B27,060	N/A	Singapore
KREISLER	186,514	N/A	Switzerland
FLEX-ON BY KREISLER	TMA 299,939	N/A	Canada

I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231, on--**October 10, 2002**

Date of Deposit

Karl M. Zielaznicki

Attorney

Signature

October 10, 2002

Date of Signature