

10-28-2002

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)



U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

L.W.G, Inc. 10.21.02
900 Bestgate Road, Suite 100
Annapolis, Maryland 21401
[ ] Individual(s) [ ] Association
[ ] General Partnership [ ] Limited Partnership
[X] Corporation-State Illinois
[ ] Other

Additional name(s) of conveying party(ies) attached? [ ] Yes [X] No

2. Name and address of receiving party(ies)

Name: Bank of America, N.A., as Administrative Agent
Internal Address:
Street Address: 231 South LaSalle Street
City: Chicago State: IL Zip: 60697
[ ] Individual(s) citizenship
[ ] Association
[ ] General Partnership
[ ] Limited Partnership
[ ] Corporation-State
[X] Other a National Banking Association

If assignee is not domiciled in the United States, a domestic representative designation is attached: [ ] Yes [X] No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? [ ] Yes [X] No

3. Nature of conveyance:

[ ] Assignment [ ] Merger
[ ] Security Agreement [ ] Change of Name
[X] Other Notice of Grant of Security Interest

Execution Date: August 30, 2002

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 76/339,726

B. Trademark Registration No.(s) 2,000,833,

1,978,051

Additional number(s) attached [ ] Yes [X] No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Steven D. Thomas
Internal Address: Moore & Van Allen, PLLC
Street Address: 2200 West Main Street
Suite 800
City: Durham State: NC Zip: 27705

6. Total number of applications and registrations involved:

03

7. Total fee (37 CFR 3.41).....\$ 90.00

[X] Enclosed
[X] Authorized to be charged to deposit account

8. Deposit account number:

50-2316

DO NOT USE THIS SPACE

9. Signature.

Steven D. Thomas
Name of Person Signing

Signature

October 21, 2002
Date

Total number of pages including cover sheet, attachments, and document: 04

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

10/28/2002 6TOM11 00000014 76339726

01 FC:8521
02 FC:8522

40.00 OP
50.00 OP

TRADEMARK
REEL: 002605 FRAME: 0552

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7002 OCT 21
FINANCE SECTION
PM 2:05

SCHEDULE 1

L.W.G., Inc.  
(Illinois Corporation)

U.S. Trademarks

Registered Marks

<u>Mark</u>	<u>Registration No.</u>	<u>Registration Date</u>
L W G INCORPORATED	2000833	9/17/96
LWG INCORPORATED	1978051	6/4/96

Pending Application

<u>Mark</u>	<u>Application No.</u>	<u>Filing Date</u>
YOUR TRUSTED ADVISOR	76339726	11/19/01

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

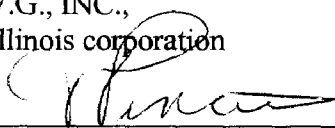
Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of August 30, 2002 (the "Security Agreement") by and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Grantor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

L.W.G., INC.,  
an Illinois corporation

By:   
Name: Theodore I. Pincus  
Title: Treasurer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: \_\_\_\_\_  
Name: Michael Brashler  
Title: Agency Officer

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By: \_\_\_\_\_

Name: Theodore I. Pincus

Title: Treasurer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 

Name: Michael Brashler

Title: Agency Officer

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(Illinois Corporation)

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