

10-28-2002



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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Restortek, Inc. 900 Bestgate Road, Suite 100 Annapolis, Maryland 21401

2. Name and address of receiving party(ies) Name: Bank of America, N.A., as Administrative Agent Internal Address: Street Address: 231 South LaSalle Street City: Chicago State: IL Zip: 60697

3. Nature of conveyance: [ ] Assignment [ ] Merger [ ] Security Agreement [ ] Change of Name [x] Other Notice of Grant of Security Interest Execution Date: August 30, 2002

4. Application number(s) or registration number(s): A. Trademark Application No.(s) B. Trademark Registration No.(s) SEE SCHEDULE

5. Name and address of party to whom correspondence concerning document should be mailed: Name: Steven D. Thomas Internal Address: Moore & Van Allen, PLLC Street Address: 2200 West Main Street Suite 800 City: Durham State: NC Zip: 27705

6. Total number of applications and registrations involved: 09 7. Total fee (37 CFR 3.41): \$ 240.00 [x] Enclosed [x] Authorized to be charged to deposit account 8. Deposit account number: 50-2316

DO NOT USE THIS SPACE

9. Signature: Steven D. Thomas Name of Person Signing Signature Date: October 21, 2002

Total number of pages including cover sheet, attachments, and document: 04

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

10/28/2002 6T0H11 00000010 2083448

01 FC:0521 02 FC:0532 40.00 OP 200.00 OP

TRADEMARK REEL: 002605 FRAME: 0559

OFFICE OF PUBLIC RECORDS FINANCE SECTION 2002 OCT 21 PM 1:59

SCHEDULE 1

RestorTek, Inc.  
(Illinois Corporation)

U.S. Trademarks

Registered Marks

	Registration No.	Registration Date
CRYOBLASTER	2083448	7/29/97
DYNAK	2006407	10/8/96
VITRON	2006406	10/8/96
PARAZINE	2010240	10/22/96
GLOWSAN	2010239	10/22/96
LEXOR	2010230	10/22/96
AMAX	2043089	3/11/97
RESTORTEK	1976604	5/28/96
CRYOBLAST	1976600	5/28/96

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of August 30, 2002 (the "Security Agreement") by and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Grantor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

RESTORTEK, INC.,  
an Illinois corporation

By: 

Name: Theodore I. Pincus

Title: Treasurer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: \_\_\_\_\_

Name: Michael Brashler

Title: Agency Officer

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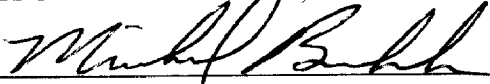
Very truly yours,

RESTORTEK, INC.,  
an Illinois corporation

By: \_\_\_\_\_  
Name: Theodore I. Pincus  
Title: Treasurer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:   
Name: Michael Brashler  
Title: Agency Officer

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