11-19-2002 Form **PTO-1594** U.S. DEPARTMENT OF COMMERCE (Rev. 10/02) U.S. Patent and Trademark Office OMB No. 0651-0027 (exp. 6/30/2005) 102284972 Tab settings ⇒ ⇒ ⇒ To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. 1. Name of conveying party(ies): 2. Name and address of receiving party(ies) 18.36.05 Name: Universal City Studios LP Universal City Studios LLC Internal Address: Association Individual(s) Street Address: 100 Universal City Plaza General Partnership Limited Partnership City: Universal City State: CA Zip: 91608 Corporation-State Other Delaware limited liability company Individual(s) citizenship_____ Association Additional name(s) of conveying party(ies) attached? Yes V No General Partnership 3. Nature of conveyance: Limited Partnership Delaware Assignment Merger Corporation-State Change of Name Security Agreement Other_ If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No Other Execution Date: 5/2/02 4. Application number(s) or registration number(s): A. Trademark Application No.(s) B. Trademark Registration No.(s) see attached ✓ Yes Additional number(s) attached No 5. Name and address of party to whom correspondence 6. Total number of applications and 23 concerning document should be mailed: registrations involved: Name: Anne B. Nielsen 7. Total fee (37 CFR 3.41).....\$ 590.00 Internal Address: LRW - 6th Floor Enclosed Authorized to be charged to deposit account 8. Deposit account number: 100 Universal City Plaza Street Address: 50-0333 City: Universal City State: CA Zip: 91608 DO NOT USE THIS SPACE 9. Signature. __ October 25, 2002 Anne B. Nielsen Name of Person Signing Date

Total number of pages including cover sheet, altachments, and document:

Mall documents to be recorded with required cover sheet information to:

76326978 Commissioner of Patent & Trademarks, Box Assignments

Washington, D.C. 20231

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APPLICATIONS

NOTHING	BUT	THE	GOOD	STUFF	76/326978
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REGISTRATIONS

BE A MOVIE MOGUL & DESIGN	1494577
BLOCK U & DESIGN	851062
DRAGNET	634477
FTV & DESIGN	1494572
MCA	1319774
MCA	1319775
MCA	1304131
MCA	1321263
MCA	1268768
MCA	1143727
MCA	1318682
MCA	1318683
MCA	1294047
MCA	1018732
MCA UNIVERSAL HOME VIDEO	1645045
& GLOBE DESIGN	
MCA VIDEOCASSETTE INC.	1175988
& DESIGN	
MOVIE MOGUL	1450099
AMPHITHEATRE DESIGN	1335870
AMPHITHEATRE DESIGN	1338428
AMPHITHEATRE LOGO	1105800
UNIVERSAL AMPHITHEATRE	1113801

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State of Delaware Certificate of Conversion Universal City Studios LLC

The undersigned, the general partner of Universal City Studios LP, for the purpose of converting Universal City Studios LLC to Universal City Studios LP, under the provisions and subject to the requirements of the State of Delaware (particularly Chapter 17, Title 6 of the Delaware Code and the acts amendatory thereof and supplemental thereto, and known, identified, and referred to as the "Delaware Revised Uniform Limited Partnership Act"), hereby certifies that:

- 1. The date on which the limited liability company was first formed is May 1, 2002, by means of a conversion of Universal City Studios, Inc., a corporation formed in the state of Delaware on September 29, 1965;
 - 2. The jurisdiction where the limited liability company was first formed is Delaware;
- 3. The name of the limited liability company immediately prior to the filing of this certificate is Universal City Studios LLC; and
- 4. The name of the limited partnership as set forth in its Certificate of Limited Partnership, which is being filed concurrently with this Certificate of Conversion in accordance with Section 17-217(b) of the <u>Delaware Revised Uniform Limited Partnership Act</u> is Universal City Studios LP.

[Remainder of page intentionally left blank.]

STATE OF DELAWARE SECRETARY OF STATE DIVISION OF CORPORATIONS FILED 10:00 AM 05/02/2002 020280616 - 0630910 IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion on this decitary of 1004, 2002.

USI Entertainment Inc.

By: Share Game.
Title: Secrety

816803.1

RECORDED: 10/30/2002

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