Form PTO-1594	11-29-2		T U.S. DEPARTMENT OF COMMERC
(Rev. 10:02) OMB No. 0651-0027 (exp. 6/30/2005)			U.S. Patent and Trademark Offi
Tab settings ⇒ ⇒ ▼	102296		<u> </u>
To the Honorable Commissioner of	f Patents and Trademarks:	Please record the attac	ched original documents or copy thereof.
Name of conveying party(ies):		1	ress of receiving party(ies) rsal City Studios LLC
Universal City Studios, Inc.		Internal Address:	
Individual(s)	Association	Street Address:	100 Universal City Plaza
General Partnership	Limited Partnership		City State: CA Zip: 91608
Corporation-State OtherDelaware		l <u> </u>	
Other			citizenship
Additional name(s) of conveying party(ies)	) attached? Yes No	j ,	
Nature of conveyance:		General Part	nership
Assignment		Limited Partr	nership
	Merger		State
Security Agreement	Change of Name		ware limited liability company
Other Execution Date: 5/1/02		representative design (Designations must be	miciled in the United States, a domestic nation is attached. Yes No No nation assignment) address(es) attached? Yes No No
. Application number(s) or registration	n number(s):		
A. Trademark Application No.(s)	i	B. Trademark R	Registration No.(s)
			JURASSIC, Reg. No. 2296527
	Additional number(s) atta		No
. Name and address of party to whom		6. Total number of	
oncerning document should be mailed:			olved: 1
ame: Anne B. Nielsen			
nternal Address: LRW - 6th Floor		7. Total fee (37 CF	R 3.41)\$ <u>40.00</u>
		Enclosed	
		Authorized	to be charged to deposit account
Street Address:100 Universal City Plaza		8. Deposit account	number:
		50-0333	CO CO
City: Universal City State: CA Z	Zip: 91608		
Signature.	DO NOT USE 1	THIS SPACE	
Organications.			
	0	1	
	//	/ <b>T</b>	_
nne B. Nielsen	Muni	//	11/19/02
nne B. Nielsen Name of Person Signing		hature	11//9/02 Date

## Certificate of Conversion of Universal City Studies, Inc. to Universal City Studies LLC

This Certificate of Conversion to Limited Liability Company, dated as of how 1, 2002, has been duly executed and is being filed by Universal City Studios, Inc., a Delaware corporation (the "Converting Corporation"), to convert the Converting Corporation to Universal City Studios LLC (the "Resulting LLC") under the applicable provisions of the Delaware Limited Liability Company Act (6 Del. C. § 18-101, et seq.) and the General Corporation Law of the State of Delaware (8 Del. C. § 101, et seq.) (the "DGCL").

- 1. The Converting Corporation was first incorporated on September 29, 1965, by means of the filing of a certificate of incorporation with the Secretary of State of the State of Delaware on such date. The jurisdiction of the Converting Corporation at the time it was first incorporated was the State of Delaware. The jurisdiction of the Converting Corporation immediately prior to the filing of this Certificate of Conversion to Limited Liability Company is the State of Delaware.
- 2. The name of the Converting Corporation immediately prior to the filing of this Certificate of Conversion to Limited Liability Company is Universal City Studios, Inc.
- 3. The name of the limited liability company into which the Converting Corporation shall be converted, as set forth in the limited liability company's certificate of formation, which is being filed concurrently with this Certificate of Conversion, is Universal City Studios LLC.
- 4. The conversion of the Converting Corporation to the Resulting LLC has been approved in accordance with the provisions of Sections 228 and 266 of the DGCL.
- 5. The conversion of the Converting Corporation to the Resulting LLC shall be effective upon the filing of this Certificate of Conversion to Limited Liability Company and of a certificate of formation of the Resulting LLC with the Secretary of State of the State of Delaware.

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STATE OF DELAMARE SECRETARY OF STATE DIVISION OF CORPORATIONS FILED 10:30 AN 05/01/2002 020276950 - 0630910

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REEL: 002624 FRAME: 0766

## Signature Page to Certificate of Conversion to Limited Liability Company

IN WITNESS WHEREOF, the undersigned have caused this Certificate of Conversion to Limited Liability Company to be executed on this 1st day of 1002.

UNIVERSAL CITY STUDIOS, INC. (the "Converting Corporation"), a Delaware corporation

By: - C TO

Title: Corperate Servetary

[818234.]]

TRADEMARK
REEL: 002624 FRAME: 0767

**RECORDED: 11/25/2002**