



12-10-2002



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Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

FSI/MFP, Inc.

12-3-02

- Individual(s) Association General Partnership Limited Partnership Corporation-State Delaware Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: AmSouth Bank, as Agent

Internal Address: c/o AmSouth Capital Corp.

Street Address: 350 Park Avenue, 20th Floor

City: New York State: NY Zip: 10022

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Other Banking Institution

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other Assignment for Security

Execution Date: November 26, 2002

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 1,903,731

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Anita Baker, Esq.

Internal Address: Kaye Scholer LLP

Street Address: 425 Park Avenue

City: New York State: NY Zip: 10022

6. Total number of applications and registrations involved:

8

7. Total fee (37 CFR 3.41): \$ 215.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Johanne R. Rémy

Name of Person Signing

Signature

Date Nov 29, 2002

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

12/09/2002 LMUELLER 0000148 1903724 NO-000 OP 175-00-00 01 FC: 0521 02 FC: 0522

**SCHEDULE 2-A TO GRANT OF SECURITY****TRADEMARKS**

<b>Grantor and nature of interest (e.g. owner, licensee)</b>	<b>Registered Trademark</b>	<b>Registration Number</b>	<b>Date Registered</b>	<b>Country of Registration</b>
FSI/MFP, Inc. (owner)	PIZZA FINGERS	1,903,731	07-04-95	United States
FSI/MFP, Inc. (owner)	CRAB BITES	1,870,710	12-27-94	United States
FSI/MFP, Inc. (owner)	ISLAND COTTAGE	1,817,503	01-18-94	United States
FSI/MFP, Inc. (owner)	EGG ROLL BITES	1,720,533	09-29-92	United States
FSI/MFP, Inc. (owner)	PIZZA BITES	1,593,255	04-24-90	United States
FSI/MFP, Inc. (owner)	EGG ROLL BITES	1,367,216	10-22-85	United States
FSI/MFP, Inc. (owner)	PIZZA BITES	1,261,356	12-13-83	United States
FSI/MFP, Inc. (owner)	MATLAW'S	1,249,154	08-23-83	United States

ASSIGNMENT FOR SECURITY

(TRADEMARKS)

WHEREAS, FSI/MFP, Inc., a Delaware corporation (herein referred to as "Assignor"), has adopted, used and is using the trademarks listed on the annexed Schedule 2-A, which trademarks are registered in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, Assignor, certain affiliates thereof, certain financial institutions named therein (the "Lenders"), AmSouth Bank, as agent for the Lenders (in such capacity, together with any successor agent, "Assignee"), AmSouth Capital Corp., as administrative agent, and the guarantors named therein are parties to the Loan and Security Agreement dated as of the date hereof, and Assignee and the Lenders are desirous of having a security interest and mortgage in favor of Assignee on the above-identified property in order to secure the payment of certain obligations of Assignor now or hereafter owing to Assignee and the Lenders;

WHEREAS, Assignor has entered into a Security Agreement and Mortgage-Trademarks and Patents dated the date hereof (as it may be amended, supplemented, or otherwise modified from time to time, the "Agreement") with Assignee;

WHEREAS, pursuant to the Agreement, Assignor has granted to Assignee a security interest in, and mortgage on, all right, title and interest of Assignor in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations, as defined in the Agreement; and

Notwithstanding the foregoing provisions of this paragraph, such grant of a security interest shall not extend to, and the term "Collateral" shall not include, any contract rights and other general intangibles to which the Assignor is a party or any of its rights or interests thereunder, to the extent that such contract rights and other general intangibles are not assignable or capable of being encumbered under the terms thereof.

WHEREAS, when the Secured Obligations (other than contingent and indemnification) have been indefeasibly paid and performed in full, the Commitments have been terminated and all outstanding Letters of Credit have been canceled or have expired (or have been cash collateralized or backed up by letters of credit pursuant to Section 2.4(j) of the Loan and Security Agreement), this Assignment for Security shall terminate and Assignee, at the expense of Assignor, will execute and deliver to Assignor all instruments reasonably requested by Assignor to acknowledge termination of this Assignment for Security and will release the Trademarks from the security interest created hereby and under the Agreement.

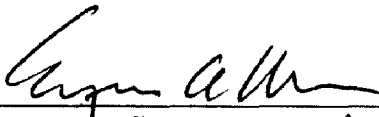
NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby further grant to Assignee a security interest in, and mortgage on, the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Assignor does hereby further acknowledge and affirm that the rights and remedies of Assignee with respect to the security interest in and mortgage on the Collateral made and granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Assignee's address is c/o AmSouth Capital Corp., 350 Park Avenue, 20th Floor, New York, New York 10022.

IN WITNESS WHEREOF, Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the 26 day of November, 2002.

FSI/MFP, INC.

By:   
Name: Eugene A. Welka  
Title: President and CEO



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New York, New York 10022-3598  
212 836-8000  
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November 29, 2002

**BY HAND DELIVERY**

Commissioner of Patents and Trademarks  
Box Assignments  
Washington, D.C. 20231

**Re: FSI/MFP, Inc. - Trademark Registration No.  
1,903,731 et. al.**

Dear Mr./Mrs. Commissioner:

Enclosed please find the Trademark Recordation Form Cover Sheet conveying a trademark Assignment for Security between FSI/MFP, Inc., a Delaware corporation, and AmSouth Bank, as agent. Also included is the required check in the amount of \$215.00 to cover the filing fee. Please file and return the acknowledgment to Anita Baker, Esq. as indicated at your earliest convenience.

I thank you in advance and should you have any questions about this submittal please call me at (212) 836-7449.

Best regards,

A handwritten signature in black ink, appearing to read "J. Rémy".

Johanne R. Rémy  
Legal Assistant - Corporate/Finance

cc: Anita Baker, Esq.

30573058.WPD

NEW YORK CHICAGO LOS ANGELES WASHINGTON, D.C. WEST PALM BEACH FRANKFURT HONG KONG LONDON SHANGHAI

**RECORDED: 12/03/2002**

**TRADEMARK  
REEL: 002630 FRAME: 0364**