PT0-1594 P 12-19-200	IZ IR SHEET U.S. DEPARTMENT OF COMMERCE		
40. 0651-0011 (exp. 4/94)	mme) Airi (20)		
h Settings	<b>*</b>		
To the Honorable Commissioner of	rease record the attached original documents or copy thereof.		
Name of conveying party(ies):	2. Name and address of receiving party(ies)		
PCCI Technology Holdings, Inc.	Name: Madison Capital Funding LLC, as agent		
	Internal Address: Suite 1200		
Individual(s)	Street Address: 303 W. Madison  City: Chicago State: IL ZIP: 60606		
Other	☐ Individual(s) citizenship		
itional name(s) of conveying party(les) attached? 🗆 Yes 🖾 No	☐ Association		
Nature of conveyance:  Assignment	□ General Partnership □ Limited Partnership □ Corporation-State □ Other  If assignee is not domiciled in the United States, a comestic representative designation is attached: □ Yes 図 No (Designations must be a separate occurrent from assignations)		
ecution Date: July 31, 2002	Additional name(s) & address(es) attached? 🖸 Yes 🐫 No		
A. Trademark Application No.(s)  Additional numbers a	B. Trademark Registration No.(s)		
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:		
Name: Laura Konrath			
Internal Address: Winston & Strawn	7. Total fee (37 CFR 3.41)		
33rd Floor	🕱 Enclosed		
3314 11001	☐ Authorized to be charged to deposit account		
Street Address: 35 West Wacker Drive	8. Deposit account number:		
City: Chicago State: IL ZIP: 60601	N/A		
	(Attach duplicate copy of this page if paying by debosit account)		
12/16/2002 DETAIL	ISE THIS SPACE		
the original document.  Laura Konrath  Name of Person Signing	Signature  Date		

Continuation Jen 4 Schedule 1

## TRADEMARKS AND TRADEMARK REGISTRATIONS

Trademark	Reg. No.	Reg. Date
Pinkerton Computer Consultants	2,284,488	10/12/99
Finds	75/907018	2/1/00
E.Now!	75/907097	2/1/00

## TRADEMARK APPLICATIONS

<u>Mark</u>

Date Filed

Serial No.

None.

TRADEMARK LICENSES

Agreement

**Parties** 

Date of Agreement Subject Matter

As Licensee

None.

As Licensor

None.

1068374.2

#### TRADEMARK SECURITY AGREEMENT

# (TRADEMARKS, TRADEMARK APPLICATIONS AND TRADEMARK LICENSES)

WHEREAS, PCCI TECHNOLOGY HOLDINGS, Inc., a Delaware corporation (herein referred to as "Grantor"), owns the Trademarks listed on Schedule 1 annexed hereto, and is a party to the Trademark Licenses listed on Schedule 1 annexed hereto;

WHEREAS, Pinkerton Computer Consultants, Inc. (the "Borrower"), PCCI Holdings, Inc., the Lenders referred to therein and Madison Capital Funding LLC, as Agent, are parties to a Credit Agreement dated as of September 27, 2000 (as the same may be amended and in effect from time to time among said parties and such lenders (the "Lenders") as may from time to time be parties thereto, the "Credit Agreement"); and

WHEREAS, pursuant to the terms of the Security Agreement dated as of September 27, 2000 (as said Agreement may be amended and in effect from time to time, the "Security Agreement") among the Borrower, the Subsidiary Grantors parties thereto (including the Grantor pursuant to that certain Joinder to Security Agreement dated as of July 31, 2002) and Madison Capital Funding LLC, as agent for the secured parties referred to therein (in such capacity, together with its successors in such capacity pursuant to the terms of such Security Agreement, the "Grantee"), Grantor has granted to Grantee for the ratable benefit of such secured parties a continuing security interest in or other Lien on substantially all the assets of the Grantor, including all right, title and interest of Grantor in, to and under the Trademark Collateral (as defined below), whether now owned or existing or hereafter acquired or arising, to secure its Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Grantee, to secure its Secured Obligations, a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter arising or acquired:

- (i) each Trademark (as defined in the Security Agreement) owned by Grantor, including, without limitation, each Trademark registration and application referred to in Schedule 1 hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each such Trademark;
- (ii) each Trademark License (as defined in the Security Agreement) to which Grantor is a party, including, without limitation, each Trademark License identified in Schedule 1 hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each such Trademark licensed pursuant thereto; and
- (iii) all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by Grantor against third parties for past, present or future unfair competition with, or violation of intellectual property

1068367.1

rights in connection with or injury to, or infringement or dilution of, any Trademark owned by Grantor, including, without limitation, any Trademark referred to in Schedule 1 hereto, and all rights and benefits of Grantor under any Trademark License, including, without limitation, any Trademark License identified in Schedule 1 hereto, or for injury to the goodwill associated with any of the foregoing.

Grantor hereby irrevocably constitutes and appoints the Grantee and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full power and authority in the name of Grantor or in its name, from time to time, in the Grantee's discretion, so long as any Event of Default shall have occurred and be continuing, to take with respect to the Trademark Collateral any and all appropriate action which Grantor might take with respect to the Trademark Collateral and to execute any and all documents and instruments which may be necessary or desirable to carry out the terms of this Trademark Security Agreement and to accomplish the purposes hereof.

Except to the extent permitted in the Security Agreement or the Credit Agreement, Grantor agrees not to sell, license, exchange, assign or otherwise transfer or dispose of, or grant any rights with respect to, or mortgage or otherwise encumber, any of the foregoing Trademark Collateral.

The foregoing security interest is granted in conjunction with the security interests granted to the Grantee pursuant to the Security Agreement. Grantor does hereby further acknowledge and affirm that the rights and remedies of Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

1068367.1

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the 31st day of July, 2002.

	By: Name: USA MHOLDINGS, INC.  Name: USA MHOLDINGS, INC.  Name: USA MHOLDINGS, INC.
ACKNOWLEDGED:	
MADISON CAPITAL FUNDING LLC, as a Lender and as Agent	
By: Name: Title:	<del></del>

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the 31st day of July, 2002.

PCCI	<b>TECHNOLOGY</b>	<b>HOLDINGS</b>	, INC
------	-------------------	-----------------	-------

Ву:		 		
	Name:			
	Title:			

**ACKNOWLEDGED:** 

MADISON CAPITAL FUNDING LLC, as a

Lender and as Agent

By:

Name: Chris Williams
Title: Managine Director

1068367.1

# TRADEMARKS AND TRADEMARK REGISTRATIONS

Trademark	Reg. No.	Reg. Date
Pinkerton Computer Consultants	2,284,488	10/12/99
Finds	75/907018	2/1/00
E.Now!	75/907097	2/1/00

# TRADEMARK APPLICATIONS

Date Filed

Serial No.

TRADEMARK LICENSES

Agreement

**Parties** 

**RECORDED: 12/16/2002** 

Date of Agreement Subject Matter

As Licensee

None.

As Licensor

None.

1068367.1