

**RELEASE AND TERMINATION
OF
HOLDINGS TRADEMARK SECURITY AGREEMENT**

KNOW ALL MEN BY THESE PRESENTS, that a certain Holdings Trademark Security Agreement (the "Trademark Security Agreement") was executed by International Steel Group Inc. (a Delaware corporation) ("Debtor"), covering the Trademark Registrations, Applications and Licenses more fully described on Schedule I annexed hereto and made a part hereof in favor of General Electric Capital Corporation, as Agent (the "Secured Party"), dated as of May 22, 2002, and recorded with the United States Patent and Trademark Office on June 7, 2002 on Reel 002526 Frame 0414. Capitalized terms used herein and not otherwise defined have the meanings ascribed to them in the Trademark Security Agreement.

Debtor has requested and the Secured Party has agreed to release the Trademark Registrations, Applications and Licenses and discharge the Trademark Security Agreement.

The Secured Party hereby releases its all right, title and interest in the Trademark Registrations, Applications and Licenses which were pledged, mortgaged and set over or otherwise made subject to a lien to the Secured Party by Debtor pursuant to the Trademark Security Agreement and terminates the Trademark Security Agreement.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Release and Termination this 7th day of May 2003.

GENERAL ELECTRIC CAPITAL CORPORATION,
AS AGENT

By: 
Name: BRIAN DECK
Title: DULY AUTHORIZED SIGNATORY

**SCHEDULE I
TO
RELEASE AND TERMINATION OF
HOLDINGS TRADEMARK SECURITY AGREEMENT**

TRADEMARK REGISTRATIONS, APPLICATIONS AND LICENSES
Of
INTERNATIONAL STEEL GROUP INC.

U.S. Trademarks

<u>Name</u>	<u>Reg./Appl. No.</u>	<u>Reg.Date</u>	<u>Expires</u>
ELECTRO FLASHCOTE Flat Rolled	1,615,421	10/2/1990	10/2/2010
ELECTRO ZINCBOND Flat Rolled	512,025	7/12/1969	7/12/2009
ELECTRUNITE Flat Rolled	308,660	12/12/1993	12/12/2003
ELECTRUNITE Flat Rolled	309,248	1/9/1994	1/9/2004