Form **PTO-1594** (Rev. 10/02) OMB No. 0651-0027- (exp. 6/30/2005)

RE

03-05-2003

EET

U.S. DEPARTMENT OF COMMERCE

▼	▼	
		102380978
the Honorable C	Commissioner of	Patents and Trademarks: Please recor

	To the Honorable Comm	102380 issioner of Patents and Trademarks		record the attached original documents or copy thereof.
Name of conveying party(ies):		Name and address of receiving party(ies):		
MULTIPLEX PROPERTIES, INC.			Name: Lehman Commercial Paper Inc., as Administrative Agent	
☐ Individual(s) ☐ Association		1	vanie. Lemman Commerciai Paper Inc., as Administrative Agent	
	☐ General Partnership	☐ Limited Partnership		nternal Address:
	☐ Corporation-State (DE)			street Address: 3 World Financial Center
	Other			City: New York State: NY ZIP: 10285
Add	litional name(s) of conveying party(ies) atta			5444
3.	Nature of conveyance:] [Individual(s) citizenship
]	Assignment	□ Marray		Association
	-	☐ Merger		General Partnership
	Security Agreement	☐ Change of Name	į	Limited Partnership
	Other			☐ Corporation-State New York Other
			1	f assignee is not domiciled in the United States, a domestic
			l re	epresentative designation is attached: Yes No Designation must be a separate document from Assignment)
Exe	ecution Date: February 14, 2003		А	additional name(s) & address(es) attached?
4.	Application number(s) or registration	on number(s):		
	-		ът	Seediment Description No. (2)
A. Trademark Application No.(s) See Attached Schedule A		B. Trademark Registration No.(s) See Attached Schedule A		
	See Attached Schedule A			
		Additional number(s) a	tached?	Yes 🗵 No
5.	Name and address of party to whom concerning document should be made			otal number of applications and egistrations involved:
	Name: Robyn Rahbar, Esq.		7. T	otal fee (37 CFR 3.41):
	Internal Address: Simpson Thach	er & Bartlett		1 Enclosed
			<u> </u>	Authorized to be charged to deposit account credit card
			8 D	Deposit account number;
	Street Address: 425 Lexington A	venue	0. D	eposit account number.
	City: New York State:	NW ZID 1001Z	_	
	City. New York State:	NY ZIP: 10017	(A	Attach duplicate copy of this page if paying by deposit account)
		DO NOT US	THIS	SPACE
	Statement and signature. To the best of my knowledge and beli	ief\(the foregoing information is true	and co	rrect and any attached copy is a true copy of the original document.
				212 12 2
	Robyn Rahbar, Esq. Name of Person Signing	+ - K.C.	Siona	ture J JUS
/06/2	003 PTEM11 00000037 76303509	Total number of pages including co	er sheet	attachments, and document: 11
FC:E		parall documents to be recorded with		Automotics, and document.

SCHEDULE A

U.S. Trademarks Registrations and Applications

TRADEMARK	OWNER/ ASSIGNEE	REG. NO./ APP. NO.	STATUS
DBO	Multiplex Properties, Inc.	76/303,509	Pending
DIRECT BOX OFFICE	Multiplex Properties, Inc.	76/303,510	Pending
FUN FILMS FOR KIDS!	Multiplex Properties, Inc.	76/394,185	Pending
SUMMER MOVIE CLUBHOUSE	Multiplex Properties, Inc.	76/394,190	Pending
TAKE THE DIGITAL HIGHWAY BYPASS NO LINES ONLINE	Multiplex Properties, Inc.	76/065,500	Pending
CINEMARK AND DESIGN	Multiplex Properties, Inc.	2,390,388	Registered
THE BEST SEAT IN TOWN	Multiplex Properties, Inc.	2,390,351	Registered
CINEPASS	Multiplex Properties, Inc.	2,275,620	Registered
MAMA RUGI'S	Multiplex Properties, Inc.	2,201,454	Registered
STUDIO EATS AND DESIGN	Multiplex Properties, Inc.	2,307,801	Registered
STUDIO EATS	Multiplex Properties, Inc.	2,243,783	Registered
TINSELTOWN USA	Multiplex Properties, Inc.	2,238,053	Registered
HOLLYWOOD USA	Multiplex Properties, Inc.	2,174,197	Registered
TINSELTOWN	Multiplex Properties, Inc.	1,982,838	Registered
HOLLYWOOD USA	Multiplex Properties, Inc.	1,840,170	Registered
CINEMARK	Multiplex Properties, Inc.	1,660,126	Renewed
CINEMARK THEATRES	Multiplex Properties, Inc.	1,598,964	Renewed
MOVIES 10	Multiplex Properties, Inc.	1,560,196	Registered
MOVIES 5	Multiplex Properties, Inc.	1,560,195	Registered
DESIGN ONLY	Multiplex Properties, Inc.	1,558,480	Registered
FRONT ROW JOE	Multiplex Properties, Inc.	1,540,958	Registered
MOVIES 6	Multiplex Properties, Inc.	1,560,194	Registered
MOVIES 8	Multiplex Properties, Inc.	1,560,193	Registered
DESIGN ONLY	Multiplex Properties, Inc.	1,551,346	Registered
CINE EN ESPANOL AND DESIGN	Multiplex Properties, Inc.	78/140,752	Pending

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CINEMARKETING	Multiplex Properties, Inc.	78/143,080	Pending
CIN-E-MONEY	Multiplex Properties, Inc.	78/135,229	Pending
CINEMONEY AND DESIGN	Multiplex Properties, Inc.	78/135,238	Pending
DIGITAL EDGE	Multiplex Properties, Inc.	78/201,605	Pending
FOR REEL MOVIE LOVERS	Multiplex Properties, Inc.	78/161,331	Pending

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GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

THIS GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Agreement"), dated as of February 14, 2003 is made by MULTIPLEX PROPERTIES, INC., a Delaware corporation, (the "Grantor"), in favor of LEHMAN COMMERCIAL PAPER INC., as Administrative Agent (in such capacity, the "Administrative Agent") for the benefit of the Secured Parties (as defined below), including the banks, other financial institutions and other entities (the "Lenders") from time to time parties to the Credit Agreement, dated as of February 14, 2003 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among CINEMARK, INC., a Delaware corporation, CNMK HOLDING, INC., a Delaware corporation, CINEMARK USA, INC., a Texas corporation (the "Borrower"), the Lenders, LEHMAN BROTHERS INC., as sole lead arranger and sole bookrunner (in such capacity, the "Arranger"), BANK OF AMERICA, N.A. as syndication agent (in such capacity, the "Syndication Agent"), and the Administrative Agent.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make certain extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, the Grantor and certain other related entities have executed and delivered the Guarantee and Collateral Agreement, dated as of February 14, 2003 in favor of the Administrative Agent for the Lenders (as amended, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement");

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Grantor granted to the Administrative Agent, for the ratable benefit of the Secured Parties (as defined in the Guarantee and Collateral Agreement), a security interest in, and lien on, all Intellectual Property now owned or at any time hereafter acquired by Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest, including the Trademarks, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent and the Lenders to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, the Grantor hereby agrees with the Administrative Agent, for the ratable benefit of the Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the

meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

SECTION 2. <u>Grant of Security Interest</u>. The Grantor hereby grants a security interest in, and a right of setoff against, and effective at a future date only upon demand made upon the occurrence and during the continuance of an Event of Default assigns, transfers and conveys, the Trademarks (including, without limitation, those items listed on Schedule A hereto), to the Administrative Agent for the ratable benefit of the Lenders to secure payment, performance and observance of the Obligations.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Lenders, for the ratable benefit of the Secured Parties, in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. In the event of any inconsistency between the terms of this Agreement and the terms of the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall be controlling. The Guarantee and Collateral Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Trademarks granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

MULTIPLEX PROPERTIES, INC.

as Grantor

By:

Name: Andrew Panaccione

Title: Secretary

LEHMAN COMMERCIAL PAPER INC. as Administrative Agent for the Lenders

By: Name: Title:

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

MULTIPLEX PROPERTIES, INC.
as Grantor
By:
Name:
Title:

LEHMAN COMMERCIAL PAPER INC. as Administrative Agent for the Lenders

Name: Francis X. Gilhool
Title: Authorized Signatory

STATE OF Delaware)

(COUNTY OF New Cashe)

On the 15th day of Change, 2003, before me personally came

Orthogo Papaceine, who is personally known to me to be the Secretary of

MULTIPLEX PROPERTIES, INC., a Delaware corporation; who, being duly sworn, did depose
and say that she/he is the Secretary in such corporation, the corporation
described in and which executed the foregoing instrument; that she/he executed and delivered
said instrument pursuant to authority given by the Board of Directors of such corporation; and
that she/he acknowledged said instrument to be the free act and deed of said corporation.

Notary Public

CARVE LINE ZI. 2003

(PLACE STAMP AND SEAL ABOVE)

LINDA L. CARNEY, NOTARY PUBLIC State of Delaware, New Castle County Commission No. 20010568407 My Commission Expires 06/21/2003

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02/13/03 I:34 PM

STATE OF New York) ss COUNTY OF New York

On the 14 day of 1600 day, 2003, before me personally came Reacts x 0.400 , who is personally known to me to be the Authorized Signatory of LEHMAN COMMERCIAL PAPER INC.; who, being duly sworn, did depose and say that she/he is the Authorized Signatory in such corporation, the corporation described in and which executed the foregoing instrument; that she/he executed and delivered said instrument pursuant to authority given by the Board of Directors of such corporation; and that she/he acknowledged said instrument to be the free act and deed of said corporation.

Notary Public

PERLA PRICE
NOTARY PUBLIC, State of New York
No. 01PR6086303
Qualified in New York County
Commission Expires January 21, 2007
(PLACE STAMP AND SEAL ABOVE)

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RECORDED: 03/05/2003