

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	NOTICE OF RELINQUISHMENT OF SECURITY INTEREST
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CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LEHMAN COMMERCIAL PAPER INC., AS ADMINISTRATIVE AGENT		09/29/2003	CORPORATION: NEW YORK

RECEIVING PARTY DATA

Name:	O'SULLIVAN INDUSTRIES, INC.
Street Address:	1900 GULF STREET
City:	LAMAR
State/Country:	MISSOURI
Postal Code:	64759
Entity Type:	CORPORATION: DELAWARE

Name:	O'SULLIVAN INDUSTRIES VIRGINIA, INC.
Street Address:	1900 GULF STREET
City:	LAMAR
State/Country:	MISSOURI
Postal Code:	64759
Entity Type:	CORPORATION: VIRGINIA

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Registration Number:	2191369	ARMORTOP
Registration Number:	2179523	CARMEL VALLEY
Registration Number:	1564563	CHERRYWOOD ESTATE
Registration Number:	2078021	COCKPIT
Registration Number:	1988541	DURAFIN
Registration Number:	1519854	EXECU-TECH
Registration Number:	2014225	INCREDIBLE ACCESSORIES
Registration Number:	2004888	INCREDIBLE ACCESSORIES

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Registration Number:	2143365	INTELLIGENT DESIGNS
Registration Number:	2012808	KIDS' TOWN
Registration Number:	2030708	MIDNIGHT SHADOWS
Registration Number:	1197927	O'SULLIVAN
Registration Number:	2277326	POWERBAY
Registration Number:	2293150	QUICKFIT
Registration Number:	1558048	RADFORD INN
Registration Number:	2129484	RTA TODAY

**CORRESPONDENCE DATA**

Fax Number: (212)878-8375  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: (212) 878-8000  
Email: trademark.group@cliffordchance.com  
Correspondent Name: CLIFFORD CHANCE US LLP  
Address Line 1: 200 PARK AVENUE  
Address Line 4: NEW YORK, NEW YORK 10166

ATTORNEY DOCKET NUMBER:	100390/88
NAME OF SUBMITTER:	Christine F. Benton

Total Attachments: 7  
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**NOTICE OF RELINQUISHMENT OF SECURITY INTEREST IN  
UNITED STATES TRADEMARKS AND PATENTS**

**THIS NOTICE OF RELINQUISHMENT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS AND PATENTS** ("Agreement"), dated as of September 29, 2003, is made in favor of O'SULLIVAN INDUSTRIES, INC., a Delaware corporation, and O'SULLIVAN INDUSTRIES VIRGINIA, INC., A Virginia corporation (individually and collectively, "Grantor") by LEHMAN COMMERCIAL PAPER INC., as Administrative Agent for the benefit of the Lenders under that certain Credit Agreement, dated November 30, 1999 (as amended, supplemented, replaced, or otherwise modified from time to time, the "Credit Agreement"). Capitalized terms used and not defined herein shall have the meanings given such terms in the Credit Agreement.

**WITNESSETH:**

**WHEREAS**, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrower;

**WHEREAS**, in connection with the Credit Agreement, the Grantor have executed and delivered a Guarantee and Collateral Agreement dated as of November 30, 1999 in favor of the Administrative Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement"), and an Intellectual Property Security Agreement dated November 30, 1999 ("IP Security Agreement") which was recorded with the United States Patent and Trademark as follows:

Trademarks: Recorded December 2, 1999  
at Reel/Frame 2002/477

Patents: Recorded December 6, 1999  
at Reel/Frame 10444/514; and

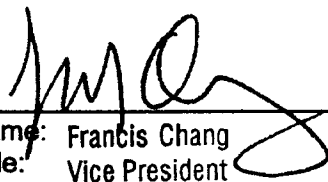
**WHEREAS**, the Administrative Agent has duly authorized the execution, delivery and performance of this Agreement, which purpose is to give notice of the relinquishment of security interest in the Intellectual Property Collateral granted in favor of the Administrative Agent, for the benefit of the Lenders, including but not limited to the Intellectual Property Collateral attached hereto as Schedule A.

**NOW THEREFORE**, for good and valuable consideration, the receipt of which is hereby acknowledged, the Administrative Agent, on its own behalf and on behalf of Lenders, hereby releases the security interest in the Intellectual Property Collateral, including the Intellectual Property Collateral listed on Schedule A hereto.

This Agreement may be executed in one or more counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

**IN WITNESS WHEREOF**, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers there unto duly authorized as of the day and year first above written.

**LEHMAN COMMERCIAL PAPER INC.,  
as Administrative Agent**

By   
Name: Francis Chang  
Title: Vice President

***Acknowledged and Agreed:***

**O'SULLIVAN INDUSTRIES, INC.**

By \_\_\_\_\_  
Name:  
Title:

**O'SULLIVAN INDUSTRIES VIRGINIA, INC.**

By \_\_\_\_\_  
Name:  
Title:

SCHEDULE A

**US TRADEMARK REGISTRATIONS AND APPLICATIONS**

<b>Mark</b>	<b>Status</b>	<b>App/Reg No.</b>	<b>File/Reg Date</b>
ARMORTOP	Registered	2,191,369	9/22/98
BUENA VISTA	Registered	1,843,668	07/05/94
CARMEL VALLEY	Registered	2,179,523	08/04/98
CHERRYWOOD ESTATE	Registered	1,564,563	11/07/89
COCKPIT	Registered	2,078,021	07/08/87
DURAFIN	Registered	1,988,541	07/23/96
EXECU-TECH	Registered	1,519,854	01/10/89
EZ RTA *	Registered	1,820,877	02/08/94
ID (AND DESIGN)	Application	75/396003	11/25/97
INCREDIBLE ACCESSORIES	Registered	2,004,888	10/01/96
INCREDIBLE ACCESSORIES	Registered	2,014,225	11/05/96
INCREDIBLE COMPONENTS	Registered	1,960,779	03/05/96
INTELLIGENT DESIGNS	Registered	2,143,365	3/10/98
KIDS TOWN	Registered	2,012,808	10/29/96
KINGSPORT COLLECTION *	Registered	1,827,496	3/22/94
MIDNIGHT SHADOWS	Registered	2,030,708	01/14/97
MISTY SHADOWS	Registered	1,627,166	12/11/90
NEW HAVEN	Registered	1,901,230	06/20/95
PERIOD & DESIGN *	Registered	1,751,843	02/09/93
PLEASANT HILL COLLECTION	Registered	1,928,604	10/17/95
POWERBAY	Pending	75/400,018	12/04/97
QUICK FIT	Pending	75/269,973	04/07/97
RADFORD INN	Registered	1,558,048	09/26/89
RTA TODAY	Registered	2,129,484	01/13/98
WOODLAND HILLS	Registered	1,935,945	11/14/95

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Mark	Status	App/Reg No.	File/Reg Date
WOODMONT COLLECTION *	Registered	1,817,952	01/25/94
XPRESSIONS	Pending	75/566,643	10/07/98
XPRESSIONS	Pending	75/566/625	10/07/98
O'SULLIVAN	Registered	1,197,927	06/15/82

\*Marks no longer in use. Registrations will be allowed to lapse.

#### FOREIGN TRADEMARK APPLICATIONS/REGISTRATIONS

Country	Mark	App/Reg No.	File/Reg Date	Status
Argentina	O'SULLIVAN	1,524,996	05/31/94	Registered
Australia	O'SULLIVAN	N/A	Newly filed	Pending
Benelux	O'SULLIVAN	509,231	09/01/92	Registered
Benelux	DURAFIN	593,890	03/05/96	Registered
Bolivia	O'SULLIVAN	C-53472	07/02/92	Registered
Canada	O'SULLIVAN	348,461	12/02/88	Registered
Canada	COCKPIT	474,323	04/08/97	Registered
Canada	DURAFIN	481,153	08/21/97	Registered
Czech Republic	O'SULLIVAN	175,213	03/11/94	Registered
Estonia	O'SULLIVAN	15,198	03/27/95	Registered
Europe (CTM)	O'SULLIVAN	37,945	01/23/98	Registered
Europe (CTM)	DURAFIN	37,929	01/05/98	Registered
France	O'SULLIVAN	92,403,247	01/28/92	Registered
France	COCKPIT	98,763,891	04/01/96	Registered
Germany	O'SULLIVAN	2,033,140	02/24/93	Registered
Japan	O'SULLIVAN	2,669,641	05/31/94	Registered
Kuwait	O'SULLIVAN	23,914	10/27/93	Registered
Latvia	O'SULLIVAN	M 30980	11/20/95	Registered
Lithuania	O'SULLIVAN	21889	07/16/96	Registered
Mexico	O'SULLIVAN	422,744	09/28/92	Registered

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Country	Mark	App/Reg No.	File/Reg Date	Status
Mexico	DURAFIN	527,628	06/04/96	Registered
Mexico	COCKPIT	532,979	06/04/96	Registered
Panama	O'SULLIVAN	076566	07/26/95	Pending
Paraguay	O'SULLIVAN	152581	03/20/92	Registered
Peru	O'SULLIVAN	95.020	02/21/92	Registered
Saudi Arabia	O'SULLIVAN	265/40	09/22/92	Registered
Slovak Republic	O'SULLIVAN	175,215	04/24/95	Registered
South Korea	O'SULLIVAN	258,872	02/26/93	Registered
Spain	O'SULLIVAN	1,694,708	11/05/92	Registered
Sweden	O'SULLIVAN	261,633	11/11/94	Registered
United Kingdom	O'SULLIVAN	2,011,778	02/21/95	Registered
United Kingdom	COCKPIT	2,175,587	04/01/96	Registered
Uruguay	O'SULLIVAN	259,951	07/02/97	Registered
USSR	O'SULLIVAN	111,251	05/28/93	Registered
Venezuela	O'SULLIVAN	N/A	06/01/94	Registered

#### US PATENT APPLICATIONS/REGISTRATIONS

Patent Name	Serial/Patent No.	File/Grant Date
Drawer Slide (System for Assembling Furniture)	5,457,867	10/17/95
La-Mar Tester (System & Method for Measuring the Mar Resistance of Materials)	5,804,706	9/8/98
Router Pod (Vacuum Pod Support System)	5,853,169	12/29/98
Videotape Storage Mechanism	60/104,066	Filed 10/13/98
Armoire	Des 083, 907	02/19/98
Cockpit (Corner Computer Workstation)	Des 386,015	11/11/97
Cockpit (Corner Computer Workstation)	Des 391, 415	3/3/98
Cockpit (Corner Computer Workstation)	Des 381,222	07/22/97
Cockpit (Corner Computer Workstation)	Des 381,530	7/29/97

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Patent Name	Serial/Patent No.	File/Grant Date
Cockpit (Corner Computer Workstation)	Des 382,419	8/19/97
Workcenter (Desk)	Des 359,401	06/20/95
Workcenter (Desk)	Des 330,126	10/13/92
Method and Structure for Joining of Substantially Rigid Parts Together **	4,966,421	Issued 10/03/90 Re-Exam 04/06/93 (No. B14966421)
Method of and Structure for the Joining of Substantially Rigid Parts **	4,883,331	Issued 11/28/89 Re-Exam 04/06/93 (No. B14883331)
Detachable Connector for Structural Members and Method of Installation **	4,353,663	10/12/82

\*\* No longer in use. Maintenance fees will not be paid allowing patents to lapse.

#### FOREIGN PATENT APPLICATIONS/REGISTRATIONS

Country	Patent Name	Serial/Patent No.	File/Grant Date
Canada	Cockpit	81,852	09/26/97
United Kingdom	Cockpit	2,064,936	08/26/97
France	Cockpit	476,016-476,022	10/97

#### COPYRIGHTS

None

#### TRADE SECRETS

None

#### LICENSES

License Agreement between Metamorphosis Design & Development, Inc. and O' Sullivan Industries, Inc. effective as of June 1, 1995

License Agreement between Nova Solutions, Inc. and O'Sullivan Industries, Inc. effective May 28, 1996

Designer Agreement between Joan Eisen and O' Sullivan Industries, Inc. effective January 1, 1996

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CORPORATION  
**Deed of Release**  
(Full)

This Deed of Release Witnesseth, That LEHMAN COMMERCIAL PAPER INC., individually and as Administrative Agent, owner and holder of the note evidencing the debt secured by Deed of Trust executed by O'SULLIVAN INDUSTRIES, INC., conveying real property legally described as follows:

See Exhibit A annexed hereto and made a part hereof, dated as of November 30, 2003, and recorded on \_\_\_\_\_, in the office of the Recorder of Deeds for BARTON County, Missouri, under Document No. \_\_\_\_\_ ( ), in consideration of the full payment of that certain portion of said debt allocated to the aforesaid Deed of Trust, does hereby acknowledge satisfaction of said Deed of Trust and release the property therein described from the lien and effect of the same.

IN WITNESS WHEREOF, the said Lehman Commercial Paper Inc. has caused these presents to be signed by its vice president and the corporate seal to be hereto affixed. Officer

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 2003.

(Seal)

**LEHMAN COMMERCIAL PAPER INC.,**  
individually and as Administrative Agent

By: [Signature]  
Name: Francis J. Chang  
Title: Authorized Signatory

In the State of NEW YORK, County of NEW YORK, on this 29 day of September, 2003, before me, the undersigned, a notary public in and for the said County and State, appeared Francis Chang, to me personally known, who being by me duly sworn, did say that he is the Vice President of LEHMAN COMMERCIAL PAPER INC., a corporation, that said instrument was executed on behalf of said corporation by authority of its Board of Directors, and said \_\_\_\_\_ acknowledged said instrument to be the free act and deed of said corporation, and that said corporation has no corporate seal.

Witness my hand and Notarial Seal subscribed and affixed in said County and State the day and year in this certificate above written

Nelvadia Hatcher  
Notary Public

**NELVADIA HATCHER**  
Notary Public, State of New York  
Registration # 01HA6082085  
Qualified in Kings County  
Commission Expires October 21, 2006

[Seal]

My term expires: \_\_\_\_\_, \_\_\_\_\_