Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027- (exp. 6/30/2005)		6-2003 U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office
Tab settings → → → 5-6-03	TR	
1		140029 Please record the attached original documents or copy thereof.
Name of conveying party(ies):	ner of Fatents and Trademarks.	Name and address of receiving party(ies):
59th Street Gym LLC		
·		Name: JPMorgan Chase Bank, as Collateral Agent
☐ Individual(s) ☐	Association	
	Limited Partnership	Internal Address:
☐ Corporation-State		Street Address: P.O. Box 2558
Other <u>Limited Liability Company</u>		City: Houston State: TX ZIP: 77252
Additional name(s) of conveying party(ies) attached	/ Ka Yes Li No	☐ Individual(s) citizenship
3. Nature of conveyance:		Association
☐ Assignment ☐	Merger	☐ General Partnership
☐ Security Agreement ☐	Change of Name	☐ Limited Partnership
☑ Other Assumption Agreement		☐ Corporation-State
		☑ Other New York banking corporation
	Annual Maria Company	If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes No
Execution Date: March 5, 2003		(Designation must be a separate document from Assignment)  Additional name(s) & address(es) attached?  Yes No
Execution Date		Additional name(s) or addition(es) animened.
4. Application number(s) or registration number	umber(s):	B. Trademark Registration No.(s)
A. Trademark Application No.(s)		2,643,475; 1,949,705; 1,942,852; 1,968,967; 1,942,705; 2,510,773; 2,079,601; 2,053,516; 2,157,073; 1,809,668;
75/848,229		2,412,724 ; 1,856,269 ; 1,815,978 ; 2,035,571
	Additional number(s) at	ttached? 🛛 Yes 🗌 No
5. Name and address of party to whom co		6. Total number of applications and
concerning document should be mailed	L;	registrations involved:15
Name: Robyn Rahbar, Esq.		7. Total fee (37 CFR 3.41):\$390.00
Internal Address: <u>Simpson Thacher &amp;</u>	Bartlett	☐ Enclosed
		Authorized to be charged to deposit account credit card
8. Deposit account number:		
Street Address: 425 Lexington Avenu	ue	
City: New York State: NY ZIP: 10017 (Attach duplicate copy of this page if paying by deposit account)		
DO NOT USE THIS SPACE		
9. Statement and signature.		
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.		
Robyn Rahbar, Esq. YOF Kelin 5/5/03		
Name of Person Signing Signature Date		Signature Date
Total number of pages including cover sheet, attachments, and document: 27 28		
5/06/2003 GTUHLL 00000145 75848229		th required cover sheet information to: d Trademarks. Rox Assignments
Commissioner of Patents and Trademarks, Box Assignments Washington, D.C. 20231		

#### **CONTINUATION OF ITEM ONE FROM RECORDATION COVER SHEET**

#### 1. Name of conveying party(ies):

- (1) 59th Street Gym LLC
- (2) 708 Gym LLC
- (3) ACE, LLC
- (4) Big Big Miami Corp
- (5) Courthouse I, Inc.
- (6) Crunch A.P. Corp.
- (7) Crunch Fitness International, Inc.
- (8) Crunch L.A. LLC
- (9) Crunch San Francisco LLC
- (10) Crunch World LLC
- (11) Flambe LLC
- (12) Mission Impossible, LLC
- (13) Soho Ho LLC
- (14) Sportslife Gwinnet, Inc.
- (15) Sportslife, Inc.
- (16) Sportslife Roswell, Inc.
- (17) Sportslife Stone Mountain, Inc.
- (18) Sportslife Town Center, Inc.
- (19) Sportslife Town Center II, Inc.
- (20) West Village Gym at the Archives LLC
- (21) Wild Wild West, LLC

509203-0069-10321-NY02.2270540.1

#### Additions to Schedule 6

#### COPYRIGHTS AND COPYRIGHT LICENSES

- NONE -

#### PATENTS AND PATENT LICENSES

- NONE -

#### TRADEMARKS AND TRADEMARK LICENSES

TITLE	STATUS	REG. NO./ APP. NO.	OWNER/ASSIGNEE
CRUNCH	Registered	2,643,475	Crunch Fitness International, Inc.
CRUNCH	Registered	1,949,705	Crunch Fitness International, Inc.
CRUNCH	Registered	1,942,852	Crunch Fitness International, Inc.
CRUNCH AND DESIGN	Registered	1,968,967	Crunch Fitness International, Inc.
CRUNCH AND DESIGN	Registered	1,942,705	Crunch Fitness International, Inc.
CRUNCH AND DESIGN	Registered	2,510,773	Crunch Fitness International, Inc.
CRUNCH AND DESIGN	Registered	2,079,601	Crunch Fitness International, Inc.
CRUNCH AND DESIGN	Registered	2,053,516	Crunch Fitness International, Inc.
CRUNCH AND DESIGN	Registered	2,157,073	Crunch Fitness International, Inc.
CRUNCH AND DESIGN	Registered	1,809,668	Crunch Fitness International, Inc.
CRUNCH AND DESIGN	Registered	2,412,724	Crunch Fitness International, Inc.
CRUNCH GEAR	Registered	1,856,269	Crunch Fitness International, Inc.
CRUNCH GEAR	Registered	1,815,978	Crunch Fitness International, Inc.
CRUNCH RADIO	Pending	75/848,229	Crunch Fitness International, Inc.
NO JUDGEMENTS	Registered	2,035,571	Crunch Fitness International, Inc.

509203-0069-08246-NY03.2220781.2

ASSUMPTION AGREEMENT, dated as of March 5, 2003, made by each of the signatories hereto (each, an "Additional Grantor" and collectively the "Additional Grantors"), in favor of JPMORGAN CHASE BANK, as collateral agent (in such capacity, the "Collateral Agent") for the banks and other financial institutions (the "Banks") parties to the Credit Agreement referred to below. All capitalized terms not defined herein shall have the meaning ascribed to them in such Credit Agreement.

#### WITNESSETH:

WHEREAS, Bally Total Fitness Holding Corporation (the "Borrower"), the Banks and JPMorgan Chase Bank, as agent, have entered into the Credit Agreement, dated as of November 18, 1997, as amended and restated as of December 21, 2001 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, in connection with the Credit Agreement, the Borrower and certain of its Subsidiaries have entered into:

- (i) the Guarantee and Collateral Agreement, dated as of November 18, 1997, as confirmed by the Guarantees and Collateral Documents Confirmation, dated as of December 21, 2001 (as amended, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement") in favor of the Collateral Agent for the benefit of the Banks; and
- (ii) the Operating Banks Guaranty Agreement, dated as of November 18, 1997, as confirmed by the Guarantees and Collateral Documents Confirmation, dated as of December 21, 2001 (as amended, supplemented or otherwise modified from time to time, the "Operating Banks Guaranty Agreement") in favor of certain Lenders or affiliates of such Lenders;

WHEREAS, the Credit Agreement requires the Additional Grantors each to become a party to the Guarantee and Collateral Agreement and the Operating Banks Guaranty Agreement; and

WHEREAS, the Additional Grantors have agreed to execute and deliver this Assumption Agreement in order each to become a party to the Guarantee and Collateral Agreement and the Operating Banks Guaranty Agreement;

#### NOW, THEREFORE, IT IS AGREED:

1. <u>Guarantee and Collateral Agreement</u>. By executing and delivering this Assumption Agreement, each of the Additional Grantors, as provided in Section 8.15 of the Guarantee and Collateral Agreement and in Section 3.04 of the Credit Agreement, hereby becomes a party to the Guarantee and Collateral Agreement as a Grantor thereunder with the same force and effect as if originally named therein as a Grantor and, without limiting the generality of the foregoing, hereby expressly assumes all obligations and liabilities of a Grantor

thereunder. The information set forth in Annex 1 hereto is hereby added to the information set forth in Schedules 2, 3, 4, 4.7, 5 and 6 to the Guarantee and Collateral Agreement. Each Additional Grantor hereby represents and warrants that each of the representations and warranties contained in Section 4 of the Guarantee and Collateral Agreement is true and correct on and as the date hereof (after giving effect to this Assumption Agreement) as if made on and as of such date.

- 2. Operating Banks Guaranty Agreement. By executing and delivering this Assumption Agreement, each of the Additional Grantors hereby becomes a party to the Operating Banks Guaranty Agreement as a Guarantor thereunder, as provided for in Section 3.04 of the Credit Agreement, with the same force and effect as if originally named therein as a Guarantor and, without limiting the generality of the foregoing, hereby expressly assumes all obligations and liabilities of a Guarantor thereunder. The information set forth in Annex 2 hereto is hereby added to the information set forth in Annex 2 to the Operating Banks Guaranty Agreement. Each Additional Grantor hereby represents and warrants that each of the representations and warranties contained in the Operating Banks Guaranty Agreement is true and correct on and as the date hereof (after giving effect to this Assumption Agreement) as if made on and as of such date.
- 3. Governing Law. THIS ASSUMPTION AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the undersigned has caused this Assumption Agreement to be duly executed and delivered as of the date first above written.

59TH STREET GYM LLC 708 GYM LLC ACE, LLC BIG BIG MIAMI CORP. COURTHOUSE I, INC. CRUNCH A.P. CORP. CRUNCH FITNESS INTERNATIONAL, INC. CRUNCH L.A. LLC CRUNCH SAN FRANCISCO LLC CRUNCH WORLD LLC FLAMBE LLC MISSION IMPOSSIBLE, LLC SOHO HO LLC SPORTSLIFE GWINNETT, INC. SPORTSLIFE, INC. SPORTSLIFE ROSWELL, INC. SPORTSLIFE STONE MOUNTAIN, INC. SPORTSLIFE TOWN CENTER, INC. SPORTSLIFE TOWN CENTER II, INC. WEST VILLAGE GYM AT THE ARCHIVES LLC WILD WILD WEST, LLC

Name:

### Additions to the Schedules of the Guarantee and Collateral Agreement

## Additions to Schedule 2

Pledged Stock:

<u>Issuer</u>

Class and Number of Shares

Stock Certificate

Number Shares Delivered

REDACTED

509203-0069-08246-NY03.2220781.2

509203-0069-08246-NY03.2220781.2

## Additions to Schedule 3

## Filings and Other Actions Required to Perfect Security Interest

# **Uniform Commercial Code Filings**

Name

State

REDACTED

509203-0069-08246-NY03.2220781.2

509203-0069-08246-NY03.2220781.2

## Additions to Schedule 4

## Location of Jurisdiction of Organization and Chief Executive Office

Name

**Executive Office** 

State/Jurisdiction of Incorporation

REDACTED

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## Additions to Schedule 4.7

REDACTED

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## Additions to Schedule 5

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## Additions to Annex 2 to the Operating Banks Guaranty Agreement

List of Guarantors

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**RECORDED: 05/06/2003**