

05-21-2003

Form PTO-1594
(Rev. 10/02)
OMB No. 0651-0027 (exp. 6/30/2005)
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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

JPMorgan Chase Bank (formerly known as The Chase Manhattan Bank).

51603

- Individual(s)
- General Partnership
- Corporation-State
- Other New York Banking Corporation
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Security Agreement
- Merger
- Change of Name

Execution Date: May 13, 2003

2. Name and address of receiving party(ies)

Name: Evergreen International Aviation, Inc.

Internal

Address: _____

Street Address: 3850 Three Mile Lane

City: McMinnville State: OR Zip: 97128

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State Oregon
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1,152,660; 1,142,111; 1,149,162

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Jill M. Pietrini

Internal Address: Manatt, Phelps & Phillips, LLP

Street Address: 11355 W. Olympic Boulevard

City: Los Angeles State: CA Zip: 90064

6. Total number of applications and registrations involved: _____

3

7. Total fee (37 CFR 3.41).....\$ 90.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

DA 131 241

(Attach duplicate copy of this page if paying by deposit account)

05/20/2003 T91A21 00000211 131241 1152660

01 FC:4521 40.00 CH

02 FC:4522 50.00 CH

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Jill M. Pietrini

Name of Person Signing

Jill M. Pietrini
Signature

May 16, 2003

Date

Total number of pages including cover sheet, attachments, and document: 7

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks Box Assignments
Washington, D.C. 20231

American LegalNet, Inc.
www.USCourtForms.com

TRADEMARK
REEL: 002740 FRAME: 0085

Attachment to Recordation Coversheet
Release of Trademark Security Agreement, Space 2 – Additional Receiving Parties

1. Evergreen Air Center, Inc. (an Oregon corporation)
Pinal Air Park
Marana, Arizona 85653
2. Evergreen Aircraft Sales and Leasing Co. (a Nevada corporation)
3850 Three Mile Lane
McMinnville, Oregon 97128
3. Evergreen Agricultural Enterprises, Inc. (an Oregon corporation)
3850 Three Mile Lane
McMinnville, Oregon 97128
4. Evergreen International Airlines, Inc. (an Oregon corporation)
3850 Three Mile Lane
McMinnville, Oregon 97128
5. Evergreen Aviation Ground Logistics Enterprises, Inc. (a Delaware corporation)
3850 Three Mile Lane
McMinnville, Oregon 97128
6. Evergreen Helicopters, Inc. (an Oregon corporation)
3850 Three Mile Lane
McMinnville, Oregon 97128
7. Evergreen Equity, Inc. (a Nevada corporation)
3850 Three Mile Lane
McMinnville, Oregon 97128
8. Evergreen Helicopters of Alaska, Inc. (an Alaska corporation)
3850 Three Mile Lane
McMinnville, Oregon 97128
9. Evergreen Helicopters International, Inc. (a Texas corporation)
3850 Three Mile Lane
McMinnville, Oregon 97128

40626796.1

RELEASE OF TRADEMARK SECURITY AGREEMENT

This Release Of Trademark Security Agreement ("Release") is executed by JPMORGAN CHASE BANK (formerly known as THE CHASE MANHATTAN BANK), a New York Banking corporation ("JPMorgan"), as agent for the Lenders under that certain amended and restated EVERGREEN SECURITY AGREEMENT ("Agreement") dated as of May 7, 1997, as amended and restated as of May 6, 2002, among EVERGREEN INTERNATIONAL AVIATION, INC., EVERGREEN AIR CENTER, INC., EVERGREEN AIRCRAFT SALES AND LEASING CO., EVERGREEN AGRICULTURAL ENTERPRISES, INC., EVERGREEN INTERNATIONAL AIRLINES, INC., EVERGREEN AVIATION GROUND LOGISTICS ENTERPRISE, INC., EVERGREEN HELICOPTERS, INC., EVERGREEN EQUITY, INC., EVERGREEN HELICOPTERS OF ALASKA, INC., EVERGREEN HELICOPTERS INTERNATIONAL, INC. ("Grantors") and JPMorgan, as collateral agent.

In connection with the Agreement, Grantors previously granted to JPMorgan a security interest in all of each Grantor's right, title and interest in, to and under the following collateral (the "Trademark Collateral"), which grant was memorialized by filing a true and correct copy of the Agreement with the United States Patent & Trademark Office, and recorded at Reel 1906, Frame 0097:

UNITED STATES FEDERAL TRADEMARKS

MARK	REG. NO.	REG. DATE	CLASS	OWNER	STATUS
Miscellaneous Design	1,152,660	4/28/81	37, 39, 42	Evergreen Helicopters, Inc.	Expired
QUALITY WITHOUT COMPROMISE	1,142,111	12/2/80	37, 39, 42	Evergreen International Aviation, Inc.	Renewed
EVERGREEN	1,149,162	3/24/81	37, 39, 42	Evergreen International Aviation, Inc.	Renewed

UNITED STATES STATE TRADEMARKS

MARK	STATE	REG. NO.	REG. DATE	CLASS	OWNER	STATUS
EVERGREEN AIR CENTER, INC.	Arizona	73,778	6/1/87	37	Evergreen Air Center, Inc.	Unknown

SIGNATURE PAGE

MEMORANDUM OF RELEASE
OF ASSIGNMENT OF TRADEMARKS AS SECURITY

For \$1.00 and other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release of Trademark Security Agreement, JPMorgan, in its capacity as collateral agent under the Agreement, hereby terminates and releases all security interests, liens, pledges and encumbrances granted under the Agreement in, to and under the Trademark Collateral, and all goodwill of the business associated with the Trademark Collateral.

SECURED PARTY:

JPMORGAN CHASE BANK (formerly known as THE CHASE MANHATTAN BANK), as collateral agent

By: Houston A. Stebbins
Name: Houston A. Stebbins
Its: Managing Director

Date of Execution: May 13, 2003

STATE OF NEW YORK)
) SS:
COUNTY OF NEW YORK)

On this th 13 day of May, 2003, before me personally appeared Houston A. Stebbins to me known who, being by me duly sworn, did depose and say that he is Managing Director, of JPMORGAN CHASE BANK, the institution described herein and which executed the foregoing instrument, and that he signed his named thereto pursuant to the authority granted by JPMORGAN CHASE BANK.


Notary Public

RANA S. RAMIAS
Notary Public, State of New York
No. 01RA6027334
Qualified in Suffolk County
Certificate Filed in New York County
Commission Expires July 6, 2003

SIGNATURE PAGE

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By: Houston A. Stebbins
Name: Houston A. Stebbins
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