

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) **RECORDATION FORM COVER SHEET TRADEMARKS ONLY** U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Bank of America, N.A.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other a national banking association

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name Source Interlink Companies, Inc., f/k/a THE SOURCE
INFORMATION MANAGEMENT COMPANY
Internal
Address: Attn: Marc Fierman, Suite 400

Street Address: 27500 Riverview Center Blvd
City: Bonita Springs State: FL Zip: 34134

Individual(s) citizenship
 Association
 General Partnership
 Limited Partnership
 Corporation-State Missouri
 Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other Release of Intellectual Property Security Interest
recorded at Reel/Frame 2611/0371
Execution Date: October 31, 2003

4. Application number(s) or registration number(s):
A. Trademark Application No.(s) 78/113,262

B. Trademark Registration No.(s) 1,854,995 1,237,998

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: David Postolski, Esq.
Internal Address: Schulte Roth & Zabel LLP
Street Address: 919 Third Avenue
City: New York State: NY Zip: 10022


6. Total number of applications and registrations involved: 3

7. Total fee (37 CFR 3.41) \$ 90
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
50-0675 - Schulte Roth & Zabel

DO NOT USE THIS SPACE

9. Signature.
Barbara Bauer-Padron
Name of Person Signing


Signature

November 7, 2003
Date

Total number of pages including cover sheet, attachments, and document: 7

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

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Trademark Recordation Cover Sheet

**Item 2 - Continued
Receiving Parties Continued**

Additional Receiving Parties:

Source-Myco, Inc.

Source-Yeager Industries, Inc.

RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST

This RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST (the "Release") is made as of the date set forth below by BANK OF AMERICA, N.A., a national banking association ("Releasor"), in favor of SOURCE INTERLINK COMPANIES, INC., f/k/a THE SOURCE INFORMATION MANAGEMENT COMPANY ("Source Interlink"), SOURCE-MYCO, INC. ("Source Myco") and SOURCE-YEAGER INDUSTRIES, INC. ("Source Yeager" and, together with Source Myco and Source Interlink, the "Releasees").

WHEREAS, Releasees and Releasor entered into that certain Security Agreement dated as of August 30, 2002 (as amended, modified, extended or restated from time to time, the "Security Agreement") pursuant to which Releasees granted to Releasor a continuing security interest in and continuing lien upon certain intellectual property of Releasees (the "Secured Intellectual Property") including the patents and patent applications set forth on Schedule A hereto, the trademark registrations and applications set forth on Schedule B hereto, and the copyright registrations set forth on Schedule C hereto;

WHEREAS, Source Interlink executed the following documents in favor of Releasor (collectively, the "Source Interlink Grant Documents"):

Notice of Grant of Security Interest in Patents, recorded at the United States Patent and Trademark Office on September 20, 2002 at Reel 013312/Frame 0293; and

Notice of Grant of Security Interest in Trademarks, recorded at the United States Patent and Trademark Office on October 30, 2002 at Reel 002611/Frame 0376;

WHEREAS, Source Myco executed the following documents in favor of Releasor (collectively, the "Source Myco Grant Documents"):

Notice of Grant of Security Interest in Trademarks, recorded at the United States Patent and Trademark Office on October 30, 2002 at Reel 002611/Frame 0371; and

Notice of Grant of Security Interest in Copyrights;

WHEREAS, Source Yeager executed that certain Notice of Grant of Security Interest in Copyrights in favor of Releasor (the "Source Yeager Grant Document" and, together with the Source Myco Grant Documents and the Source Interlink Grant Documents, the "Grant Documents");

WHEREAS, Releasees have requested that Releasor release and discharge fully its security interest in and to the Secured Intellectual Property (if any) conveyed pursuant to the Security Agreement, the Grant Documents and/or any other agreement or document (the "Security Interest"); and

WHEREAS, Releasor is willing to release and discharge fully the Security Interest.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Releasor, its successors, legal representatives and assigns, hereby releases and discharges fully the Security Interest, and all other right, title and interest in and to the Secured Intellectual Property conveyed to Releasor (if any) pursuant to the Security Agreement, the Grant Documents and/or any other agreement or document, and Releasor hereby reassigns any and all such right, title and interest (if any) that Releasor may have in the Secured Intellectual Property to the applicable Releasee or as otherwise designated by Source Interlink. Releasor further agrees to execute and deliver to Releasees any and all further documents or instruments and do any and all further acts which Releasees (or their agents or designees) reasonably request in order to confirm this Release and Releasees' right, title and interest in and to the Secured Intellectual Property.

IN WITNESS WHEREOF, Releasor has caused this Release to be duly executed by its officer thereunto duly authorized as of the 31st day of October 2003.

BANK OF AMERICA, N.A.

By: [Signature]
Name: Roger O. Gore
Title: SVP

CERTIFICATE OF ACKNOWLEDGMENT

STATE OF North Carolina ss.:
COUNTY OF Waston

On this 31st day of October 2003, before me, the undersigned, personally appeared Roger O. Gore, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her capacity, and that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

[Signature]
[NOTARY SEAL]

Schedule A
To
Release of Intellectual Property Security Interest

Patents

Patent Title	Patent/Application No.	Filing/Issuance Date
INTERACTIVE COMMUNICATION NETWORK SYSTEM - USA	US 09/325,257	6/3/99
INTERACTIVE COMMUNICATION NETWORK SYSTEM - PCT	PCT/US00/15456	5/30/00
METHODS AND SYSTEMS FOR TRACKING STORE LEVEL DATA - PCT	PCT/US02/25745	8/31/02
MAGAZINE TRADING SYSTEM - USA	US 10/162,423	6/3/02
MAGAZINE TRADING SYSTEM - PCT	PCT/US02/17631	6/3/02

Schedule B
To
Release of Intellectual Property Security Interest

Trademarks

Trademark	Serial/Registration No.	Filing/Registration Date
QUALITY ON DISPLAY . . . SINCE 1967	1,854,995	9/20/94
MYCO (Stylized)	1,237,998	5/17/83
ICN MAG*TRACK	78/113,262	3/7/02

Schedule C
To
Release of Intellectual Property Security Interest

Copyrights

Title of Work	Registration No.	Registration Date
NU-MIRROR 1994 CATALOG	TXU636190	6/16/94
MYCO DRAWING FILES 2	TXU510418	11/25/91