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U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

6-26-03

To the Director of the United States Patent and Trademark Office. Please record the attached original documents or copy thereof.
P.O. Box 1450
Alexandria, VA 22313-1450

1. Name of conveying party(ies):
TODHUNTER INTERNATIONAL, INC.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State DELAWARE
 Other _____

Additional name(s) of conveying party(ies) attached?
 Yes No

2. Name and address of receiving party(ies):
Name: VIRGIN ISLANDS RUM INDUSTRIES, LTD.

Internal Address P.O. BOX 218
Street Address FREDERIKSTED, ST. CROIX, U.S. VIRGIN ISLAND
City _____ State _____ ZIP _____

3. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: JUNE 23, 2003

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State U.S. VIRGIN ISLANDS
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designation must be a separate document from Assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):
A. Trademark Application No.(s) _____
B. Trademark registration No.(s) 1,431,443 & 2,173,078

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
PENNIE & EDMONDS LLP
1155 Avenue of the Americas
New York, New York 10036-2711

Attn: Colleen M. Keegan
File No.: 6521-055-999

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41).....\$ 65.00
Please charge to the deposit account listed in Section 8.

8. Deposit account number:
16-1150

06/30/2003 00000081 161150 1431443

DO NOT USE THIS SPACE

01 FC18521 40.00 DA
02 FC18521 25.00 DA

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Colleen M. Keegan _____ 6/26/03
Name of Person Signing Reg. No. Signature Date

Total number of pages comprising cover sheet: 3

Mail documents to be recorded with required cover sheet information to:
Director of the United States Patent and Trademark Office
P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK
REEL: 002767 FRAME: 0830

ASSIGNMENT


WHEREAS, **TODHUNTER INTERNATIONAL, INC.**, a corporation organized and existing under the laws of Delaware, with a principal place of business at **222 Lakeview Avenue - Suite 1500, West Palm Beach, Florida** ("Assignor"), is the owner of the trademark(s) and registration(s) thereof in the United States Patent and Trademark Office as set forth in **Schedule A** attached hereto together with the goodwill of the business connected with and symbolized by said trademarks; and

WHEREAS, **VIRGIN ISLANDS RUM INDUSTRIES, LTD.**, a corporation organized and existing under the laws of the U.S. Virgin Islands, with a principal place of business at **P. O. Box 218, Frederiksted, St. Croix, U.S. Virgin Islands** ("Assignee"), is desirous of acquiring said trademark(s) and registration(s) thereof together with the goodwill of the business connected with and symbolized by said trademark(s);

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Assignor, **TODHUNTER INTERNATIONAL, INC.**, does hereby sell and assign unto the Assignee, **VIRGIN ISLANDS RUM INDUSTRIES, LTD.**, all right, title and interest in and to said trademark(s) and registration(s) thereof as set forth in **Schedule A** attached hereto, together with the goodwill of the business connected with and symbolized by said trademark(s) and together with all the rights for recovery, damages and profits for past infringements, if any.

IN WITNESS WHEREOF, the Assignor, **TODHUNTER INTERNATIONAL, INC.**, has caused this instrument to be executed by its duly authorized corporate officer this 23rd day of June, 2003.

TODHUNTER INTERNATIONAL, INC.

By: 

Name: Ezra Shashoua

Title: Executive Vice President & Chief Financial Officer

NY2 - 1441029.1

SCHEDULE A

TRADEMARK

REG. NO.

REG. DATE

CONCH REPUBLIC

1,431,443

MARCH 3, 1987

CONCH REPUBLIC RUM
CO AND DESIGN

2,173,078

JULY 14, 1998

NY2 - 1441029.1

RECORDED: 06/26/2003

**TRADEMARK
REEL: 002767 FRAME: 0832**