	ORM COVER SHEET  NRKS ONLY  U. S. Department of Commerce Patent and Trademark Office
To the Honorable Commissioner of Patents and Trademarks: P	Please record the attached original documents or copy thereof.
Name of conveying party(ies):	2. Name and Address of receiving party(ies)
GB Franchise Corporation	BNP Paribas 209 South LaSalle, Suite 500
Individual(s) Association General Partnership Limited Partnership Corporation - <b>Delaware</b> Other Additional name(s) of conveying party(ies) attached? No	Chicago, Illinois 60604
3. Nature of conveyance:  Assignment Merger Security Agreement Change of NameX Other: Amended and Restated SBRG Subsidiary Trademark Security Agreement  Execution Date: November 12, 2003	Individual(s) citizenship Association General Partnership Limited Partnership Corporation Other - French Bank If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes _X No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes _X No
4. Application number(s) or registration numb	
A. Trademark Application No(s).	B. Trademark Registration No(s).
78251139 78119673 76218078	2565424 2484633 2205808 2009794
Additional numbers attache	ed? <u>X</u> Yes <u> </u>
<ol><li>Name and address of party to whom correspondence concerning document should be mailed:</li></ol>	6. Total number of applications/registrations involved: 48
Kenneth A. Rubenstein, Esq. SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036	7. Total fee (37 CFR 3.41) \$1,215  X All fees and any deficiencies are authorized to be charged to Deposit Account (Our Ref. 071610/84)
DO NOT USE	8. Deposit Account No. 19-2385
9. Statement and signature.  To the best of my knowledge and belief, the foregoin copy is a true copy of the original document.  Kenneth A. Rubenstein	
Total number of pages including cover si	

### Page 2

### CONTINUATION OF ITEM 1. Name of Conveying Party(ies)

- 2. La Salsa, Inc. a Delaware corporation
- 3. Timber Lodge Steakhouse, Inc. a Minnesota corporation
- 4. Santa Barbara Restaurant Group, Inc. a Delaware corporation

### CONTINUATION OF ITEM 4. Trademark Application and Registration Numbers

A. Trademark Application	B. Trademark Registration
No(s).	No(s).
78154779	1990923
78154781	1645652
78024790	1522842
	1517380
	1527205
	1527204
	1527203
	1417032
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### AMENDED AND RESTATED SBRG SUBSIDIARY TRADEMARK SECURITY AGREEMENT

This AMENDED AND RESTATED SBRG SUBSIDIARY TRADE-MARK SECURITY AGREEMENT (this "Agreement"), dated as of November 12, 2003, is entered into among GB Franchise Corporation, a Delaware corporation located at 6307 Carpinteria Avenue, Suite A, Carpinteria, CA 93013 (with a mailing address of 6307 Carpinteria Avenue, Suite A, Carpinteria, CA 93013), La Salsa, Inc., a Delaware corporation located at 6307 Carpinteria Avenue, Suite A, Carpinteria, CA 93013 (with a mailing address of 6307 Carpinteria Avenue, Suite A, Carpinteria, CA 93013), Timber Lodge Steakhouse, Inc., a Minnesota corporation located at 1801 E. 79th Street, Suite 27, Bloomington, MN 55425 (with a mailing address of 6307 Carpinteria Avenue, Suite A, Carpinteria, CA 93013) and Santa Barbara Restaurant Group, Inc., a Delaware corporation located at 6307 Carpinteria Avenue, Suite A, Carpinteria, California 93013 (with a mailing address of 6307 Carpinteria Avenue, Suite A, Carpinteria, CA 93013) (each an "Assignor" and collectively, the "Assignors"), and BNP Paribas, a bank organized under the laws of France acting through its Chicago branch, located at 209 South LaSalle, Suite 500, Chicago, IL 60604, acting in its capacity as agent for itself and the Secured Parties (together with its successors and assigns, the "Assignee"). Capitalized terms not otherwise defined herein have the meanings set forth (or incorporated) in the Third Amended and Restated Subsidiary Security Agreement, dated as of November 12, 2003, among the Assignors, other assignors thereunder and the Assignee (the "Subsidiary Security Agreement").

WHEREAS, pursuant to the Subsidiary Security Agreement, each Assignor is granting a security interest to the Assignee in certain Collateral, including the Trademarks (as defined herein);

WHEREAS, the Assignors have entered into that certain SBRG Subsidiary Trademark Security Agreement, dated as of April 26, 2002, by the Assignors in favor of the Assignee (as the same has been amended, restated, supplemented or otherwise modified prior to the date hereof, the "Original Subsidiary Trademark Security Agreement");

WHEREAS, subject to and upon the terms and conditions set forth herein, the parties hereto wish to amend and restate the Original Subsidiary Trademark Security Agreement in the form of this Agreement and that this Agreement not constitute a novation thereof;

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18:50

### AMENDED AND RESTATED SBRG SUBSIDIARY TRADEMARK SECURITY AGREEMENT

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignors and the Assignee hereby agree as follows:

### 1. Grant of Security Interest

- a. As security for the prompt and complete payment and performance in full of all the Obligations, each Assignor hereby confirms its pledge and grant to the Assignee for the benefit of itself and the Secured Parties pursuant to the Original Subsidiary Trademark Security Agreement, and hereby assigns, pledges and transfers to the Assignee for itself and the benefit of the Secured Parties, equally and ratably in proportion to the total Obligations owing at any time to the Assignee, the Lenders and the Interest Rate Hedge Providers, and grants to the Assignee for itself and the benefit of the Secured Parties, equally and ratably in proportion to the total Obligations owing at any time to the Assignee, the Lenders and the Interest Rate Hedge Providers, a security interest in and continuing lien on all of each Assignor's respective right, title and interest in, to and under the Trademarks, whether now owned or existing or hereafter acquired or arising, and wherever located, and all Proceeds, products, accessions, additions, substitutions or replacements in respect thereof. It is understood and agreed that the security interest hereunder is not intended to presently convey or assign any Assignor's title in or to the Trademarks.
- b. For purposes of this Agreement, "Trademarks" shall mean all United States, state and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, internet domain names, trade styles, service marks, certification marks, collective marks, logos, other source of business identifiers, designs and general intangibles of a like nature, all registrations and applications for any of the foregoing including, without limitation, the registrations and applications referred to in Schedule A hereto, all extensions or renewals of any of the foregoing, all of the goodwill of the business connected with the use of and symbolized by the foregoing, the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill, and proceeds of the foregoing including, without limitation, all licenses, royalties, income, payments, claims, damages, and proceeds of suit.
- c. Schedule A hereto contains a true and accurate list of all of each Assignor's U.S. Trademark registrations and applications.
- d. The security interest granted hereby is granted in conjunction with the security interest granted to the Assignee under the Subsidiary Security Agreement. The rights and remedies of the Assignee with respect to the security

2

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### AMENDED AND RESTATED SBRG SUBSIDIARY TRADEMARK SECURITY AGREEMENT

interest granted hereby are in addition to those set forth in the Subsidiary Security Agreement and those which are now or hereafter available to the Assignee as a matter of law or equity. The exercise by the Assignee of any one or more of the rights, powers or remedies provided for in this Agreement or the Subsidiary Security Agreement or now or hereafter existing at law or in equity shall not preclude the simultaneous or later exercise by any person, including the Assignee, of any or all other rights, powers or remedies.

- Assignee, upon notice to such Assignor, to modify this Agreement in the name of and on behalf of such Assignor without obtaining such Assignor's signature to such modification, to the extent that such modification constitutes an amendment of Schedule A to add any right, title, or interest in any Trademark owned or subsequently acquired by such Assignor. Each Assignor additionally agrees to execute any additional agreement or amendment hereto as may be required by the Assignee from time to time to subject any such right, title or interest in any owned or subsequently acquired Trademark to the liens and perfection created or contemplated hereby or by the Subsidiary Security Agreement.
- 3. <u>Termination of Agreement</u>. When the Obligations have been indefeasibly paid and performed in full and the Revolving Loan Commitments and all Letters of Credit shall have expired or been terminated, this Agreement shall terminate, and the Assignee, at the request and sole expense of the Assignors, will execute and deliver to the Assignors the proper instruments acknowledging termination of this Agreement, and will duly assign, transfer and deliver to the Assignors, without recourse, representation or warranty of any kind whatsoever, such of the Trademarks as have not theretofore been disposed of, applied or released.
- 4. Governing Law. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE CONSTRUED IN ACCORDANCE WITH AND BE GOVERNED BY THE LAWS OF THE STATE OF ILLINOIS (WITHOUT GIVING EFFECT TO THE PRINCIPLES THEREOF RELATING TO CONFLICTS OF LAW TO THE EXTENT SUCH PRINCIPLES WOULD REQUIRE THE APPLICATION OF THE LAWS OF A JURISDICTION OTHER THAN SUCH STATE).
- 5. <u>Successors and Assigns</u>. This Agreement shall be binding upon and inure to the benefit of the Assignors, the Assignee, the Secured Parties, all future holders of the Obligations and each of their respective successors and assigns, except that the Assignors may not assign or transfer any of their rights or obligations under this Agreement without the prior written consent of the Assignee.

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- 6. Waiver and Amendments. None of the terms or provisions of this Agreement may be waived, amended, supplemented or otherwise modified except in accordance with Section 10 of the Credit Agreement and as contemplated by Section 2 above, and any such waiver shall apply only with respect to the particular subject of such waiver and only for the time specified in such waiver.
- 7. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts and by the different parties hereto on separate counterparts, each of which when so executed and delivered shall be an original, but all of which shall together constitute one and the same instrument.
- 8. <u>Loan Document</u>. This Agreement is a Loan Document executed pursuant to the Credit Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions thereof.

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18:50

### AMENDED AND RESTATED SBRG SUBSIDIARY TRADEMARK SECURITY AGREEMENT

IN WITNESS WHEREOF, the Assignors and the Assignee have caused this Agreement to be duly executed and delivered as of the date first above written.

> SANTA BARBARA RESTAURANT GROUP, INC.

LA SALSA, INC.

ecutive Jice President

TIMBER LODGE STEAKHOUSE, INC.

GB FRANCHISE, INC.

S-I

SERG AMENDED AND RESTATED SUBSIDIARY TRADEMARK SECURITY AGREEMENT

BNP PARIBAS, as Agent

Bv

Name: Clark C. King II

Title: Managing Director

By: \_\_\_\_

Title:

MICHAEL C. COLIAS YICE PRESIDENT AMENDED AND RESTATED SBRG SUBSIDIARY TRADEMARK SECURITY AGREEMENT

STATE OF CHANGE (SECOUNTY OF SALMA) ss:

On November (2, 2003 before me, the undersigned, a notary public in and for said state and county, personally appeared (12) (13), the person who executed the within instrument on behalf of La Salsa, Inc., and acknowledged to me such person's authority to execute the within instrument on its behalf.

WITNESS MY HAND AND OFFICIAL SEAL.

D. SORICH
Commission # 1321072
Notary Public - California
Santa Berbara County
My Comm. Expires Sep 18, 2005

Notary Public

My Commission Expires:

9/16/05

AMENDED AND RESTATED SERG SUBSIDIARY TRADEMARK SECURITY AGREEMENT

STATE OF <u>CALIFOR</u> ) ss: COUNTY OF <u>Structor</u> )

On November , 2003 before me, the undersigned, a notary public in and for said state and county, personally appeared person, the person who executed the within instrument on behalf of GB Franchise, Inc., and acknowledged to me such person's authority to execute the within instrument on its behalf.

WITNESS MY HAND AND OFFICIAL SEAL.

My Comm. Expires Sep 16, 2006

ONOTARIAL STAMP OR SEAL)

D. SORICH
Commission # 1321072
Notary Public - Celifornia
Santa Berbara County

Notary Public

My Commission Expires:

9/16/25

AMENDED AND RESTATED SBRG SUBSIDIARY TRADEMARK SECURITY AGREEMENT

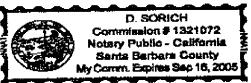
Notary Public

STATE OF <u>CALLBOR</u>LAND) ss COUNTY OF <u>SALAT</u>Y )

On November 6, 2003 before me, the undersigned, a notary public in and for said state and county, personally appeared very property, the person who executed the within instrument on behalf of Timber Lodge Steakhouse, Inc., and acknowledged to me such person's authority to execute the within instrument on its behalf.

WITNESS MY HAND AND OFFICIAL SEAL.

(NOTARIAL STAMP OR SEAL)



My Commission Expires:

9/10/05

AMENDED AND RESTATED SERG SUBSIDIARY TRADEMARK SECURITY AGREEMENT

Notary Public

STATE OF (ALL CONDING) ss: COUNTY OF SHARE )

On November 2, 2003 before me, the undersigned, a notary public in and for said state and county, personally appeared (12) (12), the person who executed the within instrument on behalf of Santa Barbara Restaurant Group, Inc., and acknowledged to me such person's authority to execute the within instrument on its behalf.

WITNESS MY HAND AND OFFICIAL SEAL.

(NOTARIAL STAMP OR SEAL)

D. SORICH
Commission # 1321072
Notary Public - California
Santa Barbara County
My Comm. Expires Sep 16, 2006

My Commission Expires:

Clubs

STATE OF 1/1/2015			• • •	
COUNTY OF Cook	SS:		•	
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	On Novem	her 574 2002 1	pefore me, the ur	rdo-
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KAREN L. KILLION		110tmy I		
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My Commission Expires:	•			
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### Schedule A to SBRG Subsidiary Trademark Security Agreement

**Trademark Registrations and Applications** 

Please see attached.

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### LA SALSA, INC. TRADEMARK STATUS REPORT

Updated November 17, 2003

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1,990,023 08/06/96	2,009,794	2,205,508 11/24/98	2,484,633 09/04/01	Registration Nation
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73/723,816 04/21/88	73/724,933 04/21/88	74/073,140 06/27/90	Application No.
1,517,380 12/20/88	1,522,842 01/31/89	1,645,652 05/21/91	Registration: No. Registration Date
CANCELLED as of 07/18/95	REGISTERED; Renewal due 01/31/09	CANCELLED as of 05/02/02	\$1 <b>600</b>

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1,417,032	1,527,203 02/28/89	1,527,204	1, <i>52</i> 7,205 02/28/89	Registration No.
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02/14/89	1,524,725	1,743,734 12/29/92	09/21/99	2,278,606	1,087,880 03/21/78	02/04/86	1,381,705	
02/14/09	REGISTERED;	CANCELLED as of 08/17/99	09/21/05	REGISTERED,	CANCELLED as of 09/04/84	26/11/13	CAN	

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	Renewal due 11/12/06	11/12/96	10/08/96				LASINC.005WAT
CALIFORNIAN 30 US 74/714,379 "VEGGIE" 42 US 74/329,348 PASSIONI 42 US 76/218,078 GRILL FRESH MEXICAN 42 US 76/218,078 GRILL LA SALSAS 42 US 73/128,508 LA SALSAS 42 US 73/207,902 LA SALSAS 42 US 73/207,902	REGISTERED;	167053	532296	Austria	#3	LA SALSA	Yes
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CALIFORNIAN 30 US 74/714,379 "VEGGIE" 08/11/95  ENJOY THE PASSION! 42 US 76/218,078 GRILL 03/01/01	REGISTERED,	2,190,028	74/586,109	US.	£3	FRESH MEXICAN GRILL	Yes
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03/05/97	2051015M2	04/04/1997	39647836	10/04/96	439660	06/26/92	399492	08/01/97	601176	01/06/03	19038	10/21/96	656396		
Renewal due 10/08/06	REGISTERED;	Kenewal due 11/04/05	REGISTERED;	10/04/06	REGISTIBRED;	Kenewai due 06/26/07	REGISTERED;	10/08/06	registered;	Renewal due 11/22/10	REGISTERED;	03/23/05	REGISTERED,		Sums

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Renewal due 09/21/10	REGISTERED;	Renewal due 05/03/06	REGISTERED;	06/16/07	REGISTERED;	10/03/07	REGISTERED;	11/21/06	REGISTERED;	Renewal due 10/02/06	REGISTERED;	10/01/06	REGISTERED;		1

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04/14/98	2,151,398			03/10/98	2,142,545	12/24/96	2,025,808	12/20/88	1,517,380	04/16/85	1,331,404	10/31/99	2276702		
Section &&15 due 04/14/04	REGISTERED;	PENDING	PENDING	03/10/04	REGISTERED;	12/24/06	REGISTERED;	12/20/08	REGISTERED;	04/16/05	REGISTERED;	10/31/10	REGISTERED,	7.00 E	

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	THE ORIGINAL		THE ORIGINAL GOURMET BURRITO		тнв вох	BREAKFAST	QUE HUEVOS THE		MARGARITAS BY		LA SALSA		LA SALSA	LA SALSA		
	30		30		42		42		<del>\$</del>		42		<b>&amp;</b>	£3		
	us		us		S		us		SD		California	y office and the second	Russian	Ukraine		
07/09/90	74/076,769	05/19/97	75/294,061	05/16/90	74/060,281	12/05/91	74/227,337	07/07/98	75/514,634			9/29/03	2003718798	09/29/03	Piling Date	
07/23/91	1,652,067	03/09/99	2,230,016	03/03/92	1,678,143	11/24/92	1,735,499	11/21/00	2,405,107	03/21/79	7826				7	
prior counsel	CANCELLED per	03/09/05	REGISTERED;	10/20/98	CANCELLED as of	07/13/99	CANCELLED as of	11/21/06	REGISTERED;		EXPIRED		PENDING	PENDING		MP3

07/04/77	11/17/92	04/03/92				LASINC.018T
CANCELLED as of	1,733,866	74/262,107	Sn	42	WE DO NOT OWN A CAN OPENER	Yes
07/30/05	07/30/85	02/04/85				LASINC.009T
REGISTERED;	1,352,247	73/520,388	S	42	THE TRADITION CONTINUES	Yes
Siatu	Registration No.			9		To KWOB?

Status Report for La Salsa, Inc. is not to be used or relied upon for any purpose other than your general information. The Report contains confidential material and is protected by the attorney-client privilege. Please do not disclose or reproduce, in whole or in part, without our consent.

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# SANTA BARBARA RESTAURANT GROUP TRADEMARK STATUS REPORT

Updated November 17, 2003

GREENB.006WKR		Leanstemed  10 KN 0 B 3
\$	29 & 30	
Korea	US	
56-2003-4122 11/09/91	74/380,991 04/19/93	Application Vo.
51-2003-434 04/02/93	2,042,148 03/04/97	Registration No.
REGISTERED; Renewal due 04/02/13	REGISTERED; Renewal due 03/04/07	Sams

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	No	GREENB.017T	Yes		Yes GREENB.013T		Yes GREENB.012T		GREENB.006T	Yes	To KWOB!
	2 GREAT TASTES, 1 GREAT PLACE		2 GREAT TASTES - ONE GREAT PLACE		3	Suka 10	夏				
	42		35 & 42		<b>&amp;</b>		£	7		42	Class(es) Country
	US		SO		US		υs			SU	
12/23/94	74/615,919	12/22/94	74/614,093	06/13/02	78/154,781		78/154,779		05/10/91	74/165,474	Application No. /
08/04/98	2,177,711	09/30/97	2,100,622		<b>100</b>				05/26/92	1,689,454	Registration No.
Section 8&15 due 08/64/04	REGISTERED,		ABANDONED	Extension Request due 03/02/04	PENDING; Statement of Use or	op/30/03	PENDING; Published for		Renewal due	REGISTERED	Status

**P**030

, <del></del>				<del>- ,</del>											
	No.	GREENB.009T	Yes	GREENB,002SCA	Yes		GREENB.018T	Yes	GREENB.010WFR	Ϋ́cs	GREENB.001T	Ϋ́¢	GREENB.003T	Yes	Toknyob?
	TWO GREAT TASTES. ONE GREAT PLACE	BURRITO	THE ORIGINAL		THE GREEN		PLACES AT ONCE	THE BEST PLACE TO		GREEN BURRITO		GREEN BURRITO		BIG ED BURRITO	
	42		42		29 & 42			#2	; ;	28, 29, 30 & 42		42		35	9
	S		SO		California			us		France		S		SO	
09/07/94	74/570,627	09/07/00	78/024,790	N/A	N/A		04/29/96	75/096,230	11/10/93	93/491704	09/14/88	73/752,098	10/22/90	74/108,931	Application No.
05/06/97	2,058,561			03/18/86	26807	•	09/09/97	2,094,526	11/10/93	93491704	01/30/90	1,580,709	08/11/92	1,707,040	R. J. T. JOD NO. J. R. J. T. J.
05/06/03	REGISTERED;		ABANDONED	***	EXPIRED		Section 8&15 due 03/09/04	RBGISTERED;	11/09/13	REGISTERED;		CANCELLED	Renewal due 08/11/12	, I	Status

SKADDEN ARPS > 917033065995#071610

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DISCLAIMER

To the best of our knowledge, the information contained in this Status Report for Santa Barbara Restaurants Group prepared by Knobbe, Martens, Olson & Bear, is accurate. This Status Report for Santa Barbara Restaurants Group is not to be used or relied upon for any purpose other than your general information. The Report contains confidential material and is protected by the attorney-client privilege. Please do not disclose or reproduce, in whole or in part, without our

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## CARL KARCHER ENTERPRISES, INC.

# STATUS REPORT OF ABANDONED FOREIGN TRADEMARKS Updated: November 19, 2003

Sweden	Japan	Canada	Canada	Canada	Connection
CKEOL015WSE	GREENB.006WJP	CKEOI.C18	CKEOI.C49	CKEOLC68	<b>310</b>
\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		FOODS	SUPER STAR	SANDWICH	
29	32	No class system	No class system	No class system	
90/5777 06/19/90	116658/1991 11/09/91	536224 02/08/85	536229 02/08/85	536230 02/08/85	Appl. No.
232378 04/10/92	2655605 04/28/94	318,480 09/12/86	382,160 03/29/91	351,411 02/10/89	Regis No.
Registered; Received instructions not to renew.	Registered; Reactived instructions not to renew.	Registered; Received instructions not to renew.	Registered; Received instructions not to renew.	Registered; Received instructions not to renew.	Status

**P**033

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SKADDEN ARPS → 917033065995#071610

To the best of our kn	Sweden	
DISCLAIMER  To the best of our knowledge, the information contained in this Status Report for Carl Karcher Enterprises, Inc. prepared by Knobbe, Martens, Olson & Status Report for Far your names ofter than your general information. The Report contains	CKEOL014WSB	
ontained in this Status R	CARL'S JR.	
DISCLAIMER  Sport for Carl Karcher End	29 & 30	9
MER her Enterprises, Inc. pr	90/5776 06/19/90	Appl Bate
spared by Knobbe, Mar	245791 01/22/93	88 Ban 3
tens, Oison &	Registered Received a to renew.	Section 1

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**TRADEMARK** REEL: 002777 FRAME: 0422

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### TRADEMARK STATUS REPORT FOR TIMBER LODGE STEAKHOUSE, INC.

### Trademark Registrations and Applications

Docket Number	Status	Country	Application No.		Арр.	Date	Reg. Number
10276.0007USTA		United States					
Mark: CANCELLA	Unfiled TION			Class:			
10276.0008CA01		Canada	836598		02/14	/1997	
Mark: TIMBER LO	Pending DGE STEAKHO	USE		Class:			
10276.0008US01		United States	74/634004		02/14	/1995	2077887
Mark: TIMBER LO	Registered DGE STEAKHO	USE		Class:	42	42	
10276.0009US01		United States	75/026998		12/04	/1995	2118809
Mark: THE LODGE	Registered E IN THE HEART	FOF THE CITY		Class:	42	42	
10276.0010US01		United States	75/140352		07/26	/1996	2108648
	Registered IMBER LODGE	LAGER PREMIUM	(AND DESIGN)	Class:	32	-	

### Domain Names

Domain Name	Registered	Expires	Status
Timberlodge.net	5/4/99	5/4/04	Registered
Timberlodgesteak.com	3/23/00	3/23/04	Registered

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TRADEMARK
RECORDED: 01/13/2004 REEL: 002777 FRAME: 0423