| FACSIMILE OF FORM PTO-1595 RECORDATION FORM COVER SHEET U.S. DEPARTMENT OF COMMERCE | | |
|--|--|--|
| TRADEMARKS ONLY PATENT AND TRADEMARK OFFICE | | |
| To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof | | |
| Name of conveying party(ies): | Name and address of receiving party(ies): | |
| Wachovia Bank, National Association, (successor in interest to First Union National Bank) | Name: Bank One, NA Address: 910 Travis Street Houston, TX 77002 | |
| ☐ Individual(s) ☐ Association ☐ General Partnership ☐ Limited Partnership ☐ Corporation ☐ Other - National Banking Association | ☐ Individual(s) citizenship ☐ Association ☐ General Partnership ☐ Corporation | |
| Additional name(s) of conveying party(ies) attached? ☐ Yes ☒No | Other – National Banking Association | |
| 3. Nature of conveyance; | - | |
| ☐Assignment ☐Merger ☐Security Agreement- ☐ Change of Name ☑ Other Assignment of Liens | If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No | |
| F | Additional name(s) & address(es) attached? ☐ Yes ☑ No | |
| Execution Date: November 10, 2003 | | |
| 4. Application number(s) or registration numbers(s): | <u> </u> | |
| A. Trademark Application No.(s) | B. Trademark Registration No.(s) | |
| 75/943,682 76/148,738 | 2,050,358 | |
| 75/943,769 76/157,156 | 1,820,296 | |
| 76/011,854 | 1,960,147 | |
| | | |
| Additional numbers attached? Yes No | Additional numbers attached? ☐ Yes ☑ No | |
| 5. Name and address of party to whom correspondence | 6. Total number of applications and | |
| concerning document should be mailed: | registrations involved:8 | |
| Name: Locke Liddell & Sapp LLP | 7. Total fee (37 C.F.R. 3.41)\$215.00 | |
| Internal Address: Attn: Patricia Paquet | Authorized to be charged to deposit account (any deficiency in enclosed fees) Authorized to be charged to deposit account | |
| Street Address: 600 Travis St., Suite 3400 | 8. Deposit account number: | |
| City: Houston State: TX Zip: 77002-3095 | 12-1322 (Atty Dkt:013182-00129) (DO NOT attach duplicate copy of this page even if paying by deposit account) | |
| DO NOT USE THIS SPACE | | |
| 9. Statement and signature. | | |
| To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. | | |
| PATRICIA PAQUET Name of Person Signing Signature | Date Jan. 30, 2004 | |
| Total number of pages including cover sheet, attachments and document: 5 (front and back) | | |

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ASSIGNMENT OF LIENS

THIS ASSIGNMENT OF NOTE AND LIENS ("Assignment") dated as of Moverwork 10, 2003 is executed and delivered by WACHOVIA BANK, NATIONAL ASSOCIATION, as Administrative Agent ("Assignor") to BANK ONE, NA, as Administrative Agent ("Assignee").

Assignor is the beneficiary of the security instruments (the "Security Documents") described on Exhibit A hereto.

For good and valuable consideration paid to Assignor and subject to the following, the receipt and sufficiency of which are hereby acknowledged, Assignor has TRANSFERRED and ASSIGNED and by these presents TRANSFER and ASSIGNS unto Assignee the Security Documents.

NOTICE:

Assignor represents that Assignor is the beneficiary under the Security Documents and has all requisite power and authority to make this assignment and transfer; otherwise, this Assignment of Liens is delivered and accepted on the express understanding and agreement, which shall bind Assignee and each person or entity claiming by, through or under Assignee, that the Security Documents are assigned absolutely WITHOUT REPRESENTATION, WARRANTY OR RECOURSE as to any matter, including, but not limited to, (1) the existence. validity, perfection or priority of any liens, assignments, security interests, pledges or other security devices; (2) the accuracy or completeness of any statement, appraisal, warranty or representation from any source (except the Assignor) made in or in connection with the Security Documents; (3) the financial condition of any person who may be obligated, directly or indirectly, upon any indebtedness secured by the Security Credit Documents; (4) the value, sufficiency or description of, or title to, any property covered or purported to be covered by the Security Documents; (5) the performance or observance of any of the terms, covenants or conditions of the Security Documents; (6) the due execution, legality, validity, enforceability, genuineness, sufficiency or collectibility of the Security Documents; or (7) any action at any time taken or omitted to be taken by the Assignor (other than this Assignment of Note and Liens) in connection with the Security Documents.

Assignor acknowledges and agrees that, from and after the effective date hereof, no letters of credit issued by Assignor shall be secured by the liens or security interests created under or evidenced by the Security Documents.

Assignor hereby authorizes Assignee to file all such amendments and assignments under the Uniform Commercial Code as Assignee may determine to be necessary or appropriate to effectuate the provisions of this instrument. Assignor covenants and agrees that it shall, promptly upon request by Assignee, execute, deliver, file and record any and all other and further instruments (including assignments of financing statements and assignments of deeds of trust and mortgages, or authorizations for such filings by Assignee) which may be requested by Assignee

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effectuate and to perfect the transactions herein contemplated.

EXECUTED as of the date set forth above.

WACHOVIA BANK, NATIONAL ASSOCIATION (formerly First Union National Bank)

Name:

WILLIAM R. GOLEY

DIRECTOR

WACHOVIA BANK, NATIONAL ASSOCIATION

EXHIBIT A

- 1. Security Agreement dated as of December 11, 2000 by Consolidated Graphics, Inc. and certain of its subsidiaries in favor of Wachovia Bank, National Association (or its predecessor in interest), as Administrative Agent
- 2. Pledge Agreement dated as of December 11, 2000 by Consolidated Graphics, Inc. and its subsidiaries in favor of Wachovia Bank, National Association (or its predecessor in interest), as Administrative Agent
- 3. Notices of Grants of Security Interest in Trademarks executed by Consolidated Graphics, Inc., Copy-Mor, Inc. and The Etheridge Company, respectively, in favor of Wachovia Bank, National Association (or its predecessor in interest), as Administrative Agent
- 4. All of the rights, titles and interests of Wachovia Bank, National Association (or its predecessor in interest) in and to any other liens and security interests securing all or any part of the indebtedness under that certain Credit Agreement dated as of December 11, 2000 executed by and among Consolidated Graphics, Inc., certain of its subsidiaries, certain lenders therein named, and Wachovia Bank, National Association (or its predecessor in interest), as Administrative Agent

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SCHEDULE OF TRADEMARKS FOR ASSIGNMENT OF LIENS

| Mark | Registration No./ Application No. | Applicant/Registrant |
|-----------------------|--------------------------------------|-----------------------------|
| THE ETHERIDGE COMPANY | 2,050,358 | The Etheridge Company |
| CONSOLIDATED GRAPHICS | 75/943,682 | Consolidated Graphics, Inc. |
| CONSOLIDATEDGRAPHICS | 75/943,769 | Consolidated Graphics, Inc. |
| OPAL | 76/011,854 | Consolidated Graphics, Inc. |
| COIN | 76/148,738 | Consolidated Graphics, Inc. |
| CGXMEDIA | 76/157,156 | Consolidated Graphics, Inc. |
| СМІ | 1,820,296 | Copy-Mor, Inc. |
| CMI THE PRINT MONITOR | 1,960,147 | Copy-Mor, Inc. |

HOUSTON:013182/00129;892144v1

RECORDED: 01/30/2004

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