PTO-1594 RECORDATION FORM COVER SHEET U.S. DEPARTMENT OF COMMERC U.S. Patent and Trademark Off B No. 0651-0027 (exp.  TRADEMARKS ONLY						
5/31/2002)   Tab settings ⇔ ⇔ ⇔ ▼	* * * *					
To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.						
1. Name of conveying party(ies):  TMT-Pathway, L.L.C.	2. Name and address of receiving party(ies)  Name: Regiment Capital III, L.P.  Internal  Address:					
☐ Individual(s) ☐ Association ☐ Corporation – <u>a Delaware limited liability company</u> ☐ Other  Additional name(s) of conveying party(ies) attached? ☐ Yes ☐ No	Street Address: 222 Berkelev Street, 12th Floor City: Boston State: MA Zip: 02116  Individual(s) citizenship Association General Partnership					
3. Nature of conveyance:  Assignment Merger  Security Agreement Change of Name Other  Execution Date: February 11, 2004	□ Limited Partnership - a Delaware Limited  Partnership  □ Corporation □ Other  If assignee is not domiciled in the United States, a domestic representative designation is attached: □ Yes □ No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? □ Yes □ No					
4. Application number(s) or registration number(s):  A. Trademark Application No.(s)  Additional number(s) att	B. Trademark Registration No.(s) 1904836; 2287920; 2368870; 2038597; 2628832; 1508744; 1565503; 1711016; 1700076 ached  Yes No					
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:					
Name: Scott M. Kareff, Esq. Internal Address: Schulte Roth & Zabel LLP	7. Total fee (37 CFR 3.41)\$ 240.00  Enclosed  Authorized to be charged to deposit account					
Street Address: 919 Third Avenue	8. Deposit account number:  500675 - Schulte Roth & Zabel LLP					
City: New York State: N.Y. Zip: 10022	(Attach duplicate copy of this page if paying by deposit account)					
DO NOT USI	THIS SPACE					
the original document.  Scott M. Kareff, Esq.	February 17, 2004  Date					
Total number of pages including cover sh						

Mail documents to be recorded with required cover sheet laformation to Commissioner of Patent & Trudemarks, Box Assignments
Washington, D.C. 20231

## ASSIGNMENT FOR SECURITY

## TRADEMARKS

WHEREAS, TMT-Pathway, L.L.C., a limited liability company (the "Assignor"), has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor has entered into a Security Agreement, dated as of February 11, 2004 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of Regiment Capital III, L.P., as agent for certain lenders (in such capacity, together with any successors and assigns, the "Assignee");

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Agent and the Lenders (as such terms are defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Agent and the Lenders (as such terms are defined in the Security Agreement) a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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**TRADEMARK** REEL: 002796 FRAME: 0547 2125935955 SCHULTE ROTH & ZABEL LLP

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of february 11, 2004.

TMT-PATHWAY, L.L.C.

By: Name: David M.

Title: CEO and President

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**TRADEMARK REEL: 002796 FRAME: 0548** 

STATE OF THATS	
COUNTY OF Dallas	SS

On this 1/4 day of Feb, 2004 before me personally came to be the person who executed the foregoing instrument, and who, being duly sworn by mc, did depose and say that she is the For fradident of ImI - Pathung, L.C., and that she executed the foregoing instrument in the firm name of and s/he acknowledged to me that he executed the same as the act and deed of said firm for the uses and purposes therein mentioned.

> JO ANNE C. GUGINO MY COMMISSION EXPIRES March 8, 2004

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## SCHEDULE 1A TO ASSIGNMENT FOR SECURITY **TRADEMARKS**

Company	Country	Trademark	Serial No.	Registration No.	Registration Date
TMT-Pathway, L.L.C.	US	DURA-STRIPE System	74352358	1904836	07/11/1995
TMT-Pathway, L.L.C.	US	LEGEND-BUILD	75559284	2287920	10/19/1999
TMT-Pathway, L.L.C.	US	TMT-PATHWAY	75809643	2368870	07/18/2000
TMT-Pathway, L.L.C.	US	MORLINE	75048017	2038597	02/18/1997
TMT-Pathway, L.L.C.	CA	NORLINE	699,651	TMA404,038	06/25/1993
TMT-Pathway, L.L.C.	US	WEATHER LINE	75923502	2628832	10/01/2002
TMT-Pathway, L.L.C.	US	DURA-STRIPE	73712049	1508744	10/18/1988
TMT-Pathway, L.L.C.	US	ТМТ	73774176	1565503	11/14/1989
TMT-Pathway, L.L.C.	MX	DURA-LINE	134460	425,041	11/09/1992
TMT-Pathway, L.L.C.	Us	NORLINE	74226448	1711016	09/01/1992
TMT-Pathway, L.L.C.	US	DURA-LINE	74201893	1700076	07/14/1992

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**RECORDED: 02/18/2004** 

**TRADEMARK REEL: 002796 FRAME: 0550**