

9/15/03

09-22-2003



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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)
Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

<p>1. Name of conveying party(ies): Bank of America, N.A.</p> <p><input type="checkbox"/> Individual(s) <input checked="" type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Corporation-State (Delaware) <input type="checkbox"/> Other</p> <p>Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies) Name: <u>Unifrax Corporation</u> Internal Address: _____ Street Address: <u>2351 Whirlpool Street</u> City: <u>Niagara Falls</u> State: <u>NY</u> Zip: <u>14305</u></p> <p><input type="checkbox"/> Individual(s) citizenship _____ <input type="checkbox"/> Association _____ <input type="checkbox"/> General Partnership _____ <input type="checkbox"/> Limited Partnership _____ <input checked="" type="checkbox"/> Corporation-State <u>Delaware</u> <input type="checkbox"/> Other _____</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input type="checkbox"/> No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>
<p>3. Nature of conveyance:</p> <p><input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other <u>release of security interest</u></p> <p>Execution Date: <u>September 5, 2003</u></p>	

<p>4. Application number(s) or registration number(s):</p> <p>A. Trademark Application No.(s) <u>76-013038</u></p>		<p>B. Trademark Registration No.(s)</p> <table border="0"> <tr> <td>1,792,636</td> <td>1,511,767</td> <td>1,887,161</td> </tr> <tr> <td>1,060,763</td> <td>1,887,163</td> <td>1,480,798</td> </tr> <tr> <td>1,699,819</td> <td>1,941,437</td> <td>702,089</td> </tr> </table>		1,792,636	1,511,767	1,887,161	1,060,763	1,887,163	1,480,798	1,699,819	1,941,437	702,089
1,792,636	1,511,767	1,887,161										
1,060,763	1,887,163	1,480,798										
1,699,819	1,941,437	702,089										
<p>Additional number(s) attached <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p>												

<p>5. Name and address of party to whom correspondence concerning document should be mailed:</p> <p>Name: <u>Heather M. Philips, Paralegal</u> Internal Address: <u>Robinson, Bradshaw & Hinson, P.A.</u> Street Address: <u>101 N. Tryon Street, Suite 1900</u> City: <u>Charlotte</u> State: <u>NC</u> Zip: <u>28246</u></p>	<p>6. Total number of applications and registrations involved: 36</p> <p>7. Total fee (37 CFR 3.41) \$<u>915.00</u></p> <p><input checked="" type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Authorized to be charged to depo:</p> <p>8. Deposit account number: <u>500327</u></p> <p>(Attach duplicate copy of this page if paying by deposit account)</p>
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Please file these releases before new security interest filings. Thanks!

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Heather M. Philips, Paralegal Heather M. Philips September 12, 2003
Name of Person Signing Signature Date

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09/17/2003
01 FC:6521
02 FC:6522

MUELLER 00000303 76013038

Total number of pages including cover sheet, attachments, and documents:
40.00 DP
875.00 DP
Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

C-841127v01_17262.00011

TRADEMARK
REEL: 002827 FRAME: 0020

Recordation Form Cover Sheet (Trademarks)

FORM PTO-1594

Additional Page

4.B. Additional Trademark Numbers

574,223	567,698	2,055,727
1,888,487	1,259,418	1,919,232
1,484,255	2,087,712	1,850,329
1,936,464	1,887,162	1,581,511
2,006,798	2,192,213	1,510,964
1,523,478	2,346,455	2,346,454
897,192	2,216,299	1,889,283
2,019,018	2,390,773	2,406,644
2,409,361	2,498,685	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, Unifrax Corporation, a Delaware corporation ("**Unifrax**"), in connection with (a) the Credit Agreement, dated as of October 5, 2000, among the Financial Institutions Named Therein, as the Lenders, Bank of America, N.A., as the Administrative Agent (the "**Administrative Agent**"), National City Bank, as the Co-Administrative Agent, Unifrax and the Other Corporations Named Therein, as the Borrowers, Multi Banco, S.A., as the Brazil Lender, and NAF Brazil Ltda., as Unifrax Brazil, and (b) the Security Agreement, dated as of October 5, 2000 (the "**Security Agreement**"), between Unifrax and the Administrative Agent, granted a security interest in the property described in the Security Agreement, which property includes, without limitation, among other things, all of Unifrax's (i) General Intangibles (as such term is defined in the Security Agreement) and (ii) Proprietary Rights (as defined in the Security Agreement), which include, among other things, all of Unifrax's trademarks, service marks, trade names, trade styles, trademark and service mark applications and all licenses and rights related to any of the foregoing, including, but not limited to, those listed on Exhibit A attached hereto (the "**Trademarks**"), including, without limitation, all extensions, renewals, reissues, divisions, continuations and continuations-in-part of any of the foregoing, and all rights to sue for past, present and future infringements of any of the foregoing; and

WHEREAS, Unifrax executed a Collateral Assignment of Trademarks as Security, dated as of October 5, 2000 (as amended, supplemented or otherwise modified, the "**Trademark Security Agreement**"), in favor of the Administrative Agent, transferring the rights in and to the Trademarks, and incorporated herein by reference, to the Administrative Agent.

NOW, THEREFORE, for good and valuable consideration, the Administrative Agent does, for recording purposes, hereby release and discharge the security interest, liens, and all other rights it may have in the Trademarks, granted to it by Unifrax pursuant to the Trademark Security Agreement, and which was recorded in the United States Patent and Trademark Office, to which reference may be had, the debt secured thereby having been paid and satisfied in full.

The undersigned has executed this Release of Security Interests in Trademarks on behalf of the Administrative Agent as of this 5th day of September, 2003.

BANK OF AMERICA, N.A.


By: 
Name: Monirah Salama
Title: Assistant Vice President

EXHIBIT A

<u>REGISTRATION NO.</u>	<u>SERIAL NO.</u>	<u>TRADEMARK</u>
1,792,636	74-351,101	AL-MOLDABLE
1,511,767	73-712,837	ANCHOR-LOC
1,887,161	74-501,576	DURABACK
1,060,763	73-094,658	DURABLANKET
1,887,163	74-501,628	DURABOARD
1,480,798	73-656,241	DURASET
1,699,819	74-138,230	EXCELFLEX
1,941,437	74-386,220	EXCELFRAX
702,089	72-074,374	FIBERFRAX
574,223	71-615,478	FIBERFRAX
567,698	71-615,479	FIBERFRAX
2,055,727	74-491,628	FIBERMASS
1,888,487	74-501,603	FIBERMAT
1,259,418	73-380,793	FIBERMAX
1,919,232	74-481,129	FIBERWALL
1,484,255	73-641,792	FYRE PUTTY
	76-013,038	FYREWRAP
1,850,329	74-308,349	INSULFRAX
1,936,464	74-501,604	LDS MOLDABLE
1,887,162	74-501,577	MOIST PAK-D
1,581,511	73-763,740	POWER-LOC
2,006,798	74-572,429	PREFRAX
2,192,213	75-334,776	Q-FRAX
1,510,964	73-712,840	SCREW LOC
1,523,478	73-712,836	THREAD LOC
2,346,454	75-480,132	UNIFRAX
2,346,455	75-480,388	UNIFRAX
897,192	72-339,134	VARI-FORM
2,216,299	75-390,146	WELD-LOC
1,889,283	74-370,464	XFP
2,019,018	74-732,041	XPE
2,087,712	75-161,909	FYRE WRAP
2,390,773	75-465168	INSULFRAX
2,406,644	75-382788	CC-MAX
2,409,361	75-622430	ANCHOR-LOC ELECTRIC
2,498,685	75-571104	ISOFRAX