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TRADEMARKS ONLY

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005)

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): JPMorgan Chase Bank
Individual(s) Association General Partnership Limited Partnership Corporation-State Other Banking Corporation
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies) Name: J. Crew International, Inc. Internal Address: Street Address: 770 Broadway City: New York State: NY Zip: 10003
Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Delaware Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance: Assignment Merger Security Agreement Change of Name Other Release of Security Interest
Execution Date: 12/23/02

4. Application number(s) or registration number(s): A. Trademark Application No.(s) 74/710155 B. Trademark Registration No.(s)
Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed: Name: Tracey D. Bennett Internal Address: Otterbourg, Steindler, Houston & Rosen, P.C. Street Address: 230 Park Avenue City: New York State: NY Zip: 10169

6. Total number of applications and registrations involved: 1
7. Total fee (37 CFR 3.41): \$ 40.00 Enclosed Authorized to be charged to deposit account

8. Deposit account number: RECEIVED OPR 2003 SEP 23 AM 8:57 ASSIGNMENTS DIV

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DO NOT USE THIS SPACE

9. Signature. 40.00 DP Tracey D. Bennett Signature Date 9/17/03

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

RELEASE OF SECURITY INTEREST  
IN TRADEMARKS AND TRADEMARK APPLICATIONS

KNOW ALL MEN BY THESE PRESENTS, that JPMorgan Chase Bank, a New York Banking corporation (hereinafter referred to as "Secured Party"), having an office at 270 Park Avenue, New York, New York, 10017, DOES HEREBY CERTIFY that the security interest it holds in certain trademarks and trademark applications of J. Crew International, Inc., a Delaware corporation ("Debtor"), having a place of business at 770 Broadway, New York, New York, 10003, pursuant to the Security Agreement, dated as of October 17, 1997, recorded in the United States Patent and Trademark Office on January 15, 1998, at Reel 1697, Frame 0449 (the "Trademark Security Agreement"), which trademarks and trademark applications are more fully identified on Schedule A annexed hereto and made a part hereof, together with the goodwill of the business symbolized thereby, is released and all interest in such property previously assigned to Secured Party under the Trademark Security Agreement is hereby reassigned to Debtor, without representation or warranty of any kind, nature or description.

IN WITNESS WHEREOF, Secured Party has caused this Release of Security Interest in Trademarks and Trademark Applications to be executed by its duly authorized corporate officer this 23<sup>rd</sup> day of ~~November~~, 2002.

*205*  
*December*

JPMORGAN CHASE BANK

By: \_\_\_\_\_  
\_\_\_\_\_

Title: \_\_\_\_\_  
\_\_\_\_\_

STATE OF NEW YORK     )  
                                  )    ss.:  
COUNTY OF NEW YORK    )

On the 20<sup>th</sup> day of Dec., 2002, before me personally came Berry Bergman, to me known, who being by me duly sworn, did depose and say, that she is the Vice President of J P Morgan Chase Bank and that said instrument was signed on behalf of such corporation by authority of its Board of Directors, and she acknowledged said instrument to be the free act and deed of said corporation.

Notary Public *Ruby V. Tulloch*

RUBY V. TULLOCH  
Notary Public, State of New York  
No. 60-4769208  
Qualified in Westchester County  
Commission Expires May 31, 2008

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*Ruby V. Tulloch*

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Notary Public

RUBY V. TULLOCH  
Notary Public, State of New York  
No. 60-4769208  
Qualified in Westchester County  
Commission Expires May 31, 2008

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TRADEMARK  
REEL: 002828 FRAME: 0126

SCHEDULE A

LIST OF TRADEMARKS AND TRADEMARK APPLICATIONS

<u>Trademark</u>	<u>Registration Number</u>	<u>Registration Date</u>
CREW	1348064	07/09/85
CREWCUTS	1949288	01/16/96
GIANT JEAN	1861011	11/01/94
J. CREW	1793494	09/21/93
J. CREW	1757347	03/09/93
J. CREW	1308888	12/11/84
J. CREW & DESIGN (WITH LINE)	1556833	09/19/89
WHOLE LIST SOURCE BOOK	1699566	07/07/92

<u>Trademark Application</u>	<u>Serial Number</u>	<u>Application Date</u>
FREESTYLE	75/378829	10/24/97
J. CREW	74/710100	08/02/95
J. CREW	74/710155	08/02/95
JCG	75/347201	08/26/97
JCMG	75/347202	08/26/97
MULTIGLISSE	75/370961	10/19/97

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