

11-05-2003

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

3ET



11/3/03

102593293

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Encore Medical Asset Corporation

Individual(s) Association
 General Partnership Limited Partnership
 Corporation - State of Nevada
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):
Name: Bank of America, National Association
Internal Address: _____
Street Address: 55 South Lake Avenue, Suite 900
City: Pasadena State CA ZIP: 91101

Individual(s) citizenship
 Association National Association
 General Partnership
 Limited Partnership -
 Corporation-State of _____
 Other _____

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: September 26, 2003

If assignee is not domiciled in the United States, a domestic representative designation is attached:
 Yes No
(Designation must be a separate document from Assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):
A. Trademark Application No(s).
See Attached List

B. Trademark registration No(s).
See Attached List

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Cathryn A. Berryman
Jenkins & Gilchrist, a Professional Corporation
Internal Address: _____
Street Address: 1445 Ross Avenue, Suite 3200
City: Dallas State: Texas Zip: 75202-2799

6. Total number of applications and registrations involved: 60

7. Total fee (37 CFR 3.41): \$ 1515.00
 Enclosed
 Authorized to be charged to deposit account.

(If check is not received with this correspondence or additional fees are required, please charge to deposit account 10-0447.)

8. Deposit Account number:
10-0447
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Cathryn A. Berryman Cathryn A. Berryman 10 28 03
Name of Person Signing Signature Date

Total number of pages comprising cover sheet: -1-

11/04/2003 ECOOPER 00000184 74223328
01 FC:8521 40.00 OP
02 FC:8522 1475.00 OP
Dallas 2 1007076 v 1, 46715.01252

TRADEMARK
REEL: 002855 FRAME: 0619

2003 NOV -3 AM 8:53
OPR/FINANCE

Schedule 1
to
Trademark Security Agreement

Owner of Record/ Next Owner	Country of Registration	Trademark	Application No./ Registration No.	Filing/ Registration Date	Goods
Encore Medical Asset Corporation	USA	911 FIRST RESPONSE COLLAR	74223328/ 1711470	11/19/1991/ 9/1/1992	Int'l Cl 10 – Medical products, namely, cervical supports
Encore Medical Asset Corporation	USA	EVER GREEN BECAUSE IT'S OUR WORLD TOO	74579602/ 2133619	12/27/1993/ 2/3/1998	Int'l Cl 10 – Disposable medical products, namely, surgical, medical and procedure facemasks Int'l Cl 42 – Promoting public awareness of the need for environmental protection, recycling and waste management
Encore Medical Asset Corporation	USA	INDUSTRY'S CHOICE	74230966/ 1773535	12/31/1991/ 5/25/1993	Int'l Cl 10 – Orthopedic appliances, namely, back supports, wrist supports, knee supports, ankle supports, hand supports, elbow supports, shoulder supports
Encore Medical Asset Corporation	USA	KALLASSY ANKLE SUPPORT	73759116/ 1557807	10/24/1998/ 9/26/1989	Int'l Cl 10 – Orthopedic ankle supports
Encore Medical Asset Corporation	USA	NAVIGATOR	74222161/ 1859136	11/18/1991/ 10/18/1994	Int'l Cl 10 – Medical rehabilitation devices, namely knee braces
Encore Medical Asset Corporation	USA	REBOUND	74474444/ 2029443	12/27/1993/ 1/14/1997	Int'l Cl 10 – Medical rehabilitation devices, namely knee, wrist, ankle and elbow supports, elastic bandages, hot and cold packs, compress hosiery, cervical collars and arm slings
Encore Medical Asset Corporation	USA	SPORTS SUPPORTS & Design	73477121/ 1376496	4/25/1984/ 12/17/1985	Int'l Cl 42 – Retail and wholesale distributorship services, namely, catalog services in the field of orthopedic supports
Encore Medical Asset Corporation	USA	SPORTS SUPPORTS (Stylized)	75218474/ 2167088	12/26/1996/ 6/23/1998	Int'l Cl 35 – Retail and wholesale distributorship services, namely, catalog services in the field of orthopedic supports
Encore Medical Asset Corporation	USA	TURTLE NECK	73754246/ 1578810	9/26/1988/ 1/23/1990	Int'l Cl 10 – Cervical collar
Encore Medical Asset Corporation	USA	ENCORE	74313604/ 1806706	9/14/1992/ 11/23/1993	Int'l Cl 10 – Orthopedic prostheses, namely, joint replacements
Encore Medical Asset Corporation	USA	ENCORE ORTHOPEDECS (and design)	74313605/ 1806707	9/14/1992/ 11/23/1993	Int'l Cl 10 – Orthopedic prostheses, namely, joint replacements
Encore Medical Asset Corporation	USA	Foundation	74313608/ 1819447	9/14/1992/ 2/1/1994	Int'l Cl 10 – Orthopedic prostheses, namely, joint replacements

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Encore Medical Asset Corporation	USA	STAMINA	75143542/ 2201833	8/1/1996/ 11/3/1998	Int'l Cl 10 – Orthopedic implants
Encore Medical Asset Corporation	USA	LINEAR	75322354/ 2196711	7/10/1997/ 10/13/1998	Int'l Cl 10 – Medical rehabilitation devices, namely knee braces
Encore Medical Asset Corporation	USA	MAXIMUM POLY	75409374/ 2369129	12/22/1997/ 7/18/2000	Int'l Cl 10 – Device for pulverizing bones for surgical use by the medical profession
Encore Medical Asset Corporation	USA	REVELATION	75409372/ 2438831	12/22/1997/ 3/27/2001	Int'l Cl 10 – Orthopedic implants
Encore Medical Asset Corporation	USA	TRUE/FIX	74281390/ 1791469	6/4/1992/ 9/7/1993	Int'l Cl 10 – Medical devices, namely, orthopedic implants for attaching ligaments
Encore Medical Asset Corporation	USA	TRUE/FLEX	74045078/ 1668974	4/2/1990/ 12/17/1991	Int'l Cl 10 – Orthopedic implants for the fixation of fractures of the skeleton
Encore Medical Asset Corporation	USA	VITALITY	75169418/ 2087777	9/20/1996/ 8/12/1997	Int'l Cl 10 – Orthopedic implants
Encore Medical Asset Corporation	USA	3D MATRIX	75727296/ Intent to Use Appl.	6/11/1999	Int'l Cl 10 – Coating to provide a porous surface for bony attachment to orthopedic implants
Encore Medical Asset Corporation	USA	CLEAR CUT	75919591/ 2530590	2/10/2000/ 1/15/2002	Int'l Cl 10 – Hip bone plug implants
Encore Medical Asset Corporation	USA	KEYSTONE	75727294/ 2,496,855	6/11/1999/ 10/9/2001	Int'l Cl 10 – Orthopedic joint implants
Encore Medical Asset Corporation	USA	Adapta	1,097,329	9/19/1977/ 7/25/1978	
Encore Medical Asset Corporation	USA	Autoflex	1,410,735	3/3/1986/ 9/23/1986	
Encore Medical Asset Corporation	USA	Autotrac	1,419,075	3/20/1986/ 12/2/1986	
Encore Medical Asset Corporation	USA	Colpac	871,377	6/19/1967/ 6/17/1969	
Encore Medical Asset Corporation	USA	Colpac	2,332,842	12/28/1999/ 3/21/2000	
Encore Medical Asset Corporation	USA	Cover-Sling	737,972	10/16/1961/ 9/18/1962	
Encore Medical Asset Corporation	USA	Durastick	2,465,072	8/9/1999/ 4/10/2001	
Encore Medical Asset Corporation	USA	EMG Retrainer	2,188,549	4/14/1997/ 9/8/1998	
Encore Medical Asset Corporation	USA	Ergowave	2,373,574	5/14/1998/ 8/1/2000	
Encore Medical Asset Corporation	USA	Flexipac	2,368,547	8/9/1999/ 7/18/2000	
Encore Medical Asset Corporation	USA	Hydrocollator	574,604	12/13/1951/ 5/19/1953	Therapeutic Steam Packs
Encore Medical Asset Corporation	USA	Hydrocollator	675,045	11/25/1957/ 3/3/1959	Electric Units
Encore Medical Asset Corporation	USA	Hydrocollator Colpac	864,244	11/27/1967/ 1/28/1969	
Encore Medical Asset Corporation	USA	Intellect	1,302,476	9/30/1983/ 10/30/1984	
Encore Medical	USA	Myossage	872,017	10/20/1967/	

Owner of Record/ Next Owner	Country of Registration	Trademark	Application No./ Registration No.	Filing/ Registration Date	Goods
Asset Corporation				7/1/1969	
Encore Medical Asset Corporation	USA	Nylatex	1,023,095	1/29/1975/ 10/21/1975	
Encore Medical Asset Corporation	USA	Opti-Flex	2,318,990	1/19/1999/ 2/15/2000	
Encore Medical Asset Corporation	USA	Para-Care	2,217,692	11/18/1996 / 1/12/1999	
Encore Medical Asset Corporation	USA	PresSsion	1,713,380	11/14/1991/ 9/8/1992	
Encore Medical Asset Corporation	USA	Spinalator	357,815	1/24/1938/ 6/14/1938	
Encore Medical Asset Corporation	USA	Steam Pack	1,112,672	5/2/1977/ 2/6/1979	
Encore Medical Asset Corporation	USA	Triax	1,471,340	2/13/1987/ 1/5/1988	
Encore Medical Asset Corporation	USA	Triton	1,361,658	10/30/1984/ 9/24/1985	
Encore Medical Asset Corporation	USA	TX	1,109,261	12/23/1977/ 12/19/1978	
Encore Medical Asset Corporation	USA	Wellness by Design	1,767,341	6/29/1989/ 4/27/1993	
Encore Medical Asset Corporation	USA	E ENCORE	76324826	10/10/2001	
Encore Medical Asset Corporation	USA	WARM 'N FORM	73026352/ 1,012,936	07/09/1974/ 06/10/1975	
Encore Medical Asset Corporation	USA	ENCORE	76324825	10/10/2001	
Encore Medical Asset Corporation	USA	ENCORE (Stylized)	76324827	10/10/2001	
Encore Medical Asset Corporation	USA	CYCLONE	76481716	01/09/2003	
Encore Medical Asset Corporation	USA	CYCLONE (Stylized)	76481717	01/09/2003	
Encore Medical Asset Corporation	USA	EPIK	76467294	11/15/2002	
Encore Medical Asset Corporation	USA	REVERSE	76467293	11/15/2002	
Encore Medical Asset Corporation	USA	REVERSE (Stylized)	76481714	01/09/2003	
Encore Medical Asset Corporation	USA	RSP	76481715	01/09/2003	
Encore Medical Asset Corporation	USA	STEALTH	74222162/ 1742238	12/22/1992	
Encore Medical Asset Corporation	USA	THERATHERM	76364890	01/31/2002	
Encore Medical Asset Corporation	USA	VECTRA	76040122/ 2596841	07/23/2002	

Trademark Licenses

Name of Agreement	Trademark	Date of Agreement
None.		

TRADEMARK SECURITY AGREEMENT

(Encore Medical Asset Corporation)

THIS TRADEMARK SECURITY AGREEMENT ("Agreement") is between ENCORE MEDICAL ASSET CORPORATION, a Nevada corporation (the "Debtor"), and BANK OF AMERICA, NATIONAL ASSOCIATION, a national banking association (the "Secured Party"), acting in its capacity as administrative agent under the Credit Agreement described hereinbelow, and is executed pursuant to that certain Amended and Restated Credit Agreement dated as of September 26, 2003 (as such agreement may be amended, restated, or otherwise modified from time to time, the "Credit Agreement"; all terms defined in the Credit Agreement, wherever used herein, shall have the same meanings herein as are prescribed by the Credit Agreement) among ENCORE MEDICAL CORPORATION, each of its Subsidiaries party thereto, the Lenders party thereto, and the Secured Party.

Recitals:

A. The Debtor and the Secured Party are parties to that certain Amended and Restated Subsidiary Security Agreement dated as of September 26, 2003 (as amended, restated, or otherwise modified, the "Security Agreement").

B. Pursuant to the terms of the Security Agreement, the Debtor has granted to the Secured Party a lien and security interest in all General Intangibles of the Debtor, including, without limitation, all of the Debtor's right, title, and interest in, to, and under all now owned and hereafter acquired Trademarks (as defined below), together with the goodwill of the business symbolized by the Debtor's Trademarks, and Trademark Licenses (as defined below), and all products and proceeds thereof, to secure the payment of the Obligations.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Debtor hereby grants and assigns to the Secured Party a continuing security interest, lien, and collateral assignment in all of the Debtor's right, title, and interest in, to, and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

(1) (a) any written agreement now or hereafter in existence granting to the Debtor any right to use any Trademark ("Trademark License"); (b) (i) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other business identifiers, prints and labels on which any of the foregoing appear, all registrations and recordings thereof, and all applications in connection therewith, including, without limitation, registrations, recordings, and applications in the United States Patent and Trademark Office or in any similar office or agency of the U.S., any state thereof, or any other country or any political subdivision thereof, (ii) all reissues, extensions, and renewals thereof, (iii) all income, royalties, damages, and payments now or hereafter relating to or payable under any of the foregoing, including, without limitation, damages or payments for past or future infringements of any of the foregoing, (iv) the right to sue for past, present, and

future infringements of any of the foregoing; (v) all rights corresponding to any of the foregoing throughout the world, and (vi) all goodwill associated with and symbolized by any of the foregoing; in each case, whether now owned or hereafter acquired by the Debtor (all of such items in this clause (b) being referred to herein collectively as the “Trademarks”); (c) each trademark registration (“Trademark Registration”); and (d) each trademark application (“Trademark Application”) (including, without limitation, each Trademark, Trademark Registration, and Trademark Application referred to in Schedule 1 annexed hereto, together with the goodwill of the business symbolized thereby);

(2) each Trademark License, to the extent allowable under the applicable license agreement (including, without limitation, each Trademark License listed in Schedule 1 annexed hereto); and

(3) all products and proceeds of the foregoing, including, without limitation, any claim by the Debtor against third parties for past, present, or future (a) infringement, dilution, or breach of any Trademark, Trademark Registration, Trademark Application, or Trademark License (including, without limitation, any Trademark, Trademark Registration, or Trademark License referred to in Schedule 1 annexed hereto, and any Trademark Registration issued pursuant to a Trademark Application referred to in Schedule 1 annexed hereto), or (b) injury to the goodwill associated with any Trademark, Trademark Registration, or Trademark Application.

The lien and security interest contained in this Agreement is granted in conjunction with the liens and security interests granted to the Secured Party pursuant to the Security Agreement.


The Debtor hereby acknowledges and affirms that the rights and remedies of the Secured Party with respect to the liens and security interests in the Trademark Collateral made and granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the Debtor has caused this Agreement to be duly executed by its duly authorized officer as of the 26th day of September, 2003.

DEBTOR:

ENCORE MEDICAL ASSET
CORPORATION

By: 
Harry L. Zimmerman
Executive Vice President, General Counsel

SECURED PARTY:

BANK OF AMERICA, NATIONAL
ASSOCIATION, as administrative agent

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, the Debtor has caused this Agreement to be duly executed by its duly authorized officer as of the 26th day of September, 2003.

DEBTOR:

ENCORE MEDICAL ASSET
CORPORATION

By: _____
Harry L. Zimmerman
Executive Vice President, General Counsel

SECURED PARTY:

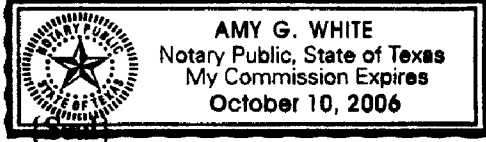
BANK OF AMERICA, NATIONAL
ASSOCIATION, as administrative agent

By: _____
Name: _____
Title: DANIEL PENKAR
SENIOR VICE PRESIDENT

ACKNOWLEDGMENT

STATE OF TEXAS)
)
COUNTY OF TRAVIS)

This instrument was acknowledged before me this 26th day of September, 2003, by Harry L. Zimmerman, as Executive President and General Counsel of Encore Medical Asset Corporation, a Nevada corporation, on behalf of such corporation.



Amy G. White
Notary Public in and for
the State of Texas

My commission expires: October 10, 2006

STATE OF TEXAS

COUNTY OF DALLAS

This instrument was acknowledged before me this 26th day of September, 2003, by _____, as _____ of Bank of America, National Association, a national banking association, on behalf of such banking association.

{Seal}

Notary Public in and for
the State of Texas

My commission expires: _____

ACKNOWLEDGMENT

STATE OF TEXAS)
)
COUNTY OF TRAVIS)

This instrument was acknowledged before me this 26th day of September, 2003, by Harry L. Zimmerman, as Executive President and General Counsel of Encore Medical Asset Corporation, a Nevada corporation, on behalf of such corporation.

{Seal}

Notary Public in and for
the State of Texas

My commission expires: _____

STATE OF TEXAS

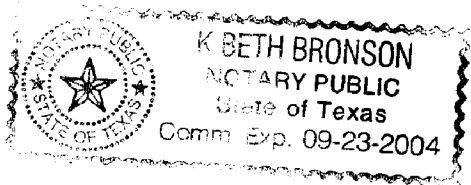
COUNTY OF DALLAS

This instrument was acknowledged before me this 26th day of September, 2003, by Daniel Parkin, as SVP of Bank of America, National Association, a national banking association, on behalf of such banking association.

{Seal}

K. Beth Bronson
Notary Public in and for
the State of Texas

My commission expires: 09-23-2004



Schedule 1
to
Trademark Security Agreement

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Encore Medical Asset Corporation	USA	Steam Pack	1,112,672	5/2/1977/ 2/6/1979	
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Encore Medical Asset Corporation	USA	WARM 'N FORM	73026352/ 1,012,936	07/09/1974/ 06/10/1975	
Encore Medical Asset Corporation	USA	ENCORE	76324825	10/10/2001	
Encore Medical Asset Corporation	USA	ENCORE (Stylized)	76324827	10/10/2001	
Encore Medical Asset Corporation	USA	CYCLONE	76481716	01/09/2003	
Encore Medical Asset Corporation	USA	CYCLONE (Stylized)	76481717	01/09/2003	
Encore Medical Asset Corporation	USA	EPIK	76467294	11/15/2002	
Encore Medical Asset Corporation	USA	REVERSE	76467293	11/15/2002	
Encore Medical Asset Corporation	USA	REVERSE (Stylized)	76481714	01/09/2003	
Encore Medical Asset Corporation	USA	RSP	76481715	01/09/2003	
Encore Medical Asset Corporation	USA	STEALTH	74222162/ 1742238	12/22/1992	
Encore Medical Asset Corporation	USA	THERATHERM	76364890	01/31/2002	
Encore Medical Asset Corporation	USA	VECTRA	76040122/ 2596841	07/23/2002	

Trademark Licenses

Name of Agreement	Trademark	Date of Agreement
None.		