Form PTO-1594 RECORDATION FOR	M COVER SHEET U.S. DEPARTMENT OF COMMERCE U.S. Petent and Trademark Office
(Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005)	▼ ▼ <u>▼ </u>
Tab settings	ease record the attached original documents or copy thereof.
1. Name of conveying party(ies): The Pillsbury Company Individual(s) General Partnership Corporation-State	2. Name and address of receiving party (1) Name: General Mills Marketing, Inc. Internal Address: Number One General Mills Blvd. Street Address: Number One General Mills Blvd. City: MinneapoliSstate: MN zip: 55426
Other	Individual(s) citizenshipAssociation
Additional name(s) of conveying party(les) attached? Average No. 3, Nature of conveyance:	Limited Partnership
Assignment — Merger Security Agreement — Change of Name To remove reg.0206995 from a Other previous assignment which was Execution Date: 6/12/03	Other If assignce is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(as) attached? Yes No
4. Application number(s) or registration number(s): A. Trademark Application No.(s)	B. Trademark Registration No.(s) 0339821 (et. al.) - Reel/Frame 002849/ 0946 attached X Yes No
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:
Name: Ruth Meger Internal Address:	7. Total fee (37 CFR 3.41)\$ 40.00
	Authorized to be charged to deposit account 8. Deposit account number:
Street Address: <u>Number One General Mills</u> Boulevard	070900
City: Minneapolis State: MN Zip: 5542	6 (Attach duplicate copy of this page if paying by deposit account) SE THIS SPACE
9. Statement and signature. To the best of my knowledge and belief, the foregoing into copy of the original document. Name of Person Signing	Signature g cover sheet, stipchments, and document: With required covers sheet Information to:

Mail documents to be recorded with required cover shear mornial Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

763-764-2268

TRADEMARK REEL: 002868 FRAME: 0390

Return Fax:

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

05/14/2004 900008080

SUBMISSION TYPE: **NEW ASSIGNMENT**

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Pillsbury Company			CORPORATION:

RECEIVING PARTY DATA

Name:	General Mills Marketing, Inc.
Street Address:	Number One General Mills Blvd.
City:	Minneapolis
State/Country:	MINNESOTA
Postal Code:	55426
Entity Type:	CORPORATION: DELAWARE

Name:	General Mills Marketing, Inc.
Street Address:	Number One General Mills Blvd.
City:	Minneapolis
State/Country:	MINNESOTA
Postal Code:	55426
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	0339821	MEXICORN
Registration Number:	0517131	MINNESOTA VALLEY
Registration Number:	1263718	NIBBLERS
Registration Number:	0275555	NIBLETS
Registration Number:	0753810	NIBLETS
Registration Number:	0292701	NIBLETTES
Registration Number:	1618956	PARTY PIZZA
Registration Number:	1501496	PASTA ACCENTS
Registration Number:	1362551	PIZZA ROLLS

Registration Number:	1397794	VALLEY COMBINATIONS
Registration Number:	0206995	ROYAL PRINCE
Registration Number:	1315997	RICE ORIGINALS

CORRESPONDENCE DATA

Fex Number:

(763)764-2268

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone:

763-764-2281

Email:

trade.marks@genmills.com

Correspondent Name:

Gregory P. Kaihol

Address Line 1:

Number One General Mills Blvd.

Address Line 4:

Minneapolis, MINNESOTA 55426

NAME OF SUBMITTER:

Ruth M. Meger

Total Attachments: 2

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ASSIGNMENT

WHEREAS, The Pillsbury Company, a corporation organized under the laws of the State of Delaware, having a place of business at Number One General Mills Boulevard, Minneapolis, Minnesota 55426 has adopted and is the owner of the U.S. trademark registrations set forth on the attached Exhibit A; and

WHEREAS, General Mills Marketing, Inc., a corporation of the state of Delaware having a place of business at Number One General Mills Boulevard, Minneapolis, Minnesota, 55426, is desirous of acquiring said trademarks and the applications therefore.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, The Pillsbury Company does hereby assign unto General Mills Marketing, Inc. all of its rights, title and interest in and to the said trademarks, together with the goodwill of the business symbolized by the trademarks, and the registrations therefore.

The Pillsbury Company

Cathleen M. Curran

Assistant Secretary

Title

Date: May 13, 2004

Subscribed and sworn to before me

this 13thday of May, 2004. Derise M. Bosch



UNITED STATES PARKOT AND TRADESIARK OFFICE:

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Electronic Trademark Assignment System

PTO-1694 (Rev. 10/02) OMB No. 0651-0027 (Exp. 6/30/2005) Recordation Form Cover Sheet (Tradomarks only)

<u>Validate</u>

Navigation: - <u>Guidelines</u> - <u>General info</u> - <u>Conveyor</u> - <u>Receiver</u> - <u>Property</u> - <u>Attachments</u> - Validate

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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT				
NATURE OF CON	VEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PA		<u></u>		
Name		Formerly	Execution Date	Entity Type
The Pillsbury Con	many		06/12/2003	CORPORATION:
Name: Street Address:	Number One	General Mills Marketing, Inc. Number One General Mills Blvd.		
	Number One	Number One General Mills Blvd.		
City:		Minneapolis		
State/Country:	<u> </u>	MINNESOTA		
Postal Code:		55426 CORPORATION: DELAWARE		
Entity Type:	CORPORAT	ION: DELAWARE		
Name:		General Mills Marketing, Inc.		
Street Address:		Number One General Mills Blvd.		
City:	Minneapolis	Minneapolis		
State/Country:	MINNESOT	MINNE\$OTA		

TRADEMARK $_{5/14/2004}$ REEL: 002868 FRAME: 0394

Postal Code:

Entity Type:

55426

CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	0339821	MEXICORN
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Registration Number:	1263718	NIBBLERS
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Phone:

763-764-2281

Email:

trade.marks@genmills.com

Correspondent Name: Gregory P. Kaihoi

Address Line 1:

Number One General Mills Blvd. Minneapolis, MINNESOTA 55426

Address Line 4:

NAME OF SUBMITTER:

Ruth M. Meger

Total Attachments: 2

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Fee calculated, according to USPTO FY2004 fee table

JUN. 9. 2004 10:34AM GEN MILLS STK TRANS

Description	Fee code	Fee code amount	Quantity	Fee
Recording trademark assignment, agreement or other paper,	8521	40.00	1	\$40.00
irst mark per document	8522	25.00	11	\$275.0
For second and subsequent marks in the same document Total				\$315.0

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05/14/2004 10:40 AM EDT

TRADEMARK 5/14/2004 REEL: 002868 FRAME: 0396

9. 2004 10:35AM GEN MILLS STK TRANS NO. 2646 P. 7

EXHIBIT A

TRADEMARK	REGISTRATION NO.	REGISTRATION DATE
MEXICORN	339,821	October 20, 1936
MINNESOTA VALLEY (Stylized) NIBBLERS NIBLETS NIBLETS NIBLETTES PARTY PIZZA PASTA ACCENTS PIZZA ROLLS VALLEY COMBINATION ROYAL PRINCE	517,131 1,263,718 275,555 753,810 292,701 1,618,956 1,501,496 1,382,551 S 1,397,794 206,995 1,315,997	November 1, 1949 January 10, 1984 September 23, 1930 July 30, 1963 March 22, 1932 October 23, 1990 August 23, 1988 February 11, 1986 June 17, 1986 December 15, 1925 January 22, 1985
RICE ORIGINALS	1,313,997	January 22, 2700

RECORDED: 06/09/2004