

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation, as Agent		06/14/2004	CORPORATION:

RECEIVING PARTY DATA

Name:	Castle Dental Centers, Inc.
Street Address:	3701 Kirby Drive, Suite 550
City:	Houston
State/Country:	TEXAS
Postal Code:	77098
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2095162	CASTLE DENTAL CENTERS
Registration Number:	2095163	CASTLE DENTAL CENTERS

CORRESPONDENCE DATA

Fax Number: (312)863-7292
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Email: ian.hathaway@goldbergkohn.com
 Correspondent Name: Ian Hathaway
 Address Line 1: 55 East Monroe Street, Suite 3700
 Address Line 2: Goldberg, Kohn, et al
 Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	3972.011
NAME OF SUBMITTER:	Ian Hathaway

Total Attachments: 2
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OP \$65.00 2095162

RELEASE OF TRADEMARKS

THIS RELEASE is made as of this 14th day of June 2004, by **GENERAL ELECTRIC CAPITAL CORPORATION, as Agent** ("Agent"), in favor of **CASTLE DENTAL CENTERS, INC.**, a Delaware corporation ("Company").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Agent hereby unconditionally and expressly releases, terminates, and extinguishes any and all of its right, title and interest (including all liens and security interests) upon the trademarks listed on Exhibit A attached hereto and made a part hereof, its liens and security interests having been established under and pursuant to a certain security document dated as of May 15, 2003, and recorded on May 21, 2003 at Reel 2736, Frame 0144 with the United States Patent and Trademark Office, made by Company in favor of Agent.

This Release shall be binding upon Agent's legal representatives, assigns and successors.

GENERAL ELECTRIC CAPITAL CORPORATION, as Agent ("Agent")

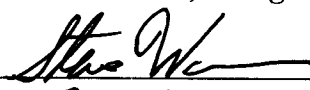
By: 
Name: Steve Werner
Title: Duly Authorized Signatory

EXHIBIT A

Trademarks

TRADEMARK	FEDERAL REGISTRATION NUMBER	REGISTRATION DATE
CASTLE DENTAL CENTERS	2,095,162	09/09/97
CASTLE DENTAL CENTERS	2,095,163	09/09/97