

01-12-2004

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

RF



U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102642858

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Bank of America, N.A. 1-8-04
Individual(s) Association
General Partnership Limited Partnership
Corporation-State
Other Bank of America, N.A.
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and Address of receiving party(ies)
Name: M.G. Waldbaum Company
Internal
Address: Suite 400
Street Address: 301 Carlson Parkway
City: Minnetonka State: MN Zip: 55305
Individual(s) citizenship
Association
General Partnership
Limited Partnership
Corporation-State: Nebraska
Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached: Yes No

3. Nature of conveyance:
Assignment Merger
Security Agreement Change of Name
Other Release of Security Interest
Execution Date: November 17, 2003

4. Application number(s) or registration number(s):
A. Trademark Application No.(s) N/A
B. Trademark Registration No.(s) See Attached
Additional number(s) attached Yes No

6. Total number of applications and registrations involved: 7
7. Total fee (37 CFR 3.41) \$ 140.00
Enclosed
Authorized to be charged to deposit account
8. If check is missing or otherwise insufficient, charge deposit account number: 50-0324
(OPR/FINANCE JAN-8 AM 7:23)

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Intellectual Property Docketing
Internal Address: SHEARMAN & STERLING LLP
Street Address: 599 Lexington Avenue
City: New York State: NY Zip: 10022

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Tamara L. Hrivnak
Name of Person Signing

[Signature]
Signature

January 5, 2004
Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

01/09/2004 ECOOPER 00000034 2082131

01 FC:8521 40.00 OP
02 FC:8522 100.00 OP

SCHEDULE A

M. G. Waldbaum Company

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
BISCUIT BUNDLES	2,082,131	7/22/97
DEEP CHILL	2,069,125	6/10/97
DANTEX	1,481,746	3/22/88
CLUCK	1,063,046	4/12/77
SUNNY SIDE UP Stylized Letters	514,121	8/23/49

U.S. TRADEMARKS RELEASE OF SECURITY INTEREST

As of the date hereof, the undersigned Bank of America, N.A., as Agent (the "**Secured Party**") has not assigned or otherwise disposed of its security interest in the issued trademarks and pending trademark applications of M.G. Waldbaum Company (the "**Debtor**"), including those listed on the attached Schedule A (the "**Trademarks**") and for which a security interest was filed with the United States Patent & Trademark Office on April 24, 2001 at Reel 002286 Frame 0071 (the "**Agreement**").

The Secured Party hereby releases for the benefit of the Debtor its security interest in the Trademarks.

Dated as of the 17th day of NOVEMBER, 2003.

Secured Party:

BANK OF AMERICA, N.A., AS AGENT

By: *W. Thomas Barnett*
Name: W. Thomas Barnett
Title: Managing Director

SCHEDULE A

M. G. Waldbaum Company

U.S. Trademarks

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