

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest

CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		05/26/2004	National Banking Association:

RECEIVING PARTY DATA	
Name:	WMI Holding LLC
Street Address:	565 Fifth Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	Limited Liability Company:

PROPERTY NUMBERS Total: 2		
Property Type	Number	Word Mark
Registration Number:	1094277	WABASH
Registration Number:	759128	WM

CORRESPONDENCE DATA	
Fax Number:	(212)682-0200
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Email:	bdrayton@torys.com
Correspondent Name:	Elisheva M. Jasie
Address Line 1:	237 Park Avenue
Address Line 4:	New York, NEW YORK 10017

NAME OF SUBMITTER:	Benjamin M . Drayton
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Total Attachments: 1 source=T2550-0118_1#page1.tif
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U.S. TRADEMARK RELEASE OF SECURITY INTEREST

As of the date hereof, the undersigned Bank of America, N.A., as Agent (the "Secured Party") has not assigned or otherwise disposed of its security interest in the issued trademarks and pending trademark applications of WMI Holding LLC (the "Debtor"), including those listed on the attached Schedule A (the "Trademarks") and for which a security interest was filed with the United States Patent & Trademark Office on July 19, 2002, at Reel 2550 Frame 0118 (the "Agreement").

The Secured Party hereby releases for the benefit of the Debtor its security interest in the Patents.

Dated as of the 26th day of May, 2004.


Secured Party:

BANK OF AMERICA, N.A.,
AS ADMINISTRATIVE AGENT

By:

Name:

Title:


Kimberly D. Williams
VP