

01-13-2004



(Rev. 03/01)

OMB No. 0651-0027 (exp. 5/31/2002)

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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings ⇔⇔ ♥ ▼	V V (V V V V V V V V V V V V V V V V V
To the Honorable Commissioner of Patents and Trademarks: f	Please record the attached original documents or copy thereof.
1. Name of conveying party(ies): Levitz Furniture Corporation Individual(s) Association	2. Name and address of receiving party(ies) Name: M.D. Sass Corporate Resurgence Internal Partners III, L.P., as Agent Address: c/o Resurgence Asset Management, L.L.C.
General Partnership Limited Partnership Corporation-State Florida Other	Street Address: 10 King Street City: White PlainsState: N.Y. Zip: 10604 Individual(s) citizenship
Additional name(s) of conveying party(ies) attached? 📮 Yes 🎑 No	Association General Partnership
3. Nature of conveyance:	Limited Partnership <u>Delaware</u>
Assignment Merger	Corporation-State
Security Agreement	Other
Other Trademark Supplement to Grant of Security Interest Execution Date: June 19, 2003	If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment), Additional name(s) & address(es) attached? Yes No
4. Application number(s) or registration number(s):	<i>V</i> 4
A. Trademark Application No.(s)	B. Trademark Registration No.(s)
See attached Schedule A	See attached Schedule A
Additional number(s) at	ttached X Yes L No
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:
Name: Richard Roel	- ω
Internal Address: c/o O'Melveny & Myers LLP	7. Total fee (37 CFR 3.41)\$65.00
	Enclosed
	Authorized to be charged to deposit account
Street Address: 30 Rockefeller Plaza, 24th Floor	8. Deposit account number:
City: New York State: N.Y. Zip: 10112	(Attach duplicate copy of this page if paying by deposit account)
	THIS SPACE
Statement and signature. To the best of my knowledge and belief, the foregoing infoncopy of the original document.	mation is true and correct and any attached copy is a true
Richard Roel Richard	Roel June 26, 2003
Name of Person Signing	Signature Date

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Mail documents to be recorded with required cover sheet information to:

Commissioner of Patent & Trademarks, Box Assignments

Washington, D.C. 20231

Attachment to Trademark Recordation Form Cover Sheet

Additional Receiving Parties:

M.D. Sass Corporate Resurgence Partners III, L.P. c/o Resurgence Asset Management, LLC 10 King Street
White Plains, New York 10604
a Delaware limited partnership

M.D. Sass Corporate Resurgence Partners III, L.P. c/o Resurgence Asset Management, LLC 10 King Street
White Plains, New York 10604
a Delaware limited partnership

M.D. Sass Corporate Resurgence Partners, L.P. c/o Resurgence Asset Management, LLC 10 King Street
White Plains, New York 10604
a Delaware limited partnership

NY1:1456978.1

Registered Owner	U.S. Service Mark/ Trademark Description	Registration or Application Number (Serial No.)	Registration or Application Date (Date Filed)	Status
Levitz Furniture Corporation	"You'll love it at Levitz"	76491523	02/21/03	Filed
Levitz Furniture Corporation	"Feel the Love"	78239632	04/18/03	Filed

NYI:1454498.1

 ${\bf Trademark\ Supplement-Deferred\ Term}$

Registered Owner	U.S. Service Mark/ Trademark Description	Registration or Application Number (Serial No.)	Registration or Application Date (Date Filed)	Status
Levitz Furniture Corporation	"You'll love it at Levitz"	76491523	02/21/03	Filed
Levitz Furniture Corporation	"Feel the Love"	78239632	04/18/03	Filed

NY1:1454498.1

 $Trademark\ Supplement-RAM\ I$

This TRADEMARK SUPPLEMENT, dated June 19, 2003, is delivered pursuant to and supplements (i) the Security Agreement, dated as of the date hereof, among Levitz Furniture Corporation, a Florida corporation ("Grantor"), Levitz Furniture, LLC, a Delaware limited liability company ("Levitz"), Seaman Furniture Company, Inc., a Delaware corporation ("Seaman"), Levitz Home Furnishings, Inc., a Delaware corporation ("LHFI"), certain subsidiaries of LHFI identified on the signature pages thereto and M.D. Sass Corporate Resurgence Partners III, L.P., a Delaware limited partnership, as agent ("Grantee") (as it may be amended, amended and restated, modified or supplemented from time to time, the "Security Agreement") and (ii) the Trademark Security Agreement, dated as of February 26, 2001 (the "Grant") executed by Grantor. Capitalized terms used herein not otherwise defined herein shall have the meanings ascribed thereto in the Grant.

Grantor hereby grants to Grantee a security interest in all of Grantor's right, title and interest in and to the Trademarks listed on Schedule A attached hereto. All such Trademarks shall be deemed to be part of the Trademarks and shall be hereafter subject to each of the terms and conditions of the Security Agreement and the Grant.

IN WITNESS WHEREOF, Grantor has caused this Supplement to be duly executed and delivered by its duly authorized officer as of the date first written above.

LEVITZ FURNITURE CORPORATION

Name: Robert N. Webber

Title: Senior Vice President, General Counsel

& Secretary

NY1:1454498.1

Trademark Supplement - Deferred Term

This TRADEMARK SUPPLEMENT, dated June 19, 2003, is delivered pursuant to and supplements (i) the Security Agreement, dated as of the date hereof, among Levitz Furniture Corporation, a Florida corporation ("Grantor"), Levitz Furniture, LLC, a Delaware limited liability company ("Levitz"), Seaman Furniture Company, Inc., a Delaware corporation ("Seaman"), Levitz Home Furnishings, Inc., a Delaware corporation ("LHFI"), certain subsidiaries of LHFI identified on the signature pages thereto and M.D. Sass Corporate Resurgence Partners III, L.P., a Delaware limited partnership ("Grantee") (as it may be amended, amended and restated, modified or supplemented from time to time, the "Security Agreement") and (ii) the Trademark Security Agreement, dated as of October 12, 2001 (the "Grant") executed by Grantor. Capitalized terms used herein not otherwise defined herein shall have the meanings ascribed thereto in the Grant.

Grantor hereby grants to Grantee a security interest in all of Grantor's right, title and interest in and to the Trademarks listed on Schedule A attached hereto. All such Trademarks shall be deemed to be part of the Trademarks and shall be hereafter subject to each of the terms and conditions of the Security Agreement and the Grant.

IN WITNESS WHEREOF, Grantor has caused this Supplement to be duly executed and delivered by its duly authorized officer as of the date first written above.

LEVITZ FURNITURE CORPORATION

Name: Robert N. W.

Title: Senior Vice President, General Counsel

* Secretory

NY1:1454498.1 Trademark Supplement – Capital Call

Registered Owner	U.S. Service Mark/ Trademark Description	Registration or Application Number (Serial No.)	Registration or Application Date (Date Filed)	Status
Levitz Furniture Corporation	"You'll love it at Levitz"	76491523	02/21/03	Filed
Levitz Furniture Corporation	"Feel the Love"	78239632	04/18/03	Filed

NY1:1454498.1

Trademark Supplement - Capital Call

This TRADEMARK SUPPLEMENT, dated June 1, 2003, is delivered pursuant to and supplements (i) the Security Agreement, dated as of the date hereof, among Levitz Furniture Corporation, a Florida corporation ("Grantor"), Levitz Furniture, LLC, a Delaware limited liability company ("Levitz"), Seaman Furniture Company, Inc., a Delaware corporation ("Seaman"), Levitz Home Furnishings, Inc., a Delaware corporation ("LHFI"), certain subsidiaries of LHFI identified on the signature pages thereto and M.D. Sass Corporate Resurgence Partners III, L.P., a Delaware limited partnership ("Grantee") (as it may be amended, amended and restated, modified or supplemented from time to time, the "Security Agreement") and (ii) the Trademark Security Agreement, dated as of February 26, 2001 (the "Grant") executed by Grantor. Capitalized terms used herein not otherwise defined herein shall have the meanings ascribed thereto in the Grant.

Grantor hereby grants to Grantee a security interest in all of Grantor's right, title and interest in and to the Trademarks listed on Schedule A attached hereto. All such Trademarks shall be deemed to be part of the Trademarks and shall be hereafter subject to each of the terms and conditions of the Security Agreement and the Grant.

IN WITNESS WHEREOF, Grantor has caused this Supplement to be duly executed and delivered by its duly authorized officer as of the date first written above.

LEVITZ FURNITURE CORPORATION

Name: 20 ext N. We

Title: Senior Vice President, General Counsel

E Secretary

NY1:1454498.1

Trademark Supplement – RAM III

Registered Owner	U.S. Service Mark/ Trademark Description	Registration or Application Number (Serial No.)	Registration or Application Date (Date Filed)	Status
Levitz Furniture Corporation	"You'll love it at Levitz"	76491523	02/21/03	Filed
Levitz Furniture Corporation	"Feel the Love"	78239632	04/18/03	Filed

NY1:1454498.1

 $Trademark\ Supplement-RAM\ III$

This TRADEMARK SUPPLEMENT, dated June M, 2003, is delivered pursuant to and supplements (i) the Security Agreement, dated as of the date hereof, among Levitz Furniture Corporation, a Florida corporation ("Grantor"), Levitz Furniture, LLC, a Delaware limited liability company ("Levitz"), Seaman Furniture Company, Inc., a Delaware corporation ("Seaman"), Levitz Home Furnishings, Inc., a Delaware corporation ("LHFI"), certain subsidiaries of LHFI identified on the signature pages thereto and M.D. Sass Corporate Resurgence Partners, L.P., a Delaware limited partnership ("Grantee") (as it may be amended, amended and restated, modified or supplemented from time to time, the "Security Agreement") and (ii) the Trademark Security Agreement, dated as of February 26, 2001 (the "Grant") executed by Grantor. Capitalized terms used herein not otherwise defined herein shall have the meanings ascribed thereto in the Grant.

Grantor hereby grants to Grantee a security interest in all of Grantor's right, title and interest in and to the Trademarks listed on Schedule A attached hereto. All such Trademarks shall be deemed to be part of the Trademarks and shall be hereafter subject to each of the terms and conditions of the Security Agreement and the Grant.

IN WITNESS WHEREOF, Grantor has caused this Supplement to be duly executed and delivered by its duly authorized officer as of the date first written above.

LEVITZ FURNITURE CORPORATION

Name

: Pobert N. Webber

Title:

Seniar Vice President, General Counsel

* Secretory

NY1:1454498.1 Trademark Supplement – RAM I

RECORDED: 07/03/2003