

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	Release of Security Interest
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CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		05/26/2004	National Banking Association:

RECEIVING PARTY DATA	
Name:	Norcold, Inc.
Street Address:	600 South Kuther Road
City:	Sidney
State/Country:	OHIO
Postal Code:	45365
Entity Type:	CORPORATION:

PROPERTY NUMBERS Total: 3		
Property Type	Number	Word Mark
Registration Number:	2275933	ULTRALINE
Registration Number:	1996016	NORCOLD THE NEW AGE OF COLD
Registration Number:	1457331	NORCOLD

CORRESPONDENCE DATA	
Fax Number:	(212)682-0200
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	2128806283
Email:	ejasie@torys.com
Correspondent Name:	Elisheva M. Jasie
Address Line 1:	237 Park Avenue
Address Line 4:	New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	22255-0004
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NAME OF SUBMITTER:	Benjamin M . Drayton
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Total Attachments: 1 source=T2539-0248_1#page1.tif

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U.S. TRADEMARK RELEASE OF SECURITY INTEREST

As of the date hereof, the undersigned Bank of America, N.A., as Agent (the "Secured Party") has not assigned or otherwise disposed of its security interest in the issued trademarks and pending trademark applications of Norcold, Inc., (the "Debtor"), including those listed on the attached Schedule A (the "Trademarks") and for which a security interest was filed with the United States Patent & Trademark Office on June 27, 2002, at Reel 2539 Frame 0248 (the "Agreement").

The Secured Party hereby releases for the benefit of the Debtor its security interest in the Patents.

Dated as of the 26th day of May, 2004.

Secured Party:

BANK OF AMERICA, N.A.,
AS ADMINISTRATIVE AGENT

By:

Name:

Title:

Kenneth D. Williams

Kenneth D. Williams

VP