

03-05-2004

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SHEET

U.S. DEPARTMENT OF
Patent and Trademark

3/3/04

Tab settings



To the Honorable Com

102685496

1. Name of conveying party(ies):
THE BANK OF NEW YORK
THE BANK OF NEW YORK COMMERCIAL CORPORATION

- Individual(s)
- General Partnership
- Corporation-State
- Other Banks
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release and Assignment
- Merger
- Change of Name

February 27, 2004

Execution Date:

Use record the attached original documents or copy thereof.

2. Name and address of receiving party(ies)

Name: LINCOLN SNACKS COMPANY

Internal Address: c/o Willis Stein & Partners

Street Address : 1 North Wacker Drive, Suite 4800

City: Chicago State: IL Zip: 60606

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation State Delaware
- Other

If assignee is not domiciled in the United States, a designation is attached: Yes No
(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or trademark

A. Trademark Application No.(s)
- NONE -

B. Trademark Registration
0727081 0687644 0760408 2371740 0923936

Additional numbers attached? NO

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: _____

Attn: Penelope J.A. Agodoa
Federal Research Company, LLC
1030 15th Street, NW, Suite 920
Washington, DC 20005
202.783.2700

City: _____ Stat _____ Z _____

6. Total number of applications and registrations

5

7. Total fee (37 CFR)

\$ 140.00

- Enclosed
- Authorized to be charged to deposit

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

03/04/2004 LMUELLER 00000050 0727081

01 FC:8521 40.00 DP
02 FC:8522 100.00 DP

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true of the original document.

Rebecca L. Ramstrom
Name of Person

Rebecca L. Ramstrom
Signature

03/01/04
Date

3

Total number of pages including cover sheet, attachments, and

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments, Washington, D.C. 20231

REASSIGNMENT AND RELEASE OF SECURITY INTEREST

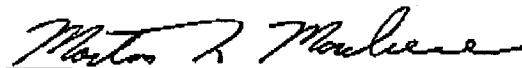
This Reassignment and Release of Security Interest is made of this 27th day of February 2004, by THE BANK OF NEW YORK and THE BANK OF NEW YORK COMMERCIAL CORPORATION (collectively, the "Bank") to LINCOLN SNACKS COMPANY ("Lincoln").

WHEREAS, Lincoln assigned certain interests in the trademarks described on Exhibit A (the "Trademarks") to the Bank under a Security Agreement dated April 27, 2000 and recorded with the U.S. Patent and Trademark Office on December 14, 1993 at Reel No. 1076 and Frame No. 0489, and on May 1, 2000 at Reel No. 2089 and Frame No. 0813; and

WHEREAS, the Bank wishes to reassign all interest that the Bank may have in the Trademarks.

NOW THEREFORE, the Bank agrees that it releases its security interest in the Trademarks and reassigns to Lincoln all interest of the Bank in the Trademarks.


The Bank of New York
10 Mason Street
Greenwich, CT 06830



Signature

Name: MARTIN L. MARCHESE
Title: VICE PRESIDENT
Dated: FEBRUARY 25, 2004

GMAC Commercial Finance LLC,
As successor-in-interest to The Bank of New York Commercial Corporation
1290 Avenue of the Americas
New York, NY 10104



By: _____
Signature

Name: David M. Duffy
Title: Senior Vice President
Dated: February 24, 2004

EXHIBIT

List of Trademarks to be Released

Assignee	Security Interest Filing Info	Trademark Description	Trademark Application/Registration Number	Date of Application/Registration
The Bank of New York Commercial Corporation	Reel 1076/Frame 0489 12/14/93	Fiddle Faddle	0727081	1/30/62
The Bank of New York Commercial Corporation	Reel 1076/Frame 0489 12/14/93	Poppycock	0687644	11/3/59
The Bank of New York Commercial Corporation	Reel 1076/Frame 0489 12/14/93	Poppycock	0760408	11/19/63
The Bank of New York Commercial Corporation	Reel 2089/Frame 0813 5/1/00	Fiddle Faddle Supreme	2371740	7/25/00
The Bank of New York Commercial Corporation	Reel 1076/Frame 0489 12/14/93	Screaming Yellow Zonkers	0923936	11/16/71