

Form PTO-1594  
(Rev. 10/02)  
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RECORDATION FORM COVER SHEET  
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U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
Goose Island Beer Co.

- Individual(s)
- General Partnership
- Corporation-State Illinois
- Other \_\_\_\_\_
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other \_\_\_\_\_
- Merger
- Change of Name

Execution Date: 8/10/2004

2. Name and address of receiving party(ies)

Name: MB Financial Bank, N.A.

Internal  
Address: \_\_\_\_\_

Street Address: 1200 North Ashland Avenue

City: Chicago State: IL Zip: 60622

- Individual(s) citizenship \_\_\_\_\_
- Association \_\_\_\_\_
- General Partnership \_\_\_\_\_
- Limited Partnership \_\_\_\_\_
- Corporation-State \_\_\_\_\_
- Other a national bank

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) \_\_\_\_\_

B. Trademark Registration No.(s) 1486405

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: David S. Mann

Internal Address: Holland & Knight LLP

Street Address: 131 S. Dearborn Street  
30th Floor

City: Chicago State: IL Zip: 60603

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41) \$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

130045

DO NOT USE THIS SPACE

9. Signature.

David S. Mann  
Name of Person Signing

  
Signature

August 11, 2004  
Date

Total number of pages including cover sheet, attachments, and document: 2

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

CH \$40.00 130045 1486405

**MEMORANDUM OF AGREEMENT**

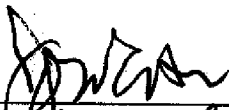
On August 10, 2004, **GOOSE ISLAND BEER CO.**, an Illinois corporation (the "Company") entered into a Loan and Security Agreement with **MB FINANCIAL BANK, N.A.** (the "Bank") among other documents, to evidence certain credit facilities the Bank was making available to the Company on certain terms and conditions.

One of the terms and conditions required by the Bank was the Company's granting the Bank a security interest in all of its assets including, without limitation, its trademarks and registrations thereof and, in particular, the trademark **BADERBRAU** and design, Reg. No. 1486405, which the Company acquired by assignment on August 21, 1997 which assignment was duly recorded with the United States Patent and Trademark Office on March 16, 1998 on Reel 2557 at Frame 0551.


The parties acknowledge that they have executed this Memorandum of Agreement to evidence the existence of the security interest of the Bank in the above trademark and registration thereof and to permit the Bank to record that security interest with the United States Patent and Trademark Office.

Date: As of August 10, 2004

**Goose Island Beer Co.,**  
an Illinois corporation

By:   
Its: President

**MB FINANCIAL BANK, N.A.**

By:   
Its: Senior VP & Counsel

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