

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
-------------------------	----------------

<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest
------------------------------	------------------------------

<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Bank of America, N.A.		05/26/2004	National Banking Association:

<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	Norcold, Inc.
<b>Street Address:</b>	600 South Kuther Road
<b>City:</b>	Sidney
<b>State/Country:</b>	OHIO
<b>Postal Code:</b>	45365
<b>Entity Type:</b>	CORPORATION:

<b>PROPERTY NUMBERS Total: 3</b>		
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>
Registration Number:	2275933	ULTRALINE
Registration Number:	1996016	NORCOLD THE NEW AGE OF COLD
Registration Number:	1457331	NORCOLD

<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(212)682-0200
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
<b>Phone:</b>	2128806283
<b>Email:</b>	ejasie@torys.com
<b>Correspondent Name:</b>	Elisheva M. Jasie
<b>Address Line 1:</b>	237 Park Avenue
<b>Address Line 4:</b>	New York, NEW YORK 10017

<b>ATTORNEY DOCKET NUMBER:</b>	22255-0004
--------------------------------	------------

<b>NAME OF SUBMITTER:</b>	Benjamin M . Drayton
---------------------------	----------------------

<b>Total Attachments: 1</b> source=T2550-0112_1#page1.tif
--

CH \$90.00 2275933

**U.S. TRADEMARK RELEASE OF SECURITY INTEREST**

As of the date hereof, the undersigned Bank of America, N.A., as Agent (the "Secured Party") has not assigned or otherwise disposed of its security interest in the issued trademarks and pending trademark applications of Norcold, Inc., (the "Debtor"), including those listed on the attached Schedule A (the "Trademarks") and for which a security interest was filed with the United States Patent & Trademark Office on July 19, 2002, at Reel 2550 Frame 0112 (the "Agreement").

The Secured Party hereby releases for the benefit of the Debtor its security interest in the Patents.

Dated as of the 26<sup>th</sup> day of MAY, 2004.

Secured Party:

BANK OF AMERICA, N.A.,  
AS ADMINISTRATIVE AGENT

By: Kimberly D. Williams  
Name: Kimberly D. Williams  
Title: VP