## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

| Name                             | Formerly | Execution Date | Entity Type           |
|----------------------------------|----------|----------------|-----------------------|
| Digital Generation Systems, Inc. |          | 08/31/2004     | CORPORATION: DELAWARE |

#### **RECEIVING PARTY DATA**

| Name:           | JP Morgan Chase Bank                   |  |
|-----------------|--|--|
| Street Address: | 2200 Ross Avenue, 5th Floor            |  |
| City:           | Dallas                                 |  |
| State/Country:  | TEXAS                                  |  |
| Postal Code:    | 75201                                  |  |
| Entity Type:    | New York Banking Corporation: NEW YORK |  |

PROPERTY NUMBERS Total: 2

| Property Type        | Number  | Word Mark            |
|----------------------|---------|----------------------|
| Registration Number: | 2121909 | SCENES ON DEMAND     |
| Registration Number: | 2864406 | THE SOURCE CREATIVES |

## **CORRESPONDENCE DATA**

Fax Number: (214)756-8649

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (214) 740-8649

Email: mdubner@lockeliddell.com

Correspondent Name: Michael W. Dubner

Address Line 1: 2200 Ross Avenue, Suite 2200 Address Line 4: Dallas, TEXAS 75201-6776

ATTORNEY DOCKET NUMBER: 88624 79773

NAME OF SUBMITTER: Michael W. Dubner

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## SECURITY INTEREST ASSIGNMENT OF TRADEMARKS

ASSIGNMENT OF. TRADEMARKS (this SECURITY INTEREST THIS "Assignment"), dated as of August 31, 2004, is executed by DIGITAL GENERATION SYSTEMS, INC., a Delaware corporation, 750 W. John Carpenter Freeway, Suite 700, Irving, Texas 75039 (the "Borrower"), each of the undersigned Subsidiaries, 750 W. John Carpenter Freeway, Suite 700, Irving, Texas 75039 (together with the Borrower, referred to collectively as "Debtors"), in favor of JPMORGAN CHASE BANK, a New York banking corporation ("Chase"), not in its individual capacity but solely as administrative agent for itself and each of the other banks or lending institutions (each a "Lender" and, collectively, the "Lenders") which is or may from time to time become a signatory to the Credit Agreement (hereinafter defined) or any successor or permitted assignee thereof (Chase in such capacity, together with its successors in such capacity, the "Administrative Agent"), 2200 Ross Avenue, 5th Floor, Dallas, Texas 75201.

## RECITALS:

- A. The Borrower, the Administrative Agent and the Lenders have entered into that certain Amended and Restated Credit Agreement dated as of June 10, 2004 (the "Existing Credit Agreement").
- B. Concurrently herewith, the parties to the Existing Credit Agreement are entering into a Second Amended and Restated Credit Agreement of even date herewith (as the same may be amended, supplemented or modified from time to time, being hereinafter referred to as the "Credit Agreement"), which amends and restates the Existing Credit Agreement.
- C. Pursuant to the Existing Credit Agreement and the Credit Agreement, Debtors and the Administrative Agent have entered into that certain Amended and Restated Security Agreement dated as of June 10, 2004 (the "Existing Security Agreement"), and that certain Second Amended and Restated Security Agreement of even date herewith (as the same has been and may be amended, supplemented or modified from time to time, the "Security Agreement"), which amends and restates the Existing Security Agreement, pursuant to which Debtors have granted to the Administrative Agent, and renewed and continued, a lien on and security interest in certain collateral described therein, including all trademarks, service marks and trademark and service Mark registrations and applications, both foreign and domestic, at any time owned by Debtors, or any of them, including without limitation those described on Exhibit "A" hereto (collectively, the "Trademarks"), and the goodwill represented thereby.
- D. It is a condition precedent to the Administrative Agent's and the Lenders' obligations under the Credit Agreement that the parties hereto execute this Assignment to memorialize the granting of the security interest in and to the Trademarks in a form suitable for recording in the United States Patent and Trademark Office.

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NOW, THEREFORE, for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, and subject to the terms and conditions of the Security Agreement, the parties hereto agree as follows:

- 1. Each Debtor hereby grants and assigns a security interest, and ratifies and confirms the grant of security interest pursuant to the Security Agreement to, Administrative Agent for the pro rata benefit of the Lenders, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), in and to such Debtor's entire right, title and interest in the Trademarks, including without limitation all renewals thereof, all proceeds thereof (including, but not limited to, all license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, and the goodwill represented thereby.
- 2. At such time as (i) all of the Secured Obligations have been completely paid and performed in full, (ii) no Letters of Credit (as defined in the Credit Agreement) are outstanding, and (iii) all Commitments (as defined in the Credit Agreement) have terminated, the Administrative Agent shall release its security interest in each Debtor's entire right, title and interest in the Trademarks, including without limitation all renewals thereof, all proceeds thereof (including, but not limited to, all license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, and the goodwill represented thereby.
- 3. Each Debtor represents and warrants that it has the full right and power to make the assignment of the Trademarks made hereby and that it has made no previous assignment, transfer, agreement in conflict herewith or constituting a present or future assignment of or encumbrance on the Trademarks.
- 4. This Assignment cannot be altered, amended or modified in any way, except by a writing signed by Administrative Agent and Debtors. This Assignment shall be binding upon Debtors and their respective successors and permitted assigns, and shall inure to the benefit of Administrative Agent and its successors and assigns. THIS ASSIGNMENT SHALL, EXCEPT TO THE EXTENT THAT THE LAWS OF ANOTHER STATE APPLY TO THE TRADEMARKS OR ANY PART THEREOF, BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF TEXAS AND THE APPLICABLE LAWS OF THE UNTIED STATES OF AMERICA. By receiving this Assignment, Administrative Agent is entitled to receive all of the benefits and none of the obligations and liabilities which may arise from the Trademarks.

[Remainder of Page Intentionally Blank]

IN WITNESS WHEREOF, this Assignment has been executed as of the day and year first written above.

DIGITAL GENERATION SYSTEMS, INC., a Delaware corporation By: Name: Omar A. Choucair Title: Chief Financial Officer and Secretary DIGITAL GENERATION SYSTEMS OF NEW YORK, INC., a New York corporation By: Name: Omar A. Choucair Title: President STARGUIDE DIGITAL NETWORKS, INC., a Nevada corporation By:\_ Name: Omar A. Choucair Title: President and Treasurer STARCOM MEDIATECH, INC., a Delaware corporation

Name: Omar A. Choucair

Title: President

CORPORATE COMPUTER **SYSTEMS** CONSULTANTS, INC., a Delaware corporation By: Name: Omar A. Choucair Title: President CORPORATE COMPUTER SYSTEMS, INC., a Delaware corporation By: Name: Omar A. Choucair Title: President MUSICAM EXPRESS, L.L.C., a Delaware limited liability company By: Name: Omar A. Choucair Title: President DG SYSTEMS ACQUISITION CORPORATION, a Delaware corporation

Name: Omar A. Choucair

Title: President

By:

| DG S       | SYSTEMS        | ACQUISITION  | II |
|------------|----------------|--------------|----|
| CORPORA    | ATION,         | •            |    |
| a Delaware | e corporation  |              |    |
|            |                |              |    |
| ,          | 2 -            |              |    |
| (          | 9 /            |              |    |
| By:        |                |              |    |
| Nam        | e: Omar A. C.  | houcair      |    |
| Title      | President      |              |    |
|            |                |              |    |
|            |                |              |    |
|            |                |              |    |
| JPMORGA    | AN CHASE B     | ANK.         |    |
|            | strative Agent | -            |    |
|            |                |              |    |
|            |                |              |    |
| By:        |                |              |    |
| Name:      |                |              |    |
| Title:     |                | 0.1010-01-01 |    |

DG SYSTEMS ACQUISITION II CORPORATION, a Delaware corporation

Title: President

JPMORGAN CHASE BANK, as Administrative Agent

By: Name: David E. 10

Title: Vice President

| THE STATE OF TEXAS   | §  |
|--|--|
| COUNTY OF DALLAS   | §<br>§<br>§  |
| INC., a Delaware corporation, know<br>foregoing instrument and acknowled<br>corporation, for the purposes and co |  |
| Given under my hand and se   | al this 30 day of Dug , 2004.  |
| PRISCILLA R DRAWDY NOTARY PUBLIC State of Texas Comm. Exp. 03-16-2008  | Notary Public - State of Texas   |
| My Commission Expires:   | Printed Name of Notary Public  |
| THE STATE OF TEXAS   | §<br>§<br>8  |
| COUNTY OF DALLAS   | §  |
| York corporation, known to me to   | on this day personally appeared Omar A. GENERATION SYSTEMS OF NEW YORK, INC., a New be the person whose name is subscribed to the foregoing that he executed the same, on behalf of said corporation, for ein expressed. |
| PRISCILLA R DRAWDY NOTARY PUBLIC State of Texas Comm. Exp. 03-16-2008  | al this 3 H day of Hug , 2004.  Notary Public - State of Texas   |
| My Commission Expires:   | Printed Name of Notary Public  |
|  | /  |

| THE STATE OF TEXAS   | §<br>§<br>§   |
|--|---|
| COUNTY OF DALLAS   | §   |
| corporation, known to me to be the and acknowledged to me that he purposes and consideration therein | * 40  |
| Given under my hand and PRISCILLA R DRAWDY NOTARY PUBLIC State of Texas Comm. Exp. 03-16-2008        | seal this   |
| My Commission Expires:   | Printed Name of Notary Public   |
| THE STATE OF TEXAS COUNTY OF DALLAS  | §<br>§<br>§   |
| to be the person whose name is su  | on this day personally appeared Omar A. MEDIATECH, INC., a Delaware corporation, known to me abscribed to the foregoing instrument and acknowledged to me chalf of said corporation, for the purposes and consideration |
| Given under my hand and  PRISCILLAR DRAWDY  NOTARY PUBLIC  State of Texas  Comm. Exp. 03-16-2008     | seal this ZoH day of Augy, 2004.  Notary Public – State of Texas  |
| My Commission Expires:   | Printed Name of Notary Public   |

| THE STATE OF TEXAS  | §  |
|---|--|
| COUNTY OF DALLAS  | §<br>§<br>§  |
| Delaware corporation, known to me instrument and acknowledged to me the purposes and consideration therei |  |
| Given under my hand and sea   | 1 this 30 Hay of Huy, 2004.  |
| PRISCILLA R DRAWDY NOTARY PUBLIC State of Texas Comm. Exp. 03-16-2008                                     | Notary Public - State of Texas   |
| My Commission Expires:  | Λ ,  |
| 3-16-08   | Printed Name of Notary Public  |
| THE STATE OF TEXAS  | §<br>§<br>§  |
| COUNTY OF DALLAS  | §  |
| known to me to be the person wh   | on this day personally appeared Omar A. E COMPUTER SYSTEMS, INC., a Delaware corporation, ose name is subscribed to the foregoing instrument and d the same, on behalf of said corporation, for the purposes |
| Self under my landond sea of texas State of texas Comm. Exp. 03-16-2008                                   | 1 this 30 th day of Aug., 2004.  Notary Public – State of Texas  |
| My Commission Expires:  |  |
| 3-16-08   | Printed Name of Natory Public  |
|   |  |

| THE STATE OF TEXAS §  COUNTY OF DALLAS §  |  |
|---|--|
| COUNTY OF DALLAS §  |  |
| known to me to be the person whose acknowledged to me that he executed the and consideration therein expressed. | on this day personally appeared Omar A. RESS, L.L.C., a Delaware limited liability company, name is subscribed to the foregoing instrument and a same, on behalf of said corporation, for the purposes |
| Given under my hand and seal this  PRISCILLA R DRAWDY  NOTARY PUBLIC  State of Texas  Comm. Exp. 03-16-2008     | Notary Public - State of Texas   |
| My Commission Expires:  |  |
| 3-16-08   | Printed Name of Notary Public  |
| THE STATE OF TEXAS §  COUNTY OF DALLAS §  |  |
| corporation, known to me to be the person   | on this day personally appeared Omar A. IS ACQUISITION CORPORATION, a Delaware whose name is subscribed to the foregoing instrument ted the same, on behalf of said corporation, for the sed.          |
| Given under my hand and seal this  PRISCILLA R DRAWDY  NOTABY PUBLIC State of Texas  Comm. Exp. 03-16-2008      | Notary Public - State of Texas   |
| My Commission Expires:  | 2  |
| 3-6-08  | Printed Name of Notary Public  |

| THE STATE OF TEXAS §  |  |
|---|--|
| COUNTY OF DALLAS §  |  |
| corporation, known to me to be the person and acknowledged to me that he execute purposes and consideration therein expresses |  |
| Given under my hand and seal this   | 30th day of Acco, 2004.  |
| PRISCILLA R DRAWDY NOTARY PUBLIC State of Texas Comm. Exp. 03-16-2008   | Notary Public - State of Texas   |
| My Commission Expires:  |  |
| 3-4-08  | Printed Name of Notary Public  |
| THE STATE OF TEXAS §  \$ COUNTY OF DALLAS §   |  |
| Before me, of J<br>York banking corporation, known to me  | on this day personally appeared PMORGAN CHASE MANHATTAN BANK, a New to be the person whose name is subscribed to the |
| foregoing instrument and acknowledged to corporation, for the purposes and considerate  | o me that he executed the same, on behalf of said  |
| Given under my hand and seal this _   | day of, 2004.  |
| [S E A L]   | Notary Public – State of Texas   |
| My Commission Expires:  |  |
|   | Printed Name of Notary Public  |

| THE STATE OF TEXAS §   |  |
|--|--|
| THE STATE OF TEXAS §  COUNTY OF DALLAS §   |  |
| Choucair, President of DG SYSTEMS corporation, known to me to be the person with the corporation of the person with the corporation of the corpora | on this day personally appeared Omar A. ACQUISITION II CORPORATION, a Delaware whose name is subscribed to the foregoing instrument d the same, on behalf of said corporation, for the d.  |
| Given under my hand and seal this _  | day of, 2004.  |
| [SEAL]   | Notary Public - State of Texas   |
| My Commission Expires:   |  |
|  | Printed Name of Notary Public  |
| THE STATE OF TEXAS \$ COUNTY OF DALLAS \$  |  |
| Before me JONI JULE , of JI<br>York banking corporation, known to me to  | on this day personally appeared PMORGAN CHASE MANHATTAN BANK, a New to be the person whose name is subscribed to the me that he executed the same, on behalf of said on therein expressed. |
| Given under my hand and seal this 2  TONI O. GANT NOTARY PUBLIC STATE OF TEXAS 1, 1 My Comm. Exp. 6-28-2007  | Sou O Hart   |
| My Commission Expires:   | Notary Public – State of Texas    ONI   Gas     Printed Name of Notary Public  |

# EXHIBIT "A" TO SECURITY INTEREST ASSIGNMENT OF TRADEMARKS

ISSUED TRADEMARKS

| v, | ) CO I RADEMARKS |         |                  |            |                      |  |  |
|----|------------------|---------|------------------|------------|----------------------|--|--|
|    | FILE NO.         | COUNTRY | REGISTRATION NO. | REG. DATE  | MARK                 |  |  |
|    | 75262406         | US      | 2121909          | 12/16/1997 | SCENES ON DEMAND     |  |  |
|    | 76498846         | US      | 2864406          | 07/20/2004 | THE SOURCE CREATIVES |  |  |

TRADEMARK APPLICATIONS

|   | DOCKET | MARK                | APPLICANT(S)                          | FILED       | SERIAL<br>NO: | STATUS |
|---|--------|---------------------|---------------------------------------|-------------|---------------|--------|
| * |        | SCENES ON<br>DEMAND | DG Systems Acquisition II Corporation | To be filed |               |        |

EXHIBIT A - PAGE 1

DALLAS:88624/79773:1315827v1

**RECORDED: 09/02/2004** 

TRADEMARK
REEL: 002928 FRAME: 07524 \*\*\*