

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		05/26/2004	National Banking Association:
RECEIVING PARTY DATA			
Name:	WMI Holding LLC		
Street Address:	565 Fifth Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Limited Liability Company:		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1094277	WABASH	
Registration Number:	759128	WM	
CORRESPONDENCE DATA			
Fax Number:	(212)682-0200		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	2128806283		
Email:	bdrayton@torys.com		
Correspondent Name:	Elisheva M. Jasie		
Address Line 1:	237 Park Avenue		
Address Line 4:	New York, NEW YORK 10017		
ATTORNEY DOCKET NUMBER:	22255-0004		
NAME OF SUBMITTER:	Benjamin M . Drayton		
Total Attachments: 1			
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U.S. TRADEMARK RELEASE OF SECURITY INTEREST

As of the date hereof, the undersigned Bank of America, N.A., as Agent (the "Secured Party") has not assigned or otherwise disposed of its security interest in the issued trademarks and pending trademark applications of WMI Holding LLC (the "Debtor"), including those listed on the attached Schedule A (the "Trademarks") and for which a security interest was filed with the United States Patent & Trademark Office on June 27, 2002, at Reel 2536 Frame 0742 (the "Agreement").

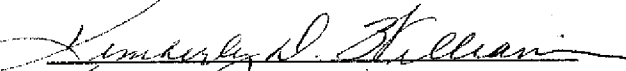
The Secured Party hereby releases for the benefit of the Debtor its security interest in the Patents.

Dated as of the 26th day of MAY, 2004.

Secured Party:

BANK OF AMERICA, N.A.,
AS ADMINISTRATIVE AGENT

By:


Name: Kimberly D. Williams

Title VP