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# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Amended and Restated Grant of Security Interest in Trademark Rights

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
R.H. Donnelley Corporation		09/01/2004	CORPORATION: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Deutsche Bank Trust Company Americas, as Collateral Agent	
Street Address:	60 Wall Street	
Internal Address:	43rd Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10005	
Entity Type:	CORPORATION: NEW YORK	

### PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	2500273	RHD
Registration Number:	2509579	RHDONNELLEY
Registration Number:	2295521	RHD
Registration Number:	2308893	RHDONNELLEY

# **CORRESPONDENCE DATA**

Fax Number: (212)455-2502

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

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Phone: (212) 455-2254

Email: LLevy@stblaw.com

Correspondent Name: Robyn Rahbar, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

Address Line 2: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

NAME OF SUBMITTER: Lea B. Levy

TRADEMARK

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Total Attachments: 7
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# AMENDED AND RESTATED GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

THIS AMENDED AND RESTATED GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Agreement"), dated as of September 1, 2004 is made by R.H. DONNELLEY CORPORATION, a Delaware corporation (the "Obligor"), in favor of DEUTSCHE BANK TRUST COMPANY AMERICAS, as Collateral Agent (the "Collateral Agent") for (i) the several banks and other financial institutions or entities (the "Lenders") from time to time parties to the Amended and Restated Credit Agreement, dated as of September 1, 2004 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among R.H. Donnelley Corporation, a Delaware corporation ("Holdings"), R.H. Donnelley Inc., a Delaware corporation and wholly owned subsidiary of Holdings (the "Borrower"), the Lenders, Deutsche Bank Trust Company Americas, as administrative agent and the other agents named therein and (ii) the holders from time to time of the Borrowers 87/8% Senior Notes due 2010 issued under the Indenture, dated January 3, 2003 (the "Indenture"), among the Borrower and Bank of New York as trustee.

# $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, Holdings, the Borrower and certain other subsidiaries of the Borrower, including the Obligor, have executed and delivered a Amended and Restated Guarantee and Collateral Agreement, dated as of September 1, 2004 (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement"), in favor of the Collateral Agent for the benefit of the Secured Parties:

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Obligor has pledged and granted to the Collateral Agent for the benefit of the Secured Parties a continuing first priority security interest and second priority security interest in all Intellectual Property, including the Trademarks; and

WHEREAS, the Obligor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Borrower pursuant to the Credit Agreement and to satisfy certain requirements under the Indenture, the Obligor agrees, for the benefit of the Secured Parties, as follows:

009350-0179-10777-NY02,2391372,2

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

SECTION 2. Grant of Security Interests. Obligor hereby grants to the Collateral Agent a first priority security interest (for the ratable benefit of the Credit Agreement Secured Parties) and a second priority security interest (for the benefit of the Secured Parties) in the Trademarks (including, without limitation, those items listed on Schedule A hereto) now owned or at any time hereafter acquired by the Obligor or in which the Obligor now has or at any time in the future may acquire any right, title or interest, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Credit Agreement Secured Obligations and the Secured Obligations, respectively.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by Obligor for the purpose of recording the grant of security interests herein with the United States Patent and Trademark Office. The security interests granted hereby have been granted to the Collateral Agent for the benefit of the Secured Parties in connection with the Guarantee and Collateral Agreement and are expressly subject to the terms and conditions thereof. The Guarantee and Collateral Agreement (and all rights and remedies of the Collateral Agent and the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. Obligor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Trademarks granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

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# R.H. DONNELLEY CORPORATION, as Obligor

Name:

Robert J Bush

Title:

Vice President, General Counsel

and Corporate Secretary

DEUTSCHE BANK TRUST COMPANY AMERICAS, as Collateral Agent

By: Susan LeFevre

STATE OF NORTH CAROLINA	)
COUNTY OF WAKE	)
R.H. DONNELLEY CORPORATION depose and say that she/he is the corporation described in and which delivered said instrument pursuant	of September, 2004, before me personally came personally known to me to be the <u>Vice Presiduator</u> of ON, a Delaware corporation; who, being duly sworn, did <u>Vice President</u> in such corporation, the executed the foregoing instrument; that she/he executed and to authority given by the Board of Directors of such vledged said instrument to be the free act and deed of said
	Notary Public No. DAGA THE TOTARY OTARY OT
	COUNT

My Commission Expires:

May 1, 2006

Signature Page to Amended and Restated Grant of Security Interest in Trademark Rights

STATE OF New York )
) ss
COUNTY OF New York O 4 1
$\sim c \pi p r$
On the 7 day of September, 2004, before me personally came
Susan Le Fevre, who is personally known to me to be the <u>Director</u> of
DEUTSCHE BANK TRUST COMPANY AMERICAS, a New York corporation; who, being
luly sworn, did depose and say that she/he is thein such
corporation, the corporation described in and which executed the foregoing instrument; that
she/he executed and delivered said instrument pursuant to authority given by the Board of
Directors of such corporation; and that she/he acknowledged said instrument to be the free act and deed of said corporation.

PETER W HELF
Notary Public - State of New York
No. 01HE6030586
Qualified in Suffolk County
My Commission Expires Sept. 13, 20

(PLACE STAMP AND SEAL ABOVE)

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# **SCHEDULE A**

# U.S. Trademarks Registrations

TRADEMARK	REGISTRATION NUMBER
RHD	2,500,273
RHDonnelley	2,509,579
RHD Sphere and Design	2,295,521
RHDonnelley Sphere and Design	2,308,893

009350-0179-10777-NY02.2391372.2

**RECORDED: 10/13/2004**