

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	Release of Trademark Security Interest
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CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
THE CIT GROUP/BUSINESS CREDIT, INC.		10/13/2004	CORPORATION: NEW YORK

RECEIVING PARTY DATA	
Name:	Loehmann's Operating Co.
Street Address:	2500 Halsey Street
City:	Bronx
State/Country:	NEW YORK
Postal Code:	10461
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 5		
Property Type	Number	Word Mark
Registration Number:	734218	LOEHMANN'S
Registration Number:	1139102	LOEHMANN'S
Registration Number:	2311537	WENDY B.
Registration Number:	2331721	KNITS ETC...
Registration Number:	2767008	WENDY B.

CORRESPONDENCE DATA	
Fax Number:	(212)556-2222
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	212-556-2100
Email:	nytrademarks@kslaw.com
Correspondent Name:	Isam Salah
Address Line 1:	1185 Avenue of the Americas
Address Line 4:	New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	05241-254029-7845
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NAME OF SUBMITTER:	Karen Del Pilar
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CH \$140.00 734218

Total Attachments: 3

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RELEASE OF  
TRADEMARK SECURITY INTEREST

WHEREAS, Loehmann's Operating Co., a Delaware corporation (hereinafter, the "Assignor"), adopted, has used, and is using in its businesses the United States trademarks, trademark registrations and trademark applications listed on Schedule A attached hereto (hereinafter the "Trademarks"), some of which are on file with the United States Patent and Trademark Office; and

WHEREAS, Assignor was previously obligated to THE CIT GROUP/BUSINESS CREDIT, INC. ("Assignee"), which entity is domiciled in the State of New York under that certain Trademark Collateral Security Agreement dated November 25, 2003 (hereinafter the "Agreement") in favor of the Assignee; and

WHEREAS, the Agreement was recorded in the records at the United States Patent and Trademark Office on December 4, 2003 at reel/frame number 2873/0229; and

WHEREAS, the Secured Obligations are irrevocably satisfied in full and the Loan Agreement is irrevocably terminated.

NOW THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignee does hereby acknowledge that Assignor has satisfied the Secured Obligation referenced herein and in accordance with Section 10 of the Agreement, Assignee hereby executes and delivers to Assignor all such releases, deeds, assignments and other instruments as may be necessary or proper to re-vest in Assignor full title to the Trademarks, including, without limitation, to remove of record any filings under the Uniform Commercial Code or other applicable law relating to the Lien granted by Assignor to Assignee hereunder, subject to any disposition thereof which may have been made by Assignee pursuant to the Agreement.

IN WITNESS WHEREOF, Assignee has caused this Release of Security Interest to be  
duly executed by its officer thereunto duly authorized as of the 13<sup>th</sup> day of October, 2004.

THE CIT GROUP/BUSINESS CREDIT,  
INC.

By: *Debra Rogut*  
Name: DEBORAH ROGUT  
Title: VICE PRESIDENT

STATE OF )  
                  ) SS.:  
COUNTY OF )

On this 13<sup>th</sup> day of OCTOBER, 2004, before me personally appeared Deborah Rogut, the Vice President of THE CIT GROUP/BUSINESS CREDIT, INC., the entity described in and which executed the above instrument; and that they acknowledge the instrument to be the free deed and act of said entity for the purposes therein set forth and intending that this instrument be recorded.

*[Signature]*  
Notary Public

**ROBERT B. WARNER**  
Notary Public, State of New York  
No. 02WAS100463  
Qualified in New York County  
Commission Expires May 10, 2008

## SCHEDULE A

### Loehmann's Operating Co.

#### List of Registered Trademarks and Trademark Applications

TRADEMARK (Country/State)	REG. NO.	REGISTRATION DATE
LOEHMANN'S (OHIO).....	10502	June 5, 1984
LOEHMANN'S (US) .....	734,218	July 10, 1962
LOEHMANN'S (US) .....	1,139,102	August 26, 1980
WENDY B. (US) .....	2,311,537	January 25, 2000
KNITS ETC. (US).....	2,331,721	March 21, 2000
WENDY B. (US) .....	2,767,008	September 23, 2003

Note: As of the Effective Date, Loehmann's Capital Corp. is the owner of the above trademarks; Opco licenses the above trademarks from Loehmann's Capital Corp. pursuant to the Lease Agreement.