

5/17/04

05-18-2004

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings



U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102747373

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Universal City Studios LLC

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other Delaware limited liability company

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: 5/2/02

2. Name and address of receiving party(ies)

Name: Universal City Studios LP

Internal Address:

Street Address: 100 Universal City Plaza

City: Universal City State: CA Zip: 91608

- Individual(s) citizenship Association General Partnership Limited Partnership Delaware Corporation-State Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 1043129

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Anne B. Nielsen

Internal Address: 1280 - 6th Floor

Street Address: 100 Universal City Plaza

City: Universal City State: CA Zip: 91608

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41): \$ 40.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

50-0333

OFFICE OF PUBLIC RECORDS 2004 MAY 17 PM 3:56 FINANCE SECTION

DO NOT USE THIS SPACE

9. Signature.

Anne B. Nielsen

Name of Person Signing

Signature

May 10, 2004

Date

Total number of pages including cover sheet, attachments, and document: 6

05/18/2004 LNUELLER 00000013 500333

1043129

Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

01 FC:0521

40.00 DA

TRADEMARK REEL: 002969 FRAME: 0218

State of Delaware
Certificate of Conversion
Universal City Studios LLC

The undersigned, the general partner of Universal City Studios LP, for the purpose of converting Universal City Studios LLC to Universal City Studios LP, under the provisions and subject to the requirements of the State of Delaware (particularly Chapter 17, Title 6 of the Delaware Code and the acts amendatory thereof and supplemental thereto, and known, identified, and referred to as the "Delaware Revised Uniform Limited Partnership Act"), hereby certifies that:

- 1. The date on which the limited liability company was first formed is May 1, 2002, by means of a conversion of Universal City Studios, Inc., a corporation formed in the state of Delaware on September 29, 1965;
- 2. The jurisdiction where the limited liability company was first formed is Delaware;
- 3. The name of the limited liability company immediately prior to the filing of this certificate is Universal City Studios LLC; and
- 4. The name of the limited partnership as set forth in its Certificate of Limited Partnership, which is being filed concurrently with this Certificate of Conversion in accordance with Section 17-217(b) of the Delaware Revised Uniform Limited Partnership Act is Universal City Studios LP.


(Remainder of page intentionally left blank.)

STATE OF DELAWARE
SECRETARY OF STATE
DIVISION OF CORPORATIONS
FILED 10:00 AM 05/02/2002
020280616 - 0630910

801013.1

IN WITNESS WHEREOF, the undersigned has executed this Certificate of
Conversion on this 2nd day of May, 2002.

USI Entertainment Inc.

By: 
Name: Sherron Garcia
Title: Secretary

816803.1

TRADEMARK
REEL: 002969 FRAME: 0220

State of Delaware
Corrected Certificate of Conversion
Universal City Studios LLC

Pursuant to Section 17-213(b) of the Delaware Revised Uniform Limited Partnership Act, the undersigned hereby submits this Corrected Certificate of Conversion for filing and certifies that the Certificate of Conversion, dated as of May 2, 2002, and filed with the Secretary of State of the State of Delaware as of May 2, 2002 (the "Certificate of Conversion"), incorrectly states the name of the general partner.

Therefore, the Certificate of Conversion in its corrected form shall read as follows:

The undersigned, the general partner of Universal City Studios LP, for the purpose of converting Universal City Studios LLC to Universal City Studios LP, under the provisions and subject to the requirements of the State of Delaware (particularly Chapter 17, Title 6 of the Delaware Code and the acts amendatory thereof and supplemental thereto, and known, identified, and referred to as the "Delaware Revised Uniform Limited Partnership Act"), hereby certifies that:

1. The date on which the limited liability company was first formed is May 1, 2002, by means of a conversion of Universal City Studios, Inc., a corporation formed in the state of Delaware on September 29, 1965;

2. The jurisdiction where the limited liability company was first formed is Delaware;

3. The name of the limited liability company immediately prior to the filing of this certificate is Universal City Studios LLC; and

4. The name of the limited partnership as set forth in its Certificate of Limited Partnership, which is being filed concurrently with this Certificate of Conversion in accordance with Section 17-217(b) of the Delaware Revised Uniform Limited Partnership Act, is Universal City Studios LP.


[Remainder of page intentionally left blank]

(627818.1)

STATE OF DELAWARE
SECRETARY OF STATE
DIVISION OF CORPORATIONS
FILED 03:30 PM 05/28/2002
020337328 - 0630910

IN WITNESS WHEREOF, the undersigned has executed this Corrected
Certificate of Conversion on this 28th day of May, 2002.

USI-UCS Holdings LLC

By: 
Name: Sharon S. Garcia
Title: Secretary

[17121]