

Form PTO-1594 (Rev. 06/04)
OMB Collection 0651-0027 (exp. 6/30/2005)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):

Fleet National Bank

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation-State
- Other National Banking Association

Citizenship (see guidelines) _____

Execution Date(s) 10/28/2004

Additional names of conveying parties attached? Yes No

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other Release of Security Interest

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: K & M Associates, L.P.

Internal _____

Address: _____

Street Address: 45 Dexter Street

City: Providence

State: Rhode Island

Country: US Zip: 02907

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship Rhode Island
- Corporation Citizenship _____
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____

B. Trademark Registration No.(s)

0592994

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Elliot A. Salter, Esq.

Internal Address: Salter & Michaelson

Street Address: 321 South Main Street

City: Providence

State: Rhode Island Zip: 02903-7128

Phone Number: 401-421-3141

Fax Number: 401-861-1953

Email Address: esalter@saltermichaelson.com

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number 19-0120

Authorized User Name Elliot Salter

9. Signature: Elliot A. Salter

Signature SAS

11-4-2004

Date

Elliot A. Salter

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 4

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

CH \$40.00 190120 0592994

10 NOV. 4. 2004 10:14AM AX 17812376880

AMERICAN_BILTRITE

->> NO. 3173 P. 4

002

RELEASE AND REASSIGNMENT OF TRADEMARK

WHEREAS, K&M Associates, L.P., a Rhode Island limited partnership (the "Company"), owns the registered trademark described in the attached Schedule A (the "Mark"), for which a recording is filed in the United States Patent and Trademark Office under the number set forth in the attached Schedule A; and

WHEREAS, the Company entered into a Credit Agreement dated October 14, 2003 (the "Credit Agreement") between the Company and American Biltrite Inc. (together with the Company being collectively but jointly and severally, the "Borrower"), certain Lenders (as defined therein) and Fleet National Bank (a Bank of America company), both in its capacity as a Lender and in its capacity as administrative agent for the Lenders (the "Agent");


WHEREAS, concurrently with the Credit Agreement, the parties to such agreement also entered into a Security Agreement dated as of October 14, 2003 (the "Agreement");

WHEREAS, pursuant to that certain Agreement, the Company granted a security interest in the Mark to the Agent for a group of lenders, to secure performance by the Company of its obligations to such lenders;


NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent hereby terminates all of its right, title and interest in, to and under the Mark and reassigns and reconveys to the Company the Mark and all the good will of the business symbolized by the Mark, together with the application, registration and recordings in the United States Patent and Trademark Office, and all reissues, extensions or renewals thereof, together with the right to sue and recover damages for future infringements thereof and to stand in the place of the Agent in all matters related thereto.

The parties hereto have caused this Release and Reassignment of Trademark to be executed this 28th day of October, 2004.

Fleet National Bank, as Agent

By 
Name: Richard J. MacDonald
Title: Vice President

K&M Associates L.P.
By: AIMPAR, INC., its General Partner

By 
Name: Howard N. Feist III
Title: Vice President

STATE OF MA)
COUNTY OF SUFFOLK) ss.

On October 26, 2004, before me, the undersigned, a Notary Public in and for such State, personally appeared Richard J. MacDonald, personally known to me or proved to me on the basis of satisfactory evidence to be the person who executed the within instrument as the Senior Vice President of Fleet National Bank, and acknowledged to me that such corporation executed the within instrument pursuant to its bylaws or a resolution of its Board of Directors.

WITNESS my hand and official seal.

[SEAL]

Luanna H Smith

Notary Public
My Commission expires on: 12/26/07

SCHEDULE A

to

Release and Reassignment of Trademark

TRADEMARK	REGISTRATION DATE	REGISTRATION NO.
LOVE LOCKET	7/27/1954	592,994