Form PTO-1594 RECORDATION FORM	COVER SHEET U.S. DEF. RTMENT OF COMMERCE		
(Rev. 03-01) OMB No. 0651-0027 (exp. TRADEMARKS ONLY			
5/31/2002)	SONET		
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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.			
1 Name of conveying party(ies):	Name and address of receiving party(ies)		
Bank of America, N.A.	Name: Gordon Biersch Brewery Restaurant Group Inc. Internal		
	Address: 100 East 10th Street		
☐ Individual(s) ☐ Association	Street Address:		
Corporation	City: Chattanooga State: <u>[[N]</u> Zip: <u>37402</u>		
○ Other - <u>National Banking Association</u>	Individual(s) citizenship		
Additional name(s) of conveying party(ies) attached? Yes	Association General Partnership		
Month   No   No   No   No   No   No   No   N			
3. Nature of conveyance.	☐ Limited Partnership		
Assignment Merger	Corporation - <u>Tennessee</u>		
Security Agreement	☐ Other		
☐ Change of Name			
⊠ Other – <u>Release</u>	If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No		
Execution Date: October 27, 2004	(Designations must be a separate document from assignment)		
	Additional name(s) & address(es) at ached?   Yes No		
4. Application number(s) or registration number(s):			
A. Trademark Application No.(s)	B. Trademark Registration No.(s)		
	2039664		
Additional number(s) attached  Yes  No			
5. Name and address of party to whom correspondence	6. Total number of applications and		
concerning document should be mailed:	registrations involved:		
Name: <u>Daniel Angel, Esq.</u>			
internal Address: Schulte Roth & Zabel LLP	7. Total fee (37 CFR 3.41)		
	☐ Enclosed		
	Authorized to be charged to ∃eposit account		
Street Address: 919 Third Avenue	8. Deposit account number:		
	FROM FOLLOW THAT O CALL ST LINGS S. N.		
	500675 - Schulte Roth & Zabel L. P/Order No. 014951/0597		
	(Attach duplicate copy of this page if paying by deposit		
City: New York State: N.Y. Zip: 10022	account)		
DO NOT USE THIS SPACE			
9. Statement and signature			
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.			
Daniel Angel, Esq.	November 12, 2004		
Name of Person Signing Signature Date			
Total number of pages moluding cover she			

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20031

9739313.1

## RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (the "Release") is made and effective as of the date executed below and is granted by BANK OF AMERICA, N.A., (as successor-in-interest to NationsBank of Tennessee, N.A.), a national banking association ("Releasor"), in favor of GORDON BIERSCH BREWERY RESTAURANT GROUP INC. (f/k/a Trolley Barn Brewery, Inc.), a Tennessee corporation ("Releasee").

WHEREAS, pursuant to that certain Loan Agreement dated as of July 10, 1997, as amended, replaced, superseded or otherwise modified from time to time (the "Credit Agreement") by and among Releasee and Releasor, Releasor agreed to make loans and other financial accommodations to Releasee:

WHEREAS, pursuant to the Credit Agreement, Releasee executed that certain Trademark Security Agreement dated as of July 10, 1997 as amended, replaced, superseded or otherwise modified from time to time (the "Security Agreement") in favor of Releasor, pursuant to which Releasee granted to Releasor a lien upon and security interest in, among other things, Releasee's right, title and interest in and to the following property of Releasee, whether then owned or thereafter acquired to secure the payment and performance of the Obligations (as defined in the Credit Agreement) (collectively, the "Trademark Collateral"):

- all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source of business identifiers used in any country in the world, whether registered or unregistered, and the goodwill associated therewith, now existing or hereafter acquired, and all registrations, recordings and renewals thereof, and all applications in connection therewith, issued by or filed with a national, state or local governmental authority of any country, whether now or hereafter existing, including, without limitation, all such rights referred to in Schedule A attached hereto (the "Trademarks");
- any agreement, written or oral, providing for the grant by or to Grantor of any right to use any Trademark, whether now or hereafter existing, including, without limitation, any thereof referred to in Schedule A attached hereto; and
- to the extent not otherwise included, all proceeds and products of any and all of the foregoing:

WHEREAS, the Security Agreement was recorded at the United States Patent and Trademark Office at Reel 1631/Frame 0241 on September 3, 1997;

WHEREAS, Releasee has paid all of its outstanding indebtedness to Releasor;

WHEREAS, Releasee has requested that Releasor release and discharge fully its security interest in and to the Trademark Collateral conveyed to Releasor pursuant to the Credit Agreement, the Security Agreement and/or any other agreement (the "Security Interest"); and

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TRADEMARK REEL: 002978 FRAME: 0718

WHEREAS, Releasor is willing to release and discharge fully the Security Interest.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Releasor, on behalf of itself, its successors, legal representatives and assigns, hereby releases and discharges fully the Security Interest in and to the Trademark Collateral, and all other right, title and interest in and to the Trademark Collateral conveyed to Releasor (if any) pursuant to the Credit Agreement, the Security Agreement and/or any other agreement, and Releasor hereby reassigns any and all such right, title and interest that it may have in the Trademark Collateral (if any) to Releasee. Releasor further agrees, at the expense of Releasee, to execute and deliver to Releasee any and all further documents or instruments and do any and all further acts which Releasee (or Releasee's agents or designees) reasonably request in order to accomplish a valid and lawful Release.

[Remainder of page intentionally left blank]

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IN WITNESS WHEREOF, Releasor has caused this Release to be duly cuted by its officer thereunto duly authorized, as of the 27 day of October 2004.

> BANK OF AMERICA, N.A., (as successor-in-interest to NationsBank of Tennessee, N.A.)

Title:\_\_\_\_

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individual acted, executed the instrument.

## CERTIFICATE OF ACKNOWLEDGMENT

STATE OF N. Carolina
COUNTY OF Michigans
On this X1 day of October 2004, before me, the undersigned, personally
appeared Salle A. Salth personally known to me or proved to me
on the basis of satisfactory evidence to be the individual whose name is subscribed to the within
instrument and acknowledged to me that he/she executed the same in his/her capacity, and that

by his/her signature on the instrument, the individual, or the person upon behalf of which the

## SCHEDULE A

Trademark	Reg. No.	Reg. Date
BIG RIVER GRILLE & BREWING WORKS	2,039,664	:/25/1997

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**RECORDED: 11/15/2004** 

**TRADEMARK REEL: 002978 FRAME: 0722**