

FORM PTO-1594

RECORDATION FORM COVER SHEET

U.S. DEPARTMENT OF COMMERCE

(Rev. 5-93)

Patent and Trademark Office

OMB No. 0851-0011 (exp. 4/0)

TRADEMARKS ONLY

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please forward the attached original documents as soon thereafter.

1. Name of conveying party(ies):

JPMORGAN CHASE BANK

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State DE/JuDE DE
- Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: AFC ENTERPRISES, INC.

Internal Address:

Street Address: Six Concourse Parkway, Suite 1700

City: CHICAGO State: IL Zip: 30328

- Individual(s) citizenship
- Association

- General Partnership
- Limited Partnership

Corporation State MINNESOTA

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other Release of Security Interest

Execution Date: November 4, 2004

4. Application number(s) or trademark number(s):

A. Trademark Application No.(s)

PLEASE SEE ATTACHED

B. Trademark Registration No.(s)

PLEASE SEE ATTACHED

Additional numbers attached? NO

5. Name and address of party to whom correspondence concerning document should be mailed:

Name:

Attn: Penelope J.A. Agoda
Federal Research Company, LLC
1030 15th Street, NW, Suite 920
Washington, DC 20005
202.783.2700

Street Address:

City: State: ZIP:

6. Total number of applications and registrations involved:

28

7. Total fee (37 CFR 3.41) \$ 715.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: number:

50-3155

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

RAKHEE VERMA

Name of Person Signing



Signature

NOVEMBER 18, 2004

Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to: Commissioner of Patents & Trademarks, Box Assignments, Washington, D.C. 20231

CH \$715.00 603165 78095775

SCHEDULE A

TRADEMARKS

Mark	Application No. Filing Date	Registration No. Registration Date
APPLEBON	76/141,112 10/05/00	2,707,585 04/15/03
BAKING YOURS FRESH RIGHT NOW	76/204,336 02/05/01	2,612,036 08/27/02
BERRYBON	75/481,352 05/07/98	2,294,766 11/23/99
CARAMEL FROSTED APPLEBON And Design	75/820,616 10/12/99	2,405,968 11/21/00
CARAMEL PECANBON	75/400,607 12/05/97	2,199,951 10/27/98
CHOCOLATEBON	76/234,319 04/02/01	2,673,018 01/07/03
CINNABON (Stylized)	73/591,337 04/03/86	1,426,734 01/27/87
CINNABON	73/591,336 04/03/86	1,424,169 01/06/87
CINNABON	75/279,353 04/22/97	2,137,495 02/17/98
CINNABON	78/095,775 11/29/01	PENDING
CINNABON STIX	76/203,003 02/01/01	2,536,265 02/05/02
CINNABON WORLD FAMOUS CINNAMON ROLLS (Stylized)	75/647,375 02/24/99	2,304,346 12/28/99
CINNABON WORLD FAMOUS CINNAMON ROLLS (Stylized)*	75/975,700 07/29/93	2,056,372 04/22/97
CINNABON WORLD FAMOUS CINNAMON ROLLS (Stylized)*	74/419,412 07/29/93	2,095,424 09/09/97
HARVESTBON*	76/299,149 08/09/01	---
ICESCAPES	75/481,329 05/07/98	2,291,593 11/09/99
MAKARA	74/418,259 07/27/93	1,921,083 09/19/95

* Trademark is no longer viable due to abandonment or cancellation.

Mark	Application No. Filing Date	Registration No. Registration Date
MINIBON	75/291,070 05/13/97	2,147,818 03/31/98
MINIBON DELIGHT	75/291,055 05/13/97	2,259,857 01/01/99
MOCHALATTA CHILL	74/061,605 05/22/90	1,657,550 09/17/91
PEAK SEASON FRUIT FRESHLY SQUEEZED VAREVA JUICE And Design*	74/515,350 04/22/94	1,964,593 03/26/96
RUBYMOON*	74/347,937 01/12/93	1,791,795 09/07/93
RUBYMOON FRESH ROAST ALL ARABICA COFFEE P/D*	75/806,104 09/22/99	---
SUPREMESTIX*	78/082,503 09/04/01	---
THE ULTIMATE COMFORT FOOD*	78/127,461 05/10/02	---
VAREVA*	74/519,280 04/22/94	1,921,121 09/19/95
VAREVA JUICE And Design*	74/734,364 09/26/95	2,042,923 03/11/97
WORLD FAMOUS CINNAMON ROLLS	74/734,362 09/26/95	2,029,844 01/14/97

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**RELEASE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY COLLATERAL**

This RELEASE, dated as of November 4, 2004, is made by JPMORGAN CHASE BANK, as collateral agent (in such capacity, the "Collateral Agent"). Capitalized terms used herein not otherwise defined herein shall have the meanings ascribed thereto in the Guarantee and Collateral Agreement, dated as of May 23, 2002, (the "Collateral Agreement") among AFC Enterprises, Inc., a Minnesota corporation (the "Borrower"), certain subsidiaries of the Borrower and the Collateral Agent.

WITNESSETH

WHEREAS, pursuant to that certain Credit Agreement, dated as of May 23, 2002, (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") among the Borrower, the lenders and agents party thereto, and JPMorgan Chase Bank, as administrative agent (in such capacity, the "Administrative Agent") and the Collateral Agreement, recorded with the U.S. Patent and Trademark Office on July 3, 2003 at Reel/Frame No. 2679/0526 and July 21, 2003 at Reel/Frame No. 2780/0218, Cinnabon International, Inc., a Delaware corporation ("CII") and Cinnabon, Inc., a Washington corporation ("CI" and together with CII, the "Cinnabon Grantors") granted Collateral Agent a security interest in their patents, patent applications and patent rights in United States patents and applications; state and federal trademarks; all common law and other rights in and to the trademarks in the United States or any state thereof; all goodwill symbolized by the trademarks; copyright registrations, copyright applications and copyright rights; and all rights and interests pursuant to licenses or other contracts in favor of such Cinnabon Grantors pertaining to any patents, trademarks, trademark registrations or trademark rights, copyrights;

WHEREAS, in connection with the sale by the Borrower of CII and CI and the assets thereof, in whole or in part, (the "Sale") pursuant to that certain Stock Purchase Agreement by and between the Borrower and Focus Brands Inc., a Delaware corporation, dated as of September 3, 2004, (the "Stock Purchase Agreement"), the Borrower has agreed to pay to the Administrative Agent the net proceeds from the Sale in an amount not less than \$16,500,000 (the "Sale Proceeds"); and

WHEREAS, the Borrower has requested that the Collateral Agent release its security interest in the Patents, Trademarks, and Copyrights, as defined in the Collateral Agreement, of the Cinnabon Grantors (the "Release Collateral").

NOW, THEREFORE, subject to the provisions of this Release, effective upon the receipt of the Sale Proceeds, the Collateral Agent hereby RELEASES, without recourse, all of its security interest in the Patents, the Trademarks, and the Copyrights of the Cinnabon Grantors, listed on Schedule A attached hereto and incorporated herein by reference.

The Collateral Agent agrees to provide the Borrower with any information and additional authorization necessary to effect the release of its security interest in the Release Collateral.

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IN WITNESS WHEREOF, the Collateral Agent has executed this Release as of the date first set forth above.

JPMORGAN CHASE BANK

as Collateral Agent

By: 

Name: MICHAEL J. COSTELLO
MANAGING DIRECTOR

Title: _____

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