

PTO-1584
8-93
No. 0651-0011 (exp. 4/94)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

Name of conveying party(ies):
General Electric Capital Corporation, as agent

Individual(s) Association
General Partnership Limited Partnership
Corporation-State
Other _____

Original name(s) of conveying party(ies) attached? Yes No

Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other Release of Security Interest in Trademarks

Execution Date: November 24, 2004

2. Name and address of receiving party(ies)
Name: Gerry Sportswear Company LLC

Internal Address: Room 901

Street Address: 512 Seventh Avenue

City: New York State: NY ZIP: 10018

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State _____
 Other Delaware Limited Liability Co

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

Additional numbers attached? Yes No

Name and address of party to whom correspondence concerning document should be mailed:

Name: Laura Konrath

Internal Address: Winston & Strawn
33rd Floor

Street Address: 35 West Wacker Drive

City: Chicago State: IL ZIP: 60601

6. Total number of applications and registrations involved: 8

7. Total fee (37 CFR 3.41).....\$ 215

Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
232428

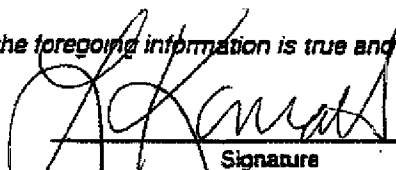
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Laura Konrath
Name of Person Signing


Signature

12/9/04
Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments

*Continuation
Item 4*

**ANNEX A
TO
RELEASE OF SECURITY INTEREST IN TRADEMARKS
TRADEMARK REGISTRATIONS AND APPLICATIONS
Of
GERRY SPORTSWEAR COMPANY LLC**

	<u>MARK</u>	<u>COUNTRY</u>	<u>APP/REG. No.</u>	<u>OWNER</u>	<u>STATUS</u>
	G Triangle Design	Canada	TMA223,733	Gerry Sportswear Company LLC	Registered
①	G Triangle Design	USA	952,492	Gerry Sportswear Company LLC	Registered
②	G Triangle Design	USA	78/389897	Gerry Sportswear Company LLC	Pending
	G Triangle Design	Canada	1,218,300	Gerry Sportswear Company LLC	Pending
③	Square G GERRY	USA	1,346,366	Gerry Sportswear Company LLC	Registered
	GERRY	Canada	TMA228,016	Gerry Sportswear Company LLC	Registered
④	GERRY	USA	954,759	Gerry Sportswear Company LLC	Registered
⑤	GERRY	USA	742,640	Gerry Sportswear Company LLC	Registered
⑥	GERRY	USA	1,909,358	Gerry Sportswear Company LLC	Registered
⑦	GERRY	USA	78/392,987	Gerry Sportswear Company LLC	Pending

NY:949769.3

8

G Triangle w/GERRY underneath	Canada	1,197,823	Gerry Sportswear Company LLC	Pending
G Triangle w/GERRY underneath	USA	1,407,702	Gerry Sportswear Company LLC	Registered

NY:909769.3

①

**RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

KNOW ALL MEN BY THESE PRESENTS, that a certain Trademark Security Agreement (the "Trademark Security Agreement") was executed by Gerry Sportswear Company LLC (a Delaware limited liability company) ("Debtor"), covering the Trademark Registrations, Applications and Licenses more fully described on Schedule I annexed thereto and made a part thereof in favor of General Electric Capital Corporation, as Agent (the "Secured Party"), dated as of June 22, 2004, and recorded with the United States Patent and Trademark Office. Capitalized terms used herein and not otherwise defined have the meanings ascribed to them in the Trademark Security Agreement.


Debtor has requested and the Secured Party has agreed to release the Trademark Registrations, Applications and Licenses more fully described on Annex A attached hereto (the "Released Trademarks").

The Secured Party hereby releases all its right, title and interest in the Released Trademarks more fully described on Annex A attached hereto which were pledged, mortgaged and set over or otherwise made subject to a lien in favor of the Secured Party by Debtor pursuant to the Trademark Security Agreement. The Secured Party's lien in the Debtor's Trademark Registrations, Applications and Licenses other than the Released Trademarks remains in full force and effect.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Release of Security Interest in Trademarks on this 24th day of November 2004.

GENERAL ELECTRIC CAPITAL CORPORATION,
AS AGENT

By: 
Name: ROBERT J. SANTORO
Title: DEPT. AUTHORIZED SIGNATORY

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