

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings → → → ▼ ▼ ▼ ▼ ▼ ▼ ▼

**RECORDATION FORM COVER SHEET**  
**TRADEMARKS ONLY**

U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

<p>1. Name of conveying party(ies): <b>Hilco Capital LP</b></p> <p><input type="checkbox"/> Individual(s)                      <input type="checkbox"/> Association  <input type="checkbox"/> Corporation  <input checked="" type="checkbox"/> Other – <b>Delaware limited partnership</b></p> <p>Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes  <input checked="" type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies) Name: <b>Silver Point Finance, LLC</b></p> <p>Internal Address: _____ Street Address: <b>600 Steamboat Road</b> City: <b>Greenwich</b> State: <b>CT</b> Zip: <b>06830</b></p> <p><input type="checkbox"/> Individual(s) citizenship _____  <input type="checkbox"/> Association _____  <input type="checkbox"/> General Partnership _____</p> <p><input type="checkbox"/> Limited Partnership  <input checked="" type="checkbox"/> Corporation – <b>Delaware limited liability company</b>  <input type="checkbox"/> Other _____</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input type="checkbox"/> No  (Designations must be a separate document from assignment)  Additional name(s) &amp; address(es) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>3. Nature of conveyance:  <input type="checkbox"/> Assignment                      <input type="checkbox"/> Merger  <input checked="" type="checkbox"/> Security Agreement              <input type="checkbox"/> Change of Name  <input type="checkbox"/> Other</p> <p>Execution Date: <b>September 28, 2004</b></p>	

<p>4. Application number(s) or registration number(s): A. Trademark Application No.(s)</p>	<p>B. Trademark Registration No.(s): <b>2202970; 2520468; 1418359; 2219690; 704885; 2255393; 2398386; 2421780; 2436297; 2414654; 2445822; 2408485; 2461358; 2452938; 1099418; 1833772; 2010724; 919172; 929914; 1093729; 1372400; 1989998; 2403566; 2383441; 2145432</b></p> <p>Additional number(s) attached <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>
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<p>5. Name and address of party to whom correspondence concerning document should be mailed:</p> <p>Name: <b>Santo Manna, Esq.</b> Internal Address: <b>Schulte Roth &amp; Zabel LLP</b></p> <hr/> <p>Street Address: <b>919 Third Avenue</b></p> <hr/> <p>City: <b>New York</b> State: <b>N.Y.</b> Zip: <b>10022</b></p>	<p>6. Total number of applications and registrations involved: ..... <b>251</b></p> <p>7. Total fee (37 CFR 3.41)..... \$ <b>640.00</b></p> <p><input type="checkbox"/> Enclosed  <input checked="" type="checkbox"/> Authorized to be charged to deposit account</p> <p>8. Deposit account number: <b>500675 – Schulte Roth &amp; Zabel LLP/Order No. 051511/0015</b></p> <p>(Attach duplicate copy of this page if paying by deposit account)</p>
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**DO NOT USE THIS SPACE**

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

**Santo Manna, Esq.**
**December 21, 2004**

Name of Person Signing
Signature
Date

Total number of pages including cover sheet, attachments, and document: **17**

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

**CH \$640.00 500675 2202970**

ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL

THIS ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL ("Assignment"), dated as of September 28, 2004, by HILCO CAPITAL LP, a Delaware limited partnership (the "Assignor"), for the benefit of SILVER POINT FINANCE, LLC, a Delaware limited liability company (the "Assignee"), as agent for itself and for the Lenders.

RECITALS:

WHEREAS, Holland USA, Inc. ("Holland USA"), the persons named therein as other borrowers and loan parties, the lenders party thereto (the "Lenders") and the Assignor, as agent for the Lenders entered into that certain Loan and Security Agreement dated as of December 22, 2003, (as amended, supplemented, restated or otherwise modified from time to time, the "Loan Agreement");

WHEREAS, to secure the Liabilities (as defined in the Loan Agreement), Holland USA entered into that certain Trademark Security Agreement, dated as of December 22, 2003 (the "Trademark Security Agreement"), in favor of Assignor, which was recorded at the United States Patent and Trademark Office on or about December 20, 2003 at Reel/Frame No. 002770/0941;

WHEREAS, pursuant to the Trademark Security Agreement, Holland USA created a security interest in favor of Assignor in and to the Trademark Collateral (as defined in the Trademark Security Agreement), including without limitation the following and all proceeds thereof:

(a) All of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule I attached hereto;

(b) All reissues, continuations or extensions of the foregoing;

(c) All goodwill of the business conducted with the use of, and symbolized by, each Trademark and each Trademark License; and

(d) All products and proceeds of the foregoing, including, without limitation, any claim by Holland USA against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.

WHEREAS, pursuant to that certain Assignment Agreement dated as of September \_\_, 2004 , Assignor sold, assigned and transferred without recourse to Assignee all right, title and interest in, among other things, the Loan Agreement and the Trademark Security Agreement, including without limitation Assignor's security interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement) (the "Assigned Interest"), and Assignee assumed all right, title and interest in same;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor, without recourse, representation or warranty, does hereby convey, sell, assign, transfer and set over unto Assignee all right, title and interest in and to the Assigned Interest.

[remainder of page intentionally left blank.]

IN WITNESS WHEREOF, Assignor has executed this Assignment through a duly authorized officer.

HILCO CAPITAL LP

By: E. Cohen  
Name: EVAN COHEN  
Title: SVP

STATE OF Illinois  
COUNTY OF Lake

ss.:

On this 18<sup>th</sup> day of October 2004, before me personally came Evan Cohen, to me known to be the person who executed the foregoing instrument, and who, being duly sworn by me, did depose and say that he is the SVP of Hilco Capital LP., a Delaware limited partnership, and that he executed the foregoing instrument in the firm name of Hilco Capital LP, and that he had authority to sign the same, and he acknowledged to me that he executed the same as the act and deed of said firm for the uses and purposes therein mentioned.

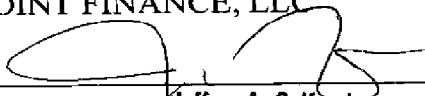
Peggy Larson



Acknowledged and Agreed:

SILVER POINT FINANCE, LLC

By:

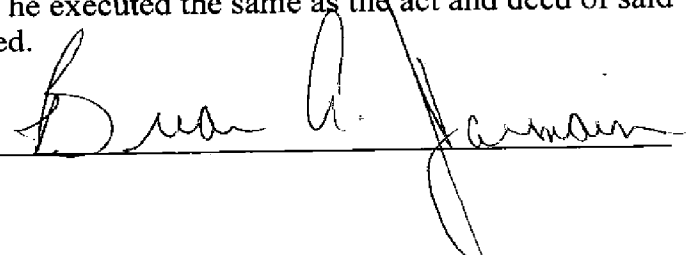
  
 Name: Jeffrey A. Gelfand  
 Title: Chief Financial Officer

STATE OF New York

ss.:

COUNTY OF New York

Jeffrey Gelfand On this 30<sup>th</sup> day of Sept 2004, before me personally came  
 to me known to be the person who executed the foregoing instrument, and  
 who, being duly sworn by me, did depose and say that he is the CFO of  
 Silver Point Finance, LLC, a Delaware limited liability company, and that he executed the  
 foregoing instrument in the firm name of Silver Point Finance, LLC, and that he had authority to  
 sign the same, and he acknowledged to me that he executed the same as the act and deed of said  
 firm for the uses and purposes therein mentioned.

  
 \_\_\_\_\_

BRIAN A. JAFFE  
 NOTARY PUBLIC, State of New York  
 No. 01JA6044011  
 Qualified in New York County  
 Commission Expires May 22, 2007

**ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL**

**SCHEDULE I**

Serial No.	Class	Mark	Applicant	Attorney	Country	Status	Registration Date	Priority Date	Fee
70774-0113	SM	1-317	Holland Hitch Company	CVA	United States	Registered	11/10/98		2,202,970
70774-0115	SM	1-318	Holland Hitch Company	SVA	United States	Registered	12/18/01		2,520,468
70774-0117	TM	70774-0117	Holland Neway International, Inc.	NEWAY	Mexico	Registered	12/26/94		481,690
70774-0118	TM	70774-0118	Holland Neway International, Inc.	NEWAY	Singapore	Registered	10/16/86		365,200
70774-0121	TM	70774-0121	Holland Neway International, Inc.	NEWAY	Spain	Registered	11/22/85		44,222
70774-0129	TM	70774-0129	Holland Neway International, Inc.	NEWAY	Switzerland	Registered	6/8/84		33,939
70774-0130	TM	70774-0130	Holland Neway International, Inc.	NEWAY	United Kingdom	Registered	9/15/95		2,000
70774-0137	TM	70774-0137	Holland Neway International, Inc.	NEWAY	Sweden	Registered	1/22/65		11,111
70774-0139	TM	70774-0139	Holland Neway International, Inc.	NEWAY	Austria	Registered	7/31/94		5,599
70774-0141	TM	70774-0141	Holland Neway International, Inc.	NEWAY	Australia	Registered	12/31/92		1,411,920
70774-0142	TM	70774-0142	Holland Neway International, Inc.	NEWAY	Belgium	Registered	8/10/79		6,115,641
70774-0143	TM	70774-0143	Holland Neway International, Inc.	NEWAY	Canada	Registered	4/15/64		6,115,641
70774-0144	TM	70774-0144	Holland Neway International, Inc.	NEWAY	Canada	Registered	4/22/65		1,371,550
70774-0145	TM	70774-0145	Holland Neway International, Inc.	NEWAY	Columbia	Registered	7/12/87		1,002,671
70774-0207	TM	70774-0207	Holland Neway International, Inc.	NEWAY	Denmark	Registered	7/25/64		2,455,196
70774-0208	TM	70774-0208	Holland Neway International, Inc.	NEWAY	Germany	Registered	3/9/64		811,955
70774-0389	TM	70774-0389	Holland Neway International, Inc.	NEWAY	Canada	Registered	7/27/99		513,266
70774-0598	TM	70774-0598	Holland Neway International, Inc.	NEWAY	EU (CTM)	Registered	12/17/98		4,126,522
70774-0604	TM	70774-0604	Holland Neway International, Inc.	NEWAY	United States	Registered	1/12/86		4,418,359
70774-0613	TM	70774-0613	Holland Neway International, Inc.	NEWAY	United States	Registered	1/19/99		2,219,690
70774-0614	TM	70774-0614	Holland Neway International, Inc.	NEWAY	United States	Registered	9/27/60		704,885
70774-0632	TM	70774-0632	Holland Neway International, Inc.	NEWAY	Australia	Registered	8/12/97		74,116
70774-0739	TM	70774-0739	Holland Neway International, Inc.	NEWAY	Canada	Registered	4/12/00		526,553
70774-0851	TM	70774-0851	Holland Neway International, Inc.	NEWAY	Mexico	Registered	10/31/97		562,250
70774-0853	TM	70774-0853	Holland Neway International, Inc.	NEWAY	United States	Registered	6/22/99		2,255,393
70774-0852	TM	70774-0852	Holland Neway International, Inc.	NEWAY	United States	Registered	10/24/00		2,398,386
70774-0854	TM	70774-0854	Holland Neway International, Inc.	NEWAY	United States	Registered	7/16/01		2,421,780
70774-0855	TM	70774-0855	Holland Neway International, Inc.	NEWAY	United States	Registered	4/14/00		1,355,318
70774-0856	TM	70774-0856	Holland Neway International, Inc.	NEWAY	India	Registered	2/9/99		84,057
70774-0857	TM	70774-0857	Holland Neway International, Inc.	NEWAY	EU (CTM)	Registered	4/20/00		1,054,220
70774-0858	TM	70774-0858	Holland Neway International, Inc.	NEWAY	United States	Registered	3/20/01		2,436,297
70774-0859	TM	70774-0859	Holland Neway International, Inc.	NEWAY	United States	Registered	12/19/00		2,414,854
70774-0860	TM	70774-0860	Holland Neway International, Inc.	NEWAY	Argentina	Registered	12/29/00		1,814,903
70774-0861	TM	70774-0861	Holland Neway International, Inc.	NEWAY	Australia	Registered	6/29/00		907,121
70774-0897	TM	70774-0897	Holland Neway International, Inc.	NEWAY	Brazil	Pending	9/18/99		82,202,658
70774-0898	TM	70774-0898	Holland Neway International, Inc.	NEWAY	Mexico	Registered	11/28/99		633,900
70774-0901	TM	70774-0901	Holland Neway International, Inc.	NEWAY	Argentina	Registered	12/29/00		181,480
70774-0902	TM	70774-0902	Holland Neway International, Inc.	NEWAY	Australia	Registered	7/22/99		801,147
70774-0903	TM	70774-0903	Holland Neway International, Inc.	NEWAY	Brazil	Pending	9/16/99		82,202,658
70774-0905	TM	70774-0905	Holland Neway International, Inc.	NEWAY	Mexico	Registered	11/29/99		633,799
70774-0912	TM	70774-0912	Holland Neway International, Inc.	NEWAY	United States	Registered	4/24/01		2,445,822
70774-0914	TM	70774-0914	Holland Neway International, Inc.	NEWAY	United States	Registered	11/29/00		2,408,485
70774-0945	TM	70774-0945	Holland Neway International, Inc.	NEWAY	China	Registered	1/6/02		169,361
70774-0947	TM	70774-0947	Holland Neway International, Inc.	NEWAY	India	Registered	2/11/00		90,305
70774-0948	TM	70774-0948	Holland Neway International, Inc.	NEWAY	United States	Registered	6/19/01		2,461,358
70774-0951	TM	70774-0951	Holland Neway International, Inc.	NEWAY	United States	Registered	5/22/01		2,452,935
70774-0952	TM	70774-0952	Holland Neway International, Inc.	NEWAY	China	Pending	8/7/02		200,008,736
70774-0953	TM	70774-0953	Holland Neway International, Inc.	NEWAY	China	Registered	6/7/00		192,456
70774-0954	TM	70774-0954	Holland Neway International, Inc.	NEWAY	China	Pending	8/6/00		200,008,189
70774-0956	TM	70774-0956	Holland Neway International, Inc.	NEWAY	China	Pending	2/21/02		17,378
70774-0963	TM	70774-0963	Holland Neway International, Inc.	NEWAY	India	Pending	2/11/00		90,305
70774-0964	TM	70774-0964	Holland Neway International, Inc.	NEWAY	Australia	Registered	7/31/00		82,430
70774-0965	TM	70774-0965	Holland Neway International, Inc.	NEWAY	Argentina	Registered	10/10/01		1,846,771
70774-0966	TM	70774-0966	Holland Neway International, Inc.	NEWAY	Canada	Registered	3/5/02		556,804
70774-0967	TM	70774-0967	Holland Neway International, Inc.	NEWAY	EU (CTM)	Registered	4/5/01		30,152,317
70774-1290	TM	70774-1290	Holland Neway International, Inc.	NEWAY	Mexico	Registered	9/14/01		715,254
70774-1291	TM	70774-1291	Holland Neway International, Inc.	NEWAY	China	Registered	1/25/01		151,529
70774-1291	TM	70774-1291	Holland Neway International, Inc.	NEWAY	China	Registered	3/7/01		153,548

TRADEMARK  
REEL: 002997 FRAME: 0861

Exhibit I - Trademarks for Holland USA

Case No.	Applicant	Trademark	Class	Registration No.	Registration Date	Priority Date	Attorney	
Pending	The Holland Group	SM 1-317	Holland Hitch Company	CVA	United States	Registered	11/10/98	2,202,970
Pending	The Holland Group	SM 1-318	Holland Hitch Company	SVA	United States	Registered	12/18/01	2,520,468
Filed	The Holland Group	TM 70774-0113	NAI Neway, Inc.	NEWAY	Mexico	Registered	12/5/94	4,999
Filed	The Holland Group	TM 70774-0116	Holland Neway International, Inc.	NEWAY	Spain	Registered	10/16/86	4,999
Filed	The Holland Group	TM 70774-0117	Holland Neway International, Inc.	NEWAY	Spain	Registered	1/22/85	4,999
Pending	The Holland Group	TM 70774-0118	Learn Slegler, Inc.	NEWAY	Switzerland	Registered	6/8/84	3,327,377
Pending	The Holland Group	TM 70774-0121	NAI Neway, Inc.	NEWAY	United Kingdom	Registered	9/15/95	2,000,272
Pending	The Holland Group	TM 70774-0129	NAI Neway, Inc.	NEWAY	Sweden	Registered	1/22/85	1,148
Pending	The Holland Group	TM 70774-0130	Learn Slegler, Inc.	NEWAY	Austria	Registered	7/31/94	5,555
Pending	The Holland Group	TM 70774-0137	Neway Corp.	NEWAY	Argentina	Registered	12/31/92	1,474,718
Filed	The Holland Group	TM 70774-0139	Holland Neway International, Inc.	NEWAY	Australia	Registered	8/10/79	4,321,999
Filed	The Holland Group	TM 70774-0141	Holland Neway International, Inc.	NEWAY	Banexux	Registered	4/15/64	6,777
Filed	The Holland Group	TM 70774-0142	Holland Neway International, Inc.	NEWAY	Canada	Registered	4/2/65	1,597,457
Filed	The Holland Group	TM 70774-0143	Holland Neway International, Inc.	NEWAY	Columbia	Registered	7/12/87	1,002,671
Pending	The Holland Group	TM 70774-0144	Learn Slegler, Inc.	NEWAY	Denmark	Registered	7/25/64	2,455,166
Pending	The Holland Group	TM 70774-0146	Learn Slegler, Inc.	NEWAY	Germany	Registered	3/9/64	811,963
Filed	The Holland Group	TM 70774-0207	Holland Neway International, Inc.	EZ-ALIGN	Canada	Registered	7/27/98	513,268
Filed	The Holland Group	TM 70774-0208	Holland Neway International, Inc.	EZ-ALIGN	EU (CTM)	Registered	12/17/98	412,692
Filed	The Holland Group	TM 70774-0389	Holland Neway International, Inc.	MISCELLANEOUS DESIGN	United States	Registered	11/25/86	1,418,358
Filed	The Holland Group	TM 70774-0588	Holland Neway International, Inc.	NEWILITE	United States	Registered	1/19/99	2,219,689
Filed	The Holland Group	TM 70774-0604	Holland Neway International, Inc.	NEWAY	United States	Registered	9/27/60	704,883
Filed	The Holland Group	TM 70774-0612	Holland Neway International, Inc.	NEWILITE	United States	Registered	8/12/97	741,166
Filed	The Holland Group	TM 70774-0613	Holland Neway International, Inc.	NEWILITE	Canada	Registered	4/12/00	576,553
Pending	The Holland Group	TM 70774-0614	NAI Neway, Inc.	NEWILITE	Mexico	Registered	10/31/97	562,250
Filed	The Holland Group	TM 70774-0694	Holland Neway International, Inc.	V-STEER	United States	Registered	6/22/96	2,255,393
Filed	The Holland Group	TM 70774-0732	Holland Neway International, Inc.	V-STEER	United States	Registered	10/24/00	2,388,366
Filed	The Holland Group	TM 70774-0739	Neway Anchorlok Intl, Inc.	NEWELD	United States	Registered	1/16/01	2,421,780
Filed	The Holland Group	TM 70774-0806	Holland Neway International, Inc.	NEWAY	China	Registered	4/14/00	1,385,318
Filed	The Holland Group	TM 70774-0831	Neway Anchorlok Intl, Inc.	NEWAY	India	Pending	2/9/99	84,0512
Filed	The Holland Group	TM 70774-0853	Holland Neway International, Inc.	NEWAY	EU (CTM)	Registered	4/20/00	1,054,220
Filed	The Holland Group	TM 70774-0856	Neway Anchorlok Intl, Inc.	VPAC	United States	Registered	3/20/01	2,436,287
Filed	The Holland Group	TM 70774-0882	Neway Anchorlok Intl, Inc.	VPAC	United States	Registered	12/19/00	2,414,654
Filed	The Holland Group	TM 70774-0886	Holland Neway International, Inc.	VPAC	Argentina	Registered	12/29/00	1,614,803
Pending	The Holland Group	TM 70774-0887	Neway Anchorlok Intl, Inc.	VPAC	Australia	Registered	6/23/00	801,221
Filed	The Holland Group	TM 70774-0899	Neway Anchorlok Intl, Inc.	VPAC	Brazil	Pending	9/16/99	822026800
Filed	The Holland Group	TM 70774-0901	Holland Neway International, Inc.	IPAC	Mexico	Registered	11/25/99	633,800
Filed	The Holland Group	TM 70774-0902	Holland Neway International, Inc.	IPAC	Argentina	Registered	12/29/00	1,814,801
Pending	The Holland Group	TM 70774-0903	Neway Anchorlok Intl, Inc.	IPAC	Australia	Registered	7/22/99	801,147
Filed	The Holland Group	TM 70774-0905	Neway Anchorlok Intl, Inc.	IPAC	Brazil	Pending	9/16/99	822026859
Filed	The Holland Group	TM 70774-0911	Holland Neway International, Inc.	V-STEER II	Mexico	Registered	11/25/99	633,799
Filed	The Holland Group	TM 70774-0912	Holland Neway International, Inc.	NEWAY (STYLIZED)	United States	Registered	4/24/01	2,445,822
Filed	The Holland Group	TM 70774-0914	Holland Neway International, Inc.	NEWAY (STYLIZED)	United States	Registered	11/28/00	2,408,485
Pending	The Holland Group	TM 70774-0945	Holland Neway International, Inc.	HOLLAND NEWAY INTERNATIONAL, INC.	China	Registered	1/6/02	1,653,961
Filed	The Holland Group	TM 70774-0947	Holland Neway International, Inc.	HOLLAND NEWAY And Design	India	Pending	2/11/00	903,054
Filed	The Holland Group	TM 70774-0948	Holland Neway International, Inc.	HOLLAND NEWAY And Design	United States	Registered	6/19/01	2,461,358
Filed	The Holland Group	TM 70774-0951	Holland Neway International, Inc.	HOLLAND NEWAY	United States	Registered	5/22/01	2,452,988
Filed	The Holland Group	TM 70774-0952	Holland Neway International, Inc.	HOLLAND NEWAY	China	Pending	6/19/00	2,000,057,360
Filed	The Holland Group	TM 70774-0954	Holland Neway International, Inc.	HOLLAND NEWAY (Chinese Characters)	China	Registered	9/7/02	1,924,580
Filed	The Holland Group	TM 70774-0956	Holland Neway International, Inc.	HOLLAND NEWAY INTERNATIONAL, INC.	China	Pending	6/9/00	2,000,081,389
Filed	The Holland Group	TM 70774-0953	Holland Neway International, Inc.	HOLLAND NEWAY INTERNATIONAL, INC. (Chinese Characters)	China	Registered	2/21/02	1,777,877
Filed	The Holland Group	TM 70774-0963	Holland Neway International, Inc.	V-STEER II	India	Pending	2/11/00	903,056
Filed	The Holland Group	TM 70774-0964	Holland Neway International, Inc.	V-STEER II	Australia	Registered	7/3/00	824,302
Filed	The Holland Group	TM 70774-0965	Holland Neway International, Inc.	V-STEER II	Argentina	Registered	10/10/01	1,846,771
Filed	The Holland Group	TM 70774-0966	Holland Neway International, Inc.	V-STEER II	Canada	Registered	3/5/02	558,804
Filed	The Holland Group	TM 70774-0967	Holland Neway International, Inc.	V-STEER II	EU (CTM)	Registered	4/5/01	0315,317
Filed	The Holland Group	TM 70774-1260	Holland Neway International, Inc.	NEWAY (Chinese Characters)	Mexico	Registered	9/14/01	715,264
Filed	The Holland Group	TM 70774-1261	Holland Neway International, Inc.	NEWAY (Chinese Characters with Color)	China	Registered	1/28/01	151,5229

The Holland Group Confidential

HUSA Trademarks

REEL: 002997 FRAME: 0862



Exhibit I - Trademarks for Holland USA

Application No.	Registration No.	Class	Mark	Owner	Goods/Services	Priority	Country	Status	Effective Date	Amount
Pending		TM	A-350	Holland Hitch Co.	TRUCK MASTER		Canada	Registered	4/13/84	249,188
Pending		TM	BKY1099418	Binkley Co	For-A-Bale		United States	Registered	8/15/78	1,099,418
Pending		TM	BKY3984	Binkley Co	Owik Release		United States	Registered	5/3/94	1,833,772
Pending		TM	BKY3968CA	Binkley Co	Owik Release		Canada	Registered	11/25/94	436,256
Pending		TM	BKY3969ME	Binkley Co	Owik Release		Mexico	Registered	8/16/94	469,841
Pending		TM	BKY3975	Binkley Co	Durasystem		United States	Registered	10/22/96	2,010,724
Filed		TM	FT-335CA	Holland Newway International, Inc.	HOLLAND NEWAY And Design		China	Pending	6/19/00	200,008,739
Filed		TM	FT-336NZ	Holland Newway International, Inc.	IPAC		New Zealand	Registered	3/17/99	313,179
Filed		TM	FT-339NZ	Holland Newway International, Inc.	NEWAY		New Zealand	Registered	8/10/79	129,122
Filed		TM	FT-340IN	Holland Newway International, Inc.	NEWAY (STYLIZED)		India	Pending	11/22/99	88,763
Filed		TM	FT-347NZ	Holland Newway International, Inc.	VPAC		New Zealand	Registered	3/17/99	313,180
Filed		TM	T-302	Holland Hitch Company	Holland Kompensator (in class 12)		United States	Registered	8/24/71	919,172
Filed		TM	T-303	Holland Hitch Company	Mov-On		United States	Registered	2/29/72	929,914
Filed		TM	T-307	Holland Hitch Company	HOLLAND KOMPENSATOR		United States	Registered	6/20/78	1,003,729
Filed		TM	T-310	Holland Hitch Company	OLYMPIX		United States	Registered	11/28/85	1,372,400
Filed		TM	T-316	Holland Hitch Company	GOLD LINE (with design)		United States	Registered	7/30/96	1,989,998
Filed		TM	T-321	Holland Hitch Company	Holland Logo		United States	Registered	11/14/00	2,403,586
Filed		TM	T-322	Holland Hitch Company	LowLube		United States	Registered	9/5/00	2,383,441
Filed		TM	T-331	Holland Newway International, Inc.	EZ-ALIGN		United States	Registered	3/17/88	2,145,432

OPR/ASSIGNMENTS 1/5/04 1:05 PAGE 3/7 RightFAX

002770/0941 PAGE 2

APPLICATION NUMBER: 75398717  
REGISTRATION NUMBER: 2520468FILING DATE: 12/02/1997  
ISSUE DATE: 12/18/2001

MARK: SVA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73513738  
REGISTRATION NUMBER: 1418359FILING DATE: 12/17/1984  
ISSUE DATE: 11/25/1986

MARK:

DRAWING TYPE: MISCELLANEOUS DESIGN

APPLICATION NUMBER: 75309420  
REGISTRATION NUMBER: 2219690FILING DATE: 06/16/1997  
ISSUE DATE: 01/19/1999

MARK: NEWLITE

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 72092135  
REGISTRATION NUMBER: 0704885FILING DATE: 02/24/1960  
ISSUE DATE: 09/27/1960

MARK: NEWAY

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75457161  
REGISTRATION NUMBER: 2255393FILING DATE: 03/25/1998  
ISSUE DATE: 06/22/1999

MARK: V-STEER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75480232  
REGISTRATION NUMBER: 2398386FILING DATE: 05/06/1998  
ISSUE DATE: 10/24/2000

MARK: V-LOK

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75467827  
REGISTRATION NUMBER: 2421780FILING DATE: 04/14/1998  
ISSUE DATE: 01/16/2001

MARK: NEWELD

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75662195  
REGISTRATION NUMBER: 2436297FILING DATE: 03/17/1999  
ISSUE DATE: 03/20/2001

MARK: VPAC

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75662057  
REGISTRATION NUMBER: 2414654FILING DATE: 03/17/1999  
ISSUE DATE: 12/19/2000

MARK: IPAC

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

OPR/ASSIGNMENTS 1/5/04 1:05 PAGE 4/7 RightFAX

002770/0941 PAGE 3

APPLICATION NUMBER: 75796683  
REGISTRATION NUMBER: 2445822FILING DATE: 09/13/1999  
ISSUE DATE: 04/24/2001MARK: V-STEER II  
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORMAPPLICATION NUMBER: 75848531  
REGISTRATION NUMBER: 2408485FILING DATE: 11/15/1999  
ISSUE DATE: 11/28/2000MARK: NEWAY  
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGNAPPLICATION NUMBER: 75928993  
REGISTRATION NUMBER: 2461358FILING DATE: 02/26/2000  
ISSUE DATE: 06/19/2001MARK: HOLLAND NEWAY  
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGNAPPLICATION NUMBER: 75928782  
REGISTRATION NUMBER: 2452938FILING DATE: 02/25/2000  
ISSUE DATE: 05/22/2001MARK: HOLLAND NEWAY  
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORMAPPLICATION NUMBER: 73106052  
REGISTRATION NUMBER: 1099418FILING DATE: 11/10/1976  
ISSUE DATE: 08/15/1978MARK: PORT-A-BALE  
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORMAPPLICATION NUMBER: 74229448  
REGISTRATION NUMBER: 1833772FILING DATE: 12/09/1991  
ISSUE DATE: 05/03/1994MARK: QWIK RELEASE  
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORMAPPLICATION NUMBER: 74574625  
REGISTRATION NUMBER: 2010724FILING DATE: 09/16/1994  
ISSUE DATE: 10/22/1996MARK: DURASYSTEM  
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORMAPPLICATION NUMBER: 72364138  
REGISTRATION NUMBER: 0919172FILING DATE: 07/01/1970  
ISSUE DATE: 08/24/1971MARK: HOLLAND KOMPENSATOR  
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORMAPPLICATION NUMBER: 72377902  
REGISTRATION NUMBER: 0929914FILING DATE: 12/04/1970  
ISSUE DATE: 02/29/1972MARK: MOV-ON  
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

OPR/ASSIGNMENTS

1/5/04 1:05 PAGE 5/7 RightFAX

002770/0941 PAGE 4

APPLICATION NUMBER: 73146145  
REGISTRATION NUMBER: 1093729FILING DATE: 10/26/1977  
ISSUE DATE: 06/20/1978MARK: HOLLAND KOMPENSATOR  
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORMAPPLICATION NUMBER: 73489288  
REGISTRATION NUMBER: 1372400FILING DATE: 07/11/1984  
ISSUE DATE: 11/26/1985MARK: OLYMPIX  
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERSAPPLICATION NUMBER: 74716259  
REGISTRATION NUMBER: 1989998FILING DATE: 08/16/1995  
ISSUE DATE: 07/30/1996MARK: GOLD LINE  
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERSAPPLICATION NUMBER: 75695999  
REGISTRATION NUMBER: 2403566FILING DATE: 05/03/1999  
ISSUE DATE: 11/14/2000MARK: HOLLAND  
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGNAPPLICATION NUMBER: 75850857  
REGISTRATION NUMBER: 2383441FILING DATE: 11/16/1999  
ISSUE DATE: 09/05/2000MARK: LOWLUBE  
DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERSAPPLICATION NUMBER: 75157783  
REGISTRATION NUMBER: 2145432FILING DATE: 08/29/1996  
ISSUE DATE: 03/17/1998MARK: EZ-ALIGN  
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORMSHARON LATIMER, EXAMINER  
ASSIGNMENT DIVISION  
OFFICE OF PUBLIC RECORDS

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

**12/30/2003**  
**900003998**

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Security Agreement

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Holland USA, Inc.		12/22/2003	CORPORATION:

**RECEIVING PARTY DATA**

<b>Name:</b>	Hilco Capital LP
<b>Street Address:</b>	One Northbrook Place, 5 Revere Drive
<b>Internal Address:</b>	Suite 510
<b>City:</b>	Northbrook
<b>State/Country:</b>	ILLINOIS
<b>Postal Code:</b>	60062
<b>Entity Type:</b>	LIMITED PARTNERSHIP:

**PROPERTY NUMBERS Total: 25**

Property Type	Number	Word Mark
Registration Number:	2202970	CVA
Registration Number:	2520468	SVA
Registration Number:	1418359	
Registration Number:	2219690	NEWLITE
Registration Number:	0704885	NEWAY
Registration Number:	2255393	V-STEER
Registration Number:	2398386	V-LOK
Registration Number:	2421780	NEWELD
Registration Number:	2436297	VPAC
Registration Number:	2414654	IPAC
Registration Number:	2445822	V-STEER II
Registration Number:	2408485	NEWAY
Registration Number:	2461358	HOLLAND NEWAY
Registration Number:	2452938	HOLLAND NEWAY

CH \$640.00 2202970

Registration Number:	1099418	PORT-A-BALE
Registration Number:	1833772	QWIK RELEASE
Registration Number:	2010724	DURASYSTEM
Registration Number:	0919172	HOLLAND KOMPENSATOR
Registration Number:	0929914	MOV-ON
Registration Number:	1093729	HOLLAND KOMPENSATOR
Registration Number:	1372400	OLYMPIX
Registration Number:	1989998	GOLD LINE
Registration Number:	2403566	HOLLAND
Registration Number:	2383441	LOWLUBE
Registration Number:	2145432	EZ-ALIGN

**CORRESPONDENCE DATA**

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Address Line 4: Chicago, ILLINOIS 60664-0807

ATTORNEY DOCKET NUMBER: 231590-000004

NAME OF SUBMITTER: Laura Janson

Total Attachments: 8  
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